

# APPLICATION FOR JOINT-USE FUNDING SCHOOL FACILITY PROGRAM

## GENERAL INFORMATION

This form is used by a district to request State funding for a project under the provisions of Education Code Sections 17077.40, 17077.42 and 17077.45. Requests for funding may be made as follows:

1. A Type I Joint-Use Project pursuant to Section 1859.122. The following documents must be submitted with this form in order for the Office of Public School Construction (OPSC) to accept the application for processing:
  - Joint-use agreement, that complies with the requirements of Education Code Section 17077.42.
  - Plans and Specifications (P&S) for the Joint-Use Project approved by the Division of the State Architect (DSA). Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
  - Cost estimate of proposed site development, if requesting site development funding.
  - Plan approval letter for the Joint-Use Project from the California Department of Education (CDE).
  - A cost estimate to construct the Joint-Use Project, if the district is requesting Extra Cost funding pursuant to Section 1859.125.1.
  - If the matching share contribution is provided through a local bond, please provide appropriate documentation pursuant to Section 1859.127.
  - If the district's Joint-Use Partner(s) is a Non-Profit Organization, please provide additional information for the programs and/or services provided within the community such as; advertisements, mission statement, organization overview, program/services list, publications, and other informational documents.
2. A Type II Joint-Use Project pursuant to Section 1859.122.1 or 1859.122.2. The following documents must be submitted with this form in order for the OPSC to accept the application for processing:
  - Joint-use agreement, that complies with the requirements of Education Code Section 17077.42.
  - P&S for the Joint-Use Project approved by the DSA if the Joint-Use Project will be part of a qualifying School Facility Program (SFP) Modernization project, or preliminary plans if the Joint-Use Project will not be part of a qualifying SFP Modernization project. Submittal of plans may be on CD-ROM or "Zip Drive" readable in AutoCAD 14. The specifications may be provided on a diskette that is IBM compatible.
  - Cost estimate of proposed site development, if requesting site development funding.
  - Plan approval letter from the CDE.
  - If the matching share contribution is provided through a local bond, please provide appropriate documentation pursuant to Section 1859.127.
  - If the district's Joint-Use Partner(s) is a Non-Profit Organization, please provide additional information for the programs and/or services provided within the community such as; advertisements, mission statement, organization overview, program/services list, publications, and other informational documents.

## SPECIFIC INSTRUCTIONS

The district must provide the school name and physical address of the location for the Joint-Use Project. The district must assign a Project Tracking Number (PTN) to this project. The same PTN is used by the OPSC, the DSA and the CDE for all project applications submitted to those agencies which assists those agencies to track a particular project through the entire State application review process. If the district has already assigned a PTN to this project by prior submittal of the P&S to either the DSA or the CDE for approval, use that PTN for this application submittal. If no PTN has been previously assigned for this project, a PTN may be obtained from the OPSC Web site at [www.dgs.ca.gov/opsc](http://www.dgs.ca.gov/opsc) "P.T. Number Generator."

### 1. Type of Application

Check the box that indicates the type of Joint-Use Project funding requested. Refer to Sections 1859.122, 1859.122.1 and 1859.122.2 for eligibility criteria.

### 2. Pupils Served

Check the box that indicates the highest pupil grade level that is or will be served by the Joint-Use Project. If the Joint-Use Project will serve more than one school site, the CDE shall determine the highest pupil grade level to be served by the Joint-Use Project.

### 3. Qualifying SFP Project Application Number

If the request is for a Type I or II Joint-Use Project which will be part of a qualifying SFP project, indicate the SFP application number or the PTN of the qualifying SFP project. Refer to Section 1859.123 and/or 1859.123.1.

### 4. Type of Facility

Check the box that indicates the type of facility to be constructed.

### 5. Joint-Use Facility Square Footage

Enter the square footage of the non-toilet area, toilet area and total area of the joint-use facility.

### 6. Eligible Square Footage

Enter the eligible square footage of the Joint-Use Project as determined by Section 1859.124.

### 7. Type I Joint-Use Project Extra Cost

If the request is for Extra Cost for a Type I Joint-Use Project, report: 50 percent of the estimated cost to construct the square footage in the Joint-Use Project.

### 8. Site Development Cost

Enter 50 percent of service site development and utilities that meet the requirements of Sections 1859.125(a)(3) or 1859.125.1(a)(1)(B).

### 9. Project Assistance

Check the box if the district is requesting project assistance pursuant to Section 1859.73.1. This project assistance is available only for Type II Joint-Use Projects, not part of a qualifying SFP Modernization project.

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Check the box(es) if the district qualifies and is requesting Excessive Cost Hardship funding for:

- (a) Geographic Percent Factor. Enter the percentage factor shown in the Geographic Percentage Chart for the location of the project. Refer to Section 1859.83(a).
- (b) Small Size Project. If the request is for a Type I or II Joint-Use Project, which will be part of a qualifying SFP project, check the box and enter the pupils assigned to the qualifying SFP project pursuant to Section 1859.123 and/or 1859.123.1. If request is for Type II Joint-Use Project, and will not be part of a qualifying SFP Modernization project, just check the box.
- (c) Urban location, enter the:
  - Existing Useable Acres, if the qualifying SFP New Construction project pursuant to Section 1859.123 is an addition to an existing school.
  - The proposed Useable Acres that was/will be purchased as part of the qualifying SFP New Construction project pursuant to Section 1859.123.
  - Master plan acreage size as recommended by the CDE.

**11. District Project Priority**

Enter the funding priority order of this application in relation to other district joint-use projects submitted to the OPSC on the same date. If the applications are not received on the same date, the OPSC will assign a higher district funding priority to that district application received first.

**12. Project Progress Dates**

Enter the following project progress dates:

- (a) Date the construction contract(s) was awarded for this project(s). If a construction contract has not been executed, enter N/A. (If the space provided is not sufficient for all applicable contract dates, please list all dates on a separate attachment to this form.)
- (b) Issue date of the Notice to Proceed for the construction phase of the project, or enter N/A if a Notice to Proceed has not been issued.
- (c) If a construction contract was awarded prior to January 1, 2012, check the appropriate box to indicate whether or not the district has initiated and enforced a Labor Compliance Program (LCP) approved by the Department of Industrial Relations (DIR) pursuant to Labor Code Section 1771.7 for this project.

**13. Prevailing Wage Monitoring and Enforcement Costs**

If the construction contract(s) for this project was or will be awarded on or after January 1, 2012, check the appropriate box to indicate which of the following methods will be used to meet the requirement for prevailing wage monitoring and enforcement pursuant to Labor Code Section 1771.3:

- The DIR Compliance Monitoring Unit (CMU)
- A DIR-approved internal LCP
- A collective bargaining agreement that meets the criteria set forth in Labor Code Section 1771.3(b)(3).

**14. Matching Share**

Indicate the percentage each party will contribute towards the matching share.

- (a) Indicate the percentage of matching share contribution the Joint-Use Partner(s) will provide.
- (b) Indicate the percentage of matching share contribution the district will provide. If the district will provide more than 25 percent of the matching share, then the district must provide a copy of the bond which specifies that the monies from the bond are to be used to fund the Joint-Use Project.

**15. Joint-Use Partner(s)**

- (a) Indicate the name of the Joint-Use Partner(s). Attach an additional sheet if needed.
- (b) Check the appropriate box for the type of entity that describes the Joint-Use Partner(s).

**16. Certification**

The District Representative must complete this section.

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SAB 50-07 (REV 12/11)

The school district named below applies to the State Allocation Board via the Office of Public School Construction for a Joint-Use Project Grant(s) under the provisions of Chapter 12.5, Part 10, Division 1, Article 10.6, commencing with Section 17077.40, et seq., of the Education Code and the Regulations thereto.

SCHOOL DISTRICT	COUNTY	APPLICATION NUMBER
SCHOOL NAME		PROJECT TRACKING NUMBER
SCHOOL ADDRESS	CITY	ZIP CODE

**1. Type of Application—Check Only One**

- Type I Joint-Use Project  
 Type II Joint-Use Project—reconfigure existing school buildings  
 Type II Joint-Use Project—construct new school buildings

**2. Pupils Served—Check Only One**

- Elementary School  
 Middle School  
 High School

**3. Qualifying SFP Project Application Number**

Application Number: # \_\_\_\_\_  
 Project Tracking Number: # \_\_\_\_\_

**4. Type of Facility**

- Gymnasium  
 Multi-purpose Room  
 Library  
 Child Care  
 Teacher Education

**5. Joint-Use Facility Square Footage**

Non-Toilet Facilities (sq. ft.): \_\_\_\_\_  
 Toilet Facilities (sq. ft.): \_\_\_\_\_  
 Total Joint-Use Facilities (sq. ft.): \_\_\_\_\_

**6. Eligible Square Footage**

\_\_\_\_\_

**7. Type I Joint-Use Project Extra Cost**

Fifty percent of Construction Cost: \$ \_\_\_\_\_

**8. Site Development Cost**

Fifty percent of Service Site: \$ \_\_\_\_\_  
 Fifty percent of Utilities: \$ \_\_\_\_\_

**9. Project Assistance**

- Type II Joint-Use Project only—not part of a qualifying SFP Modernization project

**10. Excessive Cost Hardship**

- a.  Geographic Percent Factor: \_\_\_\_\_ %  
 b.  Small Size Project (Pupils): \_\_\_\_\_  
 c.  Urban  
     • Existing Acres (Useable): \_\_\_\_\_  
     • Proposed Acres (Useable): \_\_\_\_\_  
     • CDE Master Plan: \_\_\_\_\_

**11. District Project Priority**

Priority order of this joint-use project application in relation to other joint-use project applications submitted by the district at the same time. # \_\_\_\_\_

**12. Project Progress Dates**

- a. Construction Contract awarded on: \_\_\_\_\_  
 b. Notice to Proceed issued on: \_\_\_\_\_  
 c. If the construction contract was awarded prior to January 1, 2012, have you initiated and enforced an LCP approved by the DIR pursuant to Labor Code Section 1771.7 for this project?  Yes  No

**13. Prevailing Wage Monitoring and Enforcement Costs:**

If the construction contract was or will be awarded on or after January 1, 2012, please indicate which method will be used to meet the prevailing wage monitoring requirements, pursuant to Labor Code Section 1771.3:

DIR CMU Administered  
 DIR Approved District LCP  
 Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3)

**14. Matching Share**

- a. Joint-Use Partner(s) contribution: \_\_\_\_\_ %  
 b. District contribution: \_\_\_\_\_ %

**15. Joint-Use Partner(s)**

- a. Joint-Use Partner(s): \_\_\_\_\_  
 b. Type:  Governmental Agency  
 Institution of Higher Education  
 Non-Profit Organization

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**16.CERTIFICATION**

I certify, as the District Representative, that the information reported on this form is true and correct and that I am the authorized representative of the district as authorized by the Governing Board of the District; and,

- A resolution or other appropriate documentation supporting this application under Chapter 12.5, Part 10, Division 1, Article 10.6, commencing with Section 17077.40, et. seq., of the Education Code was adopted by the School District's Governing Board on \_\_\_\_\_; and,
- The district has established a "Restricted Maintenance Account" for exclusive purpose of providing ongoing and major maintenance of school buildings and has developed an ongoing and major maintenance plan that complies with and is implemented under the provisions of Education Code Sections 17070.75 and 17070.77 (Refer to Sections 1859.100 through 1859.102); and,
- The district will comply with all laws pertaining to the construction of its school building; and,
- All contracts entered into for the service of any architect structural engineer or other design professional for any work under the project have been obtained pursuant to a competitive process that is consistent with the requirements of Chapter 10 (commencing with Section 4525) of Division 5, of Title 1, of the Government Code; and,
- If the request is for a Type I or II Joint-Use Project, which is part of a qualifying SFP project, the district has received approval of the plans from the CDE and approval of the P&S from the DSA; and,
- If this request is for a Type II Joint-Use Project, and is not part of a qualifying SFP Modernization project, the district has completed the preliminary plans for the project and has received preliminary approval of the plans from the CDE; and,
- The district has or will comply with the Public Contract Code regarding all laws governing the use of force account labor; and,
- This district has or will comply with Education Code Section 17076.11 regarding at least a 3 percent expenditure goal for disabled veteran business enterprises; and,
- The joint-use partners' financial contribution for the project required pursuant to Section 1859.127 has either been received and expended by the district, deposited in the County School Facility Fund or will be received and expended by the district prior to the notice of completion for the project; and,
- The district understands that the lack of substantial progress toward increasing the pupil capacity of its facilities within 18 months of receipt of any funding shall be cause for the rescission of the unexpended funds (refer to Section 1859.105); and,
- If the request is for a Type I or II Joint-Use Project, which is part of a qualifying SFP Modernization project, the district understands that funds not released within 18 months of apportionment shall be rescinded and the application shall be denied (refer to Section 1859.90); and,

- If the request is for a Type II Joint-Use Project, and is not part of a qualifying SFP Modernization project, the district understands that funds not released within 18 months from the date the DSA approved P&S are submitted to the OPSC, the apportionment shall be rescinded and the application shall be denied (refer to Section 1859.90); and,
- The statements set forth in this application and supporting documents are true and correct to the best of my knowledge and belief; and,
- This form is an exact duplicate (verbatim) of the form provided by the OPSC. In the event a conflict should exist, the language in the OPSC form will prevail; and,
- The district understands that some or all of the State funding for the project must be returned to the State as a result of an audit pursuant to Sections 1859.105 and 1859.106; and,
- The district has complied with the provisions of Section 1859.76 and that the portion of the project funded by the State does not contain work specifically prohibited in that Section; and,
- If the joint-use project grant will be used for the construction of school facilities on leased land, the district has entered into a lease agreement for the leased property that meets the requirements of Section 1859.22; and,
- The district has complied with the applicable Joint-Use Program Eligibility Criteria outlined in Sections 1859.122, 1859.122.1 and 1859.122.2 as appropriate; and,
- If the Joint-Use Project will serve more than one school site, the CDE has determined the highest grade level that will be served by the Joint-Use Project; and,
- The district has initiated and enforced a Labor Compliance Program that has been approved by the Department of Industrial Relations, pursuant to Labor Code Section 1771.7, if the project is funded from Propositions 47 or 55 and the Notice to Proceed for the construction phase of the project is issued on or after April 1, 2003, and the contract was awarded before January 1, 2012; and,
- The district will contract or has contracted with the DIR for prevailing wage monitoring and enforcement, pursuant to Labor Code Section 1771.3(a), if the construction contract is awarded on or after January 1, 2012 and the district has not obtained a waiver for the requirement, pursuant to Labor Code section 1771.3(b). The district understands that if it fails to meet this requirement, it will be required to repay all state bond funds received including interest, and,
- Beginning with the 2005/2006 fiscal year, the district has complied with Education Code Section 17070.75(e) by establishing a facilities inspection system to ensure that each of its schools is maintained in good repair.

SIGNATURE OF DISTRICT REPRESENTATIVE	DATE
PLEASE PRINT NAME	