(Rev. 1)

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, July 25, 2012

OVERCROWDING RELIEF GRANT PROGRAM

PURPOSE OF REPORT

To present unfunded approval requests under the School Facility Program (SFP) Overcrowding Relief Grant (ORG) Program with High Performance Incentive (HPI) grants for five projects in the ninth ORG funding cycle.

DESCRIPTION

The ORG Program enables districts to reduce the number of portable classrooms on eligible overcrowded school sites by replacing them with permanent classrooms. An overcrowded school site is defined as having a school site pupil population density that is equal to or greater than 175 percent pupil density recommended by the California Department of Education (CDE). This program does not require new construction eligibility and is based upon eligibility determined by CDE. Portables replaced using ORG Program funds must be removed from the eligible school site and from K-12 grade classroom use within six months of the date of occupancy of the new ORG permanent classrooms.

This item is requesting the State Allocation Board (Board) to approve $36,605,136 in unfunded approvals that include $34,615,750 in ORG Program grants and $1,989,386 in HPI grants as shown on the Attachment.

AUTHORITY

Assembly Bill 127, Chapter 35, Statutes of 2006 (Nunez/Perata) established the ORG Program within the SFP and provides $1 billion for qualifying applicants (Education Code Section 17079).

SFP Regulation Section 1859.184 establishes the funding cycles and the distribution of funds within each cycle, as well as determining the order in which applications are funded in the event that the program is oversubscribed. This section also specifies that the Board may accept applications every six months that are received by the last business day of January and July until the ORG funds are exhausted.

ANALYSIS/STATEMENT

For this cycle, the Office of Public School Construction received seven applications, and five are being presented for unfunded approvals with a State share total of $34,615,750 million in ORG Program funds to replace 76 portables. Of the seven applications, one application will be presented at a future Board meeting and one application was returned to the district because it was ineligible for ORG Program funding. If this cycle is approved, the remaining funds available for the tenth ORG funding cycle would be approximately $220 million, not including the project that will go to a future Board meeting.

The final filing date for the tenth funding cycle is July 31, 2012.

RECOMMENDATIONS

1. Approve $34,615,750 in unfunded approvals from ORG bond authority as shown on the Attachment.

2. Approve $1,989,386 in unfunded approvals from HPI bond authority as shown on the Attachment.

3. Approve all special conditions as provided on the unfunded approval items.

This Item was approved by the State Allocation Board on July 25, 2012.

ATTACHMENT

SCHOOL FACILITY PROGRAM OVERCROWDING RELIEF GRANT PROGRAM PROJECTS RECOMMENDED FOR UNFUNDED APPROVALS

State Allocation Board Meeting, July 25, 2012

County	District	Site	Application Number	Number of Portables Replaced	State Share ORG	State Share High Performance	Total State Share	Total Project Cost
Fresno	Fresno Unified	Centennial Elementary	56/62166-00-011	8	$ 1,764,322	$ -	$ 1,764,322	$ 3,528,644
Fresno	Fresno Unified	Fresno High School	56/62166-00-012	18	$ 8,674,453	$ 395,287	$ 9,069,740	$ 18,139,480
Los Angeles	Los Angeles Unified	Ninth Street Elementary	56/64733-00-011	15	$ 7,131,602	$ 470,298	$ 7,601,900	$ 15,203,800
Los Angeles	Los Angeles Unified	Dorsey (Susan Miller) High School	56/64733-00-012	21	$ 11,628,152	$ 772,207	$ 12,400,359	$ 24,800,718
Los Angeles	Los Angeles Unified	135th Street Elementary School	56/64733-00-013	14	$ 5,417,221	$ 351,594	$ 5,768,815	$ 11,537,630
			TOTAL	**76**	**$ 34,615,750**	**$ 1,989,386**	**$ 36,605,136**	**$ 73,210,272**

SCHOOL DISTRICT DATA

Application No: 56/62166-00-011
School District: Fresno Unified
County: Fresno
School Name: Centennial Elementary

PROJECT DATA

Type of Project:	Elementary School
K-6:	164
7-8:	
9-12:	
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	8
Master Acres:	14.4
Existing Acres:	7.7
Proposed Acres:	
Recommended Acres:	14.4
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Overcrowding Relief Grant	$	1,550,620.00
Fire Detection Alarm		1,804.00
Service Site		109,784.00
Off-Site		1,267.00
Utilities		36,619.00
Small Size Project		62,025.00
Prevailing Wage		2,203.00
Total State Share (50%)		1,764,322.00
District Share (50%)		1,764,322.00
Total Project Cost	$	**3,528,644.00**

PROJECT FINANCING

State Share		
This Project	$	1,764,322.00
District Share		
Cash Contribution		1,764,322.00
Financial Hardship		
Total Project Cost	$	**3,528,644.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Overcrowding/Add. Grant	**957-531**	**1D**	$	$ 1,764,322.00	$ 1,764,322.00
District Share					
Cash Contribution				1,764,322.00	
Total				$ **3,528,644.00**	$ **1,764,322.00**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to Regulation Section 1859.183, the District is required to remove from the eligible site and from classroom use all portables replaced in this project.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility projects with a public works contract on or after January 1, 2012. Except for projects exempt, pursuant to Labor Code Section 1771.3(b)(3) the DIR is required to provide prevailing wage monitoring services for the projects.

SCHOOL DISTRICT DATA

Application No: 56/62166-00-012
School District: Fresno Unified
County: Fresno
School Name: Fresno High

PROJECT DATA

Type of Project:	High School
K-6:	
7-8:	
9-12:	486
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	18
Master Acres:	63.4
Existing Acres:	34.5
Proposed Acres:	
Recommended Acres:	63.4
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Overcrowding Relief Grant		$	6,182,406.00
Fire Detection Alarm			12,150.00
High Performance (2.35%)			395,287.00
Multi-Level Constr.	18Crs.		741,889.00
Service Site			262,574.00
Off-Site			75,734.00
Utilities			57,330.00
Urban/Security/Impacted Site			1,331,047.00
Prevailing Wage			11,323.00
Total State Share (50%)			9,069,740.00
District Share (50%)			9,069,740.00
Total Project Cost		$	**18,139,480.00**

PROJECT FINANCING

State Share		
This Project	$	9,069,740.00
District Share		
Cash Contribution		9,069,740.00
Financial Hardship		
Total Project Cost	$	**18,139,480.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Overcrowding/Add. Grant	**957-531**	**1D**	$	$ 8,674,453.00	$ 8,674,453.00
High Performance	**957-700**	**1D**		395,287.00	395,287.00
District Share					
Cash Contribution				9,069,740.00	
Total				$ **18,139,480.00**	$ **9,069,740.00**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to Regulation Section 1859.183, the District is required to remove from the eligible site and from classroom use all portables replaced in this project.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility projects with a public works contract on or after January 1, 2012. Except for projects exempt, pursuant to Labor Code Section 1771.3(b)(3) the DIR is required to provide prevailing wage monitoring services for the projects.

SCHOOL DISTRICT DATA

Application No: 56/64733-00-011
School District: Los Angeles Unified
County: Los Angeles
School Name: Ninth Street Elementary

PROJECT DATA

Type of Project:	Middle School
K-6:	
7-8:	405
9-12:	
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	15
Master Acres:	15.7
Existing Acres:	3.07
Proposed Acres:	
Recommended Acres:	15
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Overcrowding Relief Grant		$	4,049,595.00
Fire Detection Alarm			6,480.00
Sprinkler System			76,545.00
Labor Compliance			40,470.00
High Performance (5.44%)			470,298.00
Multi-Level Constr.	15Crs.		485,951.00
Urban/Security/Impacted Site			2,472,561.00
Total State Share (50%)			7,601,900.00
District Share (50%)			7,601,900.00
Total Project Cost		**$**	**15,203,800.00**

PROJECT FINANCING

State Share		
This Project	**$**	7,601,900.00
District Share		
Cash Contribution		7,601,900.00
Financial Hardship		
Total Project Cost	**$**	**15,203,800.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Overcrowding/Add. Grant	**957-531**	**1D**	**$**	**$** 7,131,602.00	**$** 7,131,602.00
High Performance	**957-700**	**1D**		470,298.00	470,298.00
District Share					
Cash Contribution				7,601,900.00	
Total				**$ 15,203,800.00**	**$ 7,601,900.00**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to Regulation Section 1859.183, the District is required to remove from the eligible site and from classroom use all portables replaced in this project.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

SCHOOL DISTRICT DATA

Application No: 56/64733-00-012
School District: Los Angeles Unified
County: Los Angeles
School Name: Dorsey (Susan Miller) High

PROJECT DATA

Type of Project:	High School
K-6:	
7-8:	
9-12:	567
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	21
Master Acres:	58.3
Existing Acres:	19.7
Proposed Acres:	
Recommended Acres:	44.5
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Overcrowding Relief Grant		$	7,212,807.00
Fire Detection Alarm			14,175.00
Labor Compliance			60,396.00
High Performance (7.24%)			772,207.00
Multi-Level Constr.	17Crs.		700,673.00
Site Acquisition			102,702.00
Service Site			1,065,255.00
Off-Site			1,458.00
Utilities			68,374.00
Urban/Security/Impacted Site			2,402,312.00
Total State Share (50%)			12,400,359.00
District Share (50%)			12,400,359.00
Total Project Cost		$	**24,800,718.00**

PROJECT FINANCING

State Share		
This Project	$	12,400,359.00
District Share		
Cash Contribution		12,400,359.00
Financial Hardship		
Total Project Cost	$	**24,800,718.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Overcrowding/Add. Grant	**957-531**	**1D**		$ 11,628,152.00	$ 11,628,152.00
High Performance	**957-700**	**1D**		772,207.00	772,207.00
District Share					
Cash Contribution				12,400,359.00	
Total				$ **24,800,718.00**	$ **12,400,359.00**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to Regulation Section 1859.183, the District is required to remove from the eligible site and from classroom use all portables replaced in this project.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

SCHOOL DISTRICT DATA

Application No: 56/64733-00-013
School District: Los Angeles Unified
County: Los Angeles
School Name: 135th Street Elementary

PROJECT DATA

Type of Project:	Elementary School
K-6:	350
7-8:	
9-12:	
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	14
Master Acres:	16.3
Existing Acres:	6
Proposed Acres:	
Recommended Acres:	16.3
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Overcrowding Relief Grant		$	3,309,250.00
Fire Detection Alarm			3,850.00
Labor Compliance			32,288.00
High Performance (3.07%)			351,594.00
Multi-Level Constr.	14Crs.		397,110.00
Service Site			238,695.00
Off-Site			17,825.00
Utilities			26,624.00
Urban/Security/Impacted Site			1,391,579.00
Total State Share (50%)			5,768,815.00
District Share (50%)			5,768,815.00
Total Project Cost		$	**11,537,630.00**

PROJECT FINANCING

State Share		
This Project	$	5,768,815.00
District Share		
Cash Contribution		5,768,815.00
Financial Hardship		
Total Project Cost	$	**11,537,630.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Overcrowding/Add. Grant	**957-531**	**1D**		$ 5,417,221.00	$ 5,417,221.00
High Performance	**957-700**	**1D**		351,594.00	351,594.00
District Share					
Cash Contribution				5,768,815.00	
Total				$ **11,537,630.00**	$ **5,768,815.00**

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Pursuant to Regulation Section 1859.183, the District is required to remove from the eligible site and from classroom use all portables replaced in this project.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

THE DAVIS UNIFIED/YOLO (58/72538-00-001) ITEM HAS BEEN WITHDRAWN

THE SIERRA PLUMAS JOINT UNIFIED/SIERRA
58/70177-00-001 HAS BEEN WITHDRAWN

THE STATE ALLOCATION BOARD MILITARY BASE/DEPARTMENT OF DEFENSE SUB-COMMITTEE ITEM HAS BEEN WITHDRAWN

THE OPTIONS FOR ADMINISTRATIVE COSTS ITEM HAS BEEN WITHDRAWN