

State Controller's Office



California Automated Travel Expense Reimbursement System

CalATERS-Global

Introduction

- **CalATERS Team**

 - Eleanor Alvarez, Manager**

 - Archie Rubi, Senior IT
 - Kathy Young, IT
 - Eileen Conwell, Analyst/IAA
 - Kelly Johnson, Analyst/Trainer
 - Jaymie Nannini, Analyst
 - Lisa Robello, Analyst/Implementation
 - Rowena “Roe” Rubi, Analyst/Implementation

CalATERS Upgrade





CaIATERS – Global Changes





CaIATERS – Global Changes

- Mobile Compatibility for Approvers

Blackberry with O/S 5



iPhone 3 or 4





CalATERS – Global Changes

- **Masked SSN at New User Registration**
- **Partial Travel Advance Recoveries**
- **Percentage Accounting at claim level**
- **Form Archive Retrieval, Single User Search**



CalATERS – Global Changes

- **New Date Arrived Column - DAOT
Work Queue**
- **One Trip per Form**
- **Expense Groupings**



CalATERS – Global Changes

PHONE/COMMUNICATIONS

**Phone
Calls**

**Phone
Charges -
Cellular**

**Phone
Charges -
Long
Distance**

**Internet
Charges**

Telegraph



What's Next for CalATERS – Global

- **Testing. Started Mid-August 2011**
- **Pilot Agencies Roll Out, December 2011**
- **Lessons Learned**
- **Full Production Roll Out, Spring 2012**



What's Next for CalATERS- Global

- **Communication**
 - **Department Forums**
 - **Email, Listserv**

- **Schedule Department Readiness**

Department Readiness

- **File Loads**
- **Training**
- **In Progress Forms**
TEA and TA
- **Cut Over**

Questions



- **Please state your Name, Department, and then ask your question**

Thank you



CalATERS Staff