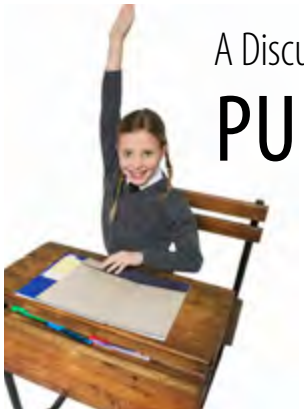


A Discussion of

# PUBLIC SCHOOL FACILITY FUNDING

Since November 1998

## School Facility Program Accomplishments

The School Facility Program was established to administer bond funds provided for K-12 facility needs. Proposition 1A, the largest general obligation bond in California history, was approved by the voters in November 1998. The School Facility Program continued to provide funds as voters approved Proposition 47 in 2002, Proposition 55 in 2004, and Proposition 1D in 2006.

**As of January 23, 2013**, the State Allocation Board has approved:

**STATEWIDE TOTAL ..... $ 33,744,671,482**

Modernization—To modernize facilities for 3,009,902 students in 6,469 projects ..... $ 11.33 billion
(includes $ 452.9 million unfunded*)

New Construction—To house over 1,292,780 students in 3,701 projects..... $ 17.84 billion
(includes $ 431.3 million unfunded*)

Charter School Facilities..... $ .75 billion
(includes $ 112.7 million unfunded*)

Critically Overcrowded Schools ..... $2 345 billion
(includes $ 25.6 million unfunded*)

Career Technical Education Facilities..... $ .53 billion
(includes $ 59.1 million unfunded*)

Joint-Use ..... $ .18 billion
($ -0-)

Overcrowding Relief ..... $ .81 billion
(includes $ .14 million unfunded*)

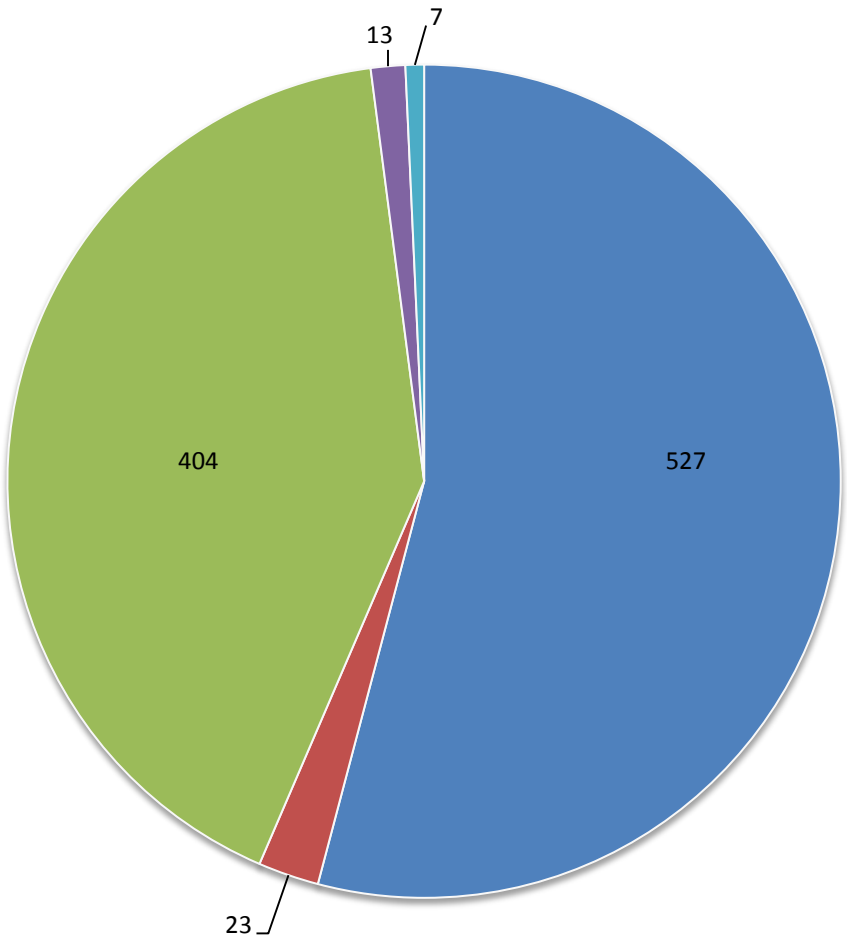
**Unfunded approvals do not constitute a guarantee of future funding*

Presented by the:
Office of Public School Construction
Lisa Silverman, Executive Officer
916.375.4751

## Items Processed in 2012

**Total = 974**

**(includes appeals that were administratively resolved)**

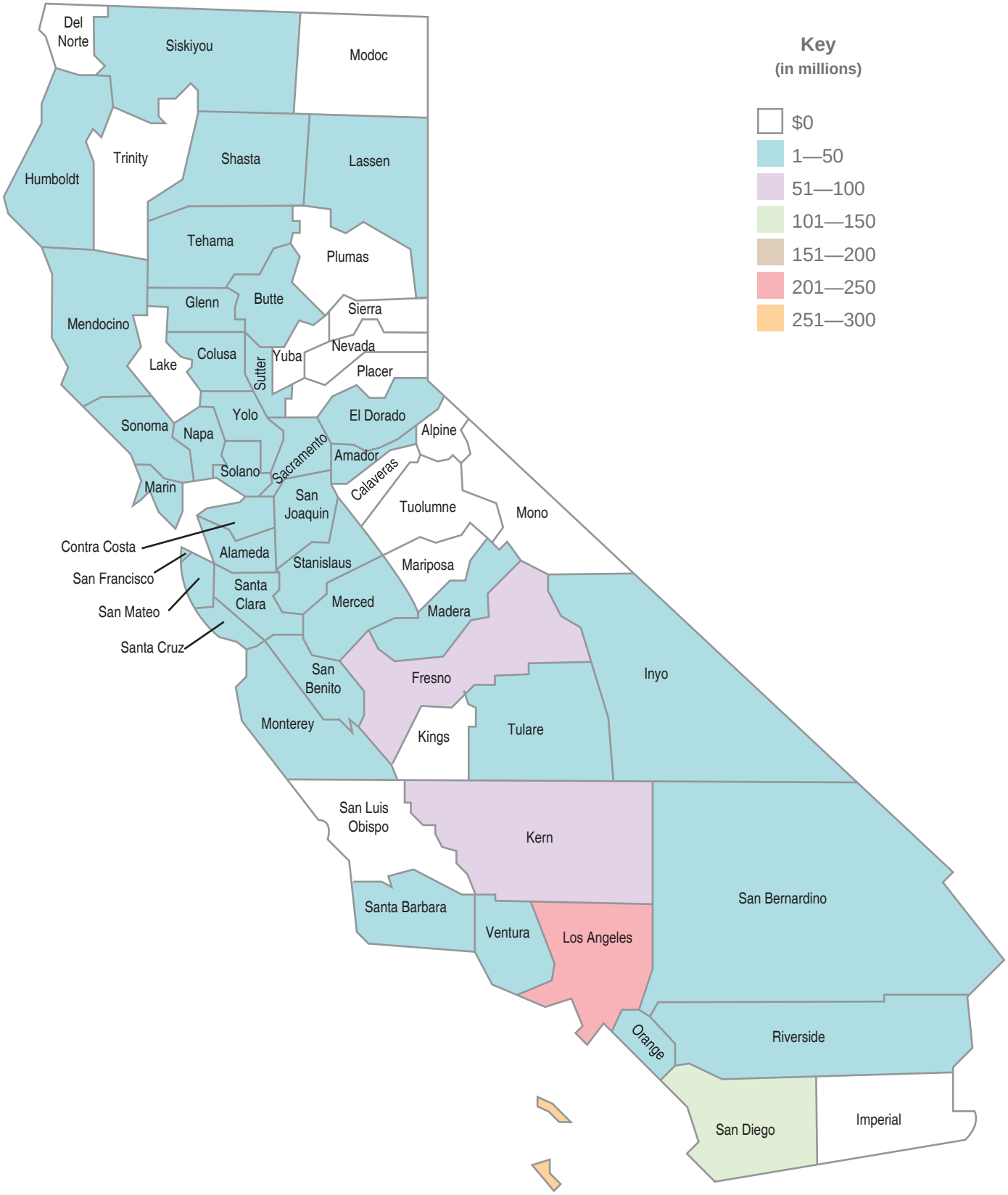



| *Category* | *% of Total Items* |
|---|---|
| Priority Funding | 41.5% |
| Consent | 54.1% |
| Action | 2.4% |
| Appeals Heard | 1.3% |
| Administratively Resolved | 0.7% |

School Facility Program

# Unfunded Approvals in 2012

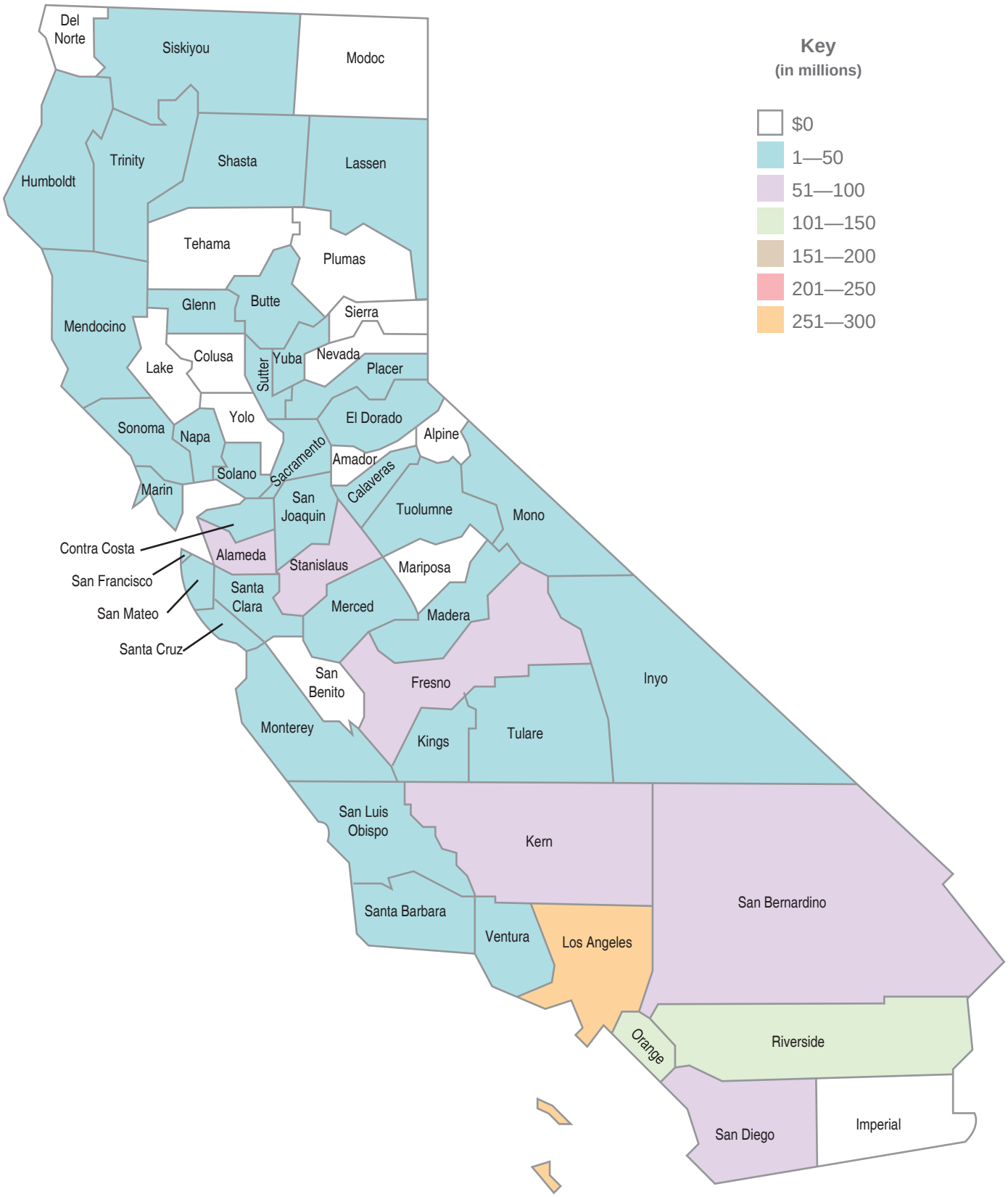
*$843,827,010 for 504 Projects*



School Facility Program

# Apportionments in 2012

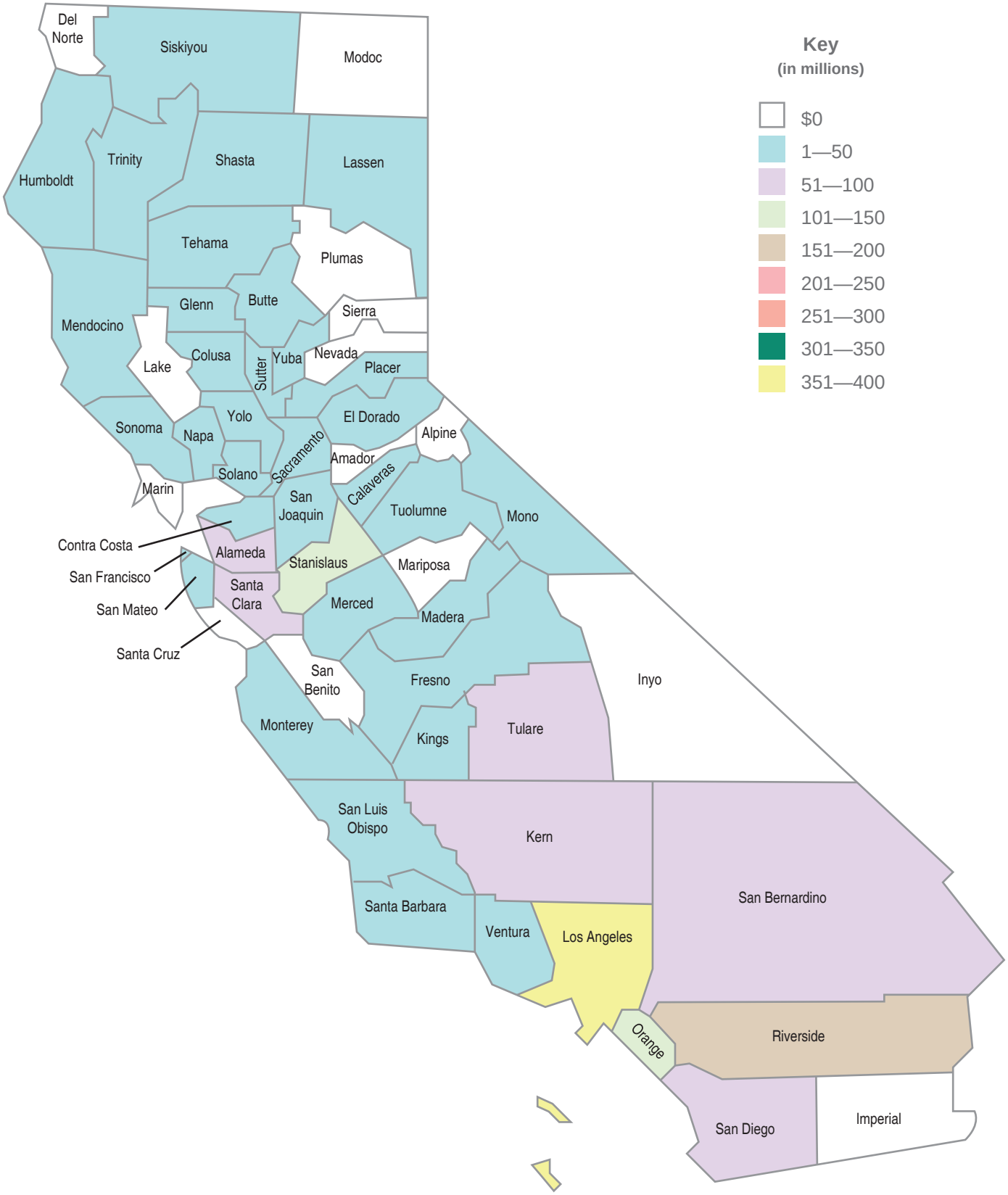
*$1,132,186,064 for 452 Projects*



School Facility Program

# Funds Released in 2012

*$1,664,134,789 for 602 Projects*



School Facility Program

# 2012 County Funding Summary

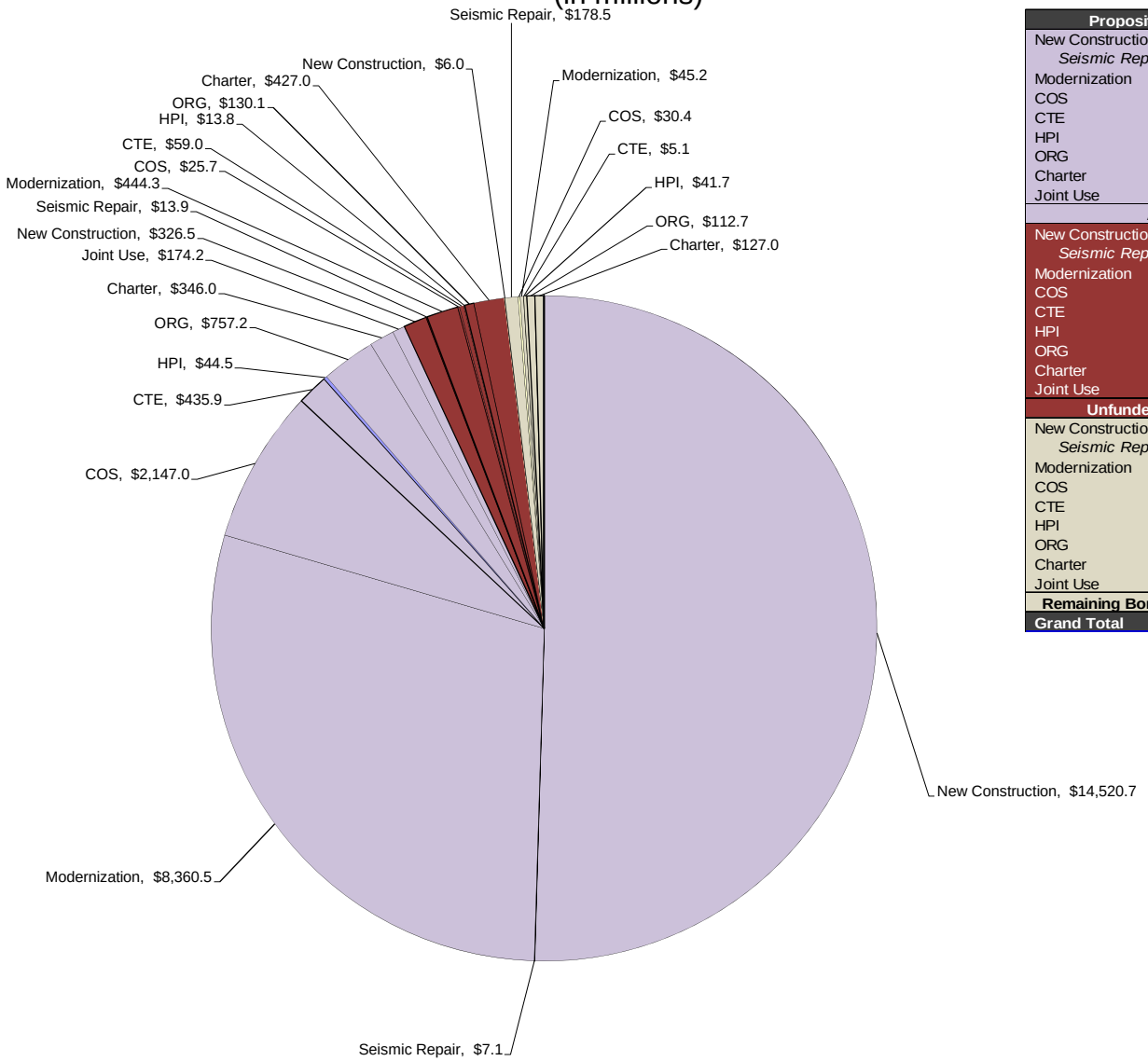
| COUNTY | UNFUNDED APPROVALS # PROJECTS | UNFUNDED APPROVALS $ PROJECTS | APPORTIONMENTS # PROJECTS | APPORTIONMENTS $ PROJECTS | FUNDS RELEASED # PROJECTS | FUNDS RELEASED $ PROJECTS |
|---|---|---|---|---|---|---|
| ALAMEDA | 13 | $37,230,561 | 21 | $67,980,052 | 30 | $89,209,589 |
| ALPINE | 0 | $0 | 0 | $0 | 0 | $0 |
| AMADOR | 4 | $1,205,950 | 0 | $0 | 0 | $0 |
| BUTTE | 1 | $943,608 | 2 | $3,943,608 | 1 | $3,000,000 |
| CALAVERAS | 0 | $0 | 3 | $3,732,355 | 2 | $4,570,771 |
| COLUSA | 1 | $921,679 | 0 | $0 | 1 | $12,541,016 |
| CONTRA COSTA | 17 | $45,542,896 | 15 | $39,818,523 | 11 | $39,887,634 |
| DEL NORTE | 0 | $0 | 0 | $0 | 0 | $0 |
| EL DORADO | 9 | $2,706,759 | 13 | $13,254,745 | 10 | $12,697,497 |
| FRESNO | 27 | $57,453,145 | 29 | $63,795,077 | 24 | $46,122,770 |
| GLENN | 2 | $628,319 | 3 | $717,431 | 3 | $717,431 |
| HUMBOLDT | 9 | $4,377,995 | 9 | $3,905,590 | 2 | $887,146 |
| IMPERIAL | 0 | $0 | 0 | $0 | 0 | $0 |
| INYO | 1 | $740,545 | 1 | $655,476 | 0 | $0 |
| KERN | 17 | $55,645,121 | 8 | $64,494,328 | 19 | $95,195,630 |
| KINGS | 0 | $0 | 2 | $1,612,113 | 2 | $1,612,113 |
| LAKE | 0 | $0 | 0 | $0 | 0 | $0 |
| LASSEN | 1 | $268,835 | 1 | $269,030 | 1 | $2,207,639 |
| LOS ANGELES | 119 | $236,505,337 | 64 | $270,176,022 | 116 | $365,194,705 |
| MADERA | 2 | $951,951 | 4 | $3,530,521 | 5 | $3,219,821 |
| MARIN | 6 | $5,279,773 | 4 | $4,114,706 | 0 | $0 |
| MARIPOSA | 0 | $0 | 0 | $0 | 0 | $0 |
| MENDOCINO | 6 | $2,085,902 | 1 | $4,794,752 | 3 | $8,090,768 |
| MERCED | 1 | $390,564 | 3 | $618,743 | 3 | $2,915,759 |
| MODOC | 0 | $0 | 0 | $0 | 0 | $0 |
| MONO | 0 | $0 | 1 | $702,101 | 1 | $702,101 |
| MONTEREY | 1 | $5,133,728 | 4 | $7,637,357 | 8 | $32,293,482 |
| NAPA | 1 | $2,595,634 | 1 | $465,127 | 4 | $3,762,992 |
| NEVADA | 0 | $0 | 0 | $0 | 0 | $0 |
| ORANGE | 91 | $49,241,600 | 70 | $125,050,531 | 46 | $117,852,746 |
| PLACER | 0 | $0 | 1 | $6,716,046 | 2 | $6,717,182 |
| PLUMAS | 0 | $0 | 0 | $0 | 0 | $0 |
| RIVERSIDE | 17 | $42,341,304 | 20 | $109,078,103 | 26 | $172,514,735 |
| SACRAMENTO | 4 | $13,427,018 | 6 | $5,802,481 | 12 | $24,382,261 |
| SAN BENITO | 1 | $750,442 | 0 | $0 | 0 | $0 |
| SAN BERNARDINO | 29 | $41,864,313 | 30 | $73,263,842 | 38 | $94,800,503 |
| SAN DIEGO | 33 | $108,565,227 | 22 | $51,363,057 | 34 | $90,719,049 |
| SAN FRANCISCO | 1 | $2,924,127 | 6 | $14,966,075 | 15 | $33,684,459 |
| SAN JOAQUIN | 7 | $9,969,245 | 5 | $6,704,984 | 16 | $33,164,296 |
| SAN LUIS OBISPO | 0 | $0 | 3 | $6,467,922 | 3 | $8,045,989 |
| SAN MATEO | 1 | $1,598,732 | 9 | $23,331,181 | 27 | $43,430,459 |
| SANTA BARBARA | 2 | $9,969,878 | 1 | $469,536 | 2 | $6,103,640 |
| SANTA CLARA | 15 | $18,705,796 | 18 | $23,904,297 | 26 | $58,244,410 |
| SANTA CRUZ | 3 | $1,997,637 | 2 | $1,604,838 | 0 | $0 |
| SHASTA | 2 | $1,748,574 | 2 | $2,023,718 | 3 | $4,748,472 |
| SIERRA | 0 | $0 | 0 | $0 | 0 | $0 |
| SISKIYOU | 1 | $536,277 | 1 | $542,344 | 2 | $2,495,736 |
| SOLANO | 1 | $28,675 | 15 | $2,888,477 | 17 | $9,926,337 |
| SONOMA | 16 | $11,130,415 | 2 | $476,527 | 8 | $5,343,767 |
| STANISLAUS | 13 | $11,298,279 | 17 | $78,281,408 | 23 | $117,341,261 |
| SUTTER | 5 | $3,190,933 | 3 | $3,728,131 | 4 | $9,259,534 |
| TEHAMA | 3 | $1,519,274 | 0 | $0 | 1 | $213,754 |
| TRINITY | 0 | $0 | 1 | $400,667 | 1 | $400,667 |
| TULARE | 12 | $19,050,101 | 19 | $29,740,896 | 28 | $65,097,738 |
| TUOLUMNE | 0 | $0 | 1 | $1,324,933 | 2 | $1,724,812 |
| VENTURA | 5 | $14,700,312 | 8 | $12,078,973 | 14 | $24,265,263 |
| YOLO | 1 | $39,738 | 0 | $0 | 1 | $1,246,311 |
| YUBA | 0 | $0 | 2 | $3,989,963 | 5 | $7,582,545 |
| **GRAND TOTALS** | **501** | **$825,206,199** | **453** | **$1,140,416,587** | **602** | **$1,664,134,789** |

## K-12 Education Facilities Bond Breakdowns ($35.4 Billion) – Approved by Voters Since 1998

| PROGRAM | Proposition 1A (1998) | Proposition 47 (2002) | Proposition 55 (2004) | Proposition 1D (2006) |
|---|---|---|---|---|
| New Construction | $ 2,900,000,000 | $ 3,350,000,000 [1] | $ 4,960,000,000 | $ 1,900,000,000 [4,5] |
| Modernization | 2,100,000,000 | 1,400,000,000 [2] | 2,250,000,000 | 3,300,000,000 [4] |
| Charter Schools | — | 100,000,000 | 300,000,000 | 500,000,000 |
| Career Technical Education | — | — | — | 500,000,000 |
| Overcrowding Relief | — | — | — | 1,000,000,000 |
| High Performance Schools | — | — | — | 100,000,000 |
| New Construction Backlog | — | 2,900,000,000 | — | — |
| Modernization Backlog | — | 1,900,000,000 | — | — |
| Critically Overcrowded Schools | — | 1,700,000,000 | 2,440,000,000 | — |
| Joint Use | — | 50,000,000 | 50,000,000 | 29,000,000 |
| Hardship | 1,000,000,000 | — | — | — |
| Class Size Reduction | 700,000,000 | — | — | — |
| **Total K–12** | **$ 6,700,000,000** | **$11,400,000,000** | **$10,000,000,000 [3]** | **$ 7,329,000,000** |

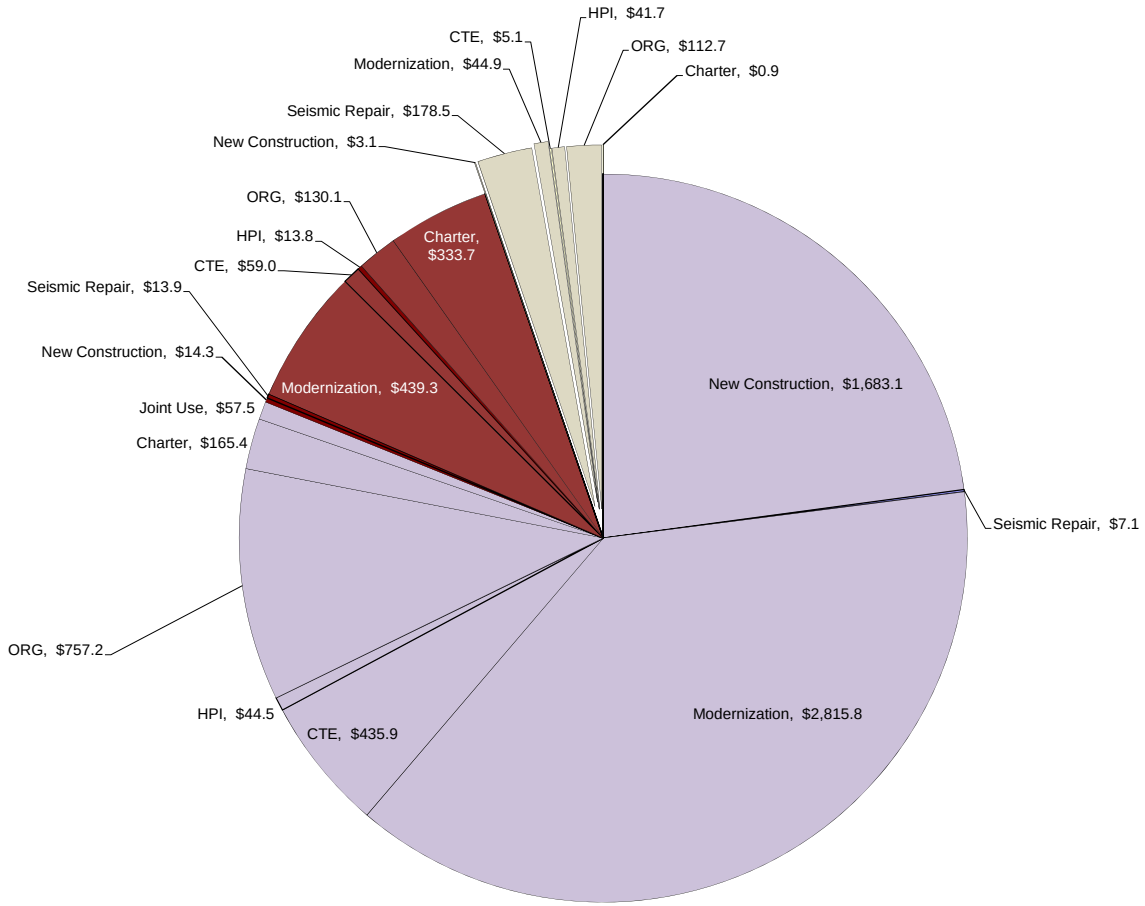
[1] $14.2 million – energy efficiency.
[2] $5.8 million – energy efficiency.
[3] $20 million total – energy efficiency set aside for new construction and modernization.
[4] No more than $200,000,000 of the sum of the appropriations for new construction and modernization shall be used to fund the smaller learning communities and small high schools.
[5] Up to 10½ percent ($199.5 million) shall be available for purposes of seismic repair, construction, or replacement, pursuant to Education Code Section 17075.10.

# Proposition 1D, 55 and 47
# Bond Authority - $28.780 billion
(in millions)



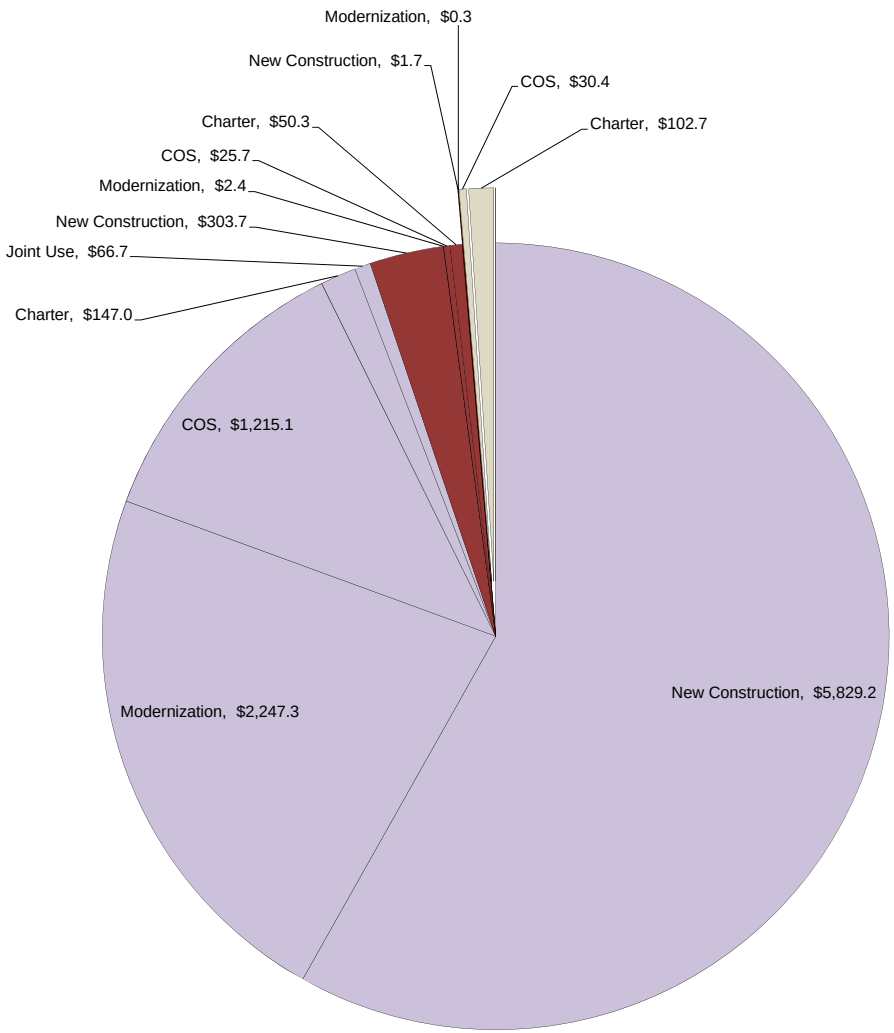

| Proposition 1D, 55, and 47 Totals | | | |
|---|---|---|---|
| New Construction | $ | 14,520.7 | |
| *Seismic Repair* | $ | 7.1 | |
| Modernization | $ | 8,360.5 | |
| COS | $ | 2,147.0 | |
| CTE | $ | 435.9 | |
| HPI | $ | 44.5 | |
| ORG | $ | 757.2 | |
| Charter | $ | 346.0 | |
| Joint Use | $ | 174.2 | |
| **Apportioned** | **$** | **26,793.1** | **93.1%** |
| New Construction | $ | 326.5 | |
| *Seismic Repair* | $ | 13.9 | |
| Modernization | $ | 444.3 | |
| COS | $ | 25.7 | |
| CTE | $ | 59.0 | |
| HPI | $ | 13.8 | |
| ORG | $ | 130.1 | |
| Charter | $ | 427.0 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **1,440.3** | **5.0%** |
| New Construction | $ | 6.0 | |
| *Seismic Repair* | $ | 178.5 | |
| Modernization | $ | 45.2 | |
| COS | $ | 30.4 | |
| CTE | $ | 5.1 | |
| HPI | $ | 41.7 | |
| ORG | $ | 112.7 | |
| Charter | $ | 127.0 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **546.6** | **1.9%** |
| **Grand Total** | **$** | **28,780** | **100.0%** |

# Proposition 1D
# Bond Authority - $7.358 billion
(in millions)



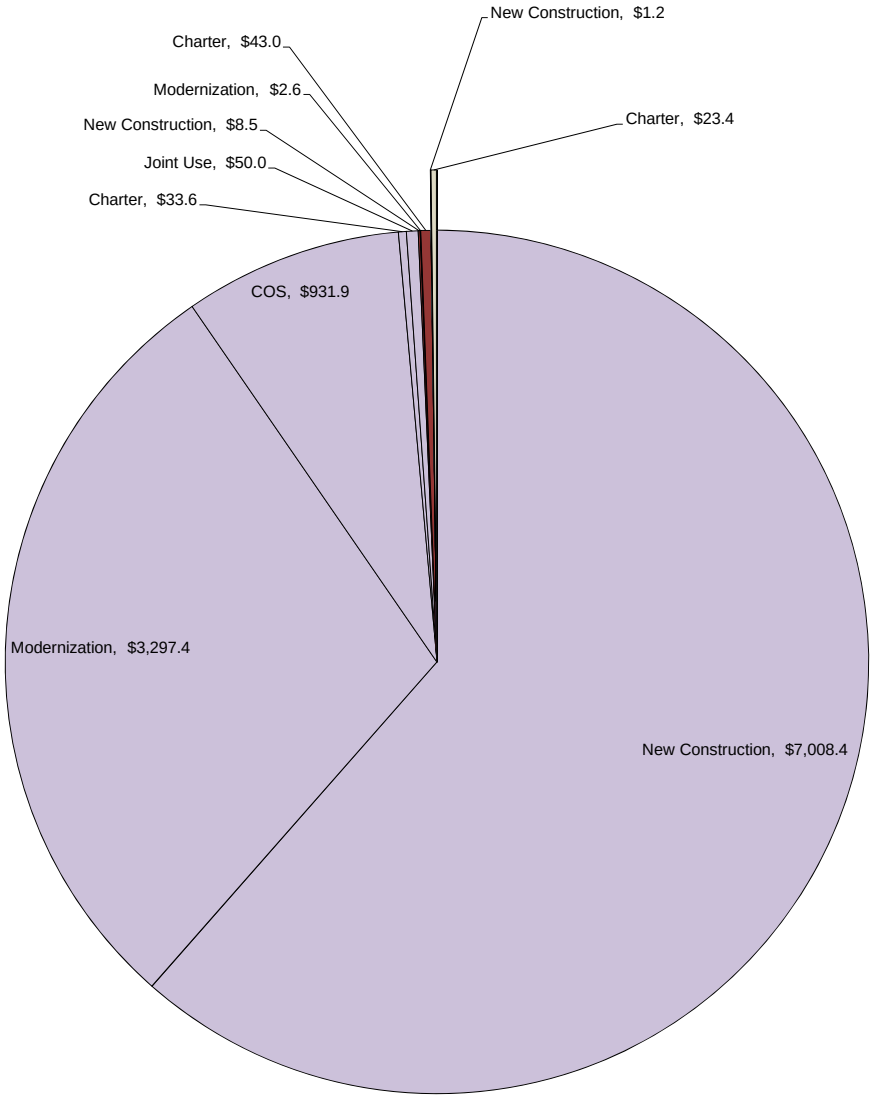

| Proposition 1D Totals | | | |
|---|---|---|---|
| New Construction | $ | 1,683.1 | |
| *Seismic Repair* | *$* | *7.1* | |
| Modernization | $ | 2,815.8 | |
| CTE | $ | 435.9 | |
| HPI | $ | 44.5 | |
| ORG | $ | 757.2 | |
| Charter | $ | 165.4 | |
| Joint Use | $ | 57.5 | |
| **Apportioned** | **$** | **5,966.5** | **81.1%** |
| New Construction | $ | 14.3 | |
| *Seismic Repair* | *$* | *13.9* | |
| Modernization | $ | 439.3 | |
| CTE | $ | 59.0 | |
| HPI | $ | 13.8 | |
| ORG | $ | 130.1 | |
| Charter | $ | 333.7 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **1,004.1** | **13.6%** |
| New Construction | $ | 3.1 | |
| *Seismic Repair* | *$* | *178.5* | |
| Modernization | $ | 44.9 | |
| CTE | $ | 5.1 | |
| HPI | $ | 41.7 | |
| ORG | $ | 112.7 | |
| Charter | $ | 0.9 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **386.9** | **5.3%** |
| **Grand Total** | **$** | **7,358** | **100.0%** |

# Proposition 55
# Bond Authority - $10.023 billion
(in millions)




| Proposition 55 Totals | | | |
|---|---|---|---|
| New Construction | $ | 5,829.2 | |
| Modernization | $ | 2,247.3 | |
| COS | $ | 1,215.1 | |
| Charter | $ | 147.0 | |
| Joint Use | $ | 66.7 | |
| **Apportioned** | **$** | **9,505.3** | **94.8%** |
| New Construction | $ | 303.7 | |
| Modernization | $ | 2.4 | |
| COS | $ | 25.7 | |
| Charter | $ | 50.3 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **382.1** | **3.8%** |
| New Construction | $ | 1.7 | |
| Modernization | $ | 0.3 | |
| COS | $ | 30.4 | |
| Charter | $ | 102.7 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **135.1** | **1.3%** |
| **Grand Total** | **$** | **10,023** | **100.0%** |

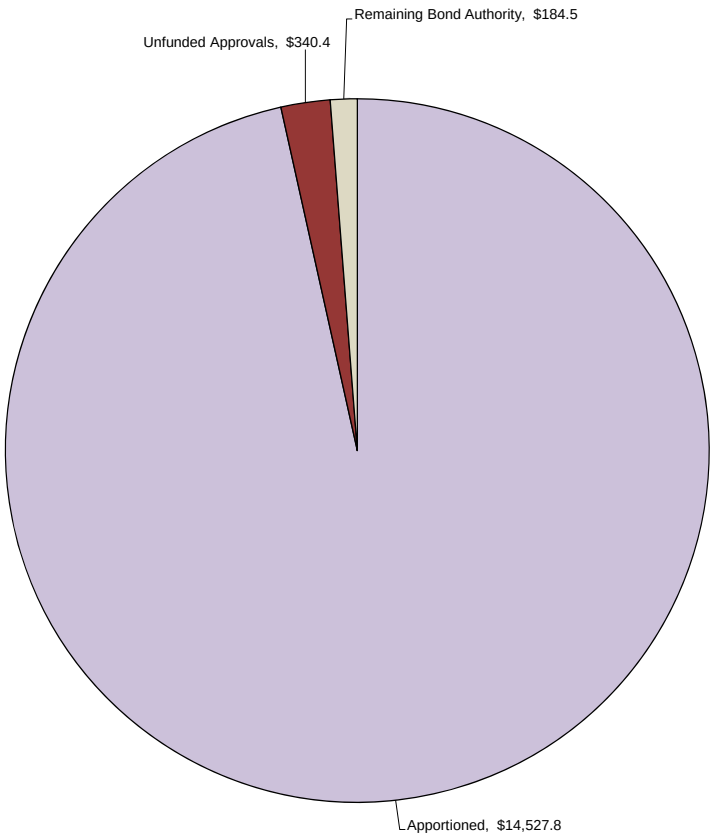
# Proposition 47
# Bond Authority - $11.400 billion
(in millions)




| Proposition 47 Totals | | | |
|---|---|---|---|
| New Construction | $ | 7,008.4 | |
| Modernization | $ | 3,297.4 | |
| COS | $ | 931.9 | |
| Charter | $ | 33.6 | |
| Joint Use | $ | 50.0 | |
| **Apportioned** | **$** | **11,321.3** | **99.3%** |
| New Construction | $ | 8.5 | |
| Modernization | $ | 2.6 | |
| COS | $ | - | |
| Charter | $ | 43.0 | |
| Joint Use | $ | - | |
| **Unfunded Approvals** | **$** | **54.1** | **0.5%** |
| New Construction | $ | 1.2 | |
| Modernization | $ | - | |
| COS | $ | - | |
| Charter | $ | 23.4 | |
| Joint Use | $ | - | |
| **Remaining Bond Authority** | **$** | **24.6** | **0.2%** |
| **Grand Total** | **$** | **11,400** | **100.0%** |

# Propositions 1D, 55 & 47
# New Construction Bond Authority - $15.053 billion*

(in millions)

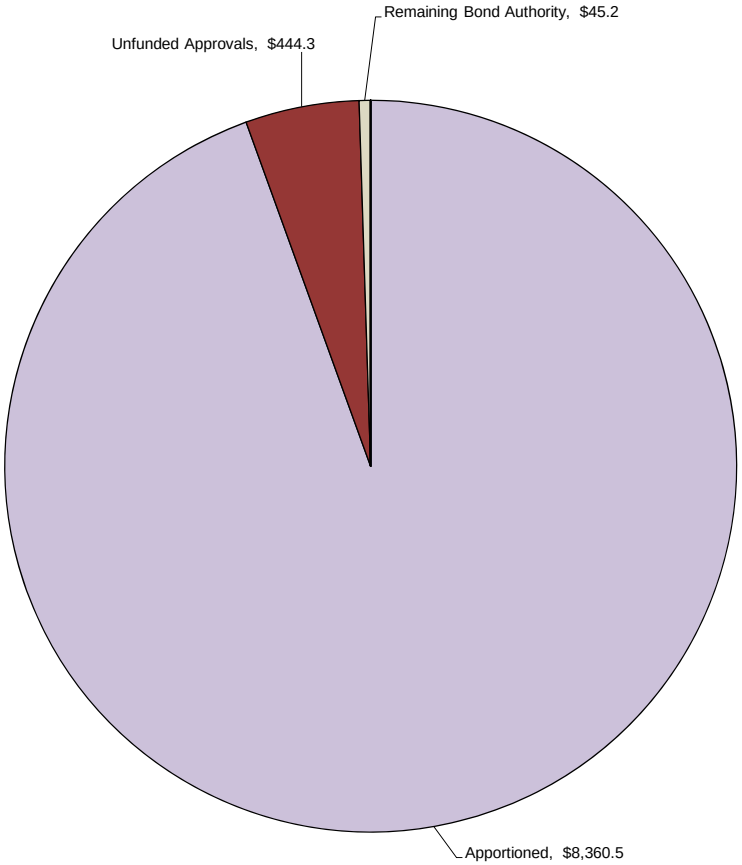


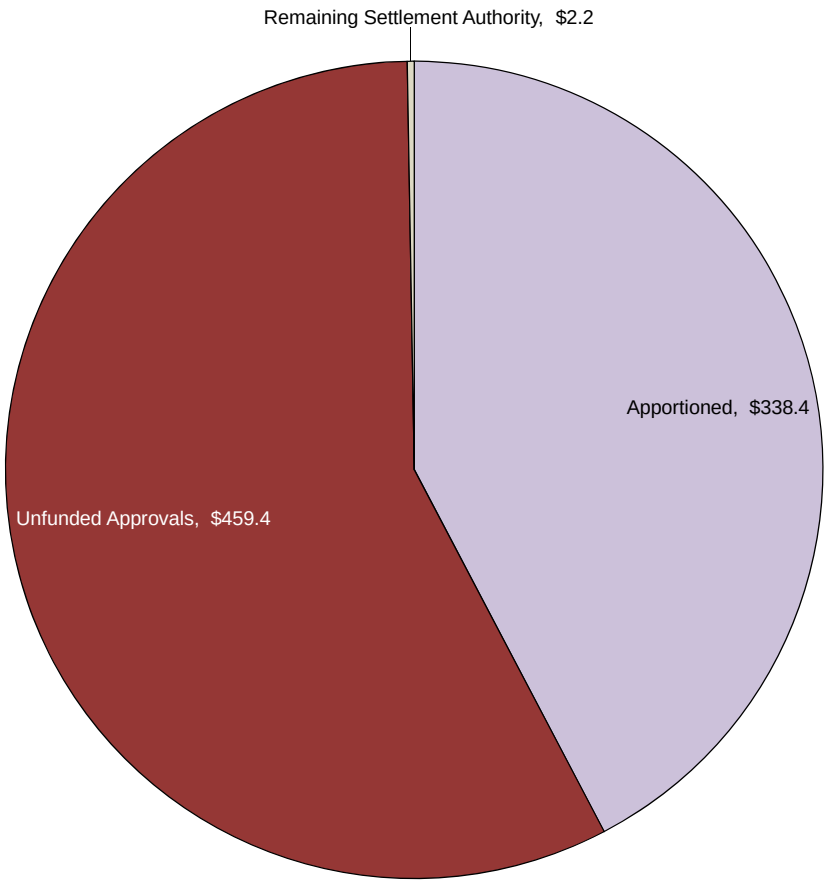

| New Construction Totals | | |
|---|---|---|
| Prop 1D | $ 1,683.1 | |
| *Seismic Repair* | *$ 7.1* | |
| Prop 55 | $ 5,829.2 | |
| Prop 47 | $ 7,008.4 | |
| **Apportioned** | **$ 14,527.8** | **96.5%** |
| Prop 1D | $ 14.3 | |
| *Seismic Repair* | *$ 13.9* | |
| Prop 55 | $ 303.7 | |
| Prop 47 | $ 8.5 | |
| **Unfunded Approvals** | **$ 340.4** | **2.3%** |
| Prop 1D | $ 3.1 | |
| *Seismic Repair* | *$ 178.5* | |
| Prop 55** | $ 1.7 | |
| Prop 47 | $ 1.2 | |
| **Remaining Bond Authority** | **$ 184.5** | **1.2%** |
| **Grand Total** | **$ 15,052.7** | **100.0%** |

*Includes Energy Efficiency, Small High Schools, Seismic Repair, and the transfer of Critically Overcrowded School Facilities Program Funds to New Construction ($700 million and $68.1 million from Prop. 47; $268.8 million, $318.3 million, $225 million, $211.7 million, and $145 million from Prop. 55)
** Includes $5.8 million from the Lease Purchase Program on October 6, 2010.

# Propositions 1D, 55 & 47
# Modernization Bond Authority - $8.850 billion

(in millions)




| Modernization Totals | | | |
|---|---|---|---|
| Prop 1D | $ | 2,815.8 | |
| Prop 55 | $ | 2,247.3 | |
| Prop 47 | $ | 3,297.4 | |
| **Apportioned** | **$** | **8,360.5** | **94.5%** |
| Prop 1D | $ | 439.3 | |
| Prop 55 | $ | 2.4 | |
| Prop 47 | $ | 2.6 | |
| **Unfunded Approvals** | **$** | **444.3** | **5.0%** |
| Prop 1D | $ | 44.9 | |
| Prop 55 | $ | 0.3 | |
| Prop 47 | $ | - | |
| **Remaining Bond Authority** | **$** | **45.2** | **0.5%** |
| **Grand Total** | **$** | **8,850.0** | **100.0%** |

# Emergency Repair Program
# Settlement Authority - $800 million