

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, July 2, 2003

CHARTER SCHOOL FACILITY PROGRAM  
PRELIMINARY APPORTIONMENTS APPROVALS

PURPOSE OF REPORT

To provide preliminary apportionments for the Charter School Facility Program.

DESCRIPTION

Chapter 935, Statutes of 2002 (Assembly Bill 14) created the Charter School Facility Program within the existing School Facility Program and established the Charter School Facilities Account. The current balance of the account is \$97.5 million. This program provides financially sound charter schools with a preliminary apportionment for the construction of charter schools. Before applications were included on the agenda, the applicants underwent a review process by the Office of Public School Construction (OPSC) to assure all program requirements were met and by the California School Finance Authority (CSFA) to assure that the charter school is financially sound.

STAFF COMMENTS

The OPSC accepted 23 applications. The value of the applications received exceeded the available funds in the Charter School Facilities Account. Therefore, the funding and ranking mechanisms, as outlined in the regulations, have been utilized to recommend preliminary apportionments for the shaded projects shown on the Attachment. All projects shown on the attachment have been deemed to be financially sound by the CSFA. The applicants have four years from the date of apportionment to convert the project to a Final Charter School Apportionment. Any charter school projects not converted within the four year period will be rescinded and the funding reserved for the project will be placed back in the Charter School Facilities Account.

Through the course of our review, it was discovered that the application for Stockton Charter did not receive final school board approval from Stockton Unified on their charter petition until April 22, 2003 which was after the final filing date of April 1, 2003.

Although the school board for Stockton Unified did not approve the charter until April 22, 2003, we do have evidence that the process of petitioning for this charter began as early as February 2003 and that there was also a public hearing held on March 11, 2003 with final adoption at the April 22, 2003 school board meeting.

We believe that the Stockton Charter application meets the definition of a charter school as defined in Education Code section 47600.

RECOMMENDATION

Approve preliminary apportionments for the projects shown on the Attachment in the amount of \$97,034,156.

BOARD ACTION

In considering this Item, the Board approved the OPSC's recommendation with the following direction regarding projects not funded with this action:

Remaining projects will compete for any remaining funds, with no guarantee of future funding.

Application Number	District	County	Charter School	50-09 Received Date	Total Preference Points	Region	Funding Order	Urban, Rural, Suburban	Funding Order	Large, Medium, Small	Funding Order	Grade Level	Funding Order	Estimated State Share (including Lease Payment Amt)	Total Project Cost	Cumulative Value of Preliminary Apportionments
54/68676-00-001	STOCKTON UNIFIED	SAN JOAQUIN	STOCKTON CHARTER	4/1/2003	68	1	1	Suburban		Medium		K-6		20,811,386.00	20,811,386.00	20,811,386.00
54/61259-13-001	OAKLAND UNIFIED	ALAMEDA	OAKLAND CHARTER	4/1/2003	64	2	2	Urban		Medium		9-12		17,367,918.00	17,367,918.00	38,179,304.00
54/64352-00-001	CENTINELA VALLEY UNION HIGH	LOS ANGELES	ANIMO LEADERSHIP HIGH	4/1/2003	96	3	3	Suburban		Large		9-12		10,023,014.00	10,023,014.00	48,202,318.00
54/66670-00-001	SANTA ANA UNIFIED	ORANGE	ORANGE COUNTY HIGH SCHOOL OF THE ARTS	4/1/2003	44	4	4	Urban		Large		7-8		28,634,364.00	28,634,364.00	76,836,682.00
54/64733-00-002	LOS ANGELES UNIFIED	LOS ANGELES	MONTAGUE STREET ELEM.	4/1/2003	76	3		Urban	5	Large		K-6		17,568,380.00	17,568,380.00	94,405,062.00
54/72769-00-001	WHEATLAND UNION HIGH	YUBA	ACADEMY FOR CAREER EDUCATION	4/1/2003	40	1		Rural	6	Small		9-12		2,629,094.00	2,629,094.00	97,034,156.00
54/67686-00-001	COLTON JOINT UNIFIED	SAN BERNARDINO	LAS BANDERAS ACADEMY CHARTER	4/1/2003	76	3		Suburban	7	Medium		9-12		15,405,596.00	15,405,596.00	112,439,752.00
54/64733-00-004	LOS ANGELES UNIFIED	LOS ANGELES	CAMINO NUEVO CHARTER ACADEMY - COMMONWEALTH	4/1/2003	76	3		Urban		Large	8	K-6		25,401,652.00	25,401,652.00	168,098,936.00
54/64733-00-003	LOS ANGELES UNIFIED	LOS ANGELES	WATTS LEARNING CENTER (CHARTER)	4/1/2003	76	3		Urban		Medium	9	K-6		16,131,058.00	16,131,058.00	128,570,810.00
54/10215-00-001	MARIN COUNTY OFFICE OF EDUCATION	MARIN	PHOENIX ACADEMY	4/1/2003	48	1		Suburban		Small	10	9-12		4,056,124.00	4,056,124.00	142,697,284.00
54/64733-00-006	LOS ANGELES UNIFIED	LOS ANGELES	ACCELERATED CHARTER ELEMENTARY SCHOOL	4/1/2003	64	3		Urban		Medium		K-6	11	18,378,976.00	18,378,976.00	266,497,320.00
54/64634-00-001	INGLEWOOD UNIFIED	LOS ANGELES	ANIMO INGLEWOOD CHARTER HIGH	4/1/2003	72	3		Suburban		Medium		9-12	12	10,070,350.00	10,070,350.00	138,641,160.00
54/75283-00-001	NATOMAS UNIFIED	SACRAMENTO	NATOMAS CHARTER #19	4/1/2003	64	1	13	Urban		Large		9-12		5,192,164.00	5,192,164.00	173,291,100.00
54/69062-00-001	SEQUOIA UNION HIGH	SAN MATEO	SEQUOIA CHARTER	4/1/2003	44	2	14	Suburban		Medium		9-12		67,127,824.00	67,127,824.00	248,118,344.00
54/64733-00-001	LOS ANGELES UNIFIED	LOS ANGELES	VAUGHN HIGH SCHOOL TEACHING ACADEMY	3/19/2003	56	3	15	Urban		Large		9-12		15,850,858.00	24,850,858.00	282,348,178.00
54/68585-00-001	LODI UNIFIED	SAN JOAQUIN	LODI CHARTER	4/1/2003	56	1		Suburban	16	Medium		K-6		7,699,420.00	7,699,420.00	180,990,520.00
54/67314-00-001	ELK GROVE UNIFIED	SACRAMENTO	ELK GROVE CHARTER	4/1/2003	48	1		Suburban		Medium	17	9-12		3,782,084.00	3,782,084.00	286,130,262.00
<b>New Construction Funding Total:</b>														286,130,262.00	295,130,262.00	

Three Urban projects were tied with 76 preference points all submitted by the Los Angeles Unified School District. The District choose to have Montague Charter Academy as the number one project to receive a preliminary apportionment.