

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, September 22, 1999

IMPLEMENTATION OF AB 191
SPECIAL FUNDING FOR GYMNASIUM AND MULTIPURPOSE ROOMS

PURPOSE OF REPORT

To implement the provisions of Assembly Bill (AB) 191, Chapter 941, Statutes of 1998, regarding the funding of gymnasiums and multipurpose rooms when the district provided 100 percent local funding for other school facilities on the site.

DESCRIPTION

AB 191 authorizes the State Allocation Board (SAB) to approve projects for the construction of either a gymnasium or multipurpose room on a site where the district has constructed other facilities on the site within the previous two years with local funding. The total cost of the project is shared equally (50/50) by the district and the State. The district's 50 percent local matching share of the project costs may be reduced by certain funds expended by the district for other facilities constructed on the site with local funds.

The proposal shown on the Attachment has been reviewed by the SAB Implementation Committee.

RECOMMENDATION

Approve the Gymnasium and Multipurpose Program as shown on the Attachment.

BOARD ACTION

In considering this Item, the Board approved the OPSC's recommendations, with the following modifications:

1. The OPSC shall not accept program applications until a specific funding amount is identified. The Board shall review available funding and identify an amount for the program, if any, at the March 2000 SAB meeting.
2. At the March 2000 SAB meeting, the period for filing applications shall be modified as needed if funding for the program is approved.

ATTACHMENT
State Allocation Board Meeting, September 22, 1999

LEASE-PURCHASE PROGRAM
GYMNASIUM AND MULTIPURPOSE FUNDING

GENERAL

AB 191 authorizes the State Allocation Board (SAB) to approve projects under the Lease-Purchase Program (LPP) for the construction of either a gymnasium or multipurpose room on a site where the district has constructed other facilities on the same site with local funding within the previous two years. The total cost of the project is shared equally (50/50) by the State and the district. The district's 50 percent share of the project costs may be reduced by certain funds expended by the district for other facilities constructed on the site with local funds.

APPLICATION FOR LEASE-PURCHASE FUNDING

Any school district that meets the eligibility criteria below may apply utilizing the existing LPP *Application for Apportionment* (Form SAB 506) and the submittal of the following information:

- The plans that were used to construct the square footage built with local funding on the site.
- A copy of the construction contract for the facilities constructed on those plans.
- Identification of the local funding source used to finance this construction.
- A diagram of the existing facilities on the site where the proposed gymnasium or multipurpose room will be constructed and the square footage of any facilities on that site that have been used for either a gymnasium or multipurpose room in the past five years.
- Current enrollment on the site.

Applications will be accepted by the SAB until March 31, 2000. Districts will be limited to applying for either a gymnasium or a multipurpose room, not both. Eligible applications will be grouped in date order based on funding priority criteria and presented to the SAB for approval consideration after March 31, 2000.

All existing LPP criteria shall apply to the gym or multipurpose project including, but not limited to, the provisions for the lease-purchase agreement, the Disabled Veteran Business Enterprise requirement and the two percent maintenance fund requirement. In lieu of enrollment projections and the determination of existing adequate space, the SAB shall determine square footage eligibility for either a gymnasium or multipurpose room based on the minimum essential facilities chart shown below.

ELIGIBILITY CRITERIA

In order to apply for funding, the district must have constructed or otherwise acquired classroom facilities on the site where funding is requested. The appropriate contract for the acquisition of the classroom facilities:

- was signed between September 30, 1996 and September 29, 1998.
- included new classroom area of at least 5,000 square feet. New area does not include leased or lease-purchased portable buildings.
- was funded 100 percent by the district with local funds. Local funding may include the proceeds from the sale of surplus school district property but can not be funds provided from any other State funded capital outlay program.

MINIMUM ESSENTIAL FACILITIES

Eligibility for a new gymnasium or multipurpose facility at the site shall be equal to the number of pupils housed using 25 pupils for K-6 classrooms and 27 pupils for 7-12 classrooms in the qualifying district- funded construction project multiplied by the amounts provided in the chart below.

GYMNASIUM

SPACE	INTERMEDIATE (7-8)	HIGH SCHOOL (9-12)
Gymnasium	7 sq. ft. per pupil (MIN 5,828 sq. ft.)	8 sq. ft. per pupil (MIN 7,280 sq. ft.)
Shower/Locker	4 sq ft. per pupil (MIN 400 sq. ft.)	5 sq. ft. per pupil (MIN 500 sq. ft.)
P.E. Office	50 sq. ft. per coach	50 sq. ft. per coach
P.E. Storage	.5 sq. ft. per pupil (MIN 500 sq. ft.)	.5 sq. ft. per pupil (MIN 500 sq. ft.)
Bleachers	.9 sq. ft. per pupil (MAX 1,820 sq. ft.)	1.3 sq. ft. per pupil (MAX 2,600 sq. ft.)
Mech/Elect	.3 sq. ft. per pupil (MIN 100 sq. ft.)	.3 sq. ft. per pupil (MIN 100 sq. ft.)

MULTI-PURPOSE

SPACE	ELEMENTARY (K-6)	INTERMEDIATE (7-8)	HIGH SCHOOL (9-12)
Multi-Purpose	5.3 sq. ft. per pupil (MIN 3,500 sq. ft.)	5.3 sq. ft. per pupil (MIN 4,500 sq. ft.)	6.3 sq. ft. per pupil (MIN 7,500 sq. ft.)
Mech/Elect	.3 sq. ft. per pupil (MIN 100 sq. ft.)	.3 sq. ft. per pupil (MIN 100 sq. ft.)	.3 sq. ft. per pupil (MIN 100 sq. ft.)
Food Service	2 sq. ft. per pupil (MIN 400 sq. ft. MAX 1,480 sq. ft.)	2 sq. ft. per pupil (MIN 400 sq. ft. MAX 1,880 sq. ft.)	3 sq. ft. per pupil (MIN 600 sq. ft. MAX 3,975 sq. ft.)

For purposes of identifying square footage of these facilities, include the total enclosed exterior square footage of the buildings. The number of pupils assigned shall be based on the latest California Basic Enrollment Data System enrollment at the site.

FINANCING OF THE PROJECT

The total cost of the project shall require a 50 percent district contribution. The district's 50 percent share may be reduced by the lesser of the following:

- the actual cost expended by the district for new area constructed on the site within the two-year period identified above, or
- \$170 per square foot of new area constructed on the site within the two-year period identified above. This amount is the average cost of school facilities experienced under the LPP.

ELIGIBLE PROJECT COST

Eligible project costs shall be based on existing SAB cost standards for the LPP.

EXCESS AREA

Districts may design and construct additional project building area beyond the area provided in this Policy as part of the LPP project as long as the additional area is funded with other district funds not committed to the project.

SAB 09-22-99
Page Three

APPORTIONMENT AND RELEASE OF FUNDS

The SAB will apportion its 50 percent share of the project cost and the reduced district's share at the initial approval utilizing an estimated project cost of \$170 per square foot at initial project approval. Normal planning funds will be released upon evidence that the California Environment Quality Act requirements have been met and the district has submitted the LPP agreement for the project. The project cost and the State apportionment will be adjusted at bid approval, based on the SAB allowances of the Division of the State Architect approved plans and specifications for the project. The balance of the adjusted apportionment will be released when the district has obtained the California Department of Education approval of the plans, the bid documents have been submitted to the Office of Public School Construction (OPSC) and the bid has been approved by the SAB. Approval of change orders and all close-out functions will be made in accordance with established SAB criteria.

If the applicant district does not submit the construction bid documents to the OPSC within 18 months from the initial approval of the project, any apportionment not released to the district is subject to rescission. Districts may request a six-month time extension utilizing the criteria established for 90 day time extensions reflected in the Time Limit on Construction Apportionments Policy approved by the SAB on April 2, 1997.

FUNDING PRIORITY

Acceptable applications will be recommended for funding by the SAB based on the date the qualifying district-funded construction contract was executed. No consideration will be given for any application requests submitted after March 31, 2000.

REIMBURSEMENT

In accordance with the provisions of the LPP, the SAB will reimburse districts for eligible expenditures for planning up to four years prior to the initial approval of the project by the SAB. Reimbursement for all other eligible expenditures, including construction costs, will be made only for contracts executed on or after the initial approval of the project by the SAB.

SOURCE OF FUNDING

State funding for these projects shall be made from any funds deemed available by the SAB.