

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, June 23, 1999

TIME LIMITS ON JOINT USE CONSTRUCTION APPORTIONMENTS

PURPOSE OF REPORT

To present:

- Requests for time extensions and/or reduction to cost incurred for certain Joint Use Project apportionments.
- To amend the Time Limits on Construction Apportionments Policy for Joint Use Projects.

DESCRIPTION

The Lease-Purchase Program Time Limits on Construction Apportionments Policy was approved by the State Allocation Board (SAB) on April 2, 1997. This policy was implemented for standard Lease-Purchase projects. On June 25, 1997, the Board established the Joint Use Policy and adopted the LPP Time Limit on Apportionment Policy into the new Joint Use Program. This policy provided that districts may request a six-month time extension utilizing the specified criteria. Subsequently, the SAB also stipulated that districts that received an apportionment for a Joint Use project must submit bids to the Office of Public School Construction (OPSC) within 18 months of the apportionment and that failure to meet this time limit may result in the rescission of the apportionment.

The districts on the attached list received a Joint Use apportionment on December 3, 1997, and will be unable to meet the 18-month time limit. After reviewing the reasons submitted for an extension by the districts, the OPSC recommends that the Joint Use Time Limit Policy be amended to include:

- A provision for a six-month time extension if the district has completed the plans and they have been submitted to the DSA for approval.
- A provision for up to a 12-month time extension when the district can demonstrate special circumstances to the SAB.
- A provision for a six-month time extension when the plans are DSA approved and the project is currently out to bid.
- Projects with plans not submitted to the DSA within the 18-month period shall be reduced to cost incurred.

The OPSC has reviewed the requests and supports a time extension as indicated for those projects that either meet the established criteria in the existing policy or the criteria specified in the proposed amendments noted above.

RECOMMENDATIONS

1. Approve an amendment to the Time Limits on Construction Apportionments Policy for Joint Use Projects to include provisions for a six-month time extension for those projects where the plans have been completed and awaiting DSA approval or the project is currently out to bid and up to 12 months when the district can demonstrate special circumstances acceptable to the SAB.
2. Approve the districts' requests for a time extension for the projects so indicated on the attached list.

This Item was approved by the State Allocation Board on June 23, 1999,