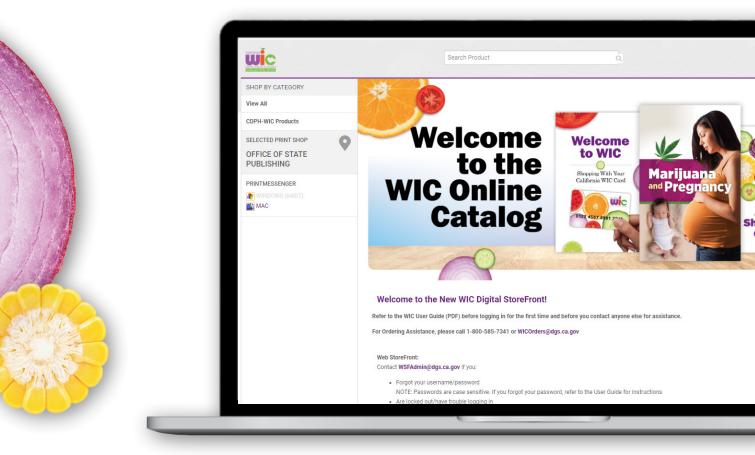


Digital StoreFront User Guide



California Department of Public Health California WIC Program



System Requirements: All that is required is an Internet Browser. We support most common browsers: Microsoft Edge 118.0.2088.76 Google Chrome 112.0.5615.121

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Section 1: Welcome

This section will answer the following questions:

- ✓ What is the Digital StoreFront?
- ✓ How do I become a registered user?
- ✓ Where do I go to access StoreFront?
- ✓ What if I need help?

What is the Digital StoreFront?

The new Digital StoreFront (DSF) is an online website where you can order California WIC products such as brochures, posters, forms, DVDs and related items for your WIC sites. You may not order materials to be delivered to non-WIC sites.

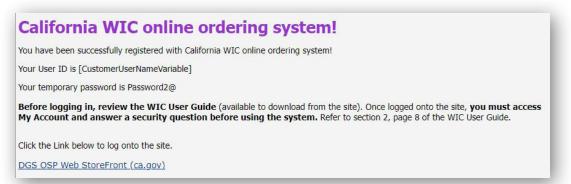
You can:

- Browse and search through a catalog of products.
- Place your order using online checkout process.
- Check your order history at any time.

How do I become a registered user?

Before you may access DSF, your WIC director must submit a "Digital StoreFront Access and Update" form to the State WIC office. This form will be used to set up an account for you as a registered user who is authorized to order materials for your WIC local agency. Questions regarding this form, including how to obtain a copy, can be directed to the State WIC office at (279) 667-1966 or contact the Program Materials and Support Unit at <u>WICMaterials@cdph.ca.gov</u>.

The State WIC office will register you with the following information: first and last name, local agency name, local agency and site numbers, shipping address, phone number, email address and information for any additional sites for which you order. Each site may have no more than 2 registered users who will order materials. Once registered, you will receive an email notification from the DSF Administrator with your User Name and a temporary Password.



Where do I go to access the Digital StoreFront?

You can access DSF from a web browser (such as Microsoft Edge, Safari, or Google Chrome) on your computer and now on your mobile.

To access the site:

- Connect to the Internet.
- Enter the URL or web address for the site in the address field at the top of the browser window or click on the hyperlink in the email. The address is:

https://www.digitalstore.osp.dgs.ca.gov/DSF/SmartStore. aspx?6xni2of2cF3Ot0NQKIYbNZWnhpFa8IRu/VlykU1ShSv3xleu5n913R5aFR4QaCR8#!/Storefront

- Press "Enter" on your keyboard or click "Go" in your browser. You will be directed to the DSF Login screen.
- Bookmark or save the URL in your Favorites for future use.

What if I need help?

Support is available between 8:00 AM and 5:00 PM, Monday through Friday.

Order Support:

Ordering assistance is available if you have questions specific to your order. Contact 1-800-585-7341 or <u>wicorders@dgs.ca.gov</u>. This contact information is also located on the DSF Login screen.

Refer to the WIC User Guide (PDF) before logging in for the first time and before you contact anyone else for assistance.

For Ordering Assistance, please call 1-800-585-7341 or WICOrders@dgs.ca.gov

Account Support:

State WIC will help you set up a new account or delete existing account information in the system. Submit a "Digital StoreFront Access and Update" form to the Program Materials and Support Unit at WICMaterials@cdph.ca.gov

Technical Support:

DSF Customer Support will help if you are having technical problems when accessing the system. Click "Contact Us" in the Navigation Bar. The contact information for technical support is shown under Customer Support.

If you are locked out, or have trouble logging in, contact the system administrator at StoreFrontSupport@dgs.ca.gov or 916-445-5675.

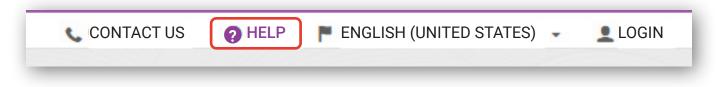
| | CL | ustomer Support | × |
|-------------------|-----------------------------------|---|--------------------------------------|
| | c | contact your Print Shop | For questions about an order, please |
| CONTACT US O HELP | ENGLISH (UNITED STATES) 👻 👤 LOGIN | hop at: | contact your print |
| | - (0) ب ر | Office of State Publishing Office of State Publishing 885 Riverside Parkway West Sacramento, CA 95605 United States (916) 445-5675 WSFOrders Support@dgs.ca.gov | |
| | II. | ontact a System Administrator you are encountering problems with the web dministrator at: | site, please contact the site |
| | | OSP 1050 Richards Blvd. | |

What if I need help?—continued

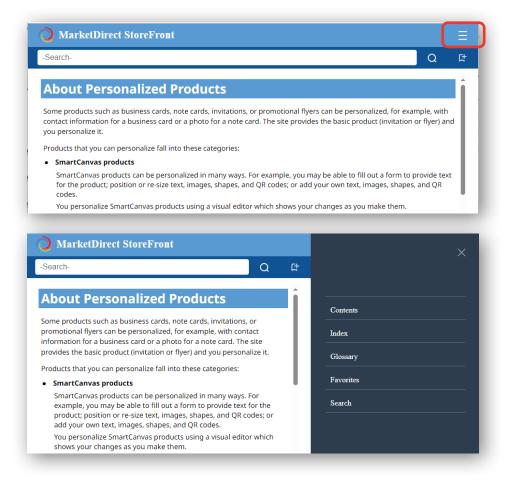
General Online Support:

For general help with functions of DSF, click ? for information about the current page. For example, if you are reviewing your order history and click ? , you will get a help topic about My Order History.

(Please note that with the new Digital StoreFront, any of the order history from the old Digital StoreFront has not been transferred over. If you need to know previous order history, you may contact the DSF Administrators at <u>StoreFrontSupport@dgs.ca.gov</u>).



Click on the hamburger menu on the top right to open a panel that contains tabs for Contents, Index, Search and Glossary to find the information you need.



Section 2: Basics

This section will answer the following questions:

- ✓ How do I log into the site for the first time?
- ✓ Are there password requirements?
- ✓ What is the Home Page?
- ✓ How do I create or change my security question or answer?
- ✓ What if I forget my password?
- ✓ How do I change my password?
- ✓ What is in My Account?

How do I log in to the site for the first time?

Once you have received your email notification with your user name and temporary password, you can log in to the DSF website. When you go to the website, click on the Login button at the top right.

- **1.** When the Login pop-up comes up, enter your User Name.
- 2. Enter your temporary Password.
- 3. Click Login. (Required before you can place an order)

| Login | × | |
|--------------------|---|--|
| Username | | |
| V | | |
| Password 2 | | |
| | | |
| Remember User Name | | |

Are there password requirements?

When you log in for the first time, you will be required to reset your temporary password.

- **1.** Enter the Temporary Password and Confirm New Password.
- 2. Click Save Changes and you will be logged in on the Home Page.

NOTE: You must adhere to the Digital StoreFront Password Requirements listed below.

| Reset Password | | |
|-----------------------|--------|--------------|
| New Password: | | |
| Confirm New Password: | | |
| | | 2 |
| | Cancel | Save Changes |

STOP: Digital StoreFront Requirements

- You cannot use the last 3 passwords.
- Password should contain 8 to 20 characters. Password should contain at least:
 - 1 uppercase character
 - 1 lowercase character
 - 1 number
 - and 1 special character.
- Password should not contain User Name, first or last name.

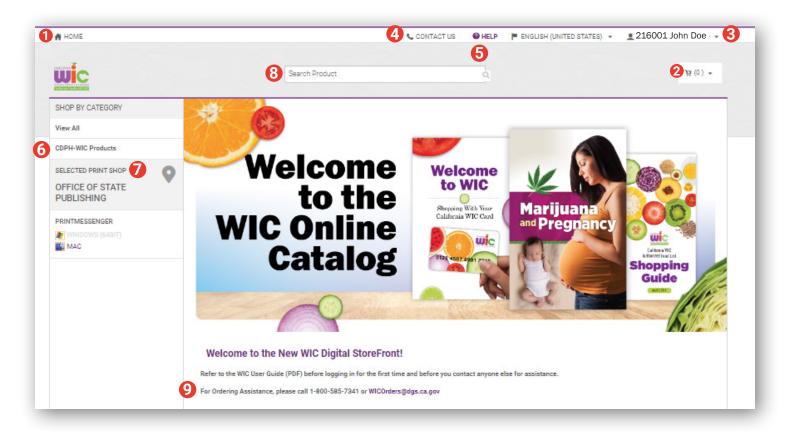
NOTE: You will have 5 chances to enter the correct password before getting locked out.

If you do get locked out please send an email requesting to be unlocked to StoreFrontSupport@dgs.ca.gov.

What is the Home Page?

The Home Page image is shown below. This is your starting point after logging in. You can return to the Home Page from other screens by clicking Home in the Navigation Bar. The Navigation Bar is always available and includes other useful links such as Cart, My Account, Order Status, Contact Us and Help ?

- 1. Click Home to return to the Home Page from other places on the site.
- 2. Click on the Shopping Cart to view the items in your cart.
- **3.** Click on the **dropdown arrow** next to your name to access your Profile, Order History, Order Status, Saved Jobs, and other features.
- 4. Click Contact Us for technical support on the site.
- 5. Click ? for general online support (non-WIC specific).
- 6. Click on CDPH-WIC Products in the ctegory list to see all categories, or choose View All.
- 7. Click Selected Print Shop to see the information for Office of State Publishing.
- 8. Use the Search Product feature to search for specific items.
- 9. Call or email ordering assistance for questions specific to your order.



How do I create or change my security question or answer?

After changing your temporary password and before you begin using the DSF system, you **must** answer a security question. If you forget your password, you will be required to answer the security question to verify your identity before a new password is emailed to you.

NOTE: After setting up your initial security question/answer, you may change both the question and the answer at any time.

Home Page:

 Click on the dropdown arrow in the Navigation Bar next to your name and select My Profile. The Profile screen opens by default.

| 👫 НОМЕ | | 📞 CONTACT US | HELP | ENGLISH (UNITED STATES) - | 👤 216001 John Doe 🕞 |
|------------------|----------------|--------------|------|---------------------------|------------------------|
| CURONNA C | | | | | ORDER HISTORY & STATUS |
| WIC | Search Product | | ٩ | | MY PROFILE |
| SHOP BY CATEGORY | | | | | ADDRESS BOOK |

2. Click Edit to the right of the Security Question. The Change Security Question screen opens.

| Security Question | Edit |
|-------------------|------|
| | |

Change Security Question Screen:

- **1.** Enter your current password (not the temporary password).
- **2.** In the New Security Question field, select one of three prepopulated questions, or select "Other" and enter your question in the Your Own Security Phrase field.
- 3. In the New Security Answer field, enter the answer to the question.

NOTE: The answer you provide is case-sensitive.

4. Click Save.

| Change Security Question | |
|---|--|
| Your Current Password: | |
| Security Question What high school did you graduate from? | |
| Security Answer | |
| Save Changes Cancel | |

What if I forget my password?

If you forget your password and are unable to log in to the site, you may obtain a new password by providing your user name and the answer to your security question.

1. Click on Login at the top right corner. At the bottom of the Login window, select Forgot your password?

| Forgot Your Password? |
|-----------------------|
| |
| |

2. The Password Retrieval window will open. Enter your user name and select Next.

| Forgot Password | | × |
|----------------------------------|--------|------|
| Enter your user name Username | | |
| | Cancel | Next |

- **3.** The security question that you selected when you registered will be displayed. Enter the answer to the security question. The answer is case-sensitive.
- 4. Click Submit. Your new password will be emailed to you within minutes.

Log into DSF with the temporary password. You will be prompted to change the temporary password. (See page 6 for Password Requirements.)

How do I change my password?

After your initial login, you may change your password at any time.

Home Page:

1. Click on the dropdown arrow in the Navigation Bar next to your name and select My Profile. The Profile screen opens by default.

| A HOME | | CONTACT US | HELP | ENGLISH (UNITED STATES) 👻 | 👤 216001 John Doe 🕞 |
|------------------|----------------|------------|------|---------------------------|------------------------|
| CURCINA 🖥 | | | | | ORDER HISTORY & STATUS |
| | Search Product | | ٩ | | MY PROFILE |
| SHOP BY CATEGORY | | | | | ADDRESS BOOK |

2. Click Edit to the right of Password. The Change Password screen will open.

| | Password <u>Edit</u> | |
|--|----------------------|--|
|--|----------------------|--|

Change Password Screen:

- **1.** In the Current Password field, enter your current password.
- 2. In the New Password field, enter a different password.
- 3. Re-enter the new password in the Confirm New Password field.
- **4.** Click Save Changes. (You must select "Save Changes." Pressing "Enter" on your keyboard will not save your new password.)

Note: You must follow the Password Requirements on page 6 or you will receive the following message: "Your password does not meet policy requirements. Please choose another password."

| Change Password | | |
|-----------------------|--|--|
| Current Password: | | |
| New Password: | | |
| Confirm New Password: | | |
| | | |
| Save Changes Cancel | | |

What is in My Account?

You can access the information for your profile from the Navigation Bar on the Home Page. When you click **on the dropdown arrow** in the Navigation Bar next to your name and select **My Profile**. The Profile screen opens by default.

Your profile has sections that contain information specific to your user account:

- 1. Order History & Status
- 2. My Profile
- 3. Address Book
- 4. Print Shop
- 5. My Saved Files
- 6. My Saved Jobs
- 7. My Downloads
- 8. Spending Accounts Usage (not needed)

| Order History & Status | MY PROFILE | |
|--|----------------------------|--|
| My Profile | | Edit Profile |
| Address Book | | |
| Print Shop | Nickname | 216001 John Doe |
| My Saved Files | Name | 216001 John Doe |
| My Saved Jobs | | |
| My Downloads | Username | JohnDoe |
| Spending Accounts Usage | Email | JohnDoe@wic.ca.gov |
| SELECTED PRINT SHOP OFFICE OF STATE PUBLISHING | Security Question | Edit |
| PRINTMESSENGER | Company | (CDPH) WIC 083899 |
| WINDOWS (64BIT) | Cost Center Account Number | 083899 |
| | Print Shop | Office of State Publishing |
| | Address | 216001 John Doe (CDPH) WIC 083899 Riverside San Bernardino Indian Heal 11555-1/2 Portero Rd Banning, CA 92220 United States |
| | Phone Number 1 | (555) 555-5555 |

My Profile:

My Profile pertains to the registered user who is logged in. The profile information is prepopulated from information submitted by your WIC director. You may change some information here; however, if you need to change a delivery address or add or remove a user, you **must** submit a "Digital StoreFront Ordering Access and Update" form to State WIC. Once State WIC has approved the form, you will be contacted via email regarding the approved changes. **DO NOT MAKE CHANGES WITHOUT SUBMITTING A FORM**.

1. Click the Edit button to update or edit your name, phone number or email address.

NOTE: DSF, PrintStream, and OSP's New **MONARCH** system must all have the same shipping addresses on file for your local agency or your order will be denied. It is important that any change to the shipping address be approved at the State WIC office first. This will ensure all systems match before orders are processed.

| Order History & Status | MY PROFILE | |
|-------------------------|----------------------------|--|
| My Profile | | Edit Profile |
| Address Book | | |
| Print Shop | Nickname | 216001 John Doe |
| My Saved Files | Name | 216001 John Doe |
| My Saved Jobs | | |
| My Downloads | Username | JohnDoe |
| Spending Accounts Usage | Email | JohnDoe@wic.ca.gov |
| SELECTED PRINT SHOP | Security Question | Edit |
| PRINTMESSENGER | Company | (CDPH) WIC 083899 |
| WINDOWS (64BIT) | Cost Center Account Number | 083899 |
| | Print Shop | Office of State Publishing |
| | Address | 216001 John Doe (CDPH) WIC 083899 Riverside San Bernardino Indian Heal 11555-1/2 Portero Rd Banning, CA 92220 United States |
| | Phone Number 1 | (555) 555-5555 |

Once in the Edit My Profile screen, you can update or edit your contact information; however, there are some restrictions.

- **1. DO NOT** change your address information. If a change is necessary, you **must** submit a "Digital StoreFront Ordering Access and Update" form to State WIC.
- 2. DO NOT change the Cost Center Account Number. This number **must** be the exact same number from your profile whch is **083899**, or you will not be able to submit your order. An error message will appear at the Checkout screen stating "A valid account number is required."
- 3. Select Cancel to return to the Profile screen.
- 4. To save your changes, select "Save".

| Contact Information |
|--------------------------------------|
| * Username |
| JohnDoe |
| * First Name |
| 216001 |
| * Last Name |
| John Doe |
| * Email |
| JohnDoe@wic.ca.gov |
| * Phone Number 1 |
| (555) 555-5555 |
| Phone Number 2 |
| |
| Fax Number |
| |
| Title |
| |
| Company (CDPH) WIC 083899 |
| |
| * Department |
| |
| * Cost Center 083899 |
| * Address Line 1 |
| Riverside San Bernardino Indian Heal |
| Address Line 2 |
| 11555-1/2 Portero Rd |
| Address Line 3 |
| |
| Country |
| United States |
| * Zip/Postal Code |
| 92220 |
| * City |
| Banning |
| * State/Province/Region |
| CA - California 🗸 🗸 |
| * Are you a Company Approver? |
| No |
| |
| |
| Save Cancel |
| |

NOTE: The First Name box in your Profile in used for your local agency and site number. Please use the Last Name box to enter your first and last name.

Files:

WIC users have access but will not use the Files area.

| Order History & Status | MY SAVED FILES |
|------------------------|----------------------------------|
| My Profile | Supported File Formats Add Files |
| Address Book | |
| Print Shop | |
| My Saved Files | |
| | |

My Order History:

At any time while logged into DSF, you may visit Order History & Status to check the status of your current order as well as review information on past orders.

 Click on the dropdown arrow in the Navigation Bar next to your name and select Order History & Status. You will see something like this:

| Order History & Status | ORDER HISTORY & STAT | US | | | | | | | |
|------------------------|----------------------|----|-------------|----------|------------|---|--------------------|---|--|
| My Profile | Time period | | Show status | | Sort by | | | | |
| Address Book | All Orders | ~ | All | ~ | Order Date | ~ | Search by Order ID | ۹ | |
| Print Shop | | | | No Recor | ds Found ! | | | | |
| My Saved Files | | | | | | | | | |
| My Saved Jobs | | | | | | | | | |

The Order History & Status screen opens with a view of all current and past orders for your account.

NOTE: Due to the transition from the old Web StoreFront and the new Digital StoreFront, any previous order history you had in the past will not show up in the new system. If you need to know any previous information regarding orders, contact the StoreFront Administrators at <u>StoreFrontSupport@dgs.ca.gov</u> to look up your order history.

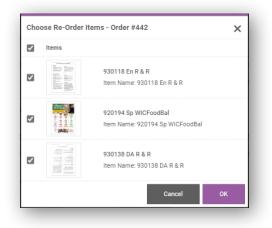
- **1.** In the Time period field, select All Orders to view all orders placed for your account or select a period such as the previous One Week or Six Months.
- **2.** In the Show status field, WIC order history will only include Approval required, Approved, Rejected and Shipped. The other options will not be used.
- **3.** You may also sort by Order Date, Order #, or Status using the dropdown. (WIC will not use Total Cost and Due By).
- **4.** You can also search by entering in the Order ID. The order ID is your order number.

Once you have found the order you are looking for, you can click on the Order Number and you will see information on the order, which includes the items you ordered, the shipping address, shipment details, a dn you can re-order. Reorder button allows you to reorder a previous order and will be discussed in detail in Section 3.

1. To reorder, click on Reorder. You can choose which products you want to re-order, then click OK.

| artial Shipment 3 | ERP S | hipping ID 1528- | 1475 | | 12/11/2023 11:57:18 AM | |
|-------------------|-------------|------------------|------------------|------------------|------------------------|--|
| Products | Qty Ordered | Qty Shipped | Shipping Carrier | Shipping Charges | Tracking Number | |
| 930138 DA R & R | 25 | 25 | GLS Ground | \$3.80 | 123111122023115717 | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

2. A pop-up will come up and you can select what items you want to re-order. Once selected, click OK. Once you click on OK, the items will go to your cart and you can proceed to checkout.



Section 3: Placing an Order

This section will answer the following questions:

What items can I order through DSF?

- ✓ How do I locate and order a specific item?
- ✓ How do I check out and place my order?
- ✓ How do I know if my order has been placed, approved or declined?
- ✓ How do I place additional orders?

What items can I order through DSF?

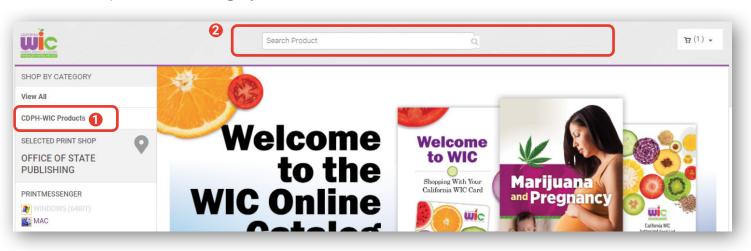
Items available to order through DSF include brochures, posters, forms, DVDs, and related items. All items found in DSF are to be shipped to WIC sites only. If your site shares small quantities of items with non-WIC organizations, your site will be responsible for getting the materials to them.

How do I locate and order a specific item?

You can find items by selecting from the Categories list or by using the Search feature. Both can be accessed through the Home Page.

Home Page:

1. On the left side of the Home Page, select the CDPH-WIC Products. Then select the category that contains the item you want to order. For example, if you are looking for a brochure on vitamins, you may want to select **Nutrition & Health**.



2. On the top of the Home Page, you can use the Search Product box.

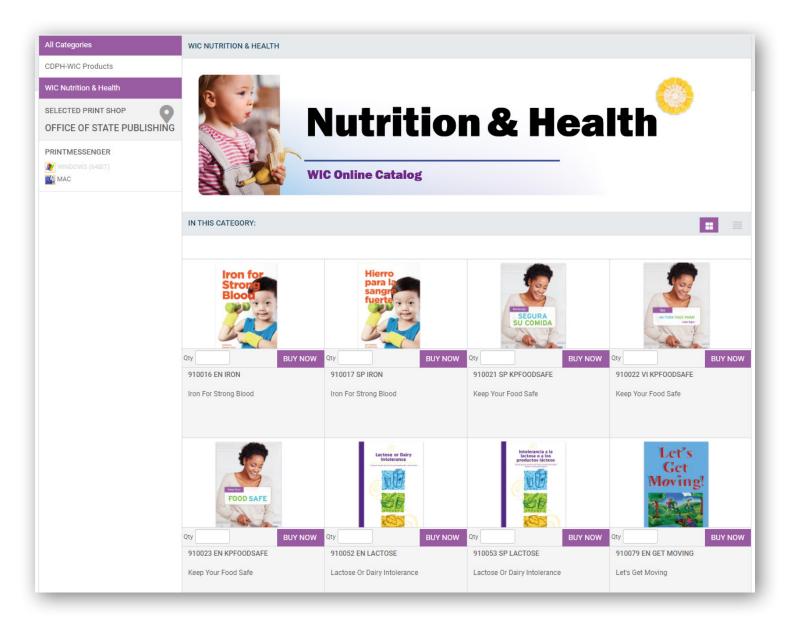
How do I locate and order a specific item?-continued

Categories Screen:

If you click on a category, such as **Nutrition & Health**, the Category screen for the topic will open. You can scroll down to view more items if necessary. You can add items to your cart directly from this screen.

- **1.** Enter the quantity you want.
- 2. Click Buy Now for each item.

NOTE: Order the quantity of each item you want, not the number of packages.



How do I locate and order a specific item?-continued

Search Product Feature:

1. On the top of the Home Page, you can type in the Search Product box. You can search by using keywords such as: Full product name, a single word in the title, product ID, etc.



- 2. Enter the item number, a search string or word, such as, part of a product name or the word "Iron".
- **3.** Click the magnifying glass icon or press the "Enter" key on your keyboard This will open the Search Results screen.



How do I locate and order a specific item?-continued

Search Results Screen:

You can add items to your cart directly from this screen. You can choose the view from grid or line view.

- 1. Enter the quantity you want. Order the quantity of each item you want, not the number of packages.
- 2. Click on the image, and then click on Buy Now for each item (see Detail Screen example).

| IN THIS CATEGORY: | | |
|----------------------------------|----------|--|
| Name/Description | Quantity | |
| 910016 EN IRON 910016 En Iron | 100 🗸 | |

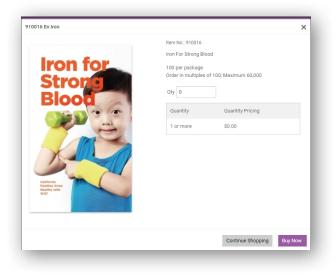
You can access a Detail screen from the Category screen or the Search Results screen by clicking on the product name or image. The Detail screen provides more detail about an item, including how many items per package, and minimum and maximum order limits.

Detail Screen:

You can add items to your cart directly from this screen.

- 1. Enter the quantity you want. Order the quantity of each item you want, not the number of packages.
- 2. Click Buy Now for each item.

NOTE: Most items are packaged in a "set quantity", which is the number of items in a Set or Package. The set quantity is shown in the Detail screen, and you must order a minimum of one set quantity. (For example: For one package of 100, you must order in increments of 100. You can order 1,000, but not 1,050.)



How do I check out and place my order?

After you click Buy Now you will be taken to the Shopping Cart screen.

- **1.** The due date confirms the estimated delivery date of your order. Please do not adjust.
- 2. You may click the Item number and name to review the Detail Screen.
- 3. You can adjust the quantity by selecting the quantity in the drop down menu or enter a quantity.
- **4.** The Remove button allows you to remove an item from your Cart. If you click Remove, you will not be prompted with a message.
- 5. The Continue Shopping button lets you add more items to your Shopping Cart.
- 6. Clear Cart allows you to empty all contents from your Cart.
- 7. The Proceed to Checkout button lets you complete your order.

| RT Je Date FRI January 5 2024 08:00 🌐 | | | | Selected Print Shop | Office of State Publishing 👻 |
|--|---|----------------------|-----------------|---------------------|---|
| Selected due date was wrong and automatically set to ear | | - | | Subtotal: | \$0.00 |
| 910016 En Iron 2 Item Name: 910016 En Iron | Quantity 3 100 ~ Save for later a memove | Unit Price \$0.00 | Total \$0.00 | | \$0.00 ge. to view final order total, including s, fees, shipping. |
| CLEAR CART | | | | PROCEEI | о то снескоит 🔶 |
| | | | | | |
| | | | | | |

How do I check out and place my order?-continued

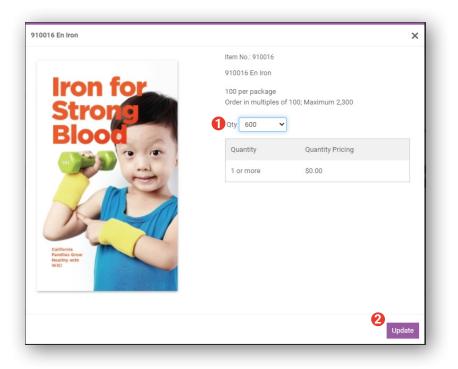
1. You can access the Detail screen by clicking on the item's hyperlink (Step 2 on page 20).

| I January 5 2024 08:00 🌐 | |
|--|--|
| | |
| 0016 En Iron m Name: 910016 En Iron | |
| | |

Detail Screen:

- **1.** Adjust quantity as needed.
- 2. Click Update. You will be directed back to the Shopping Cart.

NOTE: You can return to the cart at any time by clicking on the Shopping Cart.



How do I check out and place my order?-continued

Shipping Screen:

The Shipping screen will open after selecting Proceed to checkout. After selecting, Proceed to checkout, the Shipping screen will open.

- **1.** The Shipping type should not be changed. Leave as **GLS Ground**.
- 2. The Address information should **not** be changed. If a change is required, you must contact state WIC at <u>WICMaterials@cdph.ca.gov</u>.
- 3. Click Cancel to stop the Checkout process and return to the Shopping Cart screen.
- 4. Click Save to continue to the Review Your Order screen.

| SHIPMENT 1 | |
|---|---|
| Please select a shipment type. | Products |
| GLS Ground 🗸 | 910016 En Iron Item Name: 910016 En Iron |
| ADDRESS | Qty Unit Price Total |
| Add from Address Book | 100 \$0.00 \$0.00 |
| * First Name: | |
| 316001 | Subtotal: \$0.00 |
| *Last Name: | Fee: \$0.00 |
| Afua Khumalo | Shipping: \$0.00 |
| | Total: \$0.00 |
| * Address Line 1: | Price subject to change. |
| RIVERSIDE SAN BERNADINO INDIAN HEAL | |
| Address Line 2: | |
| 11555-1/2 POTRERO RD | |
| Address Line 3: | |
| | |
| * City: | |
| BANNING | |
| Country: | |
| United States | |
| | |
| * State/Province/Region: | |
| CA - California 👻 | |
| * Zip/Postal Code: | |
| 92220 | |
| * Phone Number 1: | |
| (800) 732-8805 | |
| Company: | |
| (CDPH) WIC 083899 | |
| *Email: | |
| akhumalo@rsbcihi.org | |
| | |
| Delivery Instructions | |
| | |
| | |
| | |
| Save to My Address Book | |
| Save Cancel | |
| You must click save to proceed with checkout. | |
| | |
| Add Another Recipient 💌 | |
| | |
| | |
| | PROCEED TO PAYMENT - |
| | |

How do I check out and place my order?-continued

Review Your Order Screen:

Review your order quantity and shipping address for accuracy before placing your order to avoid costly errors and delays.

- **1.** Click Continue Shopping to go back to the Shopping Cart screen if you need to make changes or adjust order quantities.
- 2. The Edit Address hyperlink should NOT be used to make changes here. If you need to make changes, refer to My Account on page 12.
- 3. If no changes are needed, click Proceed to Payment

| Shipping P | 2 ayment | Finish |
|---|---|-------------------------|
| Select a shipping address & shipping options SHIPMENT 1 | Products | |
| GLS Ground ADDRESS | 910016 En Iron Item Name: 910016 En Iron Oty Unit Price | Total |
| Edit Address 316001 Afua Khumalo RIVERSIDE SAN BERNADINO INDIAN HEAL | 100 \$0.00 | \$0.00 |
| 11555-1/2 POTRERO RD BANNING United States | Subtotal: Fee: | \$0.00 \$0.00 |
| CA - California - 92220 (800) 732-8805 (CDPH) WIC 083899 akhumalo@rsbcihi.org | Shipping: Total: | \$0.00 \$0.00 |
| Add Another Recipient 🐱 | Price subject to change. | |
| | | |
| CONTINUE SHOPPING | PROCEED TO PAYM | ENT 🔶 |

How do I check out and place my order?—continued

Payment Screen:

The Payment screen will open after selecting Proceed to Payment.

1. Do not make any changes to the Payment Method or Cost Center.

| How would you like to pay? | |
|--|--|
| PAYMENT METHOD Please select a payment type. © Cost Center | |
| COST CENTER * Account Number: 083899 | |
| Purchase Order Number: | |

- 2. Review the Products listed and the quantities to ensure your order is accurate.
- **3.** If you find an error, click Continue Shopping to return to the Shopping Cart screen and make changes.
- **4.** If your order is correct, click on Place My Order.

| PAYMENT METHOD Products 910016 En Iron Item Name: 910016 En Iron Item Name: 910016 En Iron 100 90.00 © Cost Center Item Name: 910016 En Iron 010 90.00 Cost Center Subtotal: Subtotal: Shipping: @ 3899 Purchase Order Number: Total: Price subject to change. | |
|--|---------------------------|
| Please select a payment type. 910016 En Iron | |
| COST CENTER 100 \$0.00 • Account Number: 083899 Purchase Order Number: Total: Subtotal: Shipping: Total: | |
| 083899 Shipping: Purchase Order Number: Total: | Total \$0.00 \$0.00 |
| Price subject to change. | \$0.00 \$0.00 |
| | |
| | |
| CONTINUE SHOPPING | r 🌩 |

Order Confirmation Screen:

Once you have placed your order, the Order Confirmation screen will open. You can print a copy for your records; however, you also will receive an email confirmation that your order was placed successfully.

- **1.** Click Logout if you are finished with your order.
- 2. Click "Print this page" to print a copy of your order confirmation.
- 3. Click Continue Shopping if you need to place a new order.

NOTE: Expected Completion Date is based on the contractually agreed upon time frame in which your order should be received. The contract between WIC and OSP allows four weeks for delivery. If you have not received your order by the Expected Completion Date, contact Order Support at 1-800-585-7341 or <u>wicorders@dgs.ca.gov</u>.

How do I know if my order has been placed, approved, or declined?

Once your order has been placed, you will receive an email confirmation. If you do not receive this email, contact Order Support at 1-800-585-7341 or <u>wicorders@dgs.ca.gov</u>.

About 1 or 2 business days after submitting your order, you will receive an email stating your order has been "accepted" or "declined." You can click on the hyperlink in the email to view your order. This will take you directly to the DSF Login screen.

Once logged in, you will see the Order Confirmation screen, which will show you whether your order has been approved or rejected.

If approved, you should receive your order within a few business days.

If rejected, a reason for the rejection will be given. You can click on Order Again to return to your Shopping Cart and make the necessary revisions to your order. From there, you may complete you order again by clicking Checkout.

NOTE: If you do not receive an order confirmation, contact Order Support at 1-800-585-7341 or <u>wicorders@dgs.ca.gov.</u>

How do I place another order?

There are two ways to place another order.

The first way is to start at the Home Page and follow the procedures earlier in this section.

The second way is to use the Reorder button from the My Order History screen. You may find this shortcut useful if you place orders for the same items often or you want to use it as a basis for another order.

| Time period | | Show status | | Sort by | | | |
|-------------|-------------------------|-------------|--|------------|---|--------------------|--------|
| All Orders | ~ | All | ~ | Order Date | ~ | Search by Order ID | Q |
| Order # 3 | <u>16</u> | | Shipped | | | | |
| Order Date | : 11/28/2023 2:07:11 PM | | 980075 En Shelf Tlkr | | | | |
| Due Date | : 12/28/2023 2:30:00 PM | | ▲ The Product '980075 En Shelf Tlkr' is no longer available. | | | | Re-Ord |
| | | | 980051 Logo Decal Lg | | | | |
| | | | 960084 En Wet Sign | | | | |
| | | | 910352 Ab Wel | To WIC | | | |
| | | | 910373 Ru WIC | Foods | | | |
| | | | 910370 Ab WIC | Foods | | | |

NOTE: Click the Reorder button only once! Be patient while the DSF system completes the action. If you already have items in your Cart when you click the Reorder button (as displayed above), all existing and reordered items will be combined in your Cart (see example below).

Shopping Cart:

The reordered items will be added to any items already in your Cart. For example, if you have already placed two items in your Cart and then reorder an item from the My Order History screen, DSF will keep all three items in your Cart until you checkout.

- You can remove any item by clicking Remove.
- If you want to continue shopping, click Continue Shopping. This will return you to the Home Page where you can find items and add them individually to your Cart.
- If you have completed your shopping, click Checkout.

Section 4: Ordering for Two Sites

This section will answer the following question:

- ✓ How do I order for two sites?
- ✓ Using the Address Book to change Recipient #1
- ✓ Use the Add Another Recipient button

How do I order for two sites?

There are two ways to order and ship items to more than one WIC site.

1. Follow the process in Section 3 to place an order. When you get to the Select a shipping address & shipping options" screen, use the Add from Address Book hyperlink to select a different Recipient from your Address Book.

| Save to My Address Book |
|---|
| Save Cancel |
| You must click save to proceed with checkout. |
| Add Another Recipient 💌 |
| |
| |

2. Use the Add Another Recipient button only for master orders. A master order is when you combine the items and quantities from two or more preapproved sites into one order. You will follow the process in Section 3 for the one master order and save all items in your Shopping Cart. When all items are in the Cart, you can use the Add Another Recipient button to split the order and have items shipped to two or more sitesm (See page 29 for details).

CAUTION: We do not recommend using this process for more than two sites because this is a confusing and difficult process.

How do I order for more than one site?—continued

Using the Address Book to change Recipient #1:

As mentioned previously, Recipient #1 is populated with the registered user's information by default. In order to have materials shipped to another preapproved WIC site, you will need to change Recipient #1 by selecting a name from the Address Book.

The Address Book contains shipping information for all preapproved WIC sites that receive shipments from the OSP warehouse. The information includes:

- Name (six-digit Agency and site numbers, and first and last name of the contact person)
- Phone number
- Email address
- Shipping address is also included, but not visible on the Address Book pop-up

NOTE: Do not make changes to the information contained in the Address Book without preapproval from State WIC. You must submit a "Digital StoreFront Access and Update" form to WICMaterials@cdph.ca.gov. If the correct naming convention is not used, your order will be rejected.

The Address Book is very long because it includes User and site information for all 84 WIC Local Agencies. To make selecting the correct recipient information easier, you can use one of three search features.

- 1. The easiest and most accurate way to search for your preapproved sites is to use the search bar in the upper right corner. Enter your three-digit Agency number, and click on the magnifying glass. If you search for a number that does not exist in the address book, you will get the error message: "No contacts found to satisfy your search criteria."
- 2. Use the dropdown next to Show to view All, 5, 10, or 15 names at a time.
- **3.** If you are not in the Show All option mentioned above, you can use the <Prev 1 2 3 4 5 3.Next> button. When you click on one of the options, the address will jump to the top of your computer screen and you will have to scroll up to view it.

How do I order for more than one site?-continued

When you find the name (combination of local agency and site numbers and first and last name) you are looking for:

- **1.** Click the button next to the name.
- 2. Click OK to populate Recipient #1 in the Shopping Cart.
- 3. Selected recipient information is populated in the Recipient #1 section.

CAUTION: Review your order quantity and shipping address for accuracy before proceeding to the Checkout. Follow the steps in Section 3, pages 24 through 28 to complete your order.

Use the Add Another Recipient button:

Use the Add Another Recipient button only for master orders. A master order is when you combine the items and quantities from two or more preapproved sites into one order. You will follow the process in Section 3 for the one master order and save all items in your Shopping Cart. When all items are in the Cart, you can use the Add Another Recipient button to split the order and have items shipped to two or more sites.

CAUTION: We do not recommend using this process for more than two sites because this is a confusing and difficult process.

1. When you have added all items of your master order to the Shopping Cart, click Add Another Recipient. This creates Recipient #2 and allows you access to the Address Book.

Follow the steps on pages 32 and 33 to search for a recipient in the Address Book. Select the Recipient #2 you want and click OK. The address and contact information will then be populated for Recipient #2.

CAUTION: Review the items, quantities and shipping information for Recipient #1 and Recipient #2.

1. Click the Save or the Checkout button if the information is correct. This will open the Shopping Cart with Recipient #2 information populated.

Recipient #2 is added to your Shopping Cart. Now that you have combined two or more site orders into one master order, DSF does not know how you want to split the order. Recipient #1 has the entire quantity, and Recipient #2 has zero.

NOTE: The Specified Quantity and the Recipient Quantity must match for you to complete your order. The Specified Quantity is the amount of the master order (the combination of two or more WIC site orders). The Recipient Quantity is the amount that will go to Recipient #1 and Recipient #2. The Recipient Quantity will change as you start separating the master order.

How do I order for more than one site?—continued

You must split the master order between Recipient #1 and Recipient #2. Adjust the quantity for each recipient according to your needs. For example, Recipient #1 wanted 200 handouts and Recipient #2 wanted 100 handouts, for a total Specified Quantity of 300.

Step 1: Click on the dropdown for Recipient #1, and select 200. The Recipient Quantity is now 200 and does not match the Specified Quantity.

Step 2: Click on the dropdown for Recipient #2 and select 100. The Recipient Quantity is now 300 and matches the Specified Quantity. Since the Specified Quantity and Recipient Quantity match, you can proceed to Checkout.

Click Checkout, and follow the steps in Section 3, pages 24 through 28 to complete your order.

If the Specified Quantity and the Recipient Quantity do not match when you click Checkout, you will receive the following message. If you receive this message, clicking OK will return you to the Shopping Cart. Adjust the Recipient Quantities appropriately so the Specified Quantity matches the total of Recipient Quantities.

Glossary

A

Address Book: The information includes Name (6-digit Agency and site numbers, and first and last name of the contact person), phone number and email address. The shipping address is also included, but not visible on the Address Book pop-up.

Approval: (1) The process of approving an order you placed. (2) The process of reviewing and authorizing an order by a designated person at the Office of State Publishing.

С

Cart: The virtual shopping basket to which you add items you intend to order.

D

Delivery Method: The way a purchased item or order is sent to the recipient. This is determined by the Office of State Publishing warehouse, not the WIC local agency.

Digital StoreFront (DSF): The website that provides online ordering of WIC materials.

L

Login: The process of gaining access to the site by entering a user name and password.

Logout: The process of ending a session on the site.

Μ

Master Order: The compilation of orders from two or more sites into one order. This is used in the Add Another Recipient process to order for multiple sites.

My Account: The area of the site that gives you access to account-specific information, such as your profile, address book, and order history.

My Order History: A page in the My Account area of the site that lists your orders with status information.

Ν

Navigation Bar: The bar at the top of the screen that includes links you may click to get to the Home Page, Cart, My Account, Order Status, Contact Us, and Help ().

0

Order: A Shopping Cart transaction which could include multiple items.

Ρ

Profile: Your site account and contact information. This has been prepopulated by the State WIC Office.

R

Recipient: The person or entity to which an order (or part of an order) will be delivered.

Recipient Quantity: When a master order (combination of two or more site orders) is used, the Recipient Quantity is the quantity of items each Recipient (site) will receive. This is used only with the Add Another Recipient button in the Shopping Cart.

Registered User: A person who has been given access to place orders in DSF.

S

Shopping Cart: The virtual shopping basket to which you add items you intend to order.

Specified Quantity: The total quantity of items ordered using a master order (the combination of orders from two or more sites). This is used only with the Add Another Recipient button in the Shopping Cart.