

Department Summary Report

June 2011 Status Report

Board of Equalization

Project Number	City-Address Unit-Service Type								Critical List
124296	Bakersfield - 1800 30th St, 380							Estimated Completion: 7/15/2011	<input type="checkbox"/>
1	New Space 48							Milestone: Space Accepted	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase: Occupancy	
Existing:	138002 1800 30th Street, Bakersfield	4/1/2004	3/31/2006	3/31/2008	14,882	\$25,939	\$1.74	Agency Contact: Guidera, Rick	
New/Proposed:	1800 30th St, 380, Bakersfield		8/1/2015	7/31/2019	8,182	\$25,602	\$3.13		
	Pollak, Henry	6/23/2011	BOE request change of address (Suite # to 380). Amendment to lessor for signature.						
	Baladad, Rheina	6/22/2011	PROJECT COMPLETE						
130806	Chicago - 120 N La Salle							Estimated Completion: 7/1/2011	<input type="checkbox"/>
2	Lease Renewal or Amendment 56							Milestone: Site Selected	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase: Planning	
Existing:	4264001 120 N La Salle, Chicago	12/1/1996	4/30/2008	4/30/2012	10,346	\$32,754	\$3.17	Agency Contact: Blakeway, Cheryl	
New/Proposed:	120 N La Salle, Chicago			4/30/2012	10,346	\$32,323	\$3.12		
	Todd, Terry	6/24/2011	I called Bill Bacon to inform him.						
	Bourn, Lori	6/24/2011	Per Rick Guidera hold off on the Chicago exhibits, they may need more space for the auditors. No time line for approval to move forward at this date.						
130009	Culver City - 6100 Center Drive							Estimated Completion: 12/1/2011	<input type="checkbox"/>
3	Board Member Horton - New Space 48							Milestone: Site Selected	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase: Planning	
Existing:	5841001 1100 Corporate Center Dr, Monterey Park	5/1/2007	4/30/2011	4/30/2015	4,257	\$10,600	\$2.49	Agency Contact: Blakeway, Cheryl	
New/Proposed:	6100 Center Drive, Culver City		11/30/2015	11/30/2019	6,180				
	Lyon, Jeff	6/22/2011	Sent out RFPs to 6100 Center Drive, 200 Corp. Pointe, and 600 Corp. Pointe.						
	Kawahata, Juli	2/7/2011	Received CAD files for 12th floor space at 6100 Center Drive; Waiting on revised Program from BOE						
131700	Lancaster - 44441 16th Street, Suites 103, 107							Estimated Completion: 7/1/2011	<input type="checkbox"/>
4	Board Member - Study Leased Facilities 59							Milestone: Planning Docs Comp	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase: Lease Negotiations	
Existing:								Agency Contact: Blakeway, Cheryl	
New/Proposed:	44441 16th Street, Suites 103, 107, Lancaster		5/31/2015	5/31/2019	1,986	\$5,462	\$2.75		
	Stump, Michael	6/22/2011	A lease for 44441 16th St. W will be sent out in June.						
	Chapman, Norton	6/24/2011	Lease sent out 6/24/2011 per REO						
131717	Norwalk - 12501 Imperial Highway, Suite 300-A							Estimated Completion: 5/1/2011	<input checked="" type="checkbox"/>
5	Legal-Investigations - New Space 48							Milestone: Space Accepted	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase: Occupancy	
Existing:	4867008 12501 E Imperial Highway, Norwalk	11/1/2009	10/31/2013	10/31/2017	9,310	\$23,182	\$2.49	Agency Contact: Hey, Michelle	
New/Proposed:	12501 Imperial Highway, Suite 300-A, Norwalk		3/31/2015	3/31/2019	3,389	\$7,625	\$2.25		
	Walker, Bill	6/21/2011	Occupancy Notice completed, effective occupancy date June 9, 2011.						
	Blasé, Maria	6/24/2011	Construction completed.						

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Project Number **City-Address**
Unit-Service Type

Critical List

130569	Redding - 2881 Churn Creek Road								Estimated Completion: 3/1/2012	<input type="checkbox"/>
6	Lease Renewal or Amendment 56								Milestone: Lease Executed	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>		Phase: Construction	
Existing:	5009001 2881 Churn Creek Road, Redding	5/1/2011	4/30/2015	4/30/2019	4,556	\$7,625	\$1.67		Agency Contact: Borden, Pat	
New/Proposed:	2881 Churn Creek Road, Redding									
	Singh, Alka 6/22/2011	In construction								
	Thorman, Malissa 6/16/2011	received approval on change orders. Continuing on with construction.								

131498	Riverside - New Space								Estimated Completion: 9/1/2011	<input type="checkbox"/>
7	Sales Tax and Use Tax - New Space 48								Milestone: Lease Executed	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>		Phase: Construction	
Existing:									Agency Contact: Ivetic, Todd	
New/Proposed:	New Space, Riverside				8,358					
	Stump, Michael 5/12/2011	Lease was fully executed and delivered to lessor on 5-11-11.								
	Wong, May 6/22/2011	6/16/11 - Pre-construction meeting on site. Next weekly meeting to start 6/28/11. 8/23/11 - scheduled installation date for MSF								

132634	Sacramento - 160 Promenade Circle								Estimated Completion:	<input type="checkbox"/>
8	Delegation of MSF 22D								Milestone:	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>		Phase: Project Evaluation	
Existing:	6007003 160 Promenade Circle, Sacramento	12/1/2010	12/31/2014	11/30/2020	60,989	\$140,275	\$2.30		Agency Contact:	
New/Proposed:	160 Promenade Circle, Sacramento									
	Teramoto, Kahn 5/19/2011	Delegated project, Delegation expires June 30, 2011								

132667	Sacramento - 621 Capitol Mall								Estimated Completion:	<input type="checkbox"/>
9	Delegation of MSF 22D								Milestone:	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>		Phase: Project Evaluation	
Existing:	6106001 621 Capitol Mall, Sacramento	7/1/2010	12/31/2014	6/30/2020	64,858	\$194,974	\$3.01		Agency Contact:	
New/Proposed:	621 Capitol Mall, Sacramento									

131651	San Diego - 15015 Avenue of Science								Estimated Completion: 12/1/2011	<input type="checkbox"/>
10	Sales and Use Tax - New Space 48								Milestone: Site Selected	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>		Phase: Planning	
Existing:									Agency Contact: Demes, Christine	
New/Proposed:	15015 Avenue of Science, San Diego		11/30/2015	11/30/2019	8,000					
	Stump, Michael 6/22/2011	Proceeding with the lease at 15015 Avenue of Science. A new site search was done on June 14 to look for alternantes. One building was acceptable								
	Bourn, Lori 6/24/2011	Met with Rick and Stacy to review layout and discuss auditors 6x8 work stations. Heights tbd								

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131564	San Diego - 15015 Avenue of Science							Estimated Completion:	12/1/2011 <input type="checkbox"/>
11	Sales and Use Tax - New Space 48							Milestone:	Site Selected
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase:	Planning
Existing:								Agency Contact:	Demes, Christine
New/Proposed:	15015 Avenue of Science, San Diego		11/30/2015	11/30/2019	17,000				
	Stump, Michael	6/22/2011	Proceeding with the lease at 15015 Avenue of Science. A new site search was done on June 14 to look for alternantes. One building was acceptable.						
	Bourn, Lori	6/24/2011	Met with Rick and Stacy to review layout and discuss auditors 6x8 work stations. Heights tbd						
132396	San Francisco - 121 Spear Street							Estimated Completion:	<input type="checkbox"/>
12	Lease Renewal or Amendment 56							Milestone:	
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase:	Project Evaluation
Existing:	5054001	121 Spear Street, San Francisco	8/1/2002	7/31/2010	7/31/2012	23,004	\$116,312	\$5.06	Agency Contact:
New/Proposed:		121 Spear Street, San Francisco							
	Singh, Alka	6/22/2011	Meeting with FTB, BOE and DIR 6/23 to go over their space with lessor and contractor.						
126848	Van Nuys - 15350 Sherman Way							Estimated Completion:	6/1/2011 <input type="checkbox"/>
13	Lease Renewal or Amendment 56							Milestone:	Project Evaluated
	<u>Lease</u>	<u>Begin</u>	<u>Firm</u>	<u>Expiration</u>	<u>Sq Ft</u>	<u>Rent</u>	<u>\$/sf</u>	Phase:	Site Selection
Existing:	3497001	15350 Sherman Way, Van Nuys	12/1/1996	11/30/2009	11/30/2010	22,432	\$60,344	\$2.69	Agency Contact:
New/Proposed:		15350 Sherman Way, Van Nuys			11/30/2010				
	Todd, Terry	6/24/2011	Met Rick today and requested approval for the following action: authorization for DGS to obtain an extension two (2) years with one (1) year firm., Pending approval						
	Chapman, Norton	6/24/2011	No change per REO.						