

# FINANCIAL HARDSHIP PROJECT WORKSHEET (NOT AN APPLICATION FOR FUNDING)

SCHOOL FACILITY PROGRAM

DGS OPSC 1E (Rev. 6/17)

SCHOOL DISTRICT _____	
SCHOOL NAME _____	FIVE-DIGIT DISTRICT CODE NUMBER (SEE CALIFORNIA PUBLIC SCHOOL DIRECTORY) _____
COUNTY _____	HIGH SCHOOL ATTENDANCE AREA (IF APPLICABLE) _____

**1. Type of Application (Check Only One)**

- New Construction
- New Construction (Final Apportionment)
- New Construction (Final Charter School Apportionment)
- Modernization
- Modernization of California Schools for Deaf/Blind

**Separate Apportionment**

- Site Only – New Construction (Section 1859.81.1)
- Site Only (District owned) – New Construction (Section 1859.81.2)
- Site Only – Environmental Hardship (Section 1859.75.1)
- Design Only – New Construction (Section 1859.81.1)
- Design Only – Modernization
- Design Only – Modernization of California Schools for Deaf/Blind
- Facility Hardship (Section 1859.82 [a])
- Facility Hardship (Section 1859.82 [b])
- Rehabilitation (Section 1859.83 [e])
- Advance Funding for Evaluation and RA

**2. Type of Project**

- a. Elementary School      Middle School      High School
- Pupils Assigned:
- K-6 \_\_\_\_\_      7-8 \_\_\_\_\_      9-12 \_\_\_\_\_
- Non-Severe \_\_\_\_\_      Severe \_\_\_\_\_
- b. 50 years or older building funding (Modernization only)
- Total Classrooms/Square Footage \_\_\_\_\_
  - Classroom/Square Footage at least 50 years old \_\_\_\_\_
- c. Is this a 6-8 School?      Yes      No
- If you answered yes, how many K-6 pupils reported above are sixth graders?      # \_\_\_\_\_
- d. Automatic Fire Detection/Alarm System      Automatic Sprinkler System
- e. Is this a use of grant request pursuant to Section 1859.77.2?      Yes      No
- Is this request pursuant to Section 1859.77.2(c)?      Yes      No
- If yes, enter date of successful bond election: \_\_\_\_\_
- Is this a use of grant request pursuant to Section 1859.77.3?      Yes      No
- Is this request pursuant to Section 1859.77.3(c)?      Yes      No
- If yes, enter date of successful bond election: \_\_\_\_\_
- f. Facility Hardship (no pupils assigned)

**3. Number of Classrooms**

- Master Plan Acreage Site Size (Useable) \_\_\_\_\_
- Existing Acres (Useable) \_\_\_\_\_
- Proposed Acres (Useable) \_\_\_\_\_

**4. Financial Hardship Request – (Must Have Pre-Approval by OPSC)**

**5. New Construction Additional Grant Request (New Construction Only)**

- a. Therapy: Toilets (sq. ft.) \_\_\_\_\_ Other (sq. ft.) \_\_\_\_\_
- b. Multilevel Construction (crs) \_\_\_\_\_
- c. Project Assistance
- d. Site Acquisition:
- |                                | Leased Site | Additional Acreage to Existing Site | Addition to Existing Site |
|--------------------------------|-------------|-------------------------------------|---------------------------|
| (1) 50 percent Actual Cost     |             |                                     | \$ _____                  |
| (2) 50 percent Appraised Value |             |                                     | \$ _____                  |
| (3) 50 percent Relocation Cost |             |                                     | \$ _____                  |
| (4) 2 percent (min. \$25,000)  |             |                                     | \$ _____                  |
| (5) 50 percent DTSC Fee        |             |                                     | \$ _____                  |
- e. 50 percent Hazardous waste removal Response Action (RA)      \$ \_\_\_\_\_
- f. Site Development
- 50 percent Service-Site      \$ \_\_\_\_\_
  - 50 percent Off-Site      \$ \_\_\_\_\_
  - 50 percent Utilities      \$ \_\_\_\_\_
- g. Facility Hardship Section 1859.82 (a) or (b)
- Toilet (sq. ft.) \_\_\_\_\_ Other (sq. ft.) \_\_\_\_\_
- h. Replacement area
- Toilet (sq. ft.) \_\_\_\_\_ Other (sq. ft.) \_\_\_\_\_
- i. Energy Efficiency      \_\_\_\_\_ %

**6. Modernization Additional Grant Request (Modernization Only)**

- a. Project Assistance
- b. Energy Efficiency      \_\_\_\_\_ %
- c. Site Development – 60 percent Utilities      \$ \_\_\_\_\_

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**7. Excessive Cost Hardship Request (New Construction Only)**

Geographic Percent Factor \_\_\_\_\_ %

New School Project      Small Size Project

Urban/Security/Impacted Site:

If a new site, \$ \_\_\_\_\_ per Useable Acre [Section 1859.83(d)(2)(C)]

15. a.      Joint Use Facility

b.      Leased Property

**Excessive Cost Hardship Request (Modernization only)**

Rehabilitation/Mitigation [Section 1859.83 (e)] \$ \_\_\_\_\_

Geographic Percent Factor \_\_\_\_\_ %

Handicapped Access/Fire Code (3%)

Number of 2 Stop Elevators \_\_\_\_\_

Number of Additional Stops \_\_\_\_\_

Small Size Project                      Urban/Security/Impacted site

**8. Project Priority Funding Order – New Construction Only**

Priority order of this application in relation to other new construction applications submitted by the district at the same time # \_\_\_\_\_

Project meets:      Density requirement pursuant to Section 1859.92 (c) (3).  
                                Stock plans requirement pursuant to Section 1859.92 (c) (4).  
                                Energy efficiency requirement pursuant to Section 1859.92 (c) (6).

**9. Prior Approval Under the LPP**

New Construction                      Modernization  
22/ \_\_\_\_\_                      77/ \_\_\_\_\_

**10. Prior Apportionment Under the SFP**

Site/Design – New Construction                      Design – Modernization  
50/ \_\_\_\_\_                      57/ \_\_\_\_\_

**11. a. Preliminary Apportionment Application Number**

# \_\_\_\_\_

**b. Preliminary Charter School Apportionment Application Number**

# \_\_\_\_\_

**12. Alternative Developer Fee – New Construction Only**

Alternative developer fee collected and reportable pursuant to Regulation Section 1859.77 \$ \_\_\_\_\_

**13. Adjustment to Baseline Eligibility for New Construction Only**

a. Additional Classroom(s) provided:  
K-6 \_\_\_\_\_      7-8 \_\_\_\_\_      9-12 \_\_\_\_\_  
Non-Severe \_\_\_\_\_      Severe \_\_\_\_\_

b. Operational Grant (HSAA) only  
K-6 \_\_\_\_\_      7-8 \_\_\_\_\_      9-12 \_\_\_\_\_  
Non-Severe \_\_\_\_\_      Severe \_\_\_\_\_

**14. Pending Reorganization Election - New Construction Only**

Yes      No