

DGS

**OPSC 2016
GOALS**





2016 STRATEGIC PLAN

Office Of Public School Construction:

Policy and Program Services Manager - Brian LaPask



K-12 Funding Accomplishments (12/2015):

- Statewide Total \$ 33,877,913,245
 - **\$ 11.4 B:** Modernize Facilities
 - **\$ 17.84 B:** New Construction
 - **\$.84 B:** Charter School Facilities
 - **\$ 2.2 B:** Critically Overcrowded Schools
 - **\$ 1.63 B:** Career Technical Education Facilities, Joint-Use, Overcrowding Relief



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Office Of Public School Construction:

Policy and Program Services Manager - Brian LaPask



Program Accomplishments (2015 Totals):

- Emergency Repair Program: \$271 M
- Seismic Mitigation Program: \$67.8 M
- Charter School Facilities Program: \$149.3 M and \$59.5 M
- Appeals Received, Heard, Resolved: 11, 4, 5



2016 STRATEGIC PLAN

Office Of Public School Construction:

Accounting Supervisor - Chace Chan



Accounting Accomplishments (2015 Totals):

- SFP Funds Released: \$254 M
- SFP Apportionments: \$306.3 M
- SFP Unfunded Approvals: \$102 M
- 91 financial statements for 18 funds and 89 subfunds



2016 STRATEGIC PLAN

Office Of Public School Construction:

Administrative Services Supervisor - Lisa Jones



Administrative Accomplishments (2015 Totals):

- SAB Meeting Agendas: 7
- Regulatory Changes Approved by SAB and submitted to OAL: 4
- External Presentations: 11
- Issues of Building Blocks: 4



2016 STRATEGIC PLAN

Office Of Public School Construction:

Fiscal Services Operations Manager - Sue Reese



Fiscal Accomplishments (2015 Totals):

- Project Closeouts: 777
 - 408 Projects Closed by Fiscal
 - 369 Projects Closed by Program
- Funds Recovered: \$14.7 M
- Project Increases: \$0.6 M



2016 STRATEGIC PLAN

Office Of Public School Construction:

Fiscal Services Operations Manager - Sue Reese



Strategic Goals:

- Establish best practices for various types of closeout reviews to increase efficiencies.
- Increase the number of in-depth closeout reviews by 38% (from 88 to 121).
- Develop a system to collect review times to establish a comprehensive baseline of budgeted hours by type.



2016 STRATEGIC PLAN

Office Of Public School Construction:

Fiscal Services Supervisor - John Leininger



Strategic Goal: Best Practices/Efficiencies

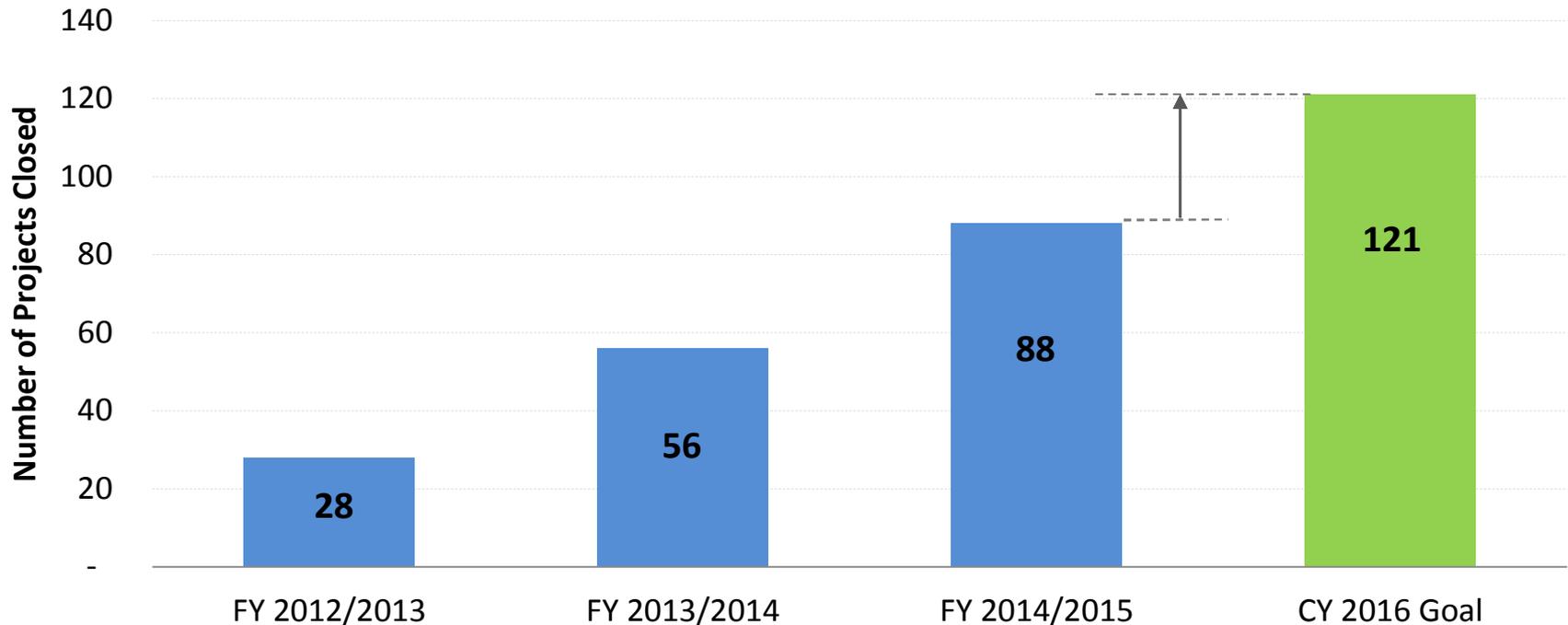
- Quality Control Team Review
- Modify Review Program
- Provide Training on Identified Best Practices and Program Modifications

Office Of Public School Construction:

Fiscal Services Supervisor - Janet Mizushima

Strategic Goal: In-Depth Closeouts

Closed In-Depth Projects





2016 STRATEGIC PLAN

Office Of Public School Construction:

Fiscal Services Supervisor - Janet Mizushima



Strategic Goal: Data Collection/Metrics

- Modify OPSC applications to collect actual Review Hours by type of project
- Collected data will establish future Budgeted Hours by type of project
- Project Scorecard (identify total hours; hours by Phase of Review)

Preliminary Work & Research	Audit Program	Audit Plan	Engagement Ltr & Doc Request	Financial Reporting Work Papers	Site Related Work Papers	Planning Work Papers	Construction Cost Work Papers	Other Item Work Papers	Quality Control Review	Supervisor Review	SOPFE & Finding Letter
12	10	16	8	25	30	25	45	14	6	5	4

ABC Unified - Close-out Review Scorecard - Hours

- Preliminary Work & Research
- Audit Program
- Audit Plan
- Engagement Ltr & Doc Request
- Financial Reporting Work Papers
- Site Related Work Papers
- Planning Work Papers
- Construction Cost Work Papers
- Other Item Work Papers
- Supervisor Review
- SOPFE & Finding Letter

Total Time Review = 200 Hours

