

Budget Act 101

By Rebecca Kirk and Bryan O'Dell

The Budget Act chaptered in July, specifically Chapter 2, Statutes of 2009 ([Assembly Bill X4 2—Evans](#)) made several changes that impact programs administered by the State Allocation Board (SAB).

Restricted Routine Maintenance Account

For fiscal years 2008/09 through 2012/13, districts maintaining their facilities in good repair are exempt from the requirement to deposit a minimum of one percent of total expenditures into their Routine Restricted Maintenance Account.

For more information regarding this change, please contact:

Bill Johnstone at (916) 323-8176 or bill.johnstone@dgs.ca.gov

Jan Davey at (916) 327-0569 or jan.davey@dgs.ca.gov

Richard Sheffield at (916) 322-0329 or richard.sheffield@dgs.ca.gov

Deferred Maintenance Program

The SAB is unable to provide funding for new Deferred Maintenance extreme hardship projects until July 1, 2013.

The district matching share requirement for Deferred Maintenance is formally suspended from fiscal years 2008/09 through 2012/13.

For more information regarding these changes, please contact:

Bill Johnstone at (916) 323-8176 or bill.johnstone@dgs.ca.gov

Jan Davey at (916) 327-0569 or jan.davey@dgs.ca.gov

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Surplus Property Proceeds

From July 28, 2009 through January 1, 2012, districts are permitted to transfer site sale proceeds into their general fund account under specified

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E-mail this newsletter.

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conditions. The property must have been purchased entirely with local funds, and the proceeds must be used for a one-time general fund purpose. Districts must meet certain conditions prior to transferring the funds.

For more information regarding this change, please contact:

Charles Robertson at (916) 323-4013 or charles.robertson@dgs.ca.gov

Wan Wong at (916) 323-3454 or wan.wong@dgs.ca.gov



The School Facility Program

Since the inception of the School Facility Program in 1998, voters have authorized \$35.4 billion in bond funds, and the State Allocation Board (SAB) has apportioned 9,491 projects for a total of...



Since the freeze placed on disbursements from the Pooled Money Investment Board, the SAB has accepted and processed unfunded approvals for 301 projects as of August 10, 2009, for a total of...



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