

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, November 4, 2009

ADDITIONAL GRANT FOR GENERAL SITE DEVELOPMENT

PURPOSE OF REPORT

To request:

1. Adoption of an amendment to the School Facility Program (SFP) Regulations for general site development.
2. Authorization to file the proposed regulations with the Office of Administrative Law (OAL).

BACKGROUND

As part of grant adequacy discussions in 2006, a preliminary analysis concluded that a supplemental grant for general site development was not considered in the pupil grant in Senate Bill 50. The Board therefore approved regulations to provide an additional grant for general site development for new construction projects that are new schools or additions to existing sites where additional acreage is being acquired. General site development work includes but is not limited to: finish grading, on-site hard surfaced areas for foot traffic, driveways, walkways, outdoor instructional play facilities, permanent playground equipment, athletic fields, and landscaping. The regulations implementing this additional grant were effective on September 5, 2006.

The regulations authorize the Board to adopt amendments to extend the time period for which school districts may request this additional grant, in order to provide Staff time to complete a full analysis of the adjustment to the new construction base grant proposed in Assembly Bill 127, and the total SFP funding model.

The Board, at its December 12, 2007 meeting, extended the suspension date for this additional grant to "no later than January 1, 2009." The Board, at its February 25, 2009 meeting, approved extending the suspension date to "no later than January 1, 2010." The proposed amendment extends the suspension date to "no later than January 1, 2011."

AUTHORITY

Education Code Section 17072.12 states that the Board may provide funding for assistance in site development and acquisition. The SAB's Legal Counsel has opined that "because the SFP does not define site development, the Board may adopt regulations to define and clarify the types and amounts of site development assistance that can be provided."

Regulation Section 1859.76 states that the suspension date for this additional grant may be "extended by amendments as adopted by the Board."

STAFF COMMENTS

The General Site Development additional grant must be evaluated in the context of overall grant adequacy.

RECOMMENDATIONS

1. Adopt the proposed regulations as shown on the Attachment and begin the regulatory process.
2. Authorize the OPSC to file these regulations with the OAL.

This Item was approved by the State Allocation Board on November 4, 2009.

ATTACHMENT

PROPOSED AMENDMENT TO THE SCHOOL FACILITY PROGRAM REGULATIONS State Allocation Board Meeting, November 4, 2009

Section 1859.76. New Construction Additional Grant for Site Development Costs.

In addition to any other funding authorized by these Regulations, the Board shall provide funding equal to 50 percent of the following approved site development and applicable design costs:

. . . .

- (d) General Site Development costs within school property lines for an addition to an existing school site project wherein additional acreage is acquired, with the exception of existing school site acreage that is leased pursuant to Section 1859.22, or a new school project, determined as follows:
- (1) \$19,200 per Useable Acre as approved by the CDE. This sum may be increased by the percentage identified in Section 1859.83(b). The per acre amount shown above shall be adjusted annually in the manner prescribed in Section 1859.71.
 - (2) 6 percent of the State and district share for Elementary School Pupils and Middle School Pupils and 3.75 percent of the State and district share for High School Pupils of the New Construction Grant. For purposes of this calculation, the percentage amount for Severely Disabled Individuals with Exceptional Needs and Non-Severely Disabled Individuals with Exceptional Needs pupils shall be based on the type of project selected by the district on the Form SAB 50-04.
 - (3) 6 percent of the State and district share for Elementary School Pupils and Middle School Pupils and 3.75 percent of the State and district share for High School Pupils of the funding provided by Sections 1859.71.2, 1859.72, 1859.73, 1859.73.2, 1859.82, 1859.83(a), (b) and (c) and 1859.125(a)(1) through (a)(2).

Subsection (d) of this section shall be suspended no later than January 1, ~~2010~~2011, unless otherwise extended by amendments as adopted by the Board.

The district must submit a detailed cost estimate for all requests for site development work, with the exception of General Site Development, and any justification documents that will support the work with the Form SAB 50-04.

The Board will approve reasonable and appropriate site development work which meet common engineering practices and industry standards that are consistent with the specific site conditions if the site development costs are consistent with the most current edition of the Saylor Current Construction Costs. The design professional must certify to the district that the site development work does not exceed the minimum requirements to develop the site to meet educational needs and/or standards.

General Site Development provided pursuant to 1859.76(d)(1), service site and off-site development costs shall be reduced, on a prorated basis, by the percentage of the excess acreage of the site that exceeds the master plan site acreage approved by the CDE.

Note: Authority cited: Section 17070.35, Education Code.

Reference: Sections 17070.35, 17072.12 and 17072.35, Education Code.