Submit by Email

PROJECT INFORMATION WORKSHEET

(NEW 9/2007)

STATE OF CALIFORNIA – DEPARTMENT OF GENERAL SERVICES

STATE ALLOCATION BOARD

The information collected using this form is necessary in order to conduct an analysis of the relationship between the per-unhoused-pupil grant eligibility and the per-pupil cost of new school construction for grades K - 12 pursuant to Education Code Section 17072.11, to meet the requirements for bond accountability, and status of the bid climate.

COMPLETED BY	TITLE
PHONE NUMBER	DATE COMPLETED
APPLICATION NUMBER(S)	
SCHOOL DISTRICT	COUNTY
PROJECT TRACKING NUMBER	PROJECT NAME

REPORTING PERIOD

☐ FUND RELEASE (FORM SAB 50-05) ☐ ANNUAL REPORTING PERIOD (FORM SAB 50-06) PERCENT COMPLETED _____

PROJECT FUNDING

1. Is this a Financial Hardship Project? ☐ Yes ☐ No

2 . Funds Available:

	AMOUNT	ESTIMATE	ACTUAL
a. Total Amount of State Apportionment(s):	$	☐	☐
1. Project:	$	☐	☐
2. Joint-Use (if applicable):	$	☐	☐
b. Interest Earned on State Apportionment for this project:	$	☐	☐
c. Total District Match:	$	☐	☐
1. Project:	$	☐	☐
2. Joint-Use (if applicable):	$	☐	☐
d. Additional Local Funds Necessary to Complete State Funded Project:	$	☐	☐

PROJECT COSTS

	AMOUNT		ESTIMATE	ACTUAL
1. Total cost for site acquisition (*State share & District amount):*	$		☐	☐
2. Bid/Construction Contract Data:				
a. Accepted Base Bid Amount Prior to additive/deductive alternates:	$		☐	☐
b. Amount of accepted additive/deductive alternates:	$		☐	☐
c. Total Construction Cost:		$	☐	☐
1) Building Cost in Contract(s):	$		☐	☐
2) Site Development in Contract(s):	$		☐	☐
3) Other *(Interim Housing, Demolition, General Conditions, if applicable):*	$		☐	☐
3. Soft Costs *(e.g., tests and inspections, architect fees, etc.):*		$	☐	☐
4. Estimated Remaining Project Cost Not Yet Contracted *(Hard Costs):*		$	☐	☐
5. Construction Management Fees *(General Conditions, if applicable):*		$	☐	☐
6. Contingency:		$	☐	☐
7. Furniture and Equipment:		$	☐	☐
8. Total Project Cost (Sum of 2c, 3, 4, 5, 6 and 7):		**$**		

JOINT-USE INFORMATION:

1. Did the project include a joint-use partner? ☐ Yes ☐ No OPSC Application Number *(if applicable):* _____

2. Which type of joint-use partner did it include? ☐ Non-Profit ☐ Government ☐ Higher Education ☐ Other *(Explain)*

_____

3. Did the joint-use partner contribute any capital funding towards the construction of the project? ☐ Yes ☐ No

If yes, how much? $ _____

4. Which facilities were involved? ☐ Gymnasium ☐ Multi-Purpose Room ☐ Teacher Education Facility ☐ Library ☐ Childcare Facility ☐ Other *(Explain)*

_____

_____

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PROJECT INFORMATION

Project Type

School Type

Master Plan Site Capacity of project *(Based on single-track use and local district loading standard):*	
Square footage of parking structure *(If applicable):*	
Net Useable Site Size *(Acres)*:	

Outdoor Physical Education Facilities:
(Check all that apply)

FACILITY	NUMBER
☐ Baseball Diamond	
☐ Softball Diamond	
☐ Football/Soccer Field	
☐ Playground/Hardcourt/Turf	
☐ Track	
☐ Swimming Pool	
☐ Stadium	
☐ Other *(Explain)*	

GRADE	
☐ K	
☐ 1	
☐ 2	
☐ 3	
☐ 4	
☐ 5	
☐ 6	
☐ 7	
☐ 8	
☐ 9	
☐ 10	
☐ 11	
☐ 12	
☐ Non-Severe	
☐ Severe	

COMPONENT TYPES: *(Complete if applicable)*	NUMBER	CONSTRUCTION TYPE (CHOOSE FROM PULL DOWN MENU)	SQUARE FOOTAGE FROM DSA APPROVED PLAN	FUND RELEASE (FIRST REPORT) SQUARE FOOTAGE	FIRST ANNUAL REPORT SQUARE FOOT	FINAL EXPENDITURE REPORT SQUARE FOOT
☐ Classrooms						
☐ Classrooms						
☐ Classrooms						
☐ Multi-Purpose Room/Cafeteria						
☐ Cafeteria - Stand Alone						
☐ Kitchen						
☐ Library						
☐ Gym/Shower Locker Room						
☐ Administration/Support						
☐ Performing Arts Facility						
☐ Restroom Building						
☐ Other *(Explain)*						
	Total:					

Total Square Feet All Facilities:
Permanent:
Modular:
Portable:

Total Building Cost (Per Square Foot)	
ORIGINAL ESTIMATE	CURRENT ESTIMATE / ACTUAL
$	$

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ADDITIONAL INFORMATION: ***This information is being collected to evaluate the bid climate.***

1. How many bidders bid the project? _____

2. What date did the bid(s) open? _____

3. How many times was the project re-bid? _____

4. Please describe the accepted additive/deductive alternates:

   ☐ Facilities (e.g., Multi-Purpose, Gym, Library) SQ. FT. _____

   ☐ Building Elements (e.g., metal roof, glazing)

5. Did this contract(s) include any facilities or other construction that has not yet been identified on this form?

   ☐ Yes ☐ No Explain. _____

6. Was the project modified due to cost? ☐ Yes ☐ No

   a. What measures were taken? (e.g., permanent to portable) Explain _____

7. Indicate which facilities or elements were eliminated to meet the project budget and/or indicate any facilities that were added to the project. Provide a brief explanation of why they were eliminated. _____

   a. Answer the following question only if the project received an Adjusted Grant fund release on or after November 1, 2007. Were the facilities and/or square footage that was added or deleted approved by:

      the CDE ☐ Yes ☐ No
      the DSA ☐ Yes ☐ No
      the SAB ☐ Yes ☐ No

      Please attach the appropriate documentation.

   b. Are these buildings considered deferred until a later date? ☐ Yes ☐ No

      If yes, explain. _____

8. Were there any local requirements or ordinances the district had to meet that were not funded with State funds (e.g., road, street improvements, utilities, fees)? ☐ Yes ☐ No

   a. If yes, were these costs included in the contract? ☐ Yes ☐ No

   b. If yes, please specify the local requirement and the associated cost. _____

      _____ Cost: $ _____

9. Did you utilize existing architectural plans from another project? ☐ Yes ☐ No

   a. If yes, how many times were these plans re-used within the district? _____ Project Name(s): _____

   b. Indicate which other districts have used these plans, if known. _____

      Who was the architect? _____

Comments/Additional Information _____