

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, April 23, 2008

SCHOOL FACILITY PROGRAM
CAREER TECHNICAL EDUCATION FACILITIES PROGRAM PROJECTS

PURPOSE OF REPORT

To present additional requests for funding under the School Facility Program (SFP) Career Technical Education Facilities Program (CTEFP) and to cancel the loan requests for two previously approved applications.

BACKGROUND

At the March 26, 2008 meeting, the Board apportioned funds to 174 eligible applications for 75 LEAs. Staff indicated in the report to the Board that seven applications for two districts would be presented for the Board's consideration in April 2008. Staff have reviewed these applications and determined that they meet the requirements of the CTEFP under the provisions of the SFP Regulations.

AUTHORITY

Assembly Bill 127 (Chapter 35, Statutes of 2006-Nunez and Perata) established the CTEFP within the SFP. Education Code Section 17078.72 provides \$500 million from Proposition 1D for qualifying applicants to construct or modernize facilities and to purchase equipment for career technical education programs at high schools.

SFP Regulation Section 1859.194 allows qualifying applicants to request a loan if the matching share is unavailable.

SFP Regulation Section 1859.195 establishes the funding cycles and the distribution of funds within each cycle. In the first funding cycle, \$250 million is distributed proportionally to the Service Regions based on high school enrollment. In addition, \$100 million is set aside for oversubscribed Service Regions.

SFP Regulation Section 1859.196 defines the funding order of projects.

STAFF COMMENTS

The seven additional applications for the Lincoln Unified and Santa Ana Unified School Districts are highlighted on Attachment A. In addition, the Galt Joint Union High School District has cancelled the loan request for two applications previously approved for apportionment, as noted on Attachment A. The districts are within Service Regions 3, 6 and 9. The funding order for the applications within these Service Regions has been revised. In order to ensure an accurate accounting of the first funding cycle, Attachments A and B provide the revised order of applications funded within these Service Regions.

The Lincoln Unified and Santa Ana Unified School Districts have requested loans. Upon apportionment, the Office of Public School Construction (OPSC) will execute a loan agreement on behalf of the Board for these districts. The districts have up to ten years starting from the date of the fund release to repay the loan. Interest starts accruing on the fund release date. Staff recommends approval of all highlighted projects on Attachment A and B.

(Continued on Page Two)

RECOMMENDATIONS

1. Apportion \$10,125,840 for the Lincoln Unified and Santa Ana Unified School Districts' applications as shown on Attachment A.
2. Approve the revised funding items for the Galt Joint Union High School District that includes the loan cancellation. Approve a decrease of \$3,439,102 in the State Loan [Bonds/2006-Nov; 057-605] from \$3,439,102 to \$0.
3. Approve the amended funding order for Cycle One as shown on Attachments A and B.
4. Require the districts to submit a complete and executed loan agreement within 30 days of the date the OPSC provides the loan agreement to the district.
5. Authorize Staff to automatically release ten percent of the CTEFP grant to districts who have requested a loan equal to the entire matching share.
6. Approve all special conditions on the attached funding items.

This Item was approved by the State Allocation Board on April 23, 2008.

SCHOOL FACILITY PROGRAM CAREER TECHNICAL EDUCATION FACILITIES PROGRAM PROJECTS

Revised Funding Order- Service Regions 3, 6, and 9

State Allocation Board Meeting, April 23, 2008

Application Number	LEA/JPA	County	School	CDE Score	Service Region	Locale	Total Project Cost	State Apportionment	Loan	Total Funds per Service Region
Service Region 3							Funds Available to Service Region 3			\$ 16,689,724
55/67330-21-001	Folsom-Cordova Unified	Sacramento	Vista Del Lago High	163	3	Urban	\$ 1,202,868	\$ 601,434	\$ -	\$ 16,088,290
55/67355-00-002	Galt Joint Union High**	Sacramento	Liberty Ranch High	158.5	3	Suburban	\$ 878,204	\$ 439,102	\$ (439,102)	\$ 15,649,188
55/67314-00-001	Elk Grove Unified	Sacramento	Consumnes Oaks High	154.5	3	Rural	\$ 4,995,652	\$ 2,497,826	\$ -	\$ 13,151,362
55/61853-00-001	El Dorado Union High	El Dorado	El Dorado High	158	3	Suburban	\$ 1,611,560	\$ 805,780	\$ -	\$ 12,345,582
55/61903-00-001	Lake Tahoe Unified	El Dorado	South Tahoe High	145	3	Rural	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 9,345,582
59/67330-21-001	Folsom-Cordova Unified	Sacramento	Cordova High	142.5	3	Urban	\$ 134,578	\$ 67,289	\$ -	\$ 9,278,293
59/67355-00-001	Galt Joint Union High	Sacramento	Galt High	154.5	3	Suburban	\$ 919,564	\$ 459,782	\$ 459,782	\$ 8,358,729
59/67330-21-002	Folsom-Cordova Unified	Sacramento	Folsom High	142.5	3	Rural	\$ 46,898	\$ 23,449	\$ -	\$ 8,335,280
55/67439-00-001	Sacramento City Unified	Sacramento	Luther Burbank High	138	3	Urban	\$ 90,578	\$ 45,289	\$ -	\$ 8,289,991
55/67355-00-001	Galt Joint Union High**	Sacramento	Liberty Ranch High	148.5	3	Suburban	\$ 6,000,000	\$ 3,000,000	\$ (3,000,000)	\$ 5,289,991
55/61903-00-002	Lake Tahoe Unified	El Dorado	South Tahoe High	141	3	Rural	\$ 5,960,000	\$ 2,980,000	\$ -	\$ 2,309,991
55/67413-00-001	River Delta Unified	Sacramento	Delta High	134	3	Rural	\$ 2,847,938	\$ 1,423,969	\$ -	\$ 387,165
59/67413-00-001	River Delta Unified	Sacramento	Rio Vista High	147.5	3	Suburban	\$ 997,714	\$ 498,857	\$ -	\$ 1,811,134
59/67439-00-001	Sacramento City Unified	Sacramento	Rosemont High	123.5	3	Suburban	\$ 5,126	\$ 2,563	\$ -	\$ 384,602
							\$ 31,690,680	\$ 15,845,340	\$ (2,979,320)	\$ 384,602
Service Region 3 - Oversubscribed *										
55/67447-00-001	San Juan Unified	Sacramento	San Juan High	148	3	Suburban	\$ 6,000,000	\$ 3,000,000	\$ -	
59/67355-00-002	Galt Joint Union High	Sacramento	Galt High	128.5	3	Suburban	\$ 2,273,486	\$ 1,136,743	\$ 991,100	
55/72710-00-001	Woodland Joint Unified	Yolo	Pioneer High	119	3	Suburban	\$ 2,000,000	\$ 1,000,000	\$ -	
							\$ 10,273,486	\$ 5,136,743	\$ 991,100	
							Region Service 3 - Oversubscribed by			\$ 6,127,843
Service Region 6							Funds Available to Service Region 6			\$ 10,307,776
59/71043-00-001	Ceres Unified	Stanislaus	Ceres High	162.5	6	Suburban	\$ 1,972,304	\$ 986,152	\$ -	\$ 9,321,624
55/71175-00-001	Modesto High	Stanislaus	James C. Enochs High	160.5	6	Urban	\$ 1,332,722	\$ 666,361	\$ -	\$ 8,655,263
55/10397-00-001	San Joaquin County Office of Education	San Joaquin	Career and Technical Education Center	144.5	6	Rural	\$ 403,864	\$ 201,932	\$ -	\$ 8,453,331
55/68569-00-001	Lincoln Unified	San Joaquin	Lincoln High	154	6	Urban	\$ 6,000,000	\$ 3,000,000	\$ 3,000,000	\$ 2,453,331
55/68577-00-001	Linden Unified	San Joaquin	Linden High	140.5	6	Rural	\$ 2,394,224	\$ 1,197,112	\$ -	\$ 1,256,219
59/75499-00-001	Tracy Unified	San Joaquin	Tracy High	139.5	6	Suburban	\$ 1,486,472	\$ 743,236	\$ -	\$ 512,983
59/75499-00-002	Tracy Unified	San Joaquin	Tracy High	137.5	6	Suburban	\$ 820,646	\$ 410,323	\$ -	\$ 102,660
							\$ 14,410,232	\$ 7,205,116	\$ 3,000,000	\$ 102,660
Service Region 6 - Oversubscribed *										
55/73601-00-001	Newman-Crows Landing Unified	Stanislaus	Orestimba High	134	6	Suburban	\$ 500,000	\$ 250,000	\$ -	
59/75499-00-003	Tracy Unified	San Joaquin	Tracy High	127	6	Suburban	\$ 836,608	\$ 418,304	\$ -	
59/75499-00-004	Tracy Unified	San Joaquin	Tracy High	125	6	Suburban	\$ 1,118,676	\$ 559,338	\$ -	
59/75499-00-005	Tracy Unified	San Joaquin	Tracy High	122	6	Suburban	\$ 1,738,680	\$ 869,340	\$ -	
							\$ 4,193,964	\$ 2,096,982	\$ -	
							Region Service 6 - Oversubscribed by \$2,096,982			
Service Region 9							Funds Available to Service Region 9			\$ 41,907,773
55/68338-02-001	San Diego City Unified	San Diego	Morse High	166	9	Urban	\$ 3,832,772	\$ 1,916,386	\$ -	\$ 39,991,387
55/68296-00-001	Poway Unified	San Diego	Poway Unified	155.5	9	Suburban	\$ 2,156,910	\$ 1,078,455	\$ -	\$ 38,912,932
59/66670-00-006	Santa Ana Unified	Orange	Valley High	160.5	9	Urban	\$ 444,572	\$ 222,286	\$ 222,286	\$ 38,468,360
59/66514-00-002	Fullerton Joint Unified	Orange	Sonora High	153.5	9	Suburban	\$ 148,550	\$ 74,275	\$ -	\$ 38,394,085
59/68338-02-001	San Diego City Unified	San Diego	Kearny High	160.5	9	Urban	\$ 2,334,146	\$ 1,167,073	\$ -	\$ 37,227,012
59/68296-00-001	Poway Unified	San Diego	Poway High	148	9	Suburban	\$ 406,016.00	\$ 203,008	\$ -	\$ 37,024,004
59/68338-02-002	San Diego City Unified	San Diego	Garfield High	158.5	9	Urban	\$ 1,690,422	\$ 845,211	\$ -	\$ 36,178,793
59/66514-00-003	Fullerton Joint Unified	Orange	Buena Park High	145.5	9	Suburban	\$ 228,750	\$ 114,375	\$ -	\$ 36,064,418
59/66514-00-001	Fullerton Joint Unified	Orange	Fullerton Union High	156	9	Urban	\$ 388,686	\$ 194,343	\$ -	\$ 35,870,075
59/68296-00-002	Poway Unified	San Diego	Poway High	144.5	9	Suburban	\$ 275,353.00	\$ 137,677	\$ -	\$ 35,732,398
59/66670-00-003	Santa Ana Unified	Orange	Valley High	154.5	9	Urban	\$ 555,220	\$ 277,610	\$ - 277,610	\$ 35,177,178

*See Attachment B for Revised List of Projects Funded with Reserve Funds

**Applicant has cancelled the original loan request

Attachment B
School Facility Program Career Technical Education Facilities Program Projects
\$100 Million Reserve- Revised Funding Order
State Allocation Board Meeting, April 23, 2008

(Rev. 1)

Application Number	LEA/JPA	County	School	CDE Score	Service Region	Locale	Total Project Cost	State Apportionment	Loan	Reserve Fund
Applications in Oversubscribed Service Regions Funded from Reserve*										\$ 100,000,000
55/67447-00-001	San Juan Unified	Sacramento	San Juan High	148	3	Suburban	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 97,000,000
55/75457-00-001	Paso Robles Joint Unified	San Luis Obispo	Paso Robles High	145	8	Urban	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 94,000,000
55/69484-00-002	Gilroy Unified	Santa Clara	Christopher High	139.5	5	Suburban	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 91,000,000
59/40360-00-002	Metropolitan Education Center	Santa Clara	Central County Occupational Center	138.5	5	Urban	\$ 1,905,068	\$ 952,534	\$ -	\$ 90,047,466
59/69427-00-004	East Side Union High	Santa Clara	Independence High	138.5	5	Urban	\$ 2,758,200	\$ 1,379,100	\$ -	\$ 88,668,366
55/63529-00-002	Kern Union High	Kern	Mira Monte High	136.5	8	Urban	\$ 1,041,390	\$ 520,695	\$ -	\$ 88,147,671
55/69666-00-001	San Jose Unified	Santa Clara	San Jose High	135	5	Urban	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 85,147,671
55/73601-00-001	Newman-Crows Landing Unified*	Stanislaus	Orestimba High	134	6	Suburban	\$ 500,000	\$ 250,000	\$ -	\$ 84,897,671
59/40360-00-004	Metropolitan Education Center	Santa Clara	Central County Occupational Center	133	5	Urban	\$ 2,809,590	\$ 1,404,795	\$ -	\$ 83,492,876
59/69534-00-001	Los Gatos-Saratoga Joint Union High	Santa Clara	Los Gatos High	132.5	5	Suburban	\$ 2,067,418	\$ 1,033,709	\$ -	\$ 82,459,167
59/40360-00-003	Metropolitan Education Center	Santa Clara	Central County Occupational Center	129.33	5	Urban	\$ 561,276	\$ 280,638	\$ -	\$ 82,178,529
59/67355-00-002	Galt Joint Union High	Sacramento	Galt High	128.5	3	Suburban	\$ 2,273,486	\$ 1,136,743	\$ 991,100	\$ 80,050,686
59/40360-00-001	Metropolitan Education Center	Santa Clara	Central County Occupational Center	127	5	Urban	\$ 2,956,302	\$ 1,478,151	\$ -	\$ 78,572,535
59/75499-00-003	Tracy Unified*	San Joaquin	Tracy High	127	6	Suburban	\$ 836,608	\$ 418,304	\$ -	\$ 78,154,231
59/75499-00-004	Tracy Unified*	San Joaquin	Tracy High	125	6	Suburban	\$ 1,118,676	\$ 559,338	\$ -	\$ 77,594,893
59/40360-00-007	Metropolitan Education Center	Santa Clara	Central County Occupational Center	124	5	Urban	\$ 2,807,116	\$ 1,403,558	\$ 1,403,558	\$ 74,787,777
59/75499-00-005	Tracy Unified*	San Joaquin	Tracy High	122	6	Suburban	\$ 1,738,680	\$ 869,340	\$ -	\$ 73,918,437
55/63529-00-003	Kern Union High	Kern	Independence High	121.5	8	Urban	\$ 540,496	\$ 270,248	\$ -	\$ 73,648,189
55/63529-00-004	Kern Union High	Kern	Independence High	120.5	8	Urban	\$ 770,336	\$ 385,168	\$ -	\$ 73,263,021
59/69641-00-001	Palo Alto Unified	Santa Clara	Gunn High	119.5	5	Urban	\$ 1,447,940	\$ 723,970	\$ -	\$ 72,539,051
55/72710-00-001	Woodland Joint Unified*	Yolo	Pioneer High	119	3	Suburban	\$ 2,000,000	\$ 1,000,000	\$ -	\$ 71,539,051
55/68759-00-001	Lucia Mar Unified	San Luis Obispo	Arroyo Grande High	112	8	Suburban	\$ 6,000,000	\$ 3,000,000	\$ -	\$ 68,539,051
59/68700-00-002	Atascadero Unified	San Luis Obispo	Atascadero High	112	8	Suburban	\$ 2,199,000	\$ 1,099,500	\$ -	\$ 67,439,551
59/69641-00-002	Palo Alto Unified	Santa Clara	Gunn High	111	5	Urban	\$ 1,384,160	\$ 692,080	\$ -	\$ 66,747,471
55/68700-00-001	Atascadero Unified	San Luis Obispo	Atascadero High	110.7	8	Suburban	\$ 3,179,956	\$ 1,589,978	\$ -	\$ 65,157,493
59/63529-00-003	Kern Union High	Kern	North High	108.5	8	Suburban	\$ 431,316	\$ 215,658	\$ -	\$ 64,941,835
							\$ 65,327,014	\$ 32,663,507	\$ 2,394,658	
Remaining Reserve Funds										\$ 64,941,835

*This revised report now includes five applications previously apportioned in Service Region 6 at the March 26, 2008 SAB that are now being funded with the reserve funds.