

# Pre-State Allocation Board Meeting

## March 28, 2012

Presented By



Office of  
**Public School Construction**



**California Department of Education**



*Excellence in the Business of Government*

# School Facility Program Funds Available

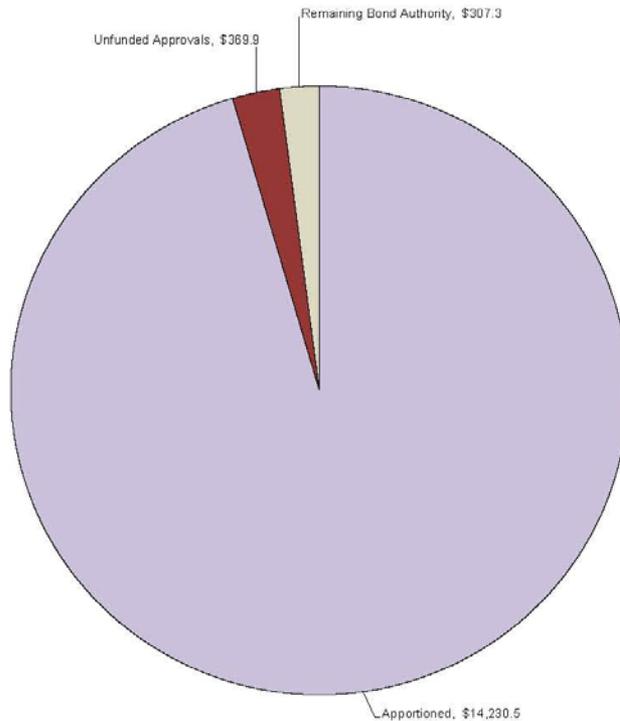
(in millions)	Feb. 2012	Mar. 2012
Oct 2011 Bond Sale	\$506.4	\$367.5
Nov 2010 Bond Sale	22.7	20.7
March 2010 Bond Sale	75.9	55.0
Nov/Dec 2009 Bond Sales	3.0	3.0
Oct/Nov 2009 Bond Sales	30.1	30.1
April 2009 Bond Sale	8.2	7.0
<b>Total Funds Available</b>	<b>\$646.3</b>	<b>\$483.3</b>

# New Construction Bond Authority

(Rev. 1)

## Propositions 1D, 55 & 47 New Construction Bond Authority - \$14.908 billion\*

(in millions)



New Construction Totals		
Prop 1D	\$ 1,664.7	
<i>Seismic Repair</i>	\$ -4.7	
Prop 55	\$ 5,605.7	
Prop 47	\$ 6,955.4	
<b>AppORTioned</b>	<b>\$ 14,230.5</b>	<b>95.9%</b>
Prop 1D	\$ 10.6	
<i>Seismic Repair</i>	\$ -	
Prop 55	\$ 321.1	
Prop 47	\$ 38.2	
<b>Unfunded Approvals</b>	<b>\$ 369.9</b>	<b>2.5%</b>
Prop 1D	\$ 25.2	
<i>Seismic Repair</i>	\$ 194.8	
Prop 55**	\$ 62.8	
Prop 47	\$ 24.5	
<b>Remaining Bond Authority</b>	<b>\$ 307.3</b>	<b>2.1%</b>
<b>Grand Total</b>	<b>\$ 14,907.7</b>	<b>100.0%</b>

# Agenda Highlight

Final Adoption of Proposed Emergency Regulatory Amendments to the Seismic Mitigation Program

# State Allocation Board Implementation Committee

Meeting of March 9, 2012

# Implementation Committee Agenda

1. Future Imp Committee topics: Priority Funding issues, MEF Regulations for K-8 (Sequoia Union)
2. Application processing and approvals beyond bond authority
3. SB 128 (Lowenthal)—review of High Performance grants for Career Technical Education Facilities Program (CTEFP) projects
4. Project Information Worksheet (PIW)

# Applications beyond bond authority

- SAB directed the Imp Committee to discuss options
  - How to handle processing of applications
  - When current bond authority is exhausted
  - Workload list, project list, unfunded list...
  - SAB concerns regarding administrative costs

# Applications beyond bond authority

- Staff provided summary of previous lists
- Project acceptance and approval in the SFP
  - Beyond authority
  - Without cash

# Applications beyond bond authority

## Summary of Previous Lists

<b>Unfunded List Creation Date</b>	<b>Date Range on Unfunded List</b>	<b>Reason for Unfunded List</b>	<b>Apportionment Date</b>
5/26/1999	5/26/1999 - 5/24/2000	Lack of Cash (Modernization)	7/5/2000
9/27/2000	9/27/2000 - 11/6/2002	Lack of Authority (Modernization)	12/18/2002
1/3/2001	1/3/2001 - 11/6/2002	Lack of Authority (New Construction)	12/18/2002
4/26/2006	4/26/2006 - 12/6/2006	Lack of Authority (Modernization)	1/24/2007
1/28/09 (2009 Grant Projects)	8/26/2009 - 1/27/10	Lack of Cash*	Ongoing
1/28/09 (2010 Grant Projects)	4/28/10 - 12/15/10	Lack of Cash*	Ongoing
1/28/09 (2011 Grant Projects)	1/26/11 - 12/14/11	Lack of Cash*	Ongoing

\* Caused by the inability of the Board to access AB 55 loans

# Applications beyond bond authority

- SFP Regulation 1859.95
- Specifies that the OPSC will continue to
  - Accept eligibility and funding applications
  - Full review and processing
  - Presentation to the SAB for approval
- Applications approved by SAB
  - Placed on an Unfunded List

# Applications beyond bond authority

- Staff provided a summary of current program lists
  - With status, funding determination, apportionment
- Under SFP Reg. 1859.95
- Discussed possible options for SAB consideration

# Applications beyond bond authority

## Summary of Current Program Lists

	Workload List	Unfunded List	Unfunded List (Lack of AB 55 Loans)	Apportionment
Application Status	Application has been accepted by the OPSC	Application has been approved by the Board but not apportioned	Application has been approved by the Board but not apportioned	Application has been apportioned by the Board
Funding Determination	Includes projected (estimated) grant amount	The per pupil grant and site development amounts are determined based on the amounts in effective at the time of approval	The per pupil grant and site development amounts are determined based on the amounts in effective at the time of approval	Grant amount is Full and Final
Apportionment Status	Not fully processed by OPSC, not approved by the Board and no guarantee of funding	Implies the project will receive an apportionment once additional bond authority becomes available. If funded through a future bond, may need additional review as a result of any program changes.	Unfunded approval is within current bond authority and will be converted to an apportionment as bond funds become available, (through "priorities in funding" rounds)	Through priorities in funding rounds, LEA has 90 days to request a fund release or authority returns to the program (prior to priorities in funding, LEA had 18 months)

# Applications beyond bond authority

- Imp Committee discussion
- Stakeholder input
  - Including written comments
- Consideration of concerns from SAB
- Strong support for continuing SAB-approved project list

# Applications beyond bond authority

- Focused on the importance of SAB-approved projects list to school districts
  - A place in line for districts
  - Allows projects to proceed in anticipation of funding
  - Even with an understanding of
    - No guarantee of future funding
    - Program changes could reduce anticipated funding
- Support for setting aside Administrative Costs funding for interim period

# Implementation Committee

## SB 128

- SB 128 (Lowenthal) continued discussion
  - Allows Districts with CTEFP projects
    - To access High Performance Incentive (HPI) grants
    - Including HPI grants above the CTEFP per-project maximum
  - The OPSC presented proposed implementation option

# Implementation Committee

## SB 128

- Provide High Performance Base Incentive Grant (HPBIG)
  - For CTEFP projects meeting HPI thresholds
  - New Construction: 27 points
    - HPBIG= \$150,000
  - Modernization/Additions to existing sites: 20 points
    - HPBIG=\$250,000
- No other percentage increases based on higher points
  - Due to unique nature of CTEFP projects

# Implementation Committee

## SB 128

- Next steps:
  - Final proposed regulations ready for next Imp meeting
  - Anticipate forwarding to SAB for approval
  - April SAB meeting

# Project Information Worksheet

- Project Information Worksheet (PIW) Improvements
  - Continued discussion
  - OPSC staff presented compilation of input
  - From first Imp Committee review
  - Asked for discussion of considerations/issues for each of the improvement areas

# Project Information Worksheet

- Imp Committee focused on in-depth review
  - Project funding section—with SAB 50-04 information
  - Project costs section
    - Site development costs reporting issues
    - Focus on simplified project cost reporting
- Next steps
  - OPSC staff working on preliminary “mock-up”
  - Project funding and project costs sections

**Questions?**



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# California Department of Education Update

## School Facilities and Transportation Services Division

*March 2012*



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State Superintendent  
of Public Instruction

# California Department of Education Mission

California will provide a world-class education for all students, from early childhood to adulthood. The Department of Education serves our state by innovating and collaborating with educators, schools, parents, and community partners. Together, as a team, we prepare students to live, work, and thrive in a highly connected world.

**Innovate**

**Collaborate**

**Serve**

**Learn**



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# Topics

- Personnel
- Upcoming Events
- Funding Opportunities
- Green Ribbon Schools Award



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# Personnel

New Field Representative (Consultant)

– Rob Corley

New Educational Program Consultant

– In Process



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# Upcoming Events

- National Bike to School Day  
Wednesday, May 9, 2012.
  - See: <http://www.walktoschool.org/>



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# Funding Opportunities

## Energy Efficiency Funding

Up to \$3 million at 3% interest

See: <http://www.energy.ca.gov/efficiency/financing/index.html>

## Safe Routes to School

Due March 30, 2010

See: <http://www.dot.ca.gov/hq/LocalPrograms/saferoutes/saferoutes.htm>



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# Green Ribbon Schools Award

- The U.S. Department of Education's Green Ribbon Schools Award is intended to recognize those schools taking a comprehensive approach to greening their school.
- A comprehensive approach incorporates and integrates environmental learning with maximizing positive environmental and health impacts.
- The award criteria are intended to focus on measurable outcomes wherever possible.



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# Green Ribbon Schools Award

## Two-step process:

- The first step is to complete and submit the application to be selected as a state nominee.
- If the school is subsequently selected, the second step of the process is to provide additional information for the nominee package that will be forwarded to the U.S Department of Education (US ED).



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# Green Ribbon Schools Award

- Each state may submit up to **four** nominees to the US ED.
- If submitting more than one public school, one must be a school with at least 40 percent of their students from disadvantaged backgrounds.
- If submitting four nominees, one must be a private school.
- The US ED may award up to 50 schools nationwide in the pilot year.



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# Green Ribbon Schools Award

- \* Environmental Charter High School  
(Lawndale Elementary School District)
- \* Longfellow Elementary School  
(Long Beach Unified School District)
- \* Grand View Elementary School  
(Manhattan Beach Unified School District)
- \* The Athenian School  
(A private school in Danville)



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# Green Ribbon Schools Award Program

Website Address:

<http://www.cde.ca.gov/ls/fa/sf/greenribbonprog.asp>



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# Green Ribbon Schools Award Program Website



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**EDUCATION**

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## Green Ribbon Schools Program

The U.S. Department of Education's Green Ribbon Schools (ED-GRS) award is intended to recognize those schools taking a comprehensive approach to greening their school. A comprehensive approach incorporates and integrates environmental learning with maximizing positive environmental and health impacts. The award criteria are intended to focus on measurable outcomes wherever possible.

This is a two-step process. The first step is to complete and submit the online application in order to be selected as a state nominee. If your school is selected, you will be asked to complete the second step of the process by providing additional information for the nominee package that will be forwarded to the U.S. Department of Education.

Application reviews will be based on the applicant's demonstrated progress towards reaching the goals of each of the three ED-GRS Pillars, which are:

- Pillar I: Environmental Impact and Energy Efficiency
- Pillar II: Healthy School Environments
- Pillar III: Environmental and Sustainability Education



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# Green Ribbon Schools Award

- April 23<sup>rd</sup> - US DE Announcement
- May 3<sup>rd</sup> — Stakeholder Meeting
- May 9<sup>th</sup> - US DE Debrief



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# Green Ribbon Schools Award

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