

Pre-State Allocation Board Meeting

July 25, 2012

Presented By



Office of
Public School Construction



**California Department of
Education**

DGS
GENERAL SERVICES

Excellence in the Business of Government

School Facility Program Funds Available

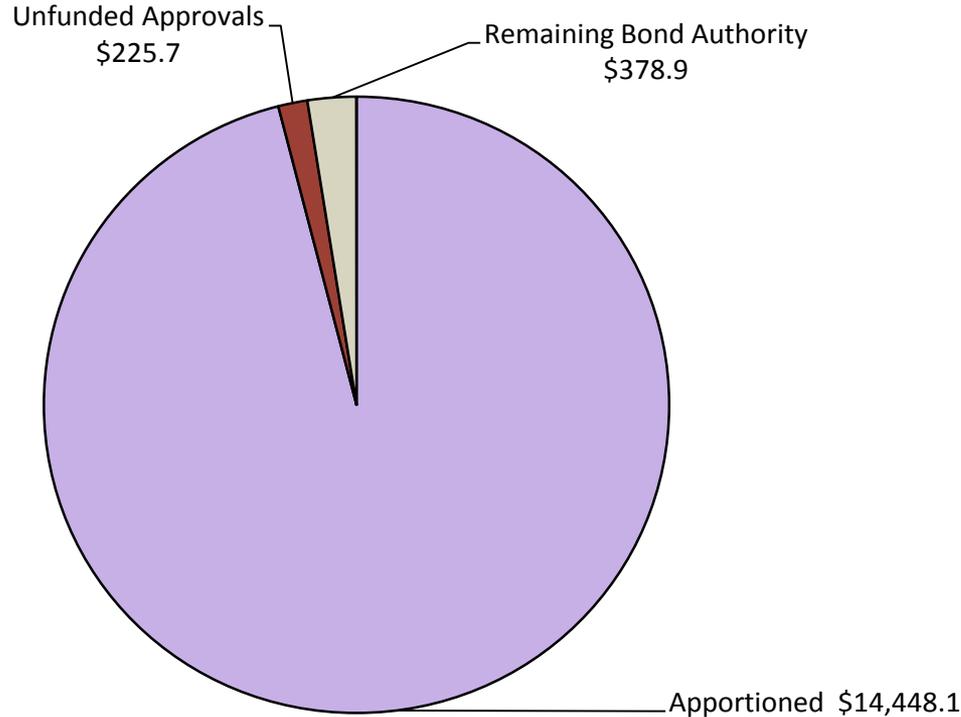
(in millions)	May. 2012	June. 2012
April 2012 Bond Sale	\$599.0	\$599.0
Oct 2011 Bond Sale	41.8	41.6
Nov 2010 Bond Sale	15.6	10.3
March 2010 Bond Sale	35.7	33.7
Nov/Dec 2009 Bond Sales	2.8	2.8
Oct/Nov 2009 Bond Sales	26.8	18.7
April 2009 Bond Sale	9.1	2.5
Total Funds Available	\$730.8	\$708.6

New Construction Bond Authority

Propositions 1D, 55 & 47

New Construction Bond Authority - \$15.053 billion*

(in millions)



New Construction Totals		
Prop 1D	\$ 1,668.0	
<i>Seismic Repair</i>	\$ 4.7	
Prop 55	\$ 5,797.1	
Prop 47	\$ 6,978.3	
Apportioned	\$ 14,448.1	96.0%
Prop 1D	\$ 7.8	
<i>Seismic Repair</i>	\$ -	
Prop 55	\$ 207.9	
Prop 47	\$ 10.0	
Unfunded Approvals	\$ 225.7	1.5%
Prop 1D	\$ 24.7	
<i>Seismic Repair</i>	\$ 194.8	
Prop 55**	\$ 129.6	
Prop 47	\$ 29.8	
Remaining Bond Authority	\$ 378.9	2.5%
Grand Total	\$ 15,052.7	100.0%

Priority Funding Third Certification Period

- Filing Period Began: July 11, 2012
- Filing Period Ends: August 9, 2012
- Certifications Expire: January 8, 2013

Agenda Highlights

- Overcrowding Relief Grant Program Funding

“Surplus Property – Transfer of Site Sale Proceeds into District’s General Fund Account”

Education Code Section 17463.7

Overview of Education Code Section 17463.7

Authorizes school districts that meet requirements to:

- Deposit proceeds from sale of surplus property with personal property located on that property
- Purchased entirely with local funds
- General obligation bond funds or income from developer fees into the general fund of the school district

Overview of Education Code Section 17463.7

(Cont.)

- To use proceeds for any one-time general fund purposes.
- Effective July 28, 2009 and sunsets January 2014

Documents Required

School districts must submit the following:

- A letter to the Executive Officer of the Office of Public School Construction
- A school board resolution

Documents Required

The school district certifies to the SAB that:

- District has no major deferred maintenance needs that cannot be covered by existing capital outlay resources.
- The sale of the property does not violate the provisions of any local bond act.
- The real property is not suitable to meet projected school construction needs for the next ten years.

Documents Required

(Cont.)

- The property being sold was purchased entirely with local funds.
- The proceeds of the sale will be for a one-time general fund purpose.
- The school district acknowledges that it will be ineligible for the State Deferred Maintenance hardship funding for five years after the transfer of funds into its general fund.
- The school district acknowledges that the SAB will reduce any financial hardship funding to the district by the amount transferred into its general fund account.

Documents Required

(Cont.)

- A copy of the original site purchase agreement which delineates the original purchase price, the number of acres on the site, and the source of funds used to purchase the site.
- Documentation of the number of acres being sold from the site.
- The documents must be presented to the SAB for approval prior to the funds being transferred by the school district.

Approval Process

- Fiscal staff reviews submitted documents.
- Incomplete documentation – OPSC contacts district requesting missing documents.
- Complete packages will be processed and submitted to the SAB for approval at the next available board meeting.

Staff Contact Information

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Questions

Prevailing Wage Monitoring

General Background

- On December 14, 2011, the State Allocation Board (Board) approved amendments to the School Facility Program (SFP) that put into effect Prevailing Wage Monitoring (PWM) Requirements.
- On March 26, amended SFP regulations became effective, authorizing the Board to begin providing the new PWM grant for all SFP projects with a construction contract awarded on and after January 1, 2012 regardless of bond source.

General Background

- PWM grant is intended to assist districts in covering Department of Industrial Relations (DIR) fee.
- DIR fee is capped at one quarter of one percent of total State bond proceeds.
- Currently, Staff is presenting increases to provide PWM grant to projects that received apportionments on December 14, 2011 and March 28, 2012.

OPSC Role

- Assure projects receive the PWM grant for contracts awarded on and after January 1, 2012.
- If contract award date is prior to January 1, 2012 & project(s) are funded from Prop 47 or 55, project would fall under old Labor Compliance Program requirements.

OPSC Requirements

1. An updated *Application for Funding (SAB 50-04 Form)* or *(SAB 50-10 Form)* for CTE projects
2. Copy of *Public Works Contract (PWC 100 Form)*

OPSC Requirements

Additional Information:

- DIR has a special unit, Compliance Monitoring Unit (CMU) which receives the required PWC 100 form from districts for any State bonded project(s)
- A district may provide a copy of the PWC or online form available:
<https://www.dir.ca.gov/PWC100/login.aspx?ReturnUrl=%2fpwc100%2default.aspx>
- Projects not on the Priority in Funding (PIF) list which are awarded PWM grant adjustments, are required to submit a *Fund Release Authorization* (Form SAB 50-05) within 18 months due to being a cash apportionment. PIF project apportionments have a 90 day requirement

Updated Form SAB 50-04

The screenshot shows a web browser window with the address bar containing the URL <http://www.documents.dgs.ca.gov/opsc/Forms/...>. The browser's toolbar includes icons for Favorites, Google, Suggested Sites, and Web Slice Gallery. Below the address bar is a navigation bar with icons for home, search, and other functions. A toolbar at the top of the document viewer shows icons for print, save, and zoom, with a zoom level of 125%. A purple notification bar at the top of the document area reads: "Please fill out the following form. You cannot save data typed into this form. Please print your completed form if you would like a copy for your records." A "Highlight Existing Fields" button is also visible.

STATE OF CALIFORNIA
APPLICATION FOR FUNDING
SCHOOL FACILITY PROGRAM
SAB 50-04 (REV 12/11)

17. Prevailing Wage Monitoring and Enforcement Costs

If the Construction Contract(s) was or will be awarded on or after January 1, 2012, please indicate which monitoring requirements was or will be used, pursuant to Labor Code Section 1771.3:

- DIR CMU Administered
- DIR approved District LCP
- Collective bargaining agreement, pursuant to Labor Code Section 1771.3(b)(3)

22. Architect of Record or Design Professional

I certify as the architect of record for the project.

- If the request is for a New Construction project, the architect of record developed a cost estimate of the estimated construction cost of the work relating to the proposed project, provided by the State and the district.

PWC 100 (Online Screenshot)



[PWC 100 Instructions](#)

Project Information

Project Name:

Project Number:

Contract Number:

Brief Description of Project:

Contract Dollar Amount:

Total Project Cost:

Location of Public Works Site

Address:

County:

Project Dates

First Advertised Bid Date:

Contract Award Date:

Estimated or Actual Start Date:

Estimated or Actual Completion Date:

Project Type*

- New Construction Remodel Alteration, Demolition, Repair or Maintenance

PWC 100 Contract

State Construction Bonds and Statutes

Applicable Statute if Any:

Bond Amount:

Compliance and Agreements*

- Yes No Is language included in the Contract Award to effectuate the requirements of Sections 1771, 1774, 1813 and 1815 of the Labor Code?
- Yes No Will you operate a DIR-Approved Labor Compliance Program (LCP) for this project?
- Yes No Is there a Project Labor Agreement (PLA) associated with this project?
- If the answer is Yes, please email a copy of the PLA to cmupla@dir.ca.gov. If the same PLA has previously been transmitted, please indicate that the PLA was previously transmitted and include any additional information or evidence needed to ensure it covers all contractors on the current project.*

General Information

- If 1st “contract award date” is on or after January 1, 2012 or if it is “TBD” the district will receive the new PWM grant.
- The “Total Projected Bond Apportionment” is a term defined in new regulations and is equal to the sum of the base grant and all additional grants included in the State share, plus any Financial Hardship amounts.

Calculating PWM Grant

PWM Calc Sheet Without Financial Hardship

Application Number	50/00777-00-000		
50/50 project			
state share (not including PWM)	\$1,500,000.00	$\$1,500,000 \times 1\% = \$15,000$	Step 1
financial hardship (not including PWM)		$\$15,000 \times .25 = \$3,750$	Step 2
PWM allowance State Share	\$1,875	$\$3,750 \times 50\% = \$1,875$	Step 3
PWM allowance District Share	\$1,875	$\$3,750 \times 50\% = \$1,875$	Step 4
60/40 project			
state share (not including PWM)	\$1,800,000.00	$\$1,800,000 \times 1\% = \$18,000$	Step 1
financial hardship (not including PWM)		$\$18,000 \times .25 = \$4,500$	Step 2
PWM allowance State Share	\$2,700	$\$4,500 \times 60\% = \$2,700$	Step 3
PWM allowance District Share	\$1,800	$\$4,500 \times 40\% = \$1,800$	Step 4

PWM Calc Sheet With Financial Hardship

Application Number	50/00777-00-000		
50/50 project			
state share (not including PWM)	\$3,000,000.00	$\$3,000,000 + \$2,800,000 = \$5,800,000$	Step 1
financial hardship (not including PWM)	\$2,800,000.00	$\$5,800,000 \times 1\% = \$58,000$	Step 2
PWM allowance State Share	\$7,250	$\$58,000 \times .25 = \$14,500$	Step 3
PWM allowance District Share	\$7,250	$\$14,500 \times 50\% = \$7,250$	Step 4
		$\$14,500 \times 50\% = \$7,250$	Step 5
60/40 project			
state share (not including PWM)	\$3,000,000.00	$\$3,000,000 + \$2,800,000 = \$5,800,000$	Step 1
financial hardship (not including PWM)	\$2,800,000.00	$\$5,800,000 \times 1\% = \$58,000$	Step 2
PWM allowance State Share	\$8,700	$\$58,000 \times .25 = \$14,500$	Step 3
PWM allowance District Share	\$5,800	$\$14,500 \times 60\% = \$8,700$	Step 4
		$\$14,500 \times 40\% = \$5,800$	Step 5

Calculating PWM Grant

New Construction, Non-Financial Hardship

- $\$1,158,058 \times .0025 = \$2,895.14$
(Quick Calculation)
- $\$2895.14 \times 50\% = \$1,447.57$
- Round to \$1,448

New Construction Non-Financial Hardship

SAB Meeting: March 28, 2012 New Construction - Adjusted Grant Approval

SCHOOL DISTRICT DATA		ADJUSTED GRANT DATA			
Application No:		County:			
School District:		School Name:			
PROJECT DATA		ADJUSTED GRANT DATA			
Type of Project:	Elementary School	New Construction Grant	\$ 667,719.00		
	K-6:	Fire Detection Alarm	1,248.00		
	7-8:	High Performance (3.07%)	20,499.00		
	9-12:	Multi-Level Constr.	80,126.00		
	Non-Severe: 39	Service Site	141,008.00		
	Severe:	Off-Site	9,650.00		
Application Filing Basis:	District Wide	Utilities	4,522.00		
Number of Classrooms:	3	Small Size Project	80,126.00		
Master Acres:	14.1	Urban/Security/Impacted Site	153,160.00		
Existing Acres:	7.91	Total State Share (50%)	1,158,058.00		
Proposed Acres:		District Share (50%)	1,158,058.00		
Recommended Acres:	14.3	Total Project Cost	\$ 2,316,116.00		
Facility Hardship (a):	No				
Financial Hardship Requested:	No				
Alternative Education School:	No				
Addition to Existing Site:	Yes				
PROJECT FINANCING					
State Share			Round \$1,448		
This Project	\$ 1,158,058.00				
District Share					
Cash Contribution	1,158,058.00				
Financial Hardship					
Total Project Cost	\$ 2,316,116.00				
HISTORY OF PROJECT COST AND APPORTIONMENT					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Add. Grant	957-500	1D	\$ 1,137,559.00	\$ (1,137,559.00)	
New Construction/Add. Grant	057-500	1D		1,137,559.00	\$ 1,137,559.00
High Performance	957-700	1D	20,499.00	(20,499.00)	
High Performance	057-700	1D		20,499.00	20,499.00
District Share					
Cash Contribution			1,158,058.00		
Total			\$ 2,316,116.00	\$ 0.00	\$ 1,158,058.00

Funding Source: Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on March 28, 2012, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before June 26, 2012; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of June 26, 2012.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on June 26, 2012.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Calculating PWM Grant

New Construction, Non-Financial Hardship with PWM

- State Share, $\$1,158,058 \times 1.0025$ (Quick Calculation)= Total State Share, $\$1,160,953$

- Check Work- $\$1,158,058 + \$2,896$ (Total PWM Grant)= $\$1,160,954$

- Within $\$1.00$ due to rounding PWM Grant-Therefore, Calculation was correct

New Construction Non-Financial Hardship with PWM

SAB Meeting: May 30, 2012 New Construction - Amended Adjusted Grant Approval

SCHOOL DISTRICT DATA					
Application No:	County:				
School District:	School Name:				
PROJECT DATA					
Type of Project:	Elementary School				
	K-6:				
	7-8:				
	9-12:				
	Non-Severe: 39				
	Severe:				
Application Filing Basis:	District Wide				
Number of Classrooms:	3				
Master Acres:	14.1				
Existing Acres:	7.91				
Proposed Acres:					
Recommended Acres:	14.3				
Facility Hardship (a):	No				
Financial Hardship Requested:	No				
Alternative Education School:	No				
Addition to Existing Site:	Yes				
ADJUSTED GRANT DATA					
New Construction Grant	\$ 667,719.00				
Fire Detection Alarm	1,248.00				
Prevailing Wage Monitoring	1,448.00				
High Performance (3.07%)	20,499.00				
Multi-Level Constr.	3Cr. 80,126.00				
Service Site	141,008.00				
Off-Site	9,650.00				
Utilities	4,522.00				
Small Size Project	80,126.00				
Urban/Security/Impacted Site	153,160.00				
Total State Share (50%)	1,159,506.00				
District Share (50%)	1,159,506.00				
Total Project Cost	\$ 2,319,012.00				
PROJECT FINANCING					
State Share					
This Project	\$ 1,159,506.00				
District Share					
Cash Contribution	1,159,506.00				
Financial Hardship					
Total Project Cost	\$ 2,319,012.00				
PROJECT COST AND APPORTIONMENT					
	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Add. Grant	057-500	1D	\$ 1,137,559.00	\$ 1,448.00	\$ 1,448.00
High Performance	057-700	1D	20,499.00		
District Share					
Cash Contribution			1,158,058.00	1,448.00	
Total			\$ 2,316,116.00	\$ 2,896.00	\$ 1,448.00

Funding Source: Proposition 1D Bonds/2006-Nov.
This project is being amended to include the Prevailing Wage Monitoring grant.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Calculating PWM Grant

Modernization, Financial Hardship

- $\$428,335 + \$285,557 = \$713,892$
- $\$713,892 \times .0025 = \$1,784.7$
(Quick Calculation)
- $1,784.7 \times 60\% = \$1,071$
- $\$1,784.7 \times 40\% = \714

Modernization Financial Hardship

SAB Meeting: December 14, 2011 Modernization - Adjusted Grant Approval

SCHOOL DISTRICT DATA

Application No: _____ County: _____
 School District: _____ School Name: _____

PROJECT DATA

Type of Project: High School Application Filing Basis: Site Specific
 Pupils Assigned Under 50 Yrs: K-6: _____
 7-8: _____
 9-12: 78
 Non-Severe: _____
 Severe: _____

Financial Hardship Requested: Yes Recommended Acres: 2.2
 Alternative Education School: No Existing Acres: 1.86

ADJUSTED GRANT DATA		PROJECT FINANCING	
Modernization Grant - Under 50 Yrs	\$ 374,712.00	State Share	
Fire Detection Alarm	8,658.00	This Project	\$ 428,335.00
Small Size Project	44,965.00	District Share	
Total State Share (60%)	428,335.00	Cash Contribution	
District Share (40%)	285,557.00	Financial Hardship	285,557.00
Total Project Cost	\$ 713,892.00	Total Project Cost	\$ 713,892.00

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
Modernization/Additional Grant	957-570	1D	\$ 375,498.00	\$ (375,498.00)	
Modernization/Additional Grant	057-570	1D	52,837.00	375,498.00	\$ 375,498.00
District Share					
Cash Contribution					
Financial Hardship	957-570	1D	250,332.00	(250,332.00)	
Financial Hardship	057-570	1D	35,225.00	250,332.00	250,332.00
Total			\$ 713,892.00	\$ 0.00	\$ 625,830.00

Funding Source: Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on December 14, 2011, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before March 13, 2012; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of March 13, 2012.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on March 13, 2012.

If contract(s) for the project are awarded either after the effective date of the DIR regulations to implement Assembly Bill 436 (Solario) or after January 1, 2012 (whichever is later) the project may be subject to Labor Code Section 1771.3. Therefore, the State Apportionment may not be considered full and final until such time as the adjustment for costs associated with monitoring and enforcing compliance with the prevailing wage requirements, pursuant to Labor Code Section 1771.3, has been made.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

\$428,335 + \$285,557 = \$713,892
 \$713,892 X 1% = \$7,138.9
 \$7,138.9 X .25 = \$1,784.7
 \$1,784.7 X 60% = \$1,071
 \$1,784.7 X 40% = \$714

Calculating PWM Grant

Modernization, Financial Hardship with PWM

- State Share, \$713,892 x 1.0025 (Quick Calculation)= Total State Share, \$715,677
- Check Work- \$713,892 + \$1,785 (Total PWM Grant)= \$715,677

Modernization Financial Hardship with PWM

SAB Meeting: May 30, 2012 Modernization - Amended Adjusted Grant Approval

SCHOOL DISTRICT DATA

Application No: _____ County: _____
 School District: _____ School Name: _____

PROJECT DATA

Type of Project: _____ High School Application Filing Basis: _____ Site Specific
 Pupils Assigned Under 50 Yrs: K-6: _____
 7-8: _____
 9-12: 78
 Non-Severe: _____
 Severe: _____

Financial Hardship Requested: Yes _____ No _____ Recommended Acres: 2.2
 Alternative Education School: No _____ Existing Acres: 1.86

ADJUSTED GRANT DATA	PROJECT FINANCING
Modernization Grant - Under 50 Yrs \$ 374,712.00	State Share
Fire Detection Alarm 8,658.00	This Project \$ 429,408.00
Prevailing Wage Monitoring 1,071.00	District Share
Small Size Project 44,965.00	Cash Contribution
Total State Share (60%) 429,406.00	Financial Hardship 286,271.00
District Share (40%) 286,271.00	Total Project Cost \$ 715,677.00
Total Project Cost \$ 715,677.00	

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
Modernization/Additional Grant	057-570	1D	\$ 428,335.00	\$ 1,071.00	\$ 1,071.00
District Share					
Cash Contribution					
Financial Hardship	057-570	1D	285,557.00	714.00	714.00
Total			\$ 713,892.00	\$ 1,785.00	\$ 1,785.00

Funding Source: Proposition 1D Bonds/2006-Nov.

This project is being amended to include the Prevailing Wage Monitoring grant.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Amounts shown for financial hardship assistance are subject to adjustment as a result of a review of the District's financial records pursuant to Regulation Section 1859.61(a) at the time of apportionment.



Questions?

State Allocation Board Implementation Committee

Meeting of July 12, 2012

Meeting Agenda

- K-8's/MEF Regulations (Sequoia Union)
 - Follow up on Hybrid Minimum Essential Facilities (“MEF’s”)
 - Funded through “Use of Grants”
- Project Information Worksheet (“PIW”)
 - Additional Programs--Modernization

K-8's/UOG's/MEF's Regulations

- Second Imp meeting to discuss
- OPSC staff presented Considerations
 - Which types of schools would be eligible for funding to build hybrid MPR/Gym facilities?
 - Middle Schools
 - High Schools
 - K-8 or K-12 Schools
 - Not Elementary Schools—Gym is not a required facility
 - Are there other combinations besides MPR/Gyms that would share square footage?

K-8's/UOG's/MEF's Regulations

- Considerations cont'd
 - What are the criteria for MPR/Gyms?
 - How does OPSC calculate funding allowances?
 - Cap at Gym size? Larger than MPR.
 - Additional areas—like kitchen, shower/locker
- Reviewed Use of Grants square footage allowances table in current regulations
- Proposed amended table for hybrid facilities

K-8's/UOG's/MEF's Regulations

The following chart is from SFP Regulation Section 1859.82, Facility Hardship, and is also used for Use of Grants (UOG).

The square footage provided, after accounting for all useable facilities on the site, shall not exceed the following:

<i>Facility</i>	<i>Elementary School Pupils</i>	<i>Middle School Pupils</i>	<i>High School Pupils</i>
Multi-Purpose (includes food service)	5.3 sq. ft. per pupil minimum 4,000 sq. ft.	5.3 sq. ft. per pupil minimum 5,000 sq. ft.	6.3 sq. ft. per pupil minimum 8,200 sq. ft.
Toilet	3 sq. ft. per pupil minimum 300 sq. ft.	4 sq. ft. per pupil minimum 300 sq. ft.	5 sq. ft. per pupil minimum 300 sq. ft.
Gymnasium (includes shower/locker)	N/A	12.9 sq. ft. per pupil minimum 6,828 sq. ft. maximum 16,000 sq. ft.	15.3 sq. ft. per pupil minimum 8,380 sq. ft. maximum 18,000 sq. ft.
School Administration	3 sq. ft. per pupil minimum 600 sq. ft.	3 sq. ft. per pupil minimum 600 sq. ft.	4 sq. ft. per pupil minimum 800 sq. ft.
Library/Media Space	2.3 sq. ft. per pupil plus 600 sq. ft.	3.3 sq. ft. per pupil plus 600 sq. ft.	4.3 sq. ft. per pupil plus 600 sq. ft.

K-8's/UOG's/MEF's Regulations

The OPSC proposes to amend SFP Regulation Section 1859.77.3, Use of Grants, to include the following:

The square footage provided, after accounting for all useable facilities on the site, shall not exceed the following:

<u>Facility</u>	<u>Elementary School Pupils</u>	<u>Middle School Pupils</u>	<u>High School Pupils</u>
<u>Hybrid MPR/Gymnasium (may include food service, shower/locker)</u>	<u>N/A</u>	<u>12.9 sq. ft. per pupil minimum 6,828 sq. ft. maximum 16,000 sq. ft.</u>	<u>15.3 sq. ft. per pupil minimum 8,380 sq. ft. maximum 18,000 sq. ft.</u>

K-8's/UOG's/MEF's Regulations

- Imp Committee and public comments supportive of the flexibility
- Correct size allowances need further consideration
 - Work with CDE
- Some concerns regarding MEF's adequacy calculations in current regulations
 - That these limit some districts

Project Information Worksheet

- Reviewed using PIW for Additional Programs
 - Per the direction of the SAB at their January 2012 meeting
- Complete the process of PIW updates
 - Streamline
 - Reduce submittals
 - Collect data on other programs

Project Information Worksheet

The PIW is currently required for these SFP project types:

- New Construction (50)
- Facility Hardship New Construction (51)
- Critically Overcrowded Schools (53)
- Charter Schools (54) (new construction only)
- Overcrowding Relief Grant (56)
- Modernization (57) – only HPI info, if applicable

The PIW is not required for these SFP project types:

- Joint-Use (52)¹
- Charter Schools (54) (rehabilitation)
- Career Technical Education (55) (new construction)
- Career Technical Education (59) (modernization)
- Modernization (57)
- Facility Hardship rehabilitation (58) (modernization)

Project Information Worksheet

- OPSC staff asked for input from committee
 - Concerns regarding adding new programs
 - Without completing improvements to the existing PIW forms
 - Concerns regarding additional workload for Districts
 - Discussion on how will the information be used?
 - Specific focus on Modernization for most of the meeting

Project Information Worksheet

- Modernization data collection discussion
 - Scope of work is the most critical information
 - Projects are difficult to compare—wide variations
 - Need to develop/report categories of work—ADA Compliance
 - Need to understand the condition of the facilities prior to beginning modernization
 - \$ spent on a school in good condition
 - Versus same \$ spent on a school in poor condition
 - Age of buildings

Project Information Worksheet

- Modernization data collection discussion cont'd
 - Scope of work—develop as a checklist
 - Number of buildings modernized
 - Area of buildings modernized
 - Site areas modernized—playgrounds, parking, fields
 - Overall cost of work—in the Project Costs section
 - Discussion of level of detail for cost collection
 - Considerations regarding use of the cost data

Project Information Worksheet

- Modernization data collection discussion cont'd
 - Infrastructure work completed
 - Hazardous materials abatement
 - Permanent/portables modernized
 - Like-in-Kind Replacement—added area
 - Classrooms Modernized
 - Pupils served in modernized spaces
 - Qualitative range index of modernization condition—
"Poor, Fair, Good"

Project Information Worksheet

- Follow up, Next Steps on Additional Programs
- OPSC staff incorporating comments
- Developing preliminary proposals
- Next Implementation Committee meeting
 - August 10, 2012



California Department of Education Update

School Facilities and Transportation Services Division

July 25, 2012



TOM TORLAKSON
State Superintendent
of Public Instruction

Mission Statement

California will provide a world-class education for all students, from early childhood to adulthood. The Department of Education serves our state by innovating and collaborating with educators, schools, parents, and community partners. Together, as a team, we prepare students to live, work, and thrive in a highly connected world.

Innovate Collaborate Serve Learn



TOM TORLAKSON
State Superintendent
of Public Instruction

Topics

- Report on Infrastructure Investment
- Legislation



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Report on Infrastructure Investment

- “California’s K-12 Educational Infrastructure Investments: Leveraging the State’s Role for Quality School Facilities in Sustainable Communities”
- Prepared by UC Berkeley Center for Cities and Schools.
- Available July 25, 2012 at:
www.cde.ca.gov/fa/sf/whatsnew.asp



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Legislation

Senate Bill 1016 (Committee)

- Includes changes to various Education Code sections related to sale/lease of surplus school property (now effective)
- Real property identified as surplus by a school district after July 1, 2012, shall first offer that property to any charter school that has submitted a written request to the school district to be notified of surplus property offerings
- Certain conditions on charter school use of acquired surplus property and failure to comply
- This Education Code section inoperative after 1 year, unless extended



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Legislation

Assembly Bill 1199 (Brownley)

- Effective January 1, 2013, changes the maximum number of terms a member of a Citizens Oversight Committee may serve (without a State Board of Education waiver) from two to three terms.
- Terms must be at least two years.



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Legislation

Transitional Kindergarten

Funding provided in budget

A child is eligible for transitional kindergarten if fifth birthday is between:

2012–13 school year

November 2 and December 2

2013–14 school year

October 2 and December 2

2014–15 school year and beyond

September 2 and December 2.



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Transitional Kindergarten FAQ

Can transitional kindergarten and kindergarten students be enrolled in the same classroom?

Although the intent of the law is to provide separate and unique experiences for transitional kindergarten and kindergarten students, districts have flexibility to determine how best to meet the curricular needs of each child.



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Transitional Kindergarten FAQ

What type of facility should be used for transitional kindergarten?

Facility requirements will be the same as they presently are for kindergarten.

That is, 1,350 square feet, supervision of play area, toilets, workroom.



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Transitional Kindergarten

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Transitional Kindergarten FAQ:

<http://www.cde.ca.gov/ci/gs/em/kinderfaq.asp>