



Pre-State Allocation Board Meeting Forum

May 22, 2013



Office of
Public School Construction



**California Department of
Education**



Office of Public School Construction

May 2013 State Allocation Board Meeting Overview

School Facility Program Funds Available

(in millions)	March 2013	April 2013
April 2013 Bond Sale	N/A	\$108.2
March 2013 Bond Sale	N/A	417.9
Oct. 2012 Bond Sale	\$143.4	\$7.7
April 2012 Bond Sale	15.2	13.4
Oct. 2011 Bond Sale	38.3	37.8
Nov. 2010 Bond Sale	34.0	34.0
March 2010 Bond Sale	18.4	18.3
Nov./Dec. 2009 Bond Sales	1.5	1.5
Oct./Nov. 2009 Bond Sales	6.1	6.1
April 2009 Bond Sale	0.1	0.1
Total Funds Available	\$257.0	\$645.0

SAB Topics – May 22, 2013

- Priorities in School Funding Apportionments
- High Performance Incentive Grants Regulations
- SFP Regulations for General Site Development Grant

Update from Rick Asbell
Chief, OPSC Fiscal Services

SAB Topics – May 22, 2013

Priorities in School Funding—Apportionments

- 230 Projects in the amount of \$519.9 million
- Submittal of a valid Fund Release Authorization (wet signature) to OPSC by COB August 20, 2013
- Failure to submit by deadline results in:
 - Project will be rescinded without further action
 - Receive a new Unfunded Approval Date of August 20, 2013

SAB Topics – May 22, 2013

High Performance Incentive (HPI) Grants

- Follow-up to March 2013 SAB Meeting Direction
 - Conforming Regulations to provide HPI percentage increase and High Performance Base Incentive Grant to eligible Facility Hardship replacement and rehabilitation projects
- Summary of Regulations Amendments
 - Add definitions for “Facility Hardship Square Footage Grant” and “Seismic Rehabilitation Grant”
 - Accommodate revised 2013 California Energy Code
 - Name the types of projects eligible for HPI grant
 - Add HPI grant to list of grants available for rehabilitation projects
 - Technical corrections

SAB Topics – May 22, 2013

SFP Regulations for General Site Development Grant

- Consider options for the extension of the grant
- Regulations due to expire on 1/1/2014
- General Site includes, but not limited to:
 - Finish grading
 - Driveways
 - Walkways
 - Landscaping
- Recommend extension by at least one year or more, at the Board's discretion

Participation In the Priority Funding Process

School Facility Program (SFP)
Regulation Sections
1859.90.2 and 1859.90.3

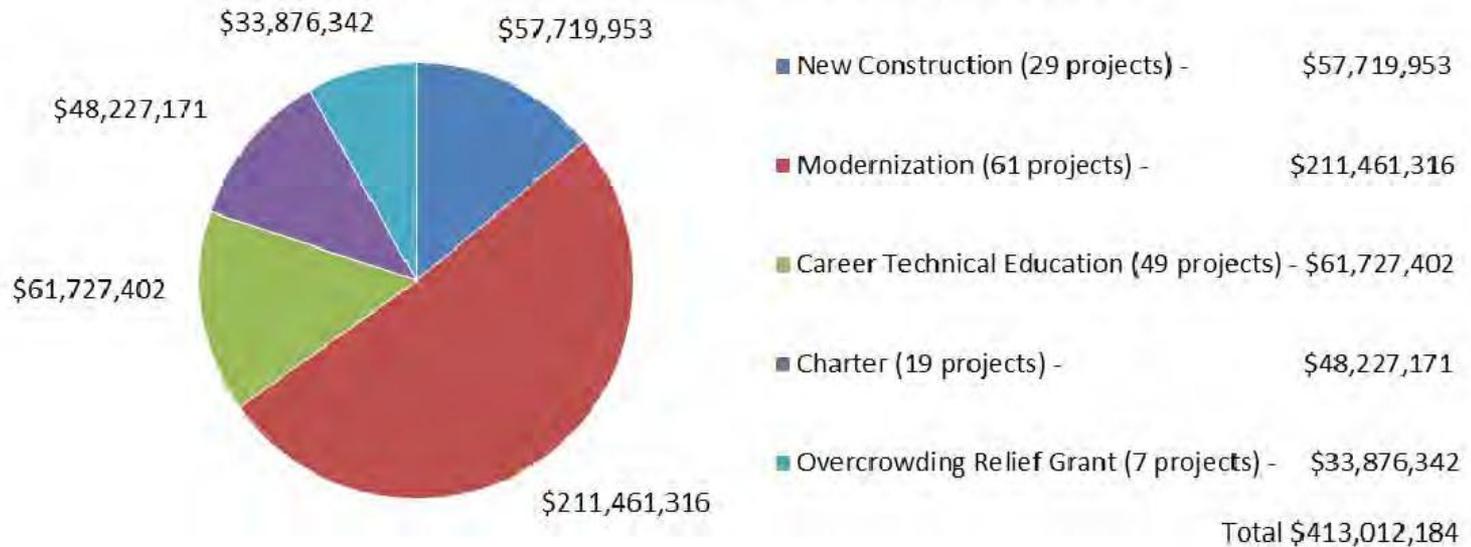
Background

October 24, 2012 SAB Meeting

The State Allocation Board (SAB) directed staff to:

- Develop options to promote activity on the Unfunded List (Lack of AB 55 Loans).
- Develop regulations to enable a one-time pass on participating in the Priority Funding (PF) process.
- Determine the number of unfunded approvals which have not submitted PF requests during two or more PF request filing rounds.

Non-Participation in the Last Two Filing Periods (Approx. \$413 Million for 165 projects)



Regulations - January 23, 2013 SAB Meeting

The proposed Regulation Sections were approved by the SAB on January 23, 2013 and were approved by the Office of Administrative Law (OAL) on March 25, 2013.

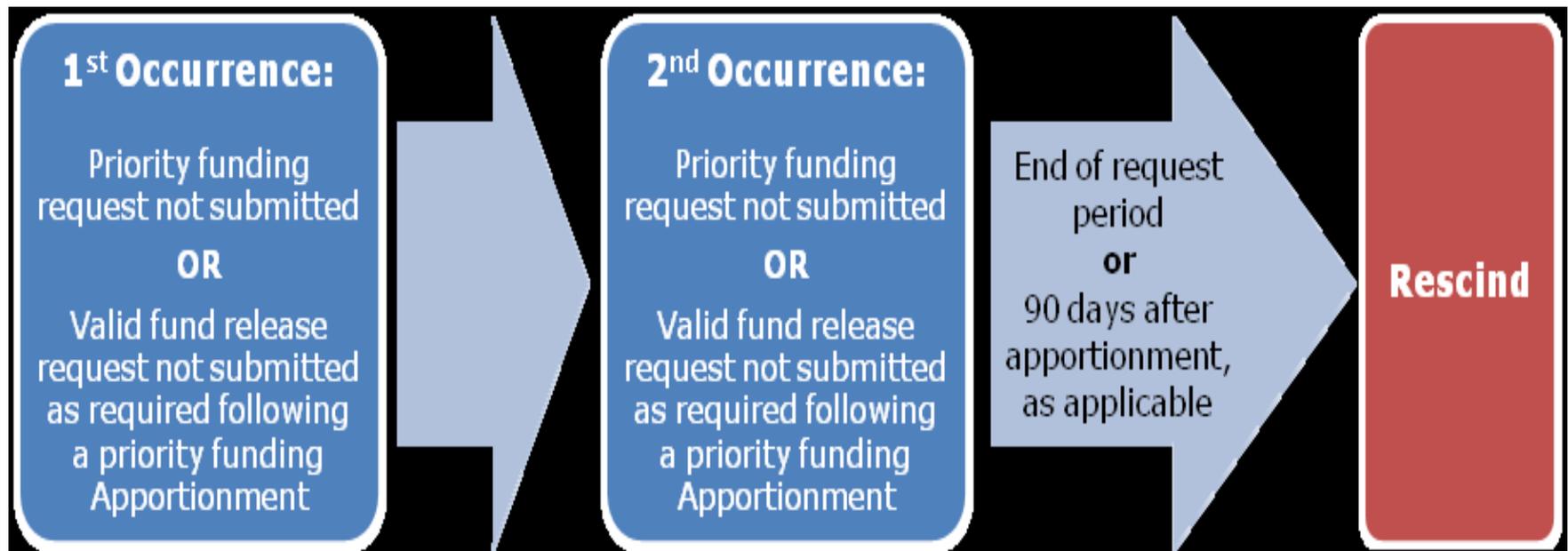
Not participating in the PF request filing period.

or

Not submitting a valid *Fund Release Authorization* (Form SAB 50-05) within the 90 day deadline.

is considered one “occurrence” for the PF process.

OPSC process for non-participation in PF request period



Rescissions

Per the Regulations - application rescissions take place without SAB action.

- Remove from Unfunded List
- Return Bond Authority
- Return pupil grants to eligibility baseline

The SFP Regulations Sections 1859.90.2 and 1859.90.3 went into effect on Monday, March 25, 2013.

The following chart goes over the Priority Funding rounds for the 2013 calendar year:

PF Request Filing Round 1/9/13-2/7/13	Participation Regulations Approved By OAL 3/25/13	PF Apportionments Using 1/9/13-2/7/13 PF Request Filing Round	PF Request Filing Round 5/8/13-6/6/13	PF Apportionments Using 1/9/13-2/7/13 PF Request Filing Round Not Meeting 90 Days To Submit 50-05	PF Apportionments Using 5/8/13-6/6/13 PF Request Filing Round Not Meeting 90 Days To Submit 50-05	PF Request Filing Round 11/13/13-12/12/13
N/A		Not Subject To New Regulations	Occurrence	Not Subject To New Regulations	Occurrence	Occurrence

Districts previously on the Unfunded List (Lack of AB 55 Loans) whose projects were not apportioned at the May 22, 2013 SAB meeting, must participate in the current Priority Funding request filing round. Districts that do not participate in the current funding request filing round will have one occurrence.

Priority Funding Information Online

The OPSC is adding a new Priority Funding Information tab on the OPSC Home Webpage

<http://www.dgs.ca.gov/opsc/Home.aspx>

Information on Priority Funding procedures, regulations, and filing periods will be available under the new tab.

New Priority Funding Information Tab

OPSC Home - Windows Internet Explorer
http://www.dgs.ca.gov/opsc/Home.aspx

Convert Select
Favorites Training Registration Syst... Training Registration Syst... Find Your Neighborhood ... Articles Main Biography - Assemblyme... Free Hotmail How to Crop a Screenshot...

OPSC Home

- Forms
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Enriching the lives of California's school children as stewards of the taxpayers' commitment to education.



Hill Creek School
Santee School District

The OPSC is under the authority of the State of California's Department of General Services. As staff to the State Allocation Board (SAB) the OPSC implements and administers a \$35 billion voter-approved school facilities construction program.

- Priority Funding Information +
- Hot Topics +
- Meeting Information +
- Bond Accountability +
- Online Applications +

DGS newswire

DGS TV

OPSC Webcasts

SAB, SFP Review Hearing, Oct

0:00:00 / 2:40:00

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Contact Information

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Questions???



California Department of Education Update

School Facilities and Transportation Services Division

May 22, 2013



TOM TORLAKSON
State Superintendent
of Public Instruction

California Department of Education Mission

California will provide a world-class education for all students, from early childhood to adulthood. The Department of Education serves our state by innovating and collaborating with educators, schools, parents, and community partners. Together, as a team, we prepare students to live, work, and thrive in a highly connected world.



TOM TORLAKSON
State Superintendent
of Public Instruction

2013 Green Ribbon Schools

- USED selected 64 schools and 14 school districts for Year 2 cohort
- All California nominees confirmed
 - Four schools and one school district
 - Read about the winners on the USED Web page:
<http://www2.ed.gov/programs/green-ribbon-schools/index.html>
- Start planning for 2014 now!
 - Updates on the CDE Web page this summer

U.S. DEPARTMENT OF EDUCATION





TOM TORLAKSON
State Superintendent
of Public Instruction

Other Updates

Healthy Eating Design Guidelines for School Architecture

http://www.cdc.gov/pcd/issues/2013/12_0084.htm#table1_down

Safe Routes to School National Conference, August 13-15 in Sacramento

<http://saferoutesconference.org/>

Targeted Site Investigation Program - Overview

May 20 2013

TSI Program Overview

- Under the Targeted Site Investigation (TSI) program, DTSC selects Brownfields for investigation
- TSI program facilitates redevelopment by providing information that affects decisions on property acquisition or redevelopment strategy
- DTSC's consultant performs investigation; no direct funding is provided to grantee
- TSI projects have been awarded services in the range of \$10,000 to \$150,000, with average award around \$74,000
- ~\$325,000 is available under the TSI Program for 2013-2014

TSI Schedule for 2013

- May 2013: TSI application package available on DTSC's website
- **June 4th 2013: Web-based informational session**
- **July 12th 2013: TSI application deadline**
- August 2013: Applicants contacted for site discussion
- August 2013: Decision on TSI applications
- September 2013: Site-specific activities initiated
- April 2014: Project completion

Eligibility Criteria

- Proposed work scope must be completed within 1-year grant cycle
- One application per applicant will be considered per grant cycle
- Eligible applicants:
 - local government;
 - school districts;
 - tribes;
 - successor agency; or
 - non-profit organizations

Eligibility Criteria: Brownfields Status

Sites must meet the U.S. EPA definition of a “Brownfields” site:

“Brownfields” means real property, the expansion, redevelopment, or reuse of which may be complicated by the presence or potential presence of a hazardous substance, pollutant, or contaminant and may include petroleum hydrocarbon releases”

Sites ineligible to receive a TSI funds include:

- state owned properties
- sites with ongoing or planned U.S. EPA directed removal actions;
- sites proposed or listed on the National Priority List (NPL);
- federally owned properties;
- sites under enforcement actions; and,
- active sites subject to RCRA corrective action.

Eligibility Criteria: Ownership & Access

- Ownership of the proposed site is not required, **but access agreement must be included with the TSI application**
- For this grant cycle, field work may take place as soon as September of 2013 or as late as March 2014
- The site should be cleared of excess vegetation and other physical barriers that would impede the collection of samples

TSI Scope

Examples of TSI projects include:

- Phase 1 or Phase 2 Environmental Assessment
- Preliminary Endangerment Assessment
- Supplemental Investigation
- Specific component of a larger investigation

Selection Process

The following process will be used to select the sites.

1. **Verify eligibility:** Sites not meeting the eligibility criteria will be eliminated from consideration. Applicants may contact DTSC prior to the deadline to determine eligibility and discuss application.
2. **Review applications:** Applicant will be contacted to discuss site details
3. **Selection of sites:** A panel will select sites by considering redevelopment goals, community concerns and needs, likelihood of development, and environmental/social justice issues

After DTSC Selects Sites

- Final approval for EPA is required
- Notification of grant approval provided
- DTSC will meet with applicant to outline scope of work
- DTSC will develop a Work Plan outlining activities, deliverable and time frames
- Implementation & reporting
- Actual completion date will be based on project scope and activities

TSI & Webinar Information

For more information about the TSI Program and the June 4th Webinar contact:

Maryam Tasnif-Abbasi

mtasnif@dtsc.ca.gov

Brownfields Coordinator/TSI Grant Coordinator

TSI Application & Webinar Information available at:

http://www.dtsc.ca.gov/SiteCleanup/Brownfields/Loans_Grants.cfm