Resolution: 2013-10-08

State of California
State Allocation Board
School Facility Program

This Resolution of the State Allocation Board (hereafter referred to as the "Board") is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on October 01, 2013.

WHEREAS, the Board has previously approved or determined to be approvable a number of projects for construction or modernization eligibility of facilities for school districts and is making apportionments and/or unfunded approvals for the grant amounts for projects that meet the Board's criteria for the apportionment of grants pursuant to Education Code Sections 17072.10, 17078.52, 17078.70, 17079 or 17074.10 or Board Regulations 1859.81.1 or 1859.83;

WHEREAS, Treasury Regulations Section 1.150-2 require the State (on whose behalf the Board is acting) to declare its reasonable intent to provide grant funding to school districts, in accordance with Board policy and law, for costs of the projects with proceeds of State bonds;

NOW THEREFORE, BE IT RESOLVED:

1. This Resolution is adopted by the Board for the purposes of establishing compliance with Treasury Regulations Section 1.150-2, and this Resolution does not bind the Board to make any additional apportionment, or bind the State to incur any indebtedness.

2. The Board anticipates that some or all of the school districts listed on the list of "Projects" referred to in this Resolution will pay certain capital expenditures in connection with some or all of the project costs prior to the issuance of bonds by the State to pay for the grants for the projects. The reimbursement of such costs is consistent with the State's budgetary and financial circumstances, and in accordance with Board policy, as no other funds or accounts of the State have been budgeted or are available to pay the costs of the projects on either a short-term or a long-term basis.

3. The Board, acting on behalf of the State, hereby declares that it is the State's official intent to use proceeds of general obligation bonds that may become available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants in accordance with applicable laws and regulations.

4. This Resolution shall be continuously available for inspection by the general public during normal business hours at the offices of the Board at 707 3rd Street, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.

5. Any eligibility determination does not constitute a commitment of future funding by the Board.

I, the undersigned, duly authorized as the Executive Officer of the State Allocation Board, do hereby certify the foregoing to be true and correct, and that this Resolution was adopted at a meeting of said Board on October 01, 2013 at Sacramento, California.

Lisa Silverman
Executive Officer
State Allocation Board

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

SCHOOL FACILITY PROGRAM

PURPOSE OF REPORT

To adjust the baseline eligibility for new construction and modernization projects under the Leroy F. Greene School Facilities Act of 1998.

DESCRIPTION

The districts listed on Attachment A have received eligibility approval for new construction. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.51.

The districts listed on Attachment B have received eligibility approval for modernization. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.61.

RECOMMENDATIONS

1. Approve an adjustment to the new construction eligibility baseline determination as shown on Attachment A.

2. Approve an adjustment to the modernization eligibility baseline determination as shown on Attachment B.

3. Provide that this approval of adjusted eligibility determination does not constitute a commitment for future funding by the State Allocation Board.

KEY TO ADJUSTMENTS: **NEW CONSTRUCTION ONLY:**

(a) Reduced by the number of pupils provided grants in a new construction School Facility Program (SFP) project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Regulation Section 1859.162.2.

(b) Reduced by the number of pupils housed, based on the loading standards pursuant to Ed. Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Regulation Section 1859.12 or 1859.13.

(c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Ed. Code Section 17071.25(a)(2)(A), in a modernization SFP project.

(d) Adjusted as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years, except as provided in (j) below.

(f) Adjusted as a result of errors or omissions by the district or by the Office of Public School Construction (OPSC).

(g) Adjusted as result of amendments to the SFP Regulations that affect the eligibility.

(h) Increased by the number of pupils eligible for grants pursuant to Regulation Section 1859.82(a).

(i) Reduced by the number of pupils housed in classrooms provided after the baseline eligibility was determined by the State Allocation Board, with 12 exceptions at Regulation Section 1859.51(i).

(j) For Small School Districts, following a 3-year period after the district's eligibility was approved by the Board, decreased by any reduction in projected enrollment, and by any increase in pupils in the latest CDE operational grant report per Ed. Code Sec. 42268.

(k) Adjusted for any changes in classroom inventory as a result of a reorganization election.

(l) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(m) As directed by the SAB due to finding a Material Inaccuracy pursuant to Section 1859.104.1.

(n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.

(o) Adjusted for operational grant changes as determined/provided by the California Department of Education.

(p) For High School Attendance Area (HSAA) districts with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account, adjusted in accordance with Regulation Section 1859.51(p)(1), (2), or (3).

(q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to EC Section 17071.75(a)(1)(A) have been exhausted.

(r) Adjusted per Ed. Code Sec. 17071.75(b)(2) by the number of pupils housed, based on the loading standards per Ed. Code Sec. 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classrooms.

MODERNIZATION ONLY:

(a) Reduced by the number of pupils provided grants in a modernization SFP project or CSFP Rehabilitation project at the specific site.

(b) Reduced by the number of pupils housed, based on the loading standard pursuant to EC Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Regulation Section 1859.14 and 1859.15.

(c) Increased by changes in projected enrollment in subsequent enrollment reporting years.

(d) (1) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or, (2) as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Adjusted as a result of errors or omissions by the district or by the OPSC.

(f) Adjusted as result of amendments to the Subgroup 5.5 Regulations that affect the eligibility.

(g) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(h) As directed by the SAB due to finding a Material Inaccuracy pursuant to Regulation Section 1859.104.1.

(i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Regulation Section 1859.78.8.

(j) Adjusted as a result of the Reconfiguration of an existing high school under the Small High School Program.

(k) Decreased for facilities that were deemed eligible for modernization pursuant to Regulation Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.

(l) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, per Ed. Code Section 17079 et seq.

(m) Adjusted as a result of classrooms demolished and replaced pursuant to Regulation Section 1859.82.

ATTACHMENT A

District	Attendance Area	County	App. Number 50	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
San Marcos Unified	Districtwide	San Diego	73791-00-00						
Current Baseline Eligibility					7060	869	755	330	36
Adjustment Per This Item				f	0	0	-459	-2	0
Net Baseline Eligibility					7060	869	296	328	36

SCHOOL DISTRICT DATA

Application No: 50/73601-00-004
School District: Newman-Crows Landing Unified
County: Stanislaus
School Name: Hurd Barrington Elementary School

PROJECT DATA

Type of Project:	Elementary School
K-6:	575
7-8:	
9-12:	
Non-Severe:	13
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	24
Master Acres:	11.5
Existing Acres:	
Proposed Acres:	10
Recommended Acres:	11.5
Facility Hardship (a):	No
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	No

ADJUSTED GRANT DATA

New Construction Grant	$	5,461,973.00
Fire Detection Alarm		6,741.00
Sprinkler System		92,187.00
Labor Compliance		39,980.00
High Performance (3.79%)		207,009.00
Site Acquisition		217,515.00
Service Site		1,020,359.00
Off-Site		122,570.00
Utilities		57,730.00
General Site		481,482.00
Total State Share (50%)		7,707,546.00
District Share (50%)		7,707,546.00
Total Project Cost	$	**15,415,092.00**

PROJECT FINANCING

State Share		
This Project	$	7,707,546.00
District Share		
Cash Contribution		7,707,546.00
Financial Hardship		
Total Project Cost	$	**15,415,092.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Add. Grant	**947-500**	**47**	$ 7,460,557.00	$ (7,460,557.00)	
New Construction/Add. Grant	**047-500**	**47**		7,460,557.00	$ 7,460,557.00
New Construction/Add. Grant	**955-500**	**55**	39,980.00	(39,980.00)	
New Construction/Add. Grant	**055-500**	**55**		39,980.00	39,980.00
High Performance	**957-700**	**1D**	207,009.00	(207,009.00)	
High Performance	**057-700**	**1D**		207,009.00	207,009.00
District Share					
Cash Contribution			7,707,546.00		
Total			$ **15,415,092.00**	$ **0.00**	$ **7,707,546.00**

Funding Sources: Proposition 47 Bonds/2002-Nov.; Proposition 55 Bonds/2004-Mar.; Proposition 1D Bonds/2006-Nov.

Pursuant to the Board's action on October 1, 2013, the District is required to submit a complete Fund Release Authorization (Form SAB 50-05) on or before December 30, 2013; otherwise, the apportionment will be rescinded without further Board action and will receive a new Unfunded Approval date of December 30, 2013.

The Form SAB 50-05 submittal must contain an original signature from a designated District Representative and must be physically received by the Office of Public School Construction at 707 Third Street, West Sacramento, CA 95605 prior to the close of business on December 30, 2013.

The District has certified it is enforcing a Labor Compliance Program (LCP). Please be advised this project has been apportioned with funds that require a LCP pursuant to Labor Code Section 1771.7.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

STATE ALLOCATION BOARD
APPROVAL ❖ ❖ ❖ October 01, 2013

SCHOOL DISTRICT DATA

Application No: 51/61788-00-001
School District: Pittsburgh Unified
County: Contra Costa
School Name: Range Road Middle

PROJECT DATA

Type of Project:	Middle
K-6:	
7-8:	1034
9-12:	
Non-Severe:	9
Severe:	12
Application Filing Basis:	District Wide
Number of Classrooms:	39
Master Acres:	24.9
Existing Acres:	
Proposed Acres:	20
Recommended Acres:	23.1
Facility Hardship (a):	Yes
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	No

Core Facilities: Multi-Purpose/Kitchen, Library/Media Center, Admin.

ADJUSTED GRANT DATA

New Construction Grant		$	9,020,211.00
Fire Detection Alarm			15,354.00
Sprinkler System			186,281.00
Labor Compliance			61,297.00
SDC Therapy Toilet	80 Sq. Ft.		19,840.00
Site Acquisition			137,019.00
Service Site			1,646,210.00
Off-Site			403,262.00
Utilities			62,561.00
General Site			847,901.00
Total State Share (50%)			12,399,936.00
District Share (50%)			12,399,936.00
Total Project Cost		$	**24,799,872.00**

PROJECT FINANCING

State Share		
This Project	$	12,399,936.00
District Share		
Cash Contribution		12,399,936.00
Financial Hardship		
Total Project Cost	$	**24,799,872.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Add. Grant	**055-500**	**55**	$ 12,649,936.00	$ (250,000.00)	$ (250,000.00)
District Share					
Cash Contribution			12,649,936.00	(250,000.00)	
Total			$ **25,299,872.00**	$ **(500,000.00)**	$ **(250,000.00)**

Funding Source: Proposition 55 Bonds/2004-March

Pursuant to the August 25, 2010 SAB meeting, the District was required to sell the site as stipulation for an approved Facility Hardship application in which the site was abandoned. This apportionment is amended to return funds from the sale of a site previously owned by the district (Central Jr. High), which has been received by the State in the amount of $250,000.

Provide that the State portion of any and all project savings realized from the funding of this project must be returned to the State.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-537	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Bassett Street Elementary

PROJECT DATA

Type of Project:		Elementary School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**	85	**Pupils Assigned Over 50 Yrs:**	**K-6:**	17
	7-8:			**7-8:**	
	9-12:			**9-12:**	
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		16
Alternative Education School:		No	**Existing Acres:**		5.8

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	**$**	306,000.00
Modernization Grant - Over 50 Yrs		85,000.00
Fire Detection Alarm		11,730.00
Accessibility/Fire Code Req.		203,030.00
Small Size Project		15,640.00
Total State Share (60%)		621,400.00
District Share (40%)		414,267.00
Total Project Cost	**$**	**1,035,667.00**

PROJECT FINANCING

State Share		
This Project	**$**	621,400.00
District Share		
Cash Contribution		414,267.00
Financial Hardship		
Total Project Cost	**$**	**1,035,667.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	**$** 418,370.00		
Modernization/Additional Grant	**957-570**	**1D**		**$** 203,030.00	**$** 203,030.00
District Share					
Cash Contribution			278,913.00	135,354.00	
Total			**$ 697,283.00**	**$ 338,384.00**	**$ 203,030.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the December 12, 2012 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $203,030 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of July 25, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-547	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Norwood Street Elementary

PROJECT DATA

Type of Project:		Elementary School	**Application Filing Basis:**	Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**	101		
	7-8:			
	9-12:			
	Non-Severe:	3		
	Severe:			
Financial Hardship Requested:		No	**Recommended Acres:**	12.4
Alternative Education School:		No	**Existing Acres:**	4.4

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	386,622.00
Fire Detection Alarm		12,263.00
Accessibility/Fire Code Req.		218,328.00
Small Size Project		15,465.00
Total State Share (60%)		632,678.00
District Share (40%)		421,785.00
Total Project Cost	$	**1,054,463.00**

PROJECT FINANCING

State Share		
This Project	$	632,678.00
District Share		
Cash Contribution		421,785.00
Financial Hardship		
Total Project Cost	$	**1,054,463.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 414,350.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 218,328.00	$ 218,328.00
District Share					
Cash Contribution			276,233.00	145,552.00	
Total			$ **690,583.00**	$ **363,880.00**	$ **218,328.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the December 12, 2012 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $218,328 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of July 25, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-548	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Hollywood Senior High

PROJECT DATA

Type of Project:		High School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:			**7-8:**	
	9-12:	270		**9-12:**	244
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		52.7
Alternative Education School:		No	**Existing Acres:**		13.3

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	1,345,950.00
Modernization Grant - Over 50 Yrs		1,689,700.00
Fire Detection Alarm		59,110.00
Accessibility/Fire Code Req.		606,505.00
Urban/Security/Impacted Site		807,131.00
Total State Share (60%)		4,508,396.00
District Share (40%)		3,005,597.00
Total Project Cost	$	**7,513,993.00**

PROJECT FINANCING

State Share		
This Project	$	4,508,396.00
District Share		
Cash Contribution		3,005,597.00
Financial Hardship		
Total Project Cost	$	**7,513,993.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 3,901,891.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 606,505.00	$ 606,505.00
District Share					
Cash Contribution			2,601,261.00	404,336.00	
Total			$ **6,503,152.00**	$ **1,010,841.00**	$ **606,505.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the December 12, 2012 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $606,505 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of July 25, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-553	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Chatsworth Senior High

PROJECT DATA

Type of Project:	High School	**Application Filing Basis:**	Site Specific
Pupils Assigned Under 50 Yrs: K-6:			
7-8:			
9-12:	200		
Non-Severe:			
Severe:			
Financial Hardship Requested:	No	**Recommended Acres:**	70
Alternative Education School:	No	**Existing Acres:**	37.5

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	997,000.00
Fire Detection Alarm		23,000.00
Accessibility/Fire Code Req.		529,520.00
Urban/Security/Impacted Site		170,798.00
Total State Share (60%)		1,720,318.00
District Share (40%)		1,146,879.00
Total Project Cost	$	**2,867,197.00**

PROJECT FINANCING

State Share		
This Project	$	1,720,318.00
District Share		
Cash Contribution		1,146,879.00
Financial Hardship		
Total Project Cost	$	**2,867,197.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 1,190,798.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 529,520.00	$ 529,520.00
District Share					
Cash Contribution			793,865.00	353,014.00	
Total			$ **1,984,663.00**	$ **882,534.00**	$ **529,520.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $529,520 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of August 22, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-554	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Stoney Point Continuation

PROJECT DATA

Type of Project:	High School	**Application Filing Basis:**	Site Specific
Pupils Assigned Under 50 Yrs: K-6:			
7-8:			
9-12:	8		
Non-Severe:			
Severe:			
Financial Hardship Requested:	No	**Recommended Acres:**	4.9
Alternative Education School:	No	**Existing Acres:**	0.3

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	39,880.00
Fire Detection Alarm		920.00
Accessibility/Fire Code Req.		21,181.00
Small Size Project		4,786.00
Urban/Security/Impacted Site		14,717.00
Total State Share (60%)		81,484.00
District Share (40%)		54,323.00
Total Project Cost	$	**135,807.00**

PROJECT FINANCING

State Share		
This Project	$	81,484.00
District Share		
Cash Contribution		54,323.00
Financial Hardship		
Total Project Cost	$	**135,807.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 60,303.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 21,181.00	$ 21,181.00
District Share					
Cash Contribution			40,202.00	14,121.00	
Total			$ **100,505.00**	$ **35,302.00**	$ **21,181.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $21,181 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of August 22, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-561	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Grant (Ulysses S.) Senior High

PROJECT DATA

Type of Project:		High School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:			**7-8:**	
	9-12:	2		**9-12:**	306
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		68
Alternative Education School:		No	**Existing Acres:**		32.1

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	9,970.00
Modernization Grant - Over 50 Yrs		2,119,050.00
Fire Detection Alarm		35,420.00
Accessibility/Fire Code Req.		732,309.00
Urban/Security/Impacted Site		410,100.00
Total State Share (60%)		3,306,849.00
District Share (40%)		2,204,566.00
Total Project Cost	$	**5,511,415.00**

PROJECT FINANCING

State Share		
This Project	$	3,306,849.00
District Share		
Cash Contribution		2,204,566.00
Financial Hardship		
Total Project Cost	$	**5,511,415.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 2,574,540.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 732,309.00	$ 732,309.00
District Share					
Cash Contribution			1,716,360.00	488,206.00	
Total			$ **4,290,900.00**	$ **1,220,515.00**	$ **732,309.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $732,309 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of August 22, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-573	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Woodland Hills Elementary

PROJECT DATA

Type of Project:		Elementary School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**	28	**Pupils Assigned Over 50 Yrs:**	**K-6:**	83
	7-8:			**7-8:**	
	9-12:			**9-12:**	
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		12.1
Alternative Education School:		No	**Existing Acres:**		4.7

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	100,800.00
Modernization Grant - Over 50 Yrs		415,000.00
Fire Detection Alarm		12,765.00
Small Size Project		20,632.00
Urban/Security/Impacted Site		118,335.00
Accessibility/Fire Code Req.		158,768.00
Total State Share (60%)		826,300.00
District Share (40%)		550,867.00
Total Project Cost	$	**1,377,167.00**

PROJECT FINANCING

State Share		
This Project	$	826,300.00
District Share		
Cash Contribution		550,867.00
Financial Hardship		
Total Project Cost	$	**1,377,167.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 683,006.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 143,294.00	$ 143,294.00
District Share					
Cash Contribution			475,203.00	75,664.00	
Total			$ **1,158,209.00**	$ **218,958.00**	$ **143,294.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an approval to increase the Accessibility/Fire Code grant amount approved at the May 22, 2013 SAB meeting from $15,474 to $158,768. This project shall maintain the SAB approval date of September 19, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	57/64733-00-574	**County:**	Los Angeles
School District:	Los Angeles Unified	**School Name:**	Markham (Edwin) Middle

PROJECT DATA

Type of Project:		Middle School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:	23		**7-8:**	182
	9-12:			**9-12:**	
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		22.8
Alternative Education School:		No	**Existing Acres:**		19.6

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	87,607.00
Modernization Grant - Over 50 Yrs		962,780.00
Fire Detection Alarm		23,575.00
Accessibility/Fire Code Req.		449,032.00
Prevailing Wage Monitoring		2,284.00
Total State Share (60%)		1,525,278.00
District Share (40%)		1,016,852.00
Total Project Cost	$	**2,542,130.00**

PROJECT FINANCING

State Share		
This Project	$	1,525,278.00
District Share		
Cash Contribution		1,016,852.00
Financial Hardship		
Total Project Cost	$	**2,542,130.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 1,075,573.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 449,705.00	$ 449,705.00
District Share					
Cash Contribution			717,049.00	299,803.00	
Total			$ **1,792,622.00**	$ **749,508.00**	$ **449,705.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $449,032 for the Accessibility/Fire Code grant has been added. Addtionally, Staff is requesting an increase of $673 to the Prevailing Wage Monitoring grant. This project shall maintain the SAB approval date of September 19, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-15-011
County: Los Angeles
School District: Los Angeles Unified
School Name: Bethune (Mary McLeod) Junior High
High School Attendance Area: Fremont

PROJECT DATA

Type of Project:		Middle School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:	93		**7-8:**	41
	9-12:			**9-12:**	
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		26.5
Alternative Education School:		No	**Existing Acres:**		15.3

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	354,237.00
Modernization Grant - Over 50 Yrs		216,890.00
Fire Detection Alarm		15,410.00
Small Size Project		22,845.00
Urban/Security/Impacted Site		93,645.00
Accessibility/Fire Code Req.		293,514.00
Total State Share (60%)		996,541.00
District Share (40%)		664,361.00
Total Project Cost	$	**1,660,902.00**

PROJECT FINANCING

State Share		
This Project	$	996,541.00
District Share		
Cash Contribution		664,361.00
Financial Hardship		
Total Project Cost	$	**1,660,902.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 763,925.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 232,616.00	$ 232,616.00
District Share					
Cash Contribution			509,283.00	155,078.00	
Total			$ **1,273,208.00**	$ **387,694.00**	$ **232,616.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an approval to increase the Accessibility/Fire Code grant amount approved at the May 22, 2013 SAB meeting from $60,898 to $293,514. This project shall maintain the SAB approval date of September 19, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-24-008
County: Los Angeles
School District: Los Angeles Unified
School Name: Webster (Daniel) Junior High
High School Attendance Area: Venice

PROJECT DATA

Type of Project: Middle School
Application Filing Basis: Site Specific

Pupils Assigned Over 50 Years:

K-6:	
7-8:	234
9-12:	
Non-Severe:	
Severe:	

Financial Hardship Requested: No
Recommended Acres: 24.9
Alternative Education School: No
Existing Acres: 24.5

ADJUSTED GRANT DATA

Modernization Grant - Over 50 Yrs	$	1,237,860.00
Fire Detection Alarm		26,910.00
Accessibility/Fire Code Req.		512,554.00
Total State Share (60%)		1,777,324.00
District Share (40%)		1,184,883.00
Total Project Cost	$	**2,962,207.00**

PROJECT FINANCING

State Share		
This Project	$	1,777,324.00
District Share		
Cash Contribution		1,184,883.00
Financial Hardship		
Total Project Cost	$	**2,962,207.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 1,264,770.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 512,554.00	$ 512,554.00
District Share					
Cash Contribution			843,180.00	341,703.00	
Total			$ **2,107,950.00**	$ **854,257.00**	$ **512,554.00**

Funding Source: Proposition 1D Bonds/2006-Nov.
Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the December 12, 2012 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $512,554 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of July 25, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-47-009
County: Los Angeles
School District: Los Angeles Unified
School Name: Palisades Charter High
High School Attendance Area: Palisades

PROJECT DATA

Type of Project:		High School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:			**7-8:**	
	9-12:	9		**9-12:**	213
	Non-Severe:	2		**Non-Severe:**	55
	Severe:			**Severe:**	2
Financial Hardship Requested:		No	**Recommended Acres:**		62.5
Alternative Education School:		No	**Existing Acres:**		29.7

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	60,213.00
Modernization Grant - Over 50 Yrs		2,093,091.00
Fire Detection Alarm		38,486.00
Accessibility/Fire Code Req.		611,269.00
Urban/Security/Impacted Site		412,627.00
Two Stop Elevators		96,160.00
Total State Share (60%)		3,311,846.00
District Share (40%)		2,207,897.00
Total Project Cost	$	**5,519,743.00**

PROJECT FINANCING

State Share		
This Project	$	3,311,846.00
District Share		
Cash Contribution		2,207,897.00
Financial Hardship		
Total Project Cost	$	**5,519,743.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 2,700,577.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 611,269.00	$ 611,269.00
District Share					
Cash Contribution			1,800,385.00	407,512.00	
Total			$ **4,500,962.00**	$ **1,018,781.00**	$ **611,269.00**

Funding Source: Proposition 1D Bonds/2006-Nov.
Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the December 12, 2012 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $611,269 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of July 25, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-47-010
County: Los Angeles
School District: Los Angeles Unified
School Name: Canyon Elementary
High School Attendance Area: Palisades

PROJECT DATA

Type of Project:		Elementary School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**	6	**Pupils Assigned Over 50 Yrs:**	**K-6:**	110
	7-8:			**7-8:**	
	9-12:			**9-12:**	
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		7.3
Alternative Education School:		No	**Existing Acres:**		3.4

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	21,600.00
Modernization Grant - Over 50 Yrs		550,000.00
Fire Detection Alarm		13,340.00
Accessibility/Fire Code Req.		119,408.00
Small Size Project		22,864.00
Urban/Security/Impacted Site		115,696.00
Total State Share (60%)		842,908.00
District Share (40%)		561,939.00
Total Project Cost	$	**1,404,847.00**

PROJECT FINANCING

State Share		
This Project	$	842,908.00
District Share		
Cash Contribution		561,939.00
Financial Hardship		
Total Project Cost	$	**1,404,847.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 723,500.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 119,408.00	$ 119,408.00
District Share					
Cash Contribution			482,333.00	79,606.00	
Total			$ **1,205,833.00**	$ **199,014.00**	$ **119,408.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $119,408 for the Accessibility/Fire Code grant has been added to the project. This project shall maintain the SAB approval date of August 22, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-61-008
County: Los Angeles
School District: Los Angeles Unified
School Name: Westchester Senior High
High School Attendance Area: Westchester

PROJECT DATA

Type of Project:		High School	**Application Filing Basis:**		Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		**Pupils Assigned Over 50 Yrs:**	**K-6:**	
	7-8:			**7-8:**	
	9-12:			**9-12:**	153
	Non-Severe:			**Non-Severe:**	
	Severe:			**Severe:**	
Financial Hardship Requested:		No	**Recommended Acres:**		49.1
Alternative Education School:		No	**Existing Acres:**		35.4

ADJUSTED GRANT DATA

Modernization Grant - Over 50 Yrs	$	1,059,525.00
Fire Detection Alarm		17,595.00
Accessibility/Fire Code Req.		405,083.00
Small Size Project		42,381.00
Total State Share (60%)		1,524,584.00
District Share (40%)		1,016,389.00
Total Project Cost	$	**2,540,973.00**

PROJECT FINANCING

State Share		
This Project	$	1,524,584.00
District Share		
Cash Contribution		1,016,389.00
Financial Hardship		
Total Project Cost	$	**2,540,973.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 1,119,501.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 405,083.00	$ 405,083.00
District Share					
Cash Contribution			746,334.00	270,055.00	
Total			$ **1,865,835.00**	$ **675,138.00**	$ **405,083.00**

Funding Source: Proposition 1D Bonds/2006-Nov.
Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $405,083 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of August 22, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 57/64733-74-001
County: Los Angeles
School District: Los Angeles Unified
School Name: Pacific Boulevard Elementary
High School Attendance Area: Special Education

PROJECT DATA

Type of Project: Elementary School
Application Filing Basis: Site Specific

Pupils Assigned Under 50 Yrs:	
K-6:	106
7-8:	
9-12:	
Non-Severe:	
Severe:	

Financial Hardship Requested: No
Recommended Acres: 14.8
Alternative Education School: No
Existing Acres: 7.5

ADJUSTED GRANT DATA

Modernization Grant - Under 50 Yrs	$	381,600.00
Fire Detection Alarm		12,190.00
Accessibility/Fire Code Req.		219,738.00
Small Size Project		15,264.00
Total State Share (60%)		628,792.00
District Share (40%)		419,195.00
Total Project Cost	$	**1,047,987.00**

PROJECT FINANCING

State Share		
This Project	$	628,792.00
District Share		
Cash Contribution		419,195.00
Financial Hardship		
Total Project Cost	$	**1,047,987.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
Modernization/Additional Grant	**057-570**	**1D**	$ 409,054.00		
Modernization/Additional Grant	**957-570**	**1D**		$ 219,738.00	$ 219,738.00
District Share					
Cash Contribution			272,703.00	146,492.00	
Total			$ **681,757.00**	$ **366,230.00**	$ **219,738.00**

Funding Source: Proposition 1D Bonds/2006-Nov.
Errors and Omissions: Staff is requesting an adjustment to the previous approval of this project made at the May 22, 2013 SAB meeting which did not include the Accessibility/Fire Code grant amount. The amount of $219,738 for the Accessibility/Fire Code grant has been added to the project.
This project shall maintain the SAB approval date of September 19, 2012.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List.
This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract awarded on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	58/61259-00-001	**County:**	Alameda
School District:	Oakland Unified	**School Name:**	Montera Middle

PROJECT DATA

Type of Project:	Elementary School	**Application Filing Basis:**	Site Specific
Pupils Assigned Under 50 Yrs:	**K-6:**		
	7-8:		
	9-12:		
	Non-Severe:		
	Severe:		
Financial Hardship Requested:	No	**Recommended Acres:**	15
Alternative Education School:	No	**Existing Acres:**	19

ADJUSTED GRANT DATA

Seismic Rehabilitation	$	406,320.00
Prevailing Wage Monitoring		508.00
Total State Share (50%)		406,828.00
District Share (50%)		406,828.00
Total Project Cost	$	**813,656.00**

PROJECT FINANCING

State Share		
This Project	$	406,828.00
District Share		
Cash Contribution		406,828.00
Financial Hardship		
Total Project Cost	$	**813,656.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Appproval This Action
State Share					
New Construction/Add. Grant	**957-505**	**1D**	$	$ 72,137.00	$ 72,137.00
New Construction/Add. Grant	**057-505**	**1D**	334,691.00	-	-
District Share					
Cash Contribution			334,691.00	72,137.00	-
Total			$ **669,382.00**	$ **144,274.00**	$ **72,137.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Error and Omissions: Staff is requesting an adjustment of $72,137 in eligible project costs which were inadvertently omitted from the January 23, 2013 SAB meeting. This project shall maintain the SAB unfunded approval date of January 23, 2013.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The State portion of any and all project savings realized from the funding of a Seismic Mitigation Program project must be returned to the State.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No:	58/61259-00-002	**County:**	Alameda
School District:	Oakland Unified	**School Name:**	King Estates Junior High

PROJECT DATA

Type of Project:	Middle School	**Application Filing Basis:**	Site Specific
Pupils Assigned Under 50 Yrs: K-6:			
7-8:			
9-12:			
Non-Severe:			
Severe:			
Financial Hardship Requested:	No	**Recommended Acres:**	3.6
Alternative Education School:	No	**Existing Acres:**	12.72

ADJUSTED GRANT DATA

Seismic Rehabilitation	$	2,203,864.00
Prevailing Wage Monitoring		2,755.00
Total State Share (50%)		2,206,619.00
District Share (50%)		2,206,619.00
Total Project Cost	$	**4,413,238.00**

PROJECT FINANCING

State Share		
This Project	$	2,206,619.00
District Share		
Cash Contribution		2,206,619.00
Financial Hardship		
Total Project Cost	$	**4,413,238.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
New Construction/Additional Grant	**957-505**	**1D**	$ -	$ 570,178.00	$ 570,178.00
New Construction/Additional Grant	**057-505**	**1D**	1,636,441.00	-	
District Share					
Cash Contribution			1,636,441.00	570,178.00	
Total			$ **3,272,882.00**	$ **1,140,356.00**	$ **570,178.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Error and Omissions: Staff is requesting an adjustment of $570,178 in eligible project costs which were inadvertently omitted from the March 20, 2013 SAB meeting. This project shall maintain the SAB unfunded approval date of March 20, 2013.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The State portion of any and all project savings realized from the funding of a Seismic Mitigation Program project must be returned to the State.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application No: 58/61259-00-003
County: Alameda
School District: Oakland Unified
School Name: Oakland Technical High

PROJECT DATA

Type of Project: High School
Application Filing Basis: Site Specific
Pupils Assigned Under 50 Yrs:
K-6:
7-8:
9-12:
Non-Severe:
Severe:
Financial Hardship Requested: No
Recommended Acres: 50
Alternative Education School: No
Existing Acres: 14

ADJUSTED GRANT DATA

Seismic Rehabilitation	$	310,062.00
Prevailing Wage Monitoring		388.00
Total State Share (50%)		310,450.00
District Share (50%)		310,450.00
Total Project Cost	$	**620,900.00**

PROJECT FINANCING

State Share		
This Project	$	310,450.00
District Share		
Cash Contribution		310,450.00
Financial Hardship		
Total Project Cost	$	**620,900.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	Unfunded Approval This Action
State Share					
New Construction/Add. Grant	**957-505**	**1D**	$ -	$ 70,328.00	70,328.00
New Construction/Add. Grant	**057-505**	**1D**	240,122.00	-	$ -
District Share					
Cash Contribution			240,122.00	70,328.00	
Total			$ **480,244.00**	$ **140,656.00**	$ **70,328.00**

Funding Source: Proposition 1D Bonds/2006-Nov.

Error and Omissions: Staff is requesting an adjustment of $70,328 in eligible project costs which were inadvertently omitted from the January 23, 2013 SAB meeting. This project shall maintain the SAB unfunded approval date of January 23, 2013.

Pursuant to the Board's action on March 11, 2009, this application has been approved and placed on the Unfunded List. This approval does not constitute a guarantee or commitment of future State funding.

Assembly Bill 436 (Solorio), Chapter 378, Statutes of 2011, requires school districts to notify the Department of Industrial Relations (DIR) of School Facility Program projects with a public works contract on or after January 1, 2012. Except for projects exempt pursuant to Labor Code Section 1771.3(b)(3), the DIR is required to provide prevailing wage monitoring services for the projects.

The State portion of any and all project savings realized from the funding of a Seismic Mitigation Program project must be returned to the State.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

SCHOOL DISTRICT DATA

Application Number:……..50/66407-00-001
County:……..……Nevada
FinancialHardship……Yes
School District:……Union Hill Elementary
School Name:……Union Hill Elementary
Date of Financial Hardship Status:…….December 31, 2002
Qualifying Financial Hardship Criteria: SFP Regulation 1859.81(c)(4).

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close-out this completed project. This is a Financial Hardship project and has savings in the amount of $32,337 and interest earned of $1,472.90 due after three years. School Facility Program Regulation Section 1859.103 states that "the State's portion of any savings declared by the district or determined by the OPSC by audit must be used to reduce the SFP financial hardship grant of that project … any interest earned on a financial hardship project not expended on eligible project expenditures will be treated as savings and will be used to reduce the SFP financial hardship grant for that project." The District has concurred and has already returned State funds in the amount of $33,809.90.

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 2,917,200	$ (16,169)	$ 2,901,031
SFP Multi Level Construction	205,920	0	205,920
SFP Site Acquisition	117,500	0	117,500
SFP Relocation	4,000	0	4,000
SFP Site Other	25,000	0	25,000
SFP Service Site	146,135	0	146,135
SFP Utilities	41,008	0	41,008
Geographic Index	145,860	0	145,860
SFP Urban Security	233,376	0	233,376
SFP Financial Hardship	3,843,849	(16,168)	3,827,681
SFP Project Assistance	3,915	0	3,915
SFP DTSC Fee	4,500	0	4,500
Total State Apportionment	$ 7,688,263	$ (32,337)	$ 7,655,926
Financing			
State (SFP)	$ 3,844,414	$ (16,169)	$ 3,828,245
Financial Hardship (SFP)	3,843,849	(16,168)	3,827,681
District Contribution	565	0	565
Total Project Costs	$ 7,688,828	$ (32,337)	$ 7,656,491

RECOMMENDATIONS

1. Approve a decrease of $32,337 in the total project cost from $7,688,828 to $7,656,491.
2. Approve a decrease of $16,169 in the State Apportionment [Bonds/2002-Nov.; 047-500] from $3,844,414 to $3,828,245.
3. Approve a decrease of $16,168 in the Financial Hardship Contribution [Bonds/2002-Nov.; 047-500] from $3,843,849 to $3,827,681.
4. Recognize that the District has already returned State funds in the amount of $32,337.
5. Recognize that the District has already returned interest in the amount of $1,472.90.

STATE ALLOCATION BOARD
APPROVAL ❖ ❖ ❖ October 01, 2013

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

SCHOOL FACILITY PROGRAM
SUBSTANTIAL PROGRESS RESCISSION

PURPOSE OF REPORT

To present School Facility Program (SFP) project apportionment for rescission.

DESCRIPTION

The SFP project listed on the Attachment received a separate design apportionment. The County Office of Education (COE) requested to have it's project rescinded and have indicated that it will be unable to move forward with the SFP project listed on the Attachment. The COE requested that the apportionment be rescinded for the design phase.

AUTHORITY

Pursuant to Education Code Section 17076.10(b), sufficient evidence of substantial progress for the separate design and adjusted grant apportionments shall be due 18 months from the date any funds were released to the district. The SFP Regulation Section 1859.105 requires that when an apportionment is reduced to project costs incurred, all State funds not used to finance eligible expenditures are to be returned to the State Allocation Board (Board). The SFP Regulations also stipulate that interest earned on State funds, which is not used to finance eligible expenditures, is due to the Board.

RECOMMENDATIONS

1. Find that the COE is unable to meet the substantial progress requirement and has indicated that it will be unable to move forward with the project listed on the Attachment.
2. Rescind the State apportionment for the project listed on the Attachment.
3. Direct Staff to adjust the COE's baseline eligibility, according to the increases (identified in the "Pupils Returned to the COE's Baseline" column) on the Attachment, once all funds due to the State have been received.

ATTACHMENT
SCHOOL FACILITY PROGRAM
SUBSTANTIAL PROGRESS RESCISSION
State Allocation Board Meeting, October 1, 2013

	District/ County/ Application Number	Pupil Grant Adjustments: Original Pupils Assigned to Apportionment: Type of Pupils	Pupil Grant Adjustments: Original Pupils Assigned to Apportionment: Number of Pupils	Pupil Grant Adjustments: Pupils Returned to the District's Baseline: Number of Pupils	Grant Adjustments: Original Apportionment	Grant Adjustments: Interest	Grant Adjustments: Amount of Eligible Expenditures	Grant Adjustments: Reduction in Apportionment
Design Grant	Shasta County Office of Education Shasta 50/10454-00-006	7-8	82	82	$325,015	$6,640	$0	$331,655
							TOTAL	$331,655

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

CHARTER SCHOOL REQUEST TO HOLD TITLE TO PROJECT FACILITIES

PURPOSE OF REPORT

To present Gateway Community Charters' (Charter School) request to hold title to facilities related to its Charter School Facilities Program (CSFP) project for the Futures High School, Office of Public School Construction (OPSC) application number 54/76505-00-004.

DESCRIPTION

In order for a charter school to hold title to the project facilities, it must submit a written request and the State Allocation Board (Board) must determine that the request contains all the necessary information required by law, including why title is not held by either the school district or a local governmental entity.

AUTHORITY

Education Code (EC) Section 17078.63(a)(3)(A) lists the following as an option an applicant can submit regarding title to the facilities:
"A request that the charter school be authorized to hold fee simple title to the subject property in trust for the benefit of the state public school system, on which a lien shall be recorded in favor of the board for the total amount of funds allocated pursuant to this article, including any loan received in lieu of a local matching share pursuant to Section 17078.57. The charter school shall include with the request a statement outlining the reasons why ownership of the project facilities is not vested with an entity set forth in paragraph (1) or (2) (the school district or local governmental entity). Prior to releasing any project funds, the board shall make findings that the applicant has submitted all of the information required by this paragraph."

EC Section 17078.63(a)(3)(B) provides for the following additional security requirements when a charter school holds title:
"The following shall be recorded in the chain of title for the property:

i. A restrictive covenant specifying that the facility shall be used only for public school purposes as authorized in the California Constitution and statute.
ii. A remainder interest to the school district in which the facility is physically located or, if the school district disclaims the interest to the facility, to the board. The remainder interest shall be triggered when the facility is no longer needed for charter school purposes and shall then be subject to paragraphs (2) to (6), inclusive, of subdivision (b) of section 17078.62 (reverting to a successor charter school, then the local school district or the board in the event the district disclaims interest.)"

School Facility Program Regulation Section 1859.172(a)(3) provides for the following certification requirement:
"A written request that the charter school be authorized to hold fee simple title to the subject property signed by an authorized charter school representative pursuant to all of requirements set forth in the Education Code Section 17078.63(a)(3). The written request must include a statement justifying the reasons why ownership is not vested with an entity described in (a)(1) and why ownership will not be vested with an entity described in (a)(2). The written request must also include the statement: I certify, as the charter school representative, that the information reported in this document is true and correct."

BACKGROUND

Prior to 2010, title to CSFP project facilities was required to be held by the school district in which the project was physically located. The passage of Senate Bill 592 allowed for title to be held by the school district in which the project was located, the Charter School, or a local governmental entity. The Charter School must submit a

(Continued on Page Two)

written request and the Board must determine that the request contains all the necessary information required by law, including why title is not held by either the school district or a local governmental entity.

Additional security provisions required when a charter school holds title include the following:

- A lien on the property on behalf of the Board
- A restrictive covenant requiring that the facilities be used for public school purposes
- A remainder interest reverting to the local school district or the Board in the event the district disclaims the interest

The charter school has not requested advance funding or submitted a conversion application as the title issue must be resolved prior to the receipt of any funds.

STAFF ANALYSIS / STATEMENTS

At the June 2013 Board, the Charter School was approved to relocate the Futures High School project to a charter owned site where the Charter School is constructing a separate new construction project, Higher Learning Academy. Since the Charter School is the owner of the site, and has previous Board approval to hold title to the site and the project facilities for the Academy project, the Charter School is requesting to hold title to the Futures project as well. The Charter School has submitted a written request which includes an outlined history of the project and an explanation that title to this project will not be held by the district because it will be located on a charter owned site. When the Charter School made the previous request to hold title to the site and project facilities for the Futures High School project, the Charter School contacted the Sacramento County Superintendent of Schools to discuss their interest in holding title to the site. No interest was ever expressed, but an official response was never received. The Charter School also contacted the City of Sacramento, which declined to hold title to the property.

The request is attached and appears to contain all of the information required by the EC. Board approval of this request is contingent upon all of the security provisions being applied, as required by the EC. If the charter school does not allow for the recording of the lien, restrictive covenant, or remainder interest, staff will present an item to a future Board meeting recommending revocation of the original finding.

RECOMMENDATIONS

1. Make a finding that the Charter School has met all of the requirements of EC Section 17078.63(a)(3)(A).

2. Direct staff to present an item recommending revocation of this Board finding should the charter school fail to implement all of the security provisions set forth in the EC Section 17078.63(a)(3)(B).

Gateway Community Charters

5712 Dudley Blvd.

McClellan, CA 95652

916-286-5129

916-993-4114 fax

Board of Trustees

***President**, Lillie Campbell*

***VP**, Bruce Mangerich*

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Superintendent/CEO

Dr. Cindy Petersen

Assistant Superintendent

Michael Gillespie

Chief Business Officer

Aaron Thornsberry

July 16, 2013

Erin Cunneen
Office of Public School Construction
707 3rd Street
West Sacramento, CA 95605

Dear Erin,

The Gateway Community Charters (Gateway) requests your consideration in processing a request to the State Allocation Board to approve our charter to hold fee simple title for our Futures Project (54176505-00-004 and 006). This project was approved as part of Proposition 1D charter funding on May 28, 2008. This request is being made pursuant to California Education Code 17178.63(a)(3)(A) based upon the passage of Senate Bill 592.

For your review we have listed the following reasons for our request:

1. Gateway Community Charters on June 26, 2013 received State Allocation Board approval to transfer The Futures Proposition ID Project from a Twin Rivers Unified School site located at 3701 Stephen Drive in North Highlands to a site owned by Gateway on Rio Linda Blvd.
2. The Rio Linda school site's 19.2 acres was purchased with proposition ID funds and will be occupied by Gateway's Higher Learning Academy.
3. The State Allocation Board approved a request by Gateway Community Charters to hold title to this site in October 2011.
4. The California Department of Education has issued a contingent approval for this site and has provided a letter that the site is acceptable for The Futures project.
5. Gateway Community Charters is currently completing the CDE final site approval requirements, CDE, including CEQA and traffic studies which will include the Futures Project additional 250 students.
6. During the Higher Learning Academy title request, Gateway contacted the Sacramento County Superintendent of Schools concerning their interest in holding title to our project. A phone conversation was held on July 7, 2011 and the attached follow up email was sent. No response has been received. In addition, Gateway contacted the City of Sacramento concerning their interest in holding title to the school site. Emails were sent and a meeting was held on August 23, 2011 with the Assistant City Manager, the Sacramento Housing and Redevelopment Agency and the Facilities and Real Property Management office. After a long discussion, the City of Sacramento declined to hold title to the property. Please see the attached correspondence.
7. Gateway would like to participate in the next round of planning/design funding and needs the current Gateway title to reflect The Futures Project.

Due to the circumstances of and given that Gateway Community Charters is the current owner of the property, the State Allocation Board approved title to this site in 2011 and that the SAB approved transferring the Futures Project to the site, we believe that this title request is justified.

Thank you very much for your help in this matter.

Sincerely,

Cindy Petersen for

Dr. Cindy Petersen
Superintendent/CEO
Gateway Community Charters

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

EXEMPTION FOR INDEPENDENT STUDY FACILITIES

PURPOSE OF REPORT

To present for the school districts (districts) shown on the attachment requests for an exemption from the definition of "School Buildings" for certain facilities used for independent study.

DESCRIPTION

The districts operate independent study programs at facilities that are not located at regular school sites and are requesting an exemption from the definition of "School Buildings," as described in Education Code (EC) Section 17283, for the facility.

Senate Bill 1563, Chapter 1089, Statutes of 1989 authorizes any school district or county office of education to request an exemption from the State Allocation Board (Board) for a building or structure or portion of a building or structure used for independent study from the definition of "School Building." These buildings do not have to meet the Field Act requirements but must comply with local health and safety standards.

The districts have certified that it has satisfied the legal requirements under EC Section 17289 for the exemption.

AUTHORITY

EC Section 17283 states: "School Building" as used in this article means and includes any building used, or designed to be used, for elementary or secondary school purposes and constructed, reconstructed, altered, or added to, by the state or any city or city and county, or by any political subdivision or by any school district of any kind within the state, or by any regional occupational center or program created by or authorized to act by an agreement under joint exercise of power, or by the United States government, or any agency thereof."

EC Section 17289 states "In order to provide alternative, community-based educational opportunities through independent study, any school district or county office of education may request an exemption from the State Allocation Board for a building or structure, or portion of a building or structure, from the definition of "school buildings" within the meaning of Section 17283. The exemptions may be granted for no longer than two years and exemptions are renewable. An exemption may only be granted if the school district or county office of education demonstrates to the satisfaction of the State Allocation Board all of the following:

(a) The building or structure, or portion of building or structure, satisfies all of the following:
(1) It is not located on a regular schoolsite.
(2) It complies with all applicable local building standards and all relevant local health and safety standards in the community in which it is located.
(3) It is used for independent study.
(4) It serves fewer than 25 pupils enrolled in kindergarten or any of the grades 1 to 12, inclusive, at any one time in the building or structure, or in a portion of a building or structure where the remainder of the building or structure is not used for instructional purposes.
(b) The use of the building or structure is critical to providing an effective alternative, community-based program.
(c) The use of other buildings or structures that would meet seismic safety standards for school facilities is not practical."

(Continued on Page Two)

STAFF ANALYSIS/STATEMENTS

The districts have provided certification that they have met the criteria as stated in EC Section 17289. An exemption has been requested for two years.

RECOMMENDATION

Approve the districts requests for exemptions from the definition of "School Buildings" for the sites listed on the Attachment from August 1, 2013 through July 31, 2015.

ATTACHMENT

EXEMPTION FOR INDEPENDENT STUDY FACILITIES

Centinela Valley Union High School District
91/64352-00-000

Site	I.D. No.
15625 Hawthorne Blvd. Units D & E Lawndale, CA 90260	50-64352

Fresno Unified School District
91/62166-00-000

Site	I.D. No.
822 North Abby Fresno, CA 93701	10-62166
850 N. Blackstone Avenue Fresno, CA 93701	10-62166
3058 North Millbrook Avenue Fresno, CA 93726	10-62166

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

WAIVERS OF THE SUBSTANTIAL ENROLLMENT REQUIREMENT

PURPOSE OF REPORT

To present requests to waive the substantial enrollment requirement and increase in district building capacity under the School Facility Program (SFP).

DESCRIPTION

Staff research has identified three school districts, listed on the Attachment that have been reviewed by the State Allocation Board (Board) Waiver and Review Committee (Committee) and found to meet the requirements of the Board to receive a waiver from the adjustment to the existing school building capacity. These requests have been eligible for waiver approval from the Board but have not previously been presented to the Board. The policy basis for each waiver is contained in the "waiver code" on the Attachment. The Committee recommends approval of the waiver requests.

AUTHORITY

Education Code Section 17017.7(c)
(c) "Substantial enrollment," for the purposes of this section, means enrollment of at least 30 percent of district pupils in kindergarten and grades 1 to 6, inclusive, or 40 percent of pupils in kindergarten and grades 1 to 12, inclusive, in the high school attendance area for which the school district is applying for new facilities. The calculation set forth in this subdivision, as to a self-certifying district, shall be made by the district, in accordance with any standards governing that calculation that are adopted by the board. The calculation shall be certified by the district to the board and used by the board for the purposes of this section. The self-certifying district shall maintain documentation of the calculation as may be required by the board, and the calculation shall be subject to subsequent audit as the board may direct. If a self-certifying district is found by the board to have materially misrepresented its pupil enrollment pursuant to this subdivision, the board may impose either or both of the penalties set forth in paragraphs (1) and (2) of subdivision (b) of Section 17041.2, in accordance with that section.

SFP Regulation Section 1859.35. Calculation of Existing School Building Capacity.
The district's existing school building capacity shall be determined by totaling the amount calculated in (a) and (b).
(a) With the exception of classrooms for Special Day Class pupils for which the multiplier is indicated on the Form SAB 50-02, multiply the number of available classrooms in the district, the HSAA or the Super HSAA by the following: 25 for each K-6 classroom and 27 for each 7-12 classroom. Available classrooms shall be determined by the reduction of classrooms identified in Section 1859.32 from the gross classroom inventory prepared pursuant to Section 1859.31 and the inclusion of portable classrooms as provided pursuant to Education Code Section 17071.30 (a) or (b).
(b) Multiply the K-6 pupil capacity of the elementary district, the unified district, the HSAA or the Super HSAA in a unified district as determined by the results of the calculations in (a) at the time of the initial determination of eligibility by six percent. When the elementary or unified district meets the Substantial Enrollment Requirement (SER) **or qualifies for a waiver of the SER authorized by Education Code Sections 17017.6 and 17017.7(c), the amount reported in (b) shall be zero**. For High School Districts, the amount reported in (b) shall be zero.

(Continued on Page Two)

BACKGROUND

The SFP requires that the existing school building capacity of a district be adjusted using the Board's priority one requirements for funding as those requirements existed under the Lease-Purchase Program. The relevant priority one requirement at that time was that a district has thirty-percent of their K-6 enrollment attending schools operating on a year-round calendar or accepts an increase in capacity equal to six percent of the district's K-6 students. Districts that did not meet the Multi-Track Year-Round Education (MTYRE) requirement could request a waiver of the reduction if they could demonstrate that certain financial or educational hardships existed that prevented the district from operating MTYRE programs.

As the district capacity increases, the net eligibility available in the SFP decreases.

STAFF ANALYSIS/STATEMENTS

The Board's Committee is comprised of the Supervising Field Representative of the California Department of Education's School Facilities and Transportation Services division. The Committee has reviewed the districts' requests and recommends the Board approve the requests.

RECOMMENDATION

Approve the requests as shown on the Attachment.

Attachment

WAIVERS OF THE SUBSTANTIAL ENROLLMENT REQUIREMENT

I. Approved Waiver: Insufficient Number of Pupils to Load Four Classrooms

DISTRICT	WAIVER CODE	LETTER DATE
Island Union Elementary	SW	03/01/11

II. Approved Waiver: ADA of 300 or Less

DISTRICT	WAIVER CODE	LETTER DATE
Capay Joint Union Elementary	SW	10/26/10
Ducor Union Elementary	SW	01/20/11

Approval Codes

1 = Insufficient number of pupils to load four classrooms
2 = ADA of 300 or less
3 = Meets YRE percentage requirements 17017.7 (c)
5 = High School District ADA of 1200 or fewer
6 = High School District met SER requirement, 17017.6
8 = Feasibility
9 = Denied
10 = Educational Hardship
11 = Financial Hardship

SW = SER Waiver
RW = Recertification of Waiver
S = SER Requirement
RS = Recertification of SER
SP = SER Partial
FS = Feasibility Study

Facility Hardship / Rehabilitation Program

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

SCHOOL DISTRICT DATA	
School District: …….....LINDSAY UNIFIED	County:…….....TULARE
Application Number:…… 58/71993-00-001	School Name:…….....LINDSAY HIGH SCHOOL
Total District Enrollment:……..4,130	Project Grade Level:……..……..……...9-12
Financial Hardship:……..……..……....……..……NO	

PURPOSE OF REPORT

Type of Request	State Allocation Board conceptual approval for a School Facility Program (SFP) Facility Hardship rehabilitation project.
Estimated Total Project Cost	$ 303,864
Estimated Cost to the State	$ 182,318

DESCRIPTION

Description of Health and Safety Threat	Lindsay Unified is requesting a conceptual approval for the replacement and relocation of the main electrical panel at Lindsay High School due to unacceptable health, safety and welfare risks associated with the deterioration of equipment and electrical elements. The main electrical panel being replaced is physically located on the high school site but the electrical power is fed by companion application, Kennedy Elementary, 58/71993-00-002 which contains the main service switchboard. In addition, the main electrical panel provides electrical power to the Lindsay High School stadium and storm drain pumps. Site investigations were conducted by electrical engineers on January 16, 2013 and March 26, 2013. After conducting the site investigations, it was determined that replacement of the main electrical panel was necessary as soon as possible due to its unsafe operating condition. Fixing the existing panel is not feasible, since the unit is 35 years old and replacement parts are unavailable, as the manufacturer no longer exists. After these two site investigations were completed on June 6, 2013, the City of Lindsay, Department of City Services conducted their own school site inspection and concurred that the main electrical panel continues to create a hazardous situation and must be replaced and relocated.
Scope of Project	The proposed project scope includes the replacement and relocation of the main electrical panel since the unit is over 35 years old, in poor condition and dangerous.
Status of School Site	Construction has not yet begun. The District plans on replacing and relocating the electrical panel as soon as plans are completed with the District's electrical engineer and funding becomes available.

(Continued on Page Two)

QUALIFYING CRITERIA

Government/State Level Concurrence	The City of Lindsay, Department of City Services, has concurred with the industry specialist report that the main electrical panel continues to create a hazardous situation and the report's recommendations for replacement and the relocation of the electrical control panel. Due to the scope of work being non-structural, Division of State Architect approval is not required for this replacement project.
Site Visit Completed by Staff	Staff has accepted reports by the industry specialist and City of Lindsay, Department of City Services approval in lieu of a site visit.
Staff Supports the District's Request	Yes

AUTHORITY

See Attachment A.

RECOMMENDATIONS

1. Approve the District's request for conceptual approval to replace and to relocate the main electrical panel on the Lindsay High School site, pursuant to the SFP Regulation Section 1859.83(e).

2. Provide that the District must file an approved funding application for the facility hardship rehabilitation funding application within 18 months of this approval, pursuant to Regulation Section 1859.82(c).

3. Provide that this conceptual approval does not guarantee a commitment for funding by the Board. Any possible future funding will be subject to all governing laws and regulations, and the availability of funds.

4. Provide that the State portion of any and all savings which may be realized from the funding of this facility hardship project must be returned to the State.

ATTACHMENT A

AUTHORITY

SFP Regulation Section 1859.82 states, "A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils."

SFP Regulation Section 1859.82(c) also states, "A district may request a determination of eligibility for facility hardship funding in advance of project funding."

SFP Regulation Section 1859.82(a)(1)(A) states:

> If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the [Office of Public School Construction] OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility. The cost/benefit analysis may include applicable site development costs as outlined in Section 1859.76. If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for a Modernization Excessive Cost Hardship Grant for rehabilitation costs pursuant to Section 1859.83 (e) or a grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

SFP Regulation Section 1859.83(e) states:

> Excessive Cost for rehabilitation of facilities the Board has determined are a health and safety risk to the pupils pursuant to Section 1859.82(a)(1) and the cost/benefit analysis to mitigate the problem and remain in the facility is less than 50 percent of the Current Replacement Cost of the facility. If the district qualifies, the district is eligible for funding of rehabilitation costs as a modernization project. If the Approved Application is received on or before April 29, 2002, the grant amount provided is 80 percent of the amount of the cost estimate required in Section 1859.82(a)(1) that has been reviewed by the OPSC and approved by the Board. If the Approved Application is received after April 29, 2002, the grant amount provided is 60 percent of the amount of the cost estimate required in Section 1859.82(a) (1) that has been reviewed by the OPSC and approved by the Board. For any project funded in whole or in part from Proposition 47 or Proposition 55 for which the construction contract is awarded prior to January 1, 2012, the district may be eligible for the funding provided to initiate and enforce a LCP as prescribed in Section 1859.78.1(a). For any project for which the construction contract is awarded on or after January 1, 2012, the grant may be adjusted in the manner prescribed in Section 1859.78.1(b) and subject to the limitations established in Section 1859.78.1(c).

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, October 1, 2013

SCHOOL DISTRICT DATA	
School District: …….....LINDSAY UNIFIED	County:…….....TULARE
Application Number:……58/71993-00-002	School Name:…….....KENNEDY ELEMENTARY
Total District Enrollment:……4,130	Project Grade Level:……...…….…….....K-6
Financial Hardship:……..……..……...……..……NO	

PURPOSE OF REPORT

Type of Request	State Allocation Board conceptual approval for a School Facility Program (SFP) Facility Hardship rehabilitation project.
Estimated Total Project Cost	$ 73,520
Estimated Cost to the State	$ 44,112

DESCRIPTION

Description of Health and Safety Threat	Lindsay Unified is requesting a conceptual approval for the replacement of the main service switchboard due to unacceptable health, safety and welfare risk posed by the deterioration of equipment and electrical elements. The main service switchboard provides electrical power to the entire school site, and is connected to the main electrical panel being replaced at the adjacent Lindsay High School site, which has a companion application, 58/71993-00-001. Site investigations were conducted by electrical engineers on January 16, 2013 and March 26, 2013. After conducting the site investigations, it was determined that replacement of the main service switchboard was necessary as soon as possible due to its unsafe operating condition. Fixing the existing unit is not feasible, since the unit is 35 years old and replacement parts are unavailable, as the manufacturer no longer exists. After these two site investigations were completed on June 6, 2013, the City of Lindsay, Department of City Services conducted their own school site inspection and concurred with the engineer's findings that the equipment is unsafe and that the main service switchboard must be replaced to restore safety and reliability.
Scope of Project	The proposed project scope includes the replacement of the main service switchboard since the unit is over 35 years old, and in poor condition and dangerous.
Status of School Site	Construction has not yet begun. The District plans on replacing the main service switchboard as soon as plans are completed with the District's electrical engineer and funding becomes available.

(Continued on Page Two)

QUALIFYING CRITERIA

Government/State Level Concurrence	The City of Lindsay, Department of City Services has concurred with the industry specialist report that that the equipment is unsafe and the report's recommendations for replacing the main service switchboard to restore safety and reliability. Due to the scope of work being non-structural, Division of State Architect approval is not required for this replacement project.
Site Visit Completed by Staff	Staff has accepted reports by the industry specialist and City of Lindsay, Department of City Services approval in lieu of a site visit.
Staff Supports the District's Request	Yes

AUTHORITY

See Attachment A.

RECOMMENDATIONS

1. Approve the District's request for conceptual approval to replace the main service switchboard on the Kennedy Elementary School site, pursuant to the SFP Regulation Section 1859.83(e).

2. Provide that the District must file a complete SFP funding application for the facility hardship replacement finding application within 18 months of this approval, pursuant to Regulation Section 1859.82(c).

3. Provide that this conceptual approval does not guarantee a commitment for funding by the Board. Any possible future funding will be subject to all governing laws and regulations, and the availability of funds.

4. Provide that the State portion of any and all savings which may be realized from the funding of this facility hardship project must be returned to the State.

ATTACHMENT A

AUTHORITY

SFP Regulation Section 1859.82 states, "A district is eligible for facility hardship funding to replace or construct new classrooms and related facilities if the district demonstrates there is an unmet need for pupil housing or the condition of the facilities, or the lack of facilities, is a threat to the health and safety of the pupils."

SFP Regulation Section 1859.82(c) also states, "A district may request a determination of eligibility for facility hardship funding in advance of project funding."

SFP Regulation Section 1859.82(a)(1)(A) states:

> If the request is for replacement facilities, a cost/benefit analysis must be prepared by the district and submitted to the [Office of Public School Construction] OPSC that indicates the total costs to remain in the classroom or related facility and mitigate the problem is at least 50 percent of the Current Replacement Cost of the classroom or related facility. The cost/benefit analysis may include applicable site development costs as outlined in Section 1859.76. If the cost to remain in the classroom or related facility is less than 50 percent of the Current Replacement Cost, the district may qualify for a Modernization Excessive Cost Hardship Grant for rehabilitation costs pursuant to Section 1859.83 (e) or a grant not to exceed 50 percent of the cost estimate that has been reviewed and approved by the OPSC and approved by the board for seismic rehabilitation.

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