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Future School Facility Needs Discussion

Purpose of Report

The purpose of the item is to present historical information on the School Facility Program and local bonds as background for the Subcommittee's discussion of a potential statewide school facilities general obligation bond.

Problem Statement/Area of Concern

Members of the School Facility Program (SFP) Review Subcommittee have expressed a desire to explore the need or demand for a future bond.

Overview

Staff is presenting historical information on the SFP and local school facility bonds approved since 1998 in this item. At this time, Staff does not have current, updated enrollment projections and current pupil capacity for all school districts to make a reliable estimate of future new housing needs. In addition, a reliable estimate of actual statewide modernization needs is difficult to provide when many school sites have not established modernization eligibility. It is also unknown if districts have modernized facilities with local funding. This item provides historical information on program eligibility for funding and apportionments.

Section I: Historical School Facility Bond Use, 1998-2013

- How much funding was approved in each program?
- How long did the bond authority last?

Section II: Eligibility for New Construction and Modernization Funding

- How many districts have established new construction eligibility, and how much is remaining?
- Statewide K-12 Enrollment Projection, 2012-2022
- How many sites have established modernization eligibility, and how much is remaining?

In addition, Attachments A, B, C, D and E are provided for reference:

- Attachment A, *Unfunded List (Lack of Authority) as of October 14, 2013*
- Attachment B, *New Construction Acknowledged Applications Received Past Existing Authority as of October 18, 2013*
- Attachment C, *Modernization Acknowledged Applications Received Past Existing Authority as of October 18, 2013*
- Attachment D, Department of Finance: *California Public K-12 Graded Enrollment and High School Graduate Projections by County - 2012 Series*
- Attachment E, *Approved Local School Facility General Obligation Bonds, 1998-2013*

I. Historical School Facility Bond Use, 1998-2013

Figure 1 below shows the cumulative amount of bond funds approved by the Board by program between 1998 and 2013, and the average annual amount [including apportionments and projects approved for placement on the Unfunded List (Lack of AB 55 Loans)] within this time frame. Some programs were not in existence when the SFP was first established in 1998.

Figure 1 – SFP Approvals 1998-2013¹

Program	Cumulative Approvals (in millions)	Average Annual Board Approvals (in millions)
New Construction ²	\$ 17,634.4	\$ 1,237.5
Modernization ²	11,229.4	788.0
Total	\$ 28,863.8	\$ 2,025.5

Program	Cumulative Approvals (in millions)
Charter School Facilities ³	\$ 801.0
Joint-Use	179.4
Career Technical Education Facilities	495.1
Overcrowding Relief Grant	960.8
Critically Overcrowded Schools ³	2,172.7
Total	\$ 4,608.3

¹ Amounts represent project apportionments, unfunded approvals placed on the Unfunded List (Lack of AB 55 Loans), rescissions, closeout adjustments and administrative costs.

² Amounts shown do not include approvals for Facility Hardship Replacement and Rehabilitation projects or projects placed on the Unfunded List (Lack of Authority). Amounts include site and design approvals.

³ Includes Preliminary Apportionments or Preliminary Charter School Apportionments.

II. Eligibility for New Construction and Modernization Funding

The following section presents a broad overview of the status of new construction and modernization eligibility in the SFP.

New Construction Eligibility

Figures 2A and 2B compare the districts that have and have not established new construction eligibility.

Figure 2A - New Construction Eligibility Established (Districts)

As of 2013, 679 of 1,038 districts, or 65 percent, have established new construction eligibility. 359 of 1,038 districts, or 35 percent, have not established new construction eligibility.

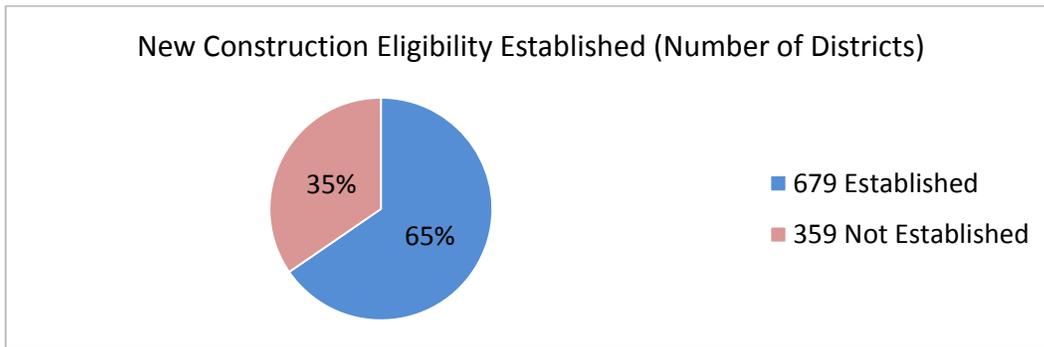
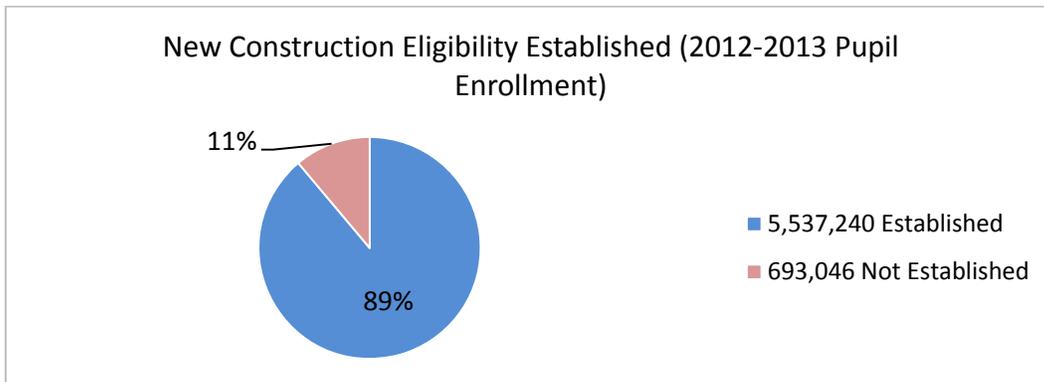


Figure 2B - New Construction Eligibility Established (2012-2013 Pupil Enrollment)

The 679 school districts that have established new construction eligibility as of 2013 have a pupil enrollment of 5,537,240 for 2012-2013, which is 89 percent of the statewide K-12 public school enrollment for 2012-2013. The 359 school districts that have not established new construction eligibility have a pupil enrollment of 693,046 which is 11 percent of the statewide K-12 public school enrollment for 2012-2013.



Figures 3A and 3B – Estimated Remaining New Construction Eligibility

Figure 3A shows the remaining approved new construction eligibility as of October 30, 2013.

Considerations

- The eligibility represented in this chart could be 1 to 15 years out of date, depending on when each district's last update was submitted. An exception is for eligibility for districts with 2,500 pupils or less, as they are allowed to "lock in" eligibility for up to three reporting periods. The eligibility information is not current for two reasons:
 - Pursuant to SFP Regulation Sections 1859.95 and 1859.95.1, Staff has not processed new construction eligibility updates and applications received on or after November 1, 2012.
 - Although eligibility fluctuates each year due to changes in projected enrollment, districts are not required to update their SFP new construction eligibility annually.
- The estimated eligibility below only reflects the facility inventory for school districts that have established eligibility, and as of their last eligibility update. It does not reflect a facility inventory of all school districts.

Figure 3A

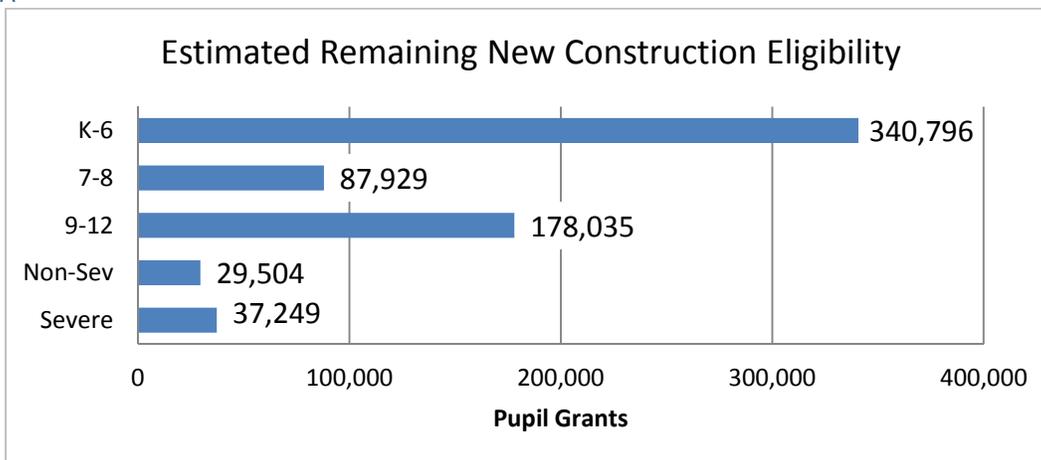


Figure 3B shows when the last new construction eligibility update for enrollment was approved by the Board. Figure 3B only represents the 594 districts with remaining new construction eligibility (out of the 679 districts represented in Figures 2A and 2B). 262 districts, or 44 percent, last updated eligibility for enrollment from 2009 to 2013. 216 districts, or 36 percent, last updated eligibility from 2004 to 2008. 116 districts, or 20 percent, last updated eligibility from 1999 to 2003.

Figure 3B

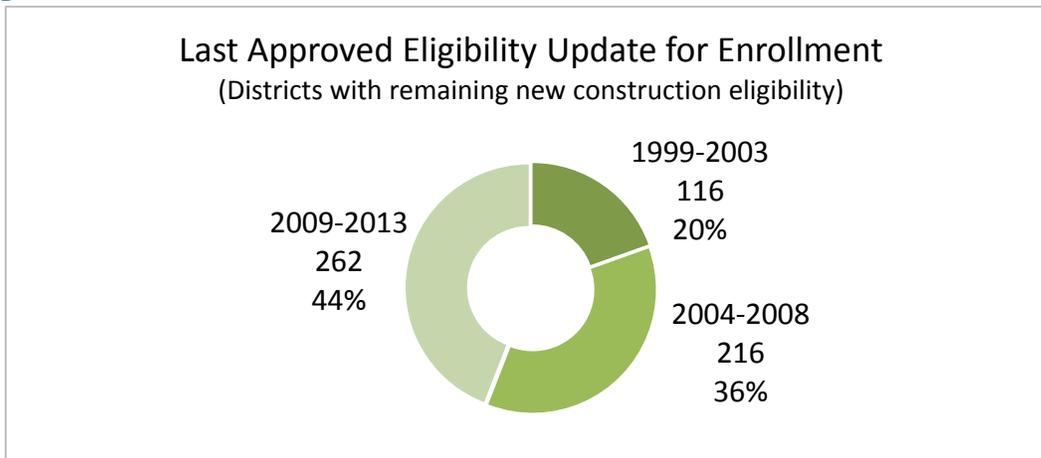


Figure 4 – Remaining New Construction Eligibility – Potential Value

Figure 4 translates the remaining new construction eligibility into potential dollar values. The remaining per-pupil grant eligibility is multiplied by the 2013 per-pupil base grant amount for the corresponding grade category. The potential value of base grants for the remaining new construction eligibility is \$8.1 billion. The estimated potential value of the site acquisition grant grants is \$2.0 billion (based on a historical average of 24.8 percent of the base grant⁴). The estimated potential value of the supplemental grants is \$2.5 billion (based on a historical average of 30.7 percent of the base grant⁴). The total potential value of the remaining new construction eligibility is \$12.6 billion. These potential grant amounts assume that the new construction funding program will continue in its current state. Any changes to the program could alter the potential value of the remaining eligibility.

Considerations

The considerations listed for Figure 3A also apply to Figure 4.

- The eligibility represented in this chart could be 1 to 15 years out of date, depending on when each district's last update was submitted. An exception is for eligibility for districts with 2,500 pupils or less, as they are allowed to "lock in" eligibility for up to three reporting periods. The eligibility information is not current for two reasons:
 - Pursuant to SFP Regulation Sections 1859.95 and 1859.95.1, Staff has not processed new construction eligibility updates and applications received on or after November 1, 2012.
 - Although eligibility fluctuates each year due to changes in projected enrollment, districts are not required to update their SFP new construction eligibility annually.
- The estimated eligibility below only reflects the facility inventory for school districts that have established eligibility, and as of their last eligibility update. It does not reflect a facility inventory of all school districts.
- Therefore, the actual statewide need for new construction funding could be higher or lower than the amounts listed below.

Figure 4

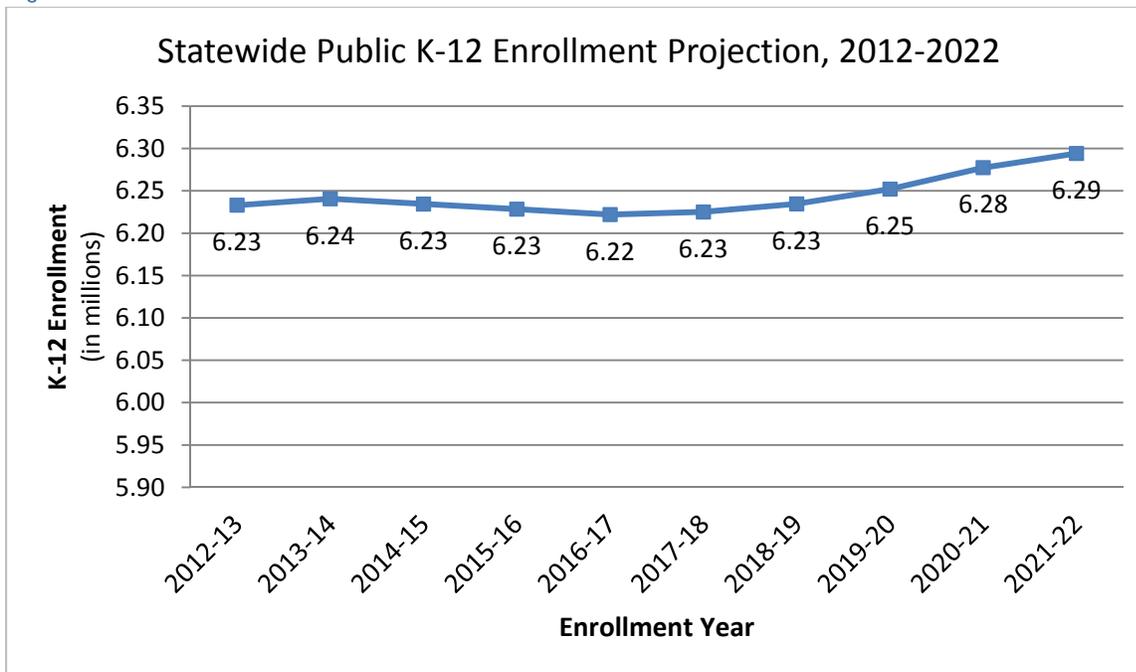
Grade Category	Remaining Per-Pupil Eligibility	Per-Pupil Grant (2013)	Potential Value of New Construction Base Grants	Potential Site Acquisition Grants (24.8% of base grant) ⁴	Potential Supplemental Grants (30.7% of base grant) ⁴	Total Potential Value
in millions						
K-6	340,796	\$ 9,751	\$ 3,323.1	\$ 824.1	\$ 1,020.2	\$ 5,167.4
7-8	87,929	10,312	906.7	224.9	278.4	1,410.0
9-12	178,035	13,119	2,335.6	579.2	717.0	3,631.8
Non-Severe	29,504	18,321	540.5	134.1	165.9	840.5
Severe	37,249	27,396	1,020.5	253.1	313.3	1,586.9
	673,513		\$ 8,126.4	\$ 2,015.4	\$ 2,494.8	\$ 12,636.6

⁴ Source: August 13, 2013 School Facility Program Review Subcommittee Agenda, "Consolidating Supplemental Grants" pg. 27.

Figures 5A and 5B – Statewide K-12 Enrollment Projection, 2013-2022

Figure 5A illustrates the projected statewide K-12 enrollment for 2012-2022, as reported by the Department of Finance in *California Public K-12 Graded Enrollment and High School Graduate Projections by County-2012 Series*.

Figure 5A



Source: Department of Finance in *California Public K-12 Graded Enrollment and High School Graduate Projections by County - 2012 Series*.

Figure 5B lists the statewide projected enrollment by year, the percentage enrollment change between each year and the previous year, and the percentage enrollment change between each year and the 2012-13 projection.

Figure 5B

	Enrollment Year									
	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Projected Enrollment (in millions)	6,232,996	6,240,603	6,234,415	6,228,343	6,221,940	6,225,098	6,234,607	6,252,065	6,277,337	6,294,131
% Enrollment Change Over Prior Year	0.00%	0.12%	-0.10%	-0.10%	-0.10%	0.05%	0.15%	0.28%	0.40%	0.27%
% Enrollment Change Over 2012-13	0.00%	0.12%	0.02%	-0.07%	-0.18%	-0.13%	0.03%	0.31%	0.71%	0.98%

Source: Department of Finance in *California Public K-12 Graded Enrollment and High School Graduate Projections by County - 2012 Series*.

Modernization Eligibility

Figure 6 – Modernization Eligibility Established (School Sites)

Figure 6 compares the number of schools that have and have not established modernization eligibility. As of 2013, 6,312 of 9,895 school sites (64 percent) have established modernization eligibility. 3,583 of 9,895 school sites (36 percent) have not established modernization eligibility. Some school sites may not have modernization established because the facilities have not yet reached modernization age (25 years for permanent and 20 years for portable facilities). The total number of school sites was obtained from the California Department of Education website.

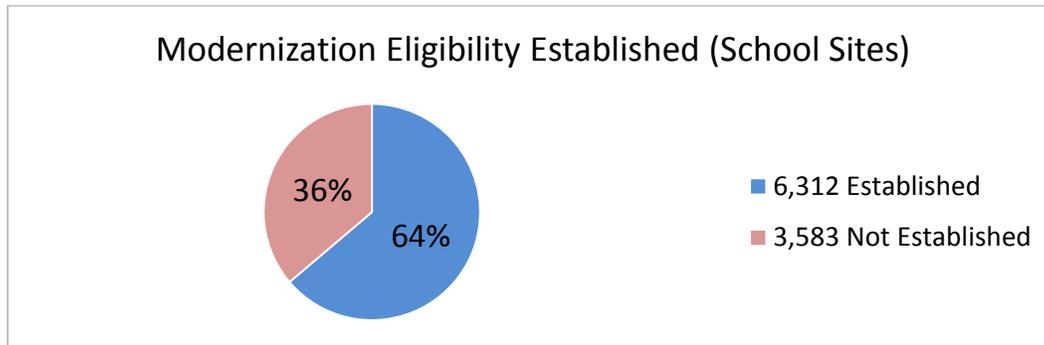


Figure 7 – Remaining Modernization Eligibility

Figure 7 illustrates the remaining approved modernization eligibility by grade category.

Considerations

- These amounts only represent sites that have established eligibility, and reflect eligibility as of the last approved update (which could have been several years in the past).
- Pursuant to SFP Regulation Sections 1859.95 and 1859.95.1, Staff has not processed modernization eligibility updates and applications received on or after November 1, 2012.
- If all districts were required to establish and update modernization eligibility for all school sites, the amounts below would likely be greater. They would include additional buildings that have recently reached modernization age and sites that have not currently established modernization eligibility.

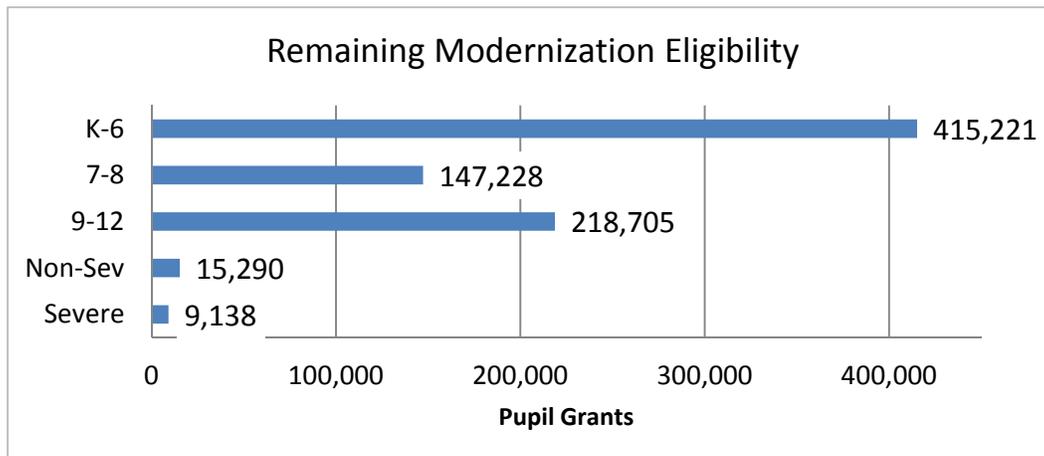


Figure 8 – Remaining Modernization Eligibility – Potential Value

Figure 8 translates the remaining modernization eligibility into potential dollar values. The remaining per-pupil grant eligibility is multiplied by the 2013 per-pupil base grant amount for the corresponding grade category. The potential value of base grants for the remaining modernization eligibility is \$3.5 billion. The estimated potential value of base grants plus supplemental grants for the remaining modernization eligibility is \$4.4 billion (based on total supplemental grants historically averaging 26 percent of the base grant⁵). These potential grant amounts assume that the modernization funding program will continue in its current state. Any changes to the modernization program could alter the potential value of the remaining modernization eligibility.

Considerations

- The remaining modernization eligibility amounts do not represent the potential eligibility for all school sites with facilities of modernization age.
- These amounts only represent schools that have had eligibility established.
- Actual statewide need for modernization funding could be greater or less. Future projects could receive a greater or lesser supplemental grant depending on project-specific characteristics.

Grade Category	Remaining Per-Pupil Eligibility	Per-Pupil Grant (2013)	Potential Value of Modernization Base Grants	Potential Value of Modernization Base Grant + Projected 26% Supplemental Grants ⁵
			in millions	
K-6	415,221	\$ 3,713	\$ 1,541.7	\$ 1,945.4
7-8	147,228	3,928	578.3	729.8
9-12	218,705	5,141	1,124.4	1,418.8
Non-Severe	15,290	7,914	121.0	152.7
Severe	9,138	11,829	108.1	136.4
	805,582		\$ 3,473.5	\$ 4,383.1

⁵ Source: August 13, 2013 School Facility Program Review Subcommittee Agenda, "Consolidating Supplemental Grants" pg. 32.

ATTACHMENT A

New Construction Unfunded Approvals (Lack of Authority) as of
October 14, 2013 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	SAB Approved
BUTTE	CHICO UNIFIED	50/61424-00-002	New Construction	G	8/17/2012	3/20/2013	0.00	0.00	680,725.00	680,725.00	680,725.00	Yes
ORANGE	ANAHEIM CITY	50/66423-00-009	New Construction	G	8/17/2012	3/20/2013	0.00	0.00	5,221,631.00	5,221,631.00	5,902,356.00	Yes
ORANGE	ANAHEIM CITY	50/66423-00-009	New Construction	G	8/17/2012	3/20/2013	0.00	0.00	567,883.00	567,883.00	6,470,239.00	Yes
BUTTE	CHICO UNIFIED	50/61424-00-003	New Construction	G	8/20/2012	3/20/2013	0.00	0.00	7,480,285.00	7,480,285.00	13,950,524.00	Yes
EL DORADO	EL DORADO COUNTY OFFICE OF EDUCATION	50/10090-99-002	New Construction	D	8/21/2012	3/20/2013	462,480.00	0.00	462,480.00	924,960.00	14,875,484.00	Yes
YOLO	WASHINGTON UNIFIED	50/72694-00-011	New Construction	G	8/21/2012	3/20/2013	0.00	0.00	1,241,820.00	1,241,820.00	16,117,304.00	Yes
FRESNO	COALINGA/HURON JOINT UNIFIED	50/62125-00-004	New Construction	G	8/24/2012	3/20/2013	0.00	0.00	2,718,975.00	2,718,975.00	18,836,279.00	Yes
FRESNO	COALINGA/HURON JOINT UNIFIED	50/62125-00-004	New Construction	G	8/24/2012	3/20/2013	0.00	0.00	345,232.00	345,232.00	19,181,511.00	Yes
TULARE	BUENA VISTA ELEMENTARY	50/71829-00-003	New Construction	D	8/24/2012	3/20/2013	229,772.50	0.00	230,529.50	460,302.00	19,641,813.00	Yes
LOS ANGELES	ACTON-AGUA DULCE UNIFIED	50/75309-00-001	New Construction	G	8/29/2012	3/20/2013	0.00	0.00	14,319,518.00	14,319,518.00	33,961,331.00	Yes
SANTA CRUZ	SANTA CRUZ COUNTY OFFICE OF EDUCATION	50/10447-00-002	New Construction	G	8/29/2012	3/20/2013	6,609,447.00	0.00	6,650,754.00	13,260,201.00	47,221,532.00	Yes
SAN BERNARDINO	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	50/10363-03-085	New Construction	D	9/11/2012	3/20/2013	126,527.50	0.00	126,527.50	253,055.00	47,474,587.00	Yes
CONTRA COSTA	PITTSBURG UNIFIED	50/61788-00-010	New Construction	G	9/18/2012	3/20/2013	0.00	0.00	871,536.00	871,536.00	48,346,123.00	Yes
SAN BERNARDINO	SAN BERNARDINO COUNTY OFFICE OF EDUCATION	50/10363-04-037	New Construction	D	9/11/2012	5/22/2013	708,426.00	0.00	708,426.00	1,416,852.00	49,762,975.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-017	New Construction	G	9/21/2012	5/22/2013	0.00	0.00	1,047,271.00	1,047,271.00	50,810,246.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-018	New Construction	G	9/21/2012	5/22/2013	0.00	0.00	930,798.00	930,798.00	51,741,044.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-020	New Construction	G	9/21/2012	5/22/2013	0.00	0.00	1,028,686.00	1,028,686.00	52,769,730.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-021	New Construction	G	9/21/2012	5/22/2013	0.00	0.00	1,023,887.00	1,023,887.00	53,793,617.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-024	New Construction	G	10/9/2012	5/22/2013	0.00	0.00	15,686,463.00	15,686,463.00	69,480,080.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-024	New Construction	G	10/9/2012	5/22/2013	0.00	0.00	576,528.00	576,528.00	70,056,608.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-013	New Construction	G	10/16/2012	5/22/2013	0.00	0.00	3,457,114.00	3,457,114.00	73,513,722.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-015	New Construction	G	10/17/2012	5/22/2013	0.00	0.00	6,709,133.00	6,709,133.00	80,222,855.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-015	New Construction	G	10/17/2012	5/22/2013	0.00	0.00	380,081.00	380,081.00	80,602,936.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-016	New Construction	G	10/18/2012	5/22/2013	0.00	0.00	2,303,604.00	2,303,604.00	82,906,540.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	15,473,999.00	15,473,999.00	98,380,539.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	455,911.00	455,911.00	98,836,450.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-027	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	10,049,179.00	10,049,179.00	108,885,629.00	Yes
KERN	BAKERSFIELD CITY ELEMENTARY	50/63321-00-027	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	445,013.00	445,013.00	109,330,642.00	Yes
RIVERSIDE	VAL VERDE UNIFIED	50/75242-00-026	New Construction	G	10/24/2012	5/22/2013	0.00	0.00	21,621,701.00	21,621,701.00	130,952,343.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-025	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	1,018,437.00	1,018,437.00	131,970,780.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-025	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	17,698.00	17,698.00	131,988,478.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-026	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	546,665.00	546,665.00	132,535,143.00	Yes
FRESNO	FRESNO UNIFIED	50/62166-00-026	New Construction	G	10/25/2012	5/22/2013	0.00	0.00	8,324.00	8,324.00	132,543,467.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-017	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	2,312,050.00	2,312,050.00	134,855,517.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-018	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	6,218,513.00	6,218,513.00	141,074,030.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	50/66597-00-018	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	517,682.00	517,682.00	141,591,712.00	Yes
RIVERSIDE	TEMECULA VALLEY UNIFIED	50/75192-00-039	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	1,563,291.00	1,563,291.00	143,155,003.00	Yes
SONOMA	WINDSOR UNIFIED	50/75358-00-014	New Construction	G	10/26/2012	5/22/2013	0.00	0.00	141,044.00	141,044.00	143,296,047.00	Yes
SAN MATEO	SEQUOIA UNION HIGH	50/69062-01-003	New Construction	G	10/29/2012	5/22/2013	0.00	0.00	1,478,179.00	1,478,179.00	144,774,226.00	Yes
RIVERSIDE	CORONA-NORCO UNIFIED	50/67033-00-036	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	683,175.00	683,175.00	145,457,401.00	Yes
SAN BERNARDINO	VICTOR VALLEY UNION HIGH	50/67934-00-021	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,242,878.00	3,242,878.00	148,700,279.00	Yes
SAN BERNARDINO	VICTOR VALLEY UNION HIGH	50/67934-00-022	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	3,360,869.00	3,360,869.00	152,061,148.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	50/73791-00-014	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	30,518,867.00	30,518,867.00	182,580,015.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	50/69641-00-001	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	4,166,578.00	4,166,578.00	186,746,593.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	50/69641-00-002	New Construction	G	10/30/2012	5/22/2013	0.00	0.00	1,485,437.00	1,485,437.00	188,232,030.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	50/61804-01-001	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	612,224.00	612,224.00	188,844,254.00	Yes
LOS ANGELES	PALOS VERDES PENINSULA UNIFIED	50/64865-00-006	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	999,139.00	999,139.00	189,843,393.00	Yes
ORANGE	TUSTIN UNIFIED	50/73643-00-019	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	5,930,954.00	5,930,954.00	195,774,347.00	Yes
SAN DIEGO	SOLANA BEACH ELEMENTARY	50/68387-00-002	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	12,065,129.00	12,065,129.00	207,839,476.00	Yes
SAN JOAQUIN	LAMMERSVILLE JOINT UNIFIED	50/76760-00-006	New Construction	G	10/31/2012	6/26/2013	0.00	0.00	10,815,703.00	10,815,703.00	218,655,179.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	50/64352-02-001	New Construction	G	10/31/2012	7/10/2013	0.00	0.00	16,505,991.00	16,505,991.00	235,161,170.00	Yes

New Construction (includes High Performance Incentive Grant): \$235,161,170

ATTACHMENT A

Modernization Unfunded Approvals (Lack of Authority) as of
October 14, 2013 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	SAB Approved
FRESNO	FRESNO UNIFIED	57/62166-00-136	Modernization	G	5/4/2012	12/12/2012	0.00	0.00	1,777,695.00	1,777,695.00	1,777,695.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-582	Modernization	G	5/4/2012	12/12/2012	0.00	0.00	815,979.00	815,979.00	2,593,674.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-583	Modernization	G	5/4/2012	12/12/2012	0.00	0.00	1,352,162.00	1,352,162.00	3,945,836.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-584	Modernization	G	5/4/2012	12/12/2012	0.00	0.00	1,412,320.00	1,412,320.00	5,358,156.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-004	Modernization	G	5/4/2012	12/12/2012	1,608,887.00	0.00	2,743,225.00	4,352,112.00	9,710,268.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-005	Modernization	G	5/4/2012	12/12/2012	2,218,940.00	0.00	3,621,473.00	5,840,413.00	15,550,681.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-006	Modernization	G	5/4/2012	12/12/2012	440,457.00	0.00	721,450.00	1,161,907.00	16,712,588.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-007	Modernization	G	5/4/2012	12/12/2012	1,485,993.00	0.00	2,437,541.00	3,923,534.00	20,636,122.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-008	Modernization	G	5/4/2012	12/12/2012	855,749.00	0.00	1,386,442.00	2,242,191.00	22,878,313.00	Yes
TULARE	DINUBA UNIFIED	57/75531-00-009	Modernization	G	5/4/2012	12/12/2012	386,183.00	0.00	620,375.00	1,006,558.00	23,884,871.00	Yes
FRESNO	FIREBAUGH-LAS DELTAS UNIFIED	57/73809-00-004	Modernization	G	5/7/2012	12/12/2012	0.00	0.00	663,563.00	663,563.00	24,548,434.00	Yes
FRESNO	FIREBAUGH-LAS DELTAS UNIFIED	57/73809-00-004	Modernization	G	5/7/2012	12/12/2012	0.00	0.00	262,185.00	262,185.00	24,810,619.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-024	Modernization	G	5/8/2012	12/12/2012	0.00	0.00	598,392.00	598,392.00	25,409,011.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-025	Modernization	G	5/8/2012	12/12/2012	0.00	0.00	126,160.00	126,160.00	25,535,171.00	Yes
ALAMEDA	OAKLAND UNIFIED	57/61259-00-068	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	1,734,121.00	1,734,121.00	27,269,292.00	Yes
ALAMEDA	OAKLAND UNIFIED	57/61259-00-069	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	894,129.00	894,129.00	28,163,421.00	Yes
FRESNO	CLOVIS UNIFIED	57/62117-00-032	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	2,038,131.00	2,038,131.00	30,201,552.00	Yes
FRESNO	CLOVIS UNIFIED	57/62117-00-032	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	304,644.00	304,644.00	30,506,196.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-033	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	8,266,511.00	8,266,511.00	38,772,707.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-033	Modernization	G	5/9/2012	12/12/2012	0.00	0.00	272,324.00	272,324.00	39,045,031.00	Yes
TULARE	OAK VALLEY UNION ELEMENTARY	57/72017-00-002	Modernization	G	5/9/2012	12/12/2012	121,469.00	0.00	182,204.00	303,673.00	39,348,704.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-585	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	7,311,673.00	7,311,673.00	46,660,377.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-010	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	913,941.00	913,941.00	47,574,318.00	Yes
ORANGE	PLACENTIA-YORBA LINDA UNIFIED	57/66647-00-033	Modernization	G	5/10/2012	12/12/2012	0.00	0.00	1,758,421.00	1,758,421.00	49,332,739.00	Yes
ORANGE	SANTA ANA UNIFIED	57/66670-00-052	Modernization	G	5/11/2012	12/12/2012	0.00	0.00	3,220,891.00	3,220,891.00	52,553,630.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-137	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	4,489,222.00	4,489,222.00	57,042,852.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-137	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	400,833.00	400,833.00	57,443,685.00	Yes
KERN	SIERRA SANDS UNIFIED	57/73742-00-008	Modernization	G	5/15/2012	12/12/2012	0.00	0.00	5,042,273.00	5,042,273.00	62,485,958.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-006	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	1,502,290.00	1,502,290.00	63,988,248.00	Yes
ORANGE	ANAHEIM CITY	57/66423-00-030	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	4,998,601.00	4,998,601.00	68,986,849.00	Yes
ORANGE	ANAHEIM CITY	57/66423-00-030	Modernization	G	5/17/2012	12/12/2012	0.00	0.00	458,647.00	458,647.00	69,445,496.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-034	Modernization	G	5/21/2012	12/12/2012	0.00	0.00	700,708.00	700,708.00	70,146,204.00	Yes
SAN DIEGO	SAFTEE ELEMENTARY	57/68361-00-010	Modernization	G	5/25/2012	12/12/2012	0.00	0.00	259,210.00	259,210.00	70,405,414.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-37-006	Modernization	G	5/29/2012	12/12/2012	0.00	0.00	372,000.00	372,000.00	70,777,414.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-003	Modernization	G	5/30/2012	12/12/2012	0.00	0.00	716,504.00	716,504.00	71,493,918.00	Yes
CONTRA COSTA	PITTSBURG UNIFIED	57/61788-00-009	Modernization	G	5/31/2012	12/12/2012	0.00	0.00	3,272,108.00	3,272,108.00	74,766,026.00	Yes
SAN DIEGO	GROSSMONT UNION HIGH	57/68130-00-018	Modernization	G	6/1/2012	12/12/2012	0.00	0.00	1,943,275.00	1,943,275.00	76,709,301.00	Yes
SAN JOAQUIN	STOCKTON UNIFIED	57/68676-00-035	Modernization	G	6/4/2012	12/12/2012	0.00	0.00	136,160.00	136,160.00	76,845,461.00	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	353,464.00	353,464.00	77,198,925.00	Yes
HUMBOLDT	EUREKA CITY UNIFIED	57/75515-00-011	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	11,126.00	11,126.00	77,210,051.00	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	1/23/2013	0.00	0.00	2,236,680.00	2,236,680.00	79,446,731.00	Yes
SAN DIEGO	CARLSBAD UNIFIED	57/73551-00-009	Modernization	G	6/8/2012	3/20/2013	0.00	0.00	70,162.00	70,162.00	79,516,893.00	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	5,732,333.00	5,732,333.00	85,249,226.00	Yes
FRESNO	WASHINGTON UNIFIED	57/76778-00-001	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	173,732.00	173,732.00	85,422,958.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	1/23/2013	0.00	0.00	1,034,935.00	1,034,935.00	86,457,893.00	Yes
MARIN	LARKSPUR ELEMENTARY	57/65367-00-004	Modernization	G	6/12/2012	3/20/2013	0.00	0.00	32,350.00	32,350.00	86,490,243.00	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	1,308,551.00	1,308,551.00	87,798,794.00	Yes
EL DORADO	LAKE TAHOE UNIFIED	57/61903-00-007	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	40,994.00	40,994.00	87,839,788.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	134,702.00	134,702.00	87,974,490.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-003	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	4,209.00	4,209.00	87,978,699.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	597,142.00	597,142.00	88,575,841.00	Yes
MENDOCINO	ANDERSON VALLEY UNIFIED	57/65540-00-004	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	18,743.00	18,743.00	88,594,584.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	1/23/2013	0.00	0.00	835,551.00	835,551.00	89,430,135.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-009	Modernization	G	6/14/2012	3/20/2013	0.00	0.00	26,228.00	26,228.00	89,456,363.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	1/23/2013	0.00	0.00	650,564.00	650,564.00	90,106,927.00	Yes

ATTACHMENT A

Modernization Unfunded Approvals (Lack of Authority) as of
October 14, 2013 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	SAB Approved
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-026	Modernization	G	6/18/2012	3/20/2013	0.00	0.00	20,421.00	20,421.00	90,127,348.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,815,685.00	1,815,685.00	91,943,033.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-586	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	56,820.00	56,820.00	91,999,853.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,407,694.00	1,407,694.00	93,407,547.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-587	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,178.00	44,178.00	93,451,725.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	810,377.00	810,377.00	94,262,102.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-588	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	25,431.00	25,431.00	94,287,533.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	1,413,624.00	1,413,624.00	95,701,157.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-17-012	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	44,273.00	44,273.00	95,745,430.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	4,839,200.00	4,839,200.00	100,584,630.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-32-022	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	151,441.00	151,441.00	100,736,071.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	1/23/2013	0.00	0.00	2,626,001.00	2,626,001.00	103,362,072.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-005	Modernization	G	6/20/2012	3/20/2013	0.00	0.00	82,280.00	82,280.00	103,444,352.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	1/23/2013	0.00	0.00	3,442,280.00	3,442,280.00	106,886,632.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-138	Modernization	G	6/21/2012	3/20/2013	0.00	0.00	108,221.00	108,221.00	106,994,853.00	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	1/23/2013	0.00	0.00	1,796,516.00	1,796,516.00	108,791,369.00	Yes
GLENN	ORLAND JOINT UNIFIED	57/75481-00-005	Modernization	G	6/22/2012	3/20/2013	0.00	0.00	56,569.00	56,569.00	108,847,938.00	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	440,998.00	440,998.00	109,288,936.00	Yes
SACRAMENTO	SAN JUAN UNIFIED	57/67447-00-058	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	13,885.00	13,885.00	109,302,821.00	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	1/23/2013	0.00	0.00	4,111,809.00	4,111,809.00	113,414,630.00	Yes
SANTA CLARA	EAST SIDE UNION HIGH	57/69427-00-033	Modernization	G	6/27/2012	3/20/2013	0.00	0.00	107,194.00	107,194.00	113,521,824.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	1/23/2013	0.00	0.00	2,187,376.00	2,187,376.00	115,709,200.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-011	Modernization	G	6/29/2012	3/20/2013	0.00	0.00	68,744.00	68,744.00	115,777,944.00	Yes
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	1/23/2013	0.00	0.00	1,433,625.00	1,433,625.00	117,211,569.00	Yes
SONOMA	RINCON VALLEY UNION ELEMENTARY	57/70896-00-008	Modernization	G	7/2/2012	3/20/2013	0.00	0.00	45,146.00	45,146.00	117,256,715.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	1/23/2013	0.00	0.00	2,082,124.00	2,082,124.00	119,338,839.00	Yes
FRESNO	CENTRAL UNIFIED	57/73965-00-007	Modernization	G	7/3/2012	3/20/2013	0.00	0.00	65,540.00	65,540.00	119,404,379.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	2,066,177.00	2,066,177.00	121,470,556.00	Yes
SAN DIEGO	CAJON VALLEY UNION ELEMENTARY	57/67991-00-010	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	64,833.00	64,833.00	121,535,389.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	1,358,238.00	1,358,238.00	122,893,627.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	1/23/2013	0.00	0.00	284,028.00	284,028.00	123,177,655.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	35,617.00	35,617.00	123,213,272.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-009	Modernization	G	7/5/2012	3/20/2013	0.00	0.00	1,068.00	1,068.00	123,214,340.00	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	1/23/2013	88,525.00	0.00	132,788.00	221,313.00	123,435,653.00	Yes
BUTTE	MANZANITA ELEMENTARY	57/61499-00-001	Modernization	D	7/10/2012	3/20/2013	2,776.00	0.00	4,163.00	6,939.00	123,442,592.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	987,011.00	987,011.00	124,429,603.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-589	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	30,888.00	30,888.00	124,460,491.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-590	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	2,155,827.00	2,155,827.00	126,616,318.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-590	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	67,543.00	67,543.00	126,683,861.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-592	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	1,594,025.00	1,594,025.00	128,277,886.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-592	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	49,942.00	49,942.00	128,327,828.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-39-007	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	2,139,156.00	2,139,156.00	130,466,984.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-39-007	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	67,028.00	67,028.00	130,534,012.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-61-009	Modernization	G	7/10/2012	1/23/2013	0.00	0.00	4,343,350.00	4,343,350.00	134,877,362.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-61-009	Modernization	G	7/10/2012	3/20/2013	0.00	0.00	136,100.00	136,100.00	135,013,462.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-044	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,067,649.00	1,067,649.00	136,081,111.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-044	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	33,524.00	33,524.00	136,114,635.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-594	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	723,664.00	723,664.00	136,838,299.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-594	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	22,663.00	22,663.00	136,860,962.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-595	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,122,067.00	1,122,067.00	137,983,029.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-595	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	35,056.00	35,056.00	138,018,085.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	1/23/2013	0.00	0.00	1,103,653.00	1,103,653.00	139,121,738.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-16-011	Modernization	G	7/11/2012	3/20/2013	0.00	0.00	34,571.00	34,571.00	139,156,309.00	Yes
SAN DIEGO	SANTEE ELEMENTARY	57/68361-00-012	Modernization	G	7/19/2012	3/20/2013	0.00	0.00	422,704.00	422,704.00	139,579,013.00	Yes
ALAMEDA	OAKLAND UNIFIED	57/61259-00-070	Modernization	G	7/20/2012	3/20/2013	0.00	0.00	261,750.00	261,750.00	139,840,763.00	Yes

ATTACHMENT A

Modernization Unfunded Approvals (Lack of Authority) as of
October 14, 2013 SAB

County	School District	Application Number	Program	Approval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	SAB Approved
ALAMEDA	OAKLAND UNIFIED	57/61259-00-070	Modernization	G	7/20/2012	3/20/2013	0.00	0.00	263,660.00	263,660.00	140,104,423.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-045	Modernization	G	7/23/2012	3/20/2013	0.00	0.00	2,071,663.00	2,071,663.00	142,176,086.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-045	Modernization	G	7/23/2012	3/20/2013	0.00	0.00	331,273.00	331,273.00	142,507,359.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-139	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	1,721,295.00	1,721,295.00	144,228,654.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-139	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	296,356.00	296,356.00	144,525,010.00	Yes
LOS ANGELES	BALDWIN PARK UNIFIED	57/64287-00-016	Modernization	G	7/30/2012	3/20/2013	0.00	0.00	402,829.00	402,829.00	144,927,839.00	Yes
SAN DIEGO	SAN DIEGO UNIFIED	57/68338-00-229	Modernization	G	7/31/2012	3/20/2013	0.00	0.00	2,237,882.00	2,237,882.00	147,165,721.00	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	D	7/31/2012	3/20/2013	140,922.00	0.00	264,551.00	405,473.00	147,571,194.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-005	Modernization	G	8/1/2012	3/20/2013	0.00	0.00	1,452,253.00	1,452,253.00	149,023,447.00	Yes
LOS ANGELES	ALHAMBRA UNIFIED	57/75713-00-027	Modernization	G	8/7/2012	3/20/2013	0.00	0.00	421,128.00	421,128.00	149,444,575.00	Yes
MONTEREY	MONTEREY COUNTY OFFICE OF EDUCATION	57/10272-00-001	Modernization	D	8/8/2012	3/20/2013	0.00	0.00	153,819.00	153,819.00	149,598,394.00	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	3/20/2013	0.00	0.00	2,172,118.00	2,172,118.00	151,770,512.00	Yes
ORANGE	SAVANNA ELEMENTARY	57/66696-00-003	Modernization	G	8/13/2012	8/28/2013	0.00	0.00	697,109.00	697,109.00	152,467,621.00	Yes
NAPA	CALISTOGA JOINT UNIFIED	57/66241-00-003	Modernization	G	8/16/2012	3/20/2013	0.00	0.00	442,693.00	442,693.00	152,910,314.00	Yes
BUTTE	CHICO UNIFIED	57/61424-00-004	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	3,439,355.00	3,439,355.00	156,349,669.00	Yes
CONTRA COSTA	MARTINEZ UNIFIED	57/61739-00-007	Modernization	G	8/17/2012	3/20/2013	0.00	0.00	2,304,026.00	2,304,026.00	158,653,695.00	Yes
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-004	Modernization	G	8/21/2012	3/20/2013	0.00	0.00	3,193,909.00	3,193,909.00	161,847,604.00	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-029	Modernization	G	8/28/2012	3/20/2013	0.00	0.00	2,993,640.00	2,993,640.00	164,841,244.00	Yes
GLENN	LAKE ELEMENTARY	57/62596-00-001	Modernization	G	9/11/2012	3/20/2013	308,808.00	0.00	644,216.00	953,024.00	165,794,268.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-140	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,961,579.00	1,961,579.00	167,755,847.00	Yes
FRESNO	FRESNO UNIFIED	57/62166-00-141	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	5,531,483.00	5,531,483.00	173,287,330.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-597	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	1,032,271.00	1,032,271.00	174,319,601.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-598	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	550,676.00	550,676.00	174,870,277.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-00-599	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	437,796.00	437,796.00	175,308,073.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-38-022	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	4,360,668.00	4,360,668.00	179,668,741.00	Yes
LOS ANGELES	LOS ANGELES UNIFIED	57/64733-41-006	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	658,522.00	658,522.00	180,327,263.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-031	Modernization	G	9/19/2012	3/20/2013	0.00	0.00	786,282.00	786,282.00	181,113,545.00	Yes
ORANGE	BREA-OLINDA UNIFIED	57/66449-00-012	Modernization	G	9/25/2012	5/22/2013	0.00	0.00	1,411,697.00	1,411,697.00	182,525,242.00	Yes
SUTTER	MERIDIAN ELEMENTARY	57/71415-00-001	Modernization	D	10/2/2012	5/22/2013	7,900.00	0.00	44,023.00	51,923.00	182,577,165.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-019	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	586,806.00	586,806.00	183,163,971.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-020	Modernization	G	10/3/2012	5/22/2013	0.00	0.00	911,821.00	911,821.00	184,075,792.00	Yes
TULARE	STRATHMORE UNION ELEMENTARY	57/72157-00-003	Modernization	G	10/3/2012	5/22/2013	1,472,372.00	0.00	2,208,558.00	3,680,930.00	187,756,722.00	Yes
SONOMA	DUNHAM ELEMENTARY	57/70672-00-001	Modernization	G	10/5/2012	5/22/2013	429,203.00	0.00	655,954.00	1,085,157.00	188,841,879.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-047	Modernization	G	10/11/2012	5/22/2013	0.00	0.00	947,392.00	947,392.00	189,789,271.00	Yes
CONTRA COSTA	WEST CONTRA COSTA UNIFIED	57/61796-00-047	Modernization	G	10/11/2012	5/22/2013	0.00	0.00	307,405.00	307,405.00	190,096,676.00	Yes
VENTURA	VENTURA COUNTY OFFICE OF EDUCATION	57/10561-00-004	Modernization	G	10/12/2012	5/22/2013	436,839.00	0.00	655,258.00	1,092,097.00	191,188,773.00	Yes
ORANGE	CYPRESS ELEMENTARY	57/66480-00-004	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	1,955,840.00	1,955,840.00	193,144,613.00	Yes
SANTA BARBARA	SOLVANG ELEMENTARY	57/69336-00-002	Modernization	G	10/16/2012	5/22/2013	0.00	0.00	3,549,252.00	3,549,252.00	196,693,865.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-032	Modernization	G	10/17/2012	5/22/2013	0.00	0.00	641,056.00	641,056.00	197,334,921.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-032	Modernization	G	10/17/2012	5/22/2013	0.00	0.00	264,004.00	264,004.00	197,598,925.00	Yes
MENDOCINO	MENDOCINO COUNTY OFFICE OF EDUCATION	57/10231-00-001	Modernization	G	10/22/2012	5/22/2013	0.00	0.00	184,730.00	184,730.00	197,783,655.00	Yes
MENDOCINO	MENDOCINO COUNTY OFFICE OF EDUCATION	57/10231-00-001	Modernization	G	10/22/2012	5/22/2013	0.00	0.00	256,169.00	256,169.00	198,039,824.00	Yes
VENTURA	SIMI VALLEY UNIFIED	57/72603-00-030	Modernization	G	10/24/2012	5/22/2013	0.00	0.00	1,872,262.00	1,872,262.00	199,912,086.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-033	Modernization	G	10/26/2012	5/22/2013	0.00	0.00	2,012,761.00	2,012,761.00	201,924,847.00	Yes
ORANGE	NEWPORT-MESA UNIFIED	57/66597-00-033	Modernization	G	10/26/2012	5/22/2013	0.00	0.00	364,812.00	364,812.00	202,289,659.00	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-009	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	2,127,431.00	2,127,431.00	204,417,090.00	Yes
LOS ANGELES	CULVER CITY UNIFIED	57/64444-00-010	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	5,053,092.00	5,053,092.00	209,470,182.00	Yes
SAN MATEO	BURLINGAME ELEMENTARY	57/68882-00-008	Modernization	G	10/29/2012	5/22/2013	0.00	0.00	1,548,512.00	1,548,512.00	211,018,694.00	Yes
SAN DIEGO	SAN MARCOS UNIFIED	57/73791-00-005	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	2,986,827.00	2,986,827.00	214,005,521.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-010	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	636,112.00	636,112.00	214,641,633.00	Yes
SAN MATEO	BELMONT-REDWOOD SHORES ELEMENTARY	57/68866-00-010	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	261,559.00	261,559.00	214,903,192.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	57/69641-00-029	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	635,554.00	635,554.00	215,538,746.00	Yes
SANTA CLARA	PALO ALTO UNIFIED	57/69641-00-030	Modernization	G	10/30/2012	5/22/2013	0.00	0.00	720,787.00	720,787.00	216,259,533.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	57/61804-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	505,811.00	505,811.00	216,765,344.00	Yes
CONTRA COSTA	SAN RAMON VALLEY UNIFIED	57/61804-00-022	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	1,588,327.00	1,588,327.00	218,353,671.00	Yes

ATTACHMENT A

Modernization Unfunded Approvals (Lack of Authority) as of
October 14, 2013 SAB

County	School District	Application Number	Program	Ap- proval	Received Date	SAB Unfunded Approval	Financial Hardship Apportionment	Loan	State Share	Total Apportionment	Cumulative Amount	SAB Approved
LOS ANGELES	CENTINELA VALLEY UNION HIGH	57/64352-00-006	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	7,210,103.00	7,210,103.00	225,563,774.00	Yes
LOS ANGELES	PALOS VERDES PENINSULA UNIFIED	57/64865-00-025	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	1,856,645.00	1,856,645.00	227,420,419.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	393,067.00	393,067.00	227,813,486.00	Yes
LOS ANGELES	REDONDO BEACH UNIFIED	57/75341-00-022	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	490,014.00	490,014.00	228,303,500.00	Yes
LOS ANGELES	WHITTIER UNION HIGH	57/65128-00-021	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	3,178,351.00	3,178,351.00	231,481,851.00	Yes
SANTA CLARA	FRANKLIN-MCKINLEY ELEMENTARY	57/69450-00-009	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	511,489.00	511,489.00	231,993,340.00	Yes
SANTA CLARA	GILROY UNIFIED	57/69484-00-008	Modernization	G	10/31/2012	6/26/2013	0.00	0.00	725,354.00	725,354.00	232,718,694.00	Yes

Modernization (includes High Performance Incentive Grant): 232,718,694

ATTACHMENT B
SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of October 18, 2013

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Brittan Elementary	Sutter	Brittan Elementary	02-112298	11/09/12	\$ 2,081,873	\$ 2,081,873
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 667,523	\$ 667,523
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 701,504	\$ 701,504
Fresno County Office of Education	Fresno	Violet Heintz Education Academy	02-112647	11/20/12	\$ 2,439,009	\$ -
Fowler Unified	Fresno	Casa Blanca Continuation	02-112629	11/21/12	\$ 1,738,469	\$ -
Alpaugh Unified	Tulare	Alpaugh Junior-Senior High	02-112420	12/21/12	\$ 2,275,309	\$ 2,275,309
Citrus South Tule Elementary	Tulare	Citrus South Tule Elementary	Site / Design	12/21/12	\$ 128,895	\$ 128,895
Ventura County Office of Education	Ventura	Camarillo (Adolfo) High	03-114516	02/04/13	\$ 5,803,079	\$ 5,803,079
Solano County Office of Education	Solano	T.C. Mc Daniel Elementary	02-110746	02/14/13	\$ 3,284,255	\$ 3,284,255
Westside Union Elementary	Los Angeles	Anaverde Hills School	03-114345	02/20/13	\$ 18,164,691	\$ -
Los Banos Unified	Merced	Mercey Springs Elementary	02-112740	04/17/13	\$ 4,949,986	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln Elementary	Site / Design	04/23/13	\$ 1,952,181	\$ -
Kingsburg Joint Union Elementary	Fresno	Roosevelt Elementary	Site / Design	04/23/13	\$ 976,200	\$ -
Kingsburg Joint Union Elementary	Fresno	Washington Elementary	Site / Design	04/23/13	\$ 976,200	\$ -
Kingsburg Joint Union Elementary	Fresno	Johnson (Rafer) Junior High	Site / Design	04/23/13	\$ 976,200	\$ -
Kingsburg Joint Union Elementary	Fresno	Reagan Elementary	Site / Design	04/23/13	\$ 976,200	\$ -
Val Verde Unified	Riverside	Southeast High	04-112758	05/08/13	\$ 11,585,961	\$ -
Val Verde Unified	Riverside	Southeast High	04-112778	05/08/13	\$ 9,798,631	\$ -
Patterson Joint Unified	Stanislaus	Patterson High	02-111260	05/15/13	\$ 373,498	\$ -
Val Verde Unified	Riverside	Southeast High	04-112759	05/20/13	\$ 922,128	\$ -
Chula Vista Elementary	San Diego	Otay Village #11	04-108815	05/30/13	\$ 11,238,424	\$ -
Kerman Unified	Fresno	Kerman High	02-112979	06/07/13	\$ 249,573	\$ -
Fremont Unified	Alameda	Mission San Jose High	02-111929	07/02/13	\$ 3,907,627	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 524,309	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 457,419	\$ -
Chaffey Joint Union High	San Bernardino	Ontario High	04-112709	07/25/13	\$ 7,525,455	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 4,613,044	\$ -
Corona-Norco Unified	Riverside	Harada Elementary	04-112685	08/12/13	\$ 1,005,784	\$ 1,005,784
Corona-Norco Unified	Riverside	Louis Vandermolen Elementary	04-112684	08/12/13	\$ 818,119	\$ 818,119
Tulare Joint Union High	Tulare	Mission Oak High	02-113020	08/13/13	\$ 2,947,751	\$ -
Corona-Norco Unified	Riverside	Centennial High	04-112837	08/15/13	\$ 338,543	\$ 338,543
Clovis Unified	Fresno	Clovis High	02-112703	08/16/13	\$ 1,259,919	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 7,107,173	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 170,401	\$ 170,401
Fremont Union High	Santa Clara	Cupertino High	01-112950	08/16/13	\$ 1,002,162	\$ -
Fremont Union High	Santa Clara	Cupertino High	01-112582	08/16/13	\$ 551,858	\$ -
Greenfield Union	Kern	Plantation Elementary	03-115092	08/20/13	\$ 273,645	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 675,040	\$ -
Lake Elementary	Glenn	Lake Elementary	02-112723	08/22/13	\$ 2,773,008	\$ 2,773,008
Placentia-Yorba Linda Unified	Orange	Valencia High	04-112735	08/23/13	\$ 450,162	\$ -
Irvine Unified	Orange	Pa 40 Elementary	04-112728	08/28/13	\$ 24,224,567	\$ -
Grossmont Union High	San Diego	Merit Academy	04-112796	08/30/13	\$ 1,677,909	\$ -

ATTACHMENT B
SFP APPLICATIONS

New Construction Acknowledged Applications Received Past Existing Authority as of October 18, 2013

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Windsor Unified	Sonoma	Brooks Elementary	01-112200	09/05/13	\$ 2,663,345	\$ -
San Ramon Valley Unified	Contra Costa	Monte Vista High	03-115152	09/23/13	\$ 3,132,013	\$ -
Solvang Elementary	Santa Barbara	Solvang Elementary	01-112474	09/23/13	\$ 237,510	\$ -
Lagunita Elementary	Monterey	Lagunita Elementary	Site / Design	09/27/13	\$ 510,302	\$ 510,302
Grossmont Union High	San Diego	Helix High	04-111073	10/02/13	\$ 1,309,376	\$ -
Mendota Unified	Fresno	New Elementary	02-112865	10/03/13	\$ 12,116,264	\$ -
					\$	185,091,090

ATTACHMENT C
SFP APPLICATIONS

Modernization Acknowledged Applications Received Past Existing Authority as of October 18, 2013

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Kings River-Hardwick Union Elementary	Kings	Kings River-Hardwick Elementary	Site / Design	11/19/12	\$ 40,500	\$ 27,000
Rockford Elementary	Tulare	Rockford Elementary	Site / Design	11/19/12	\$ 54,815	\$ 36,543
Coalinga/Huron Joint Unified	Fresno	Coalinga High	02-112226	11/29/12	\$ 3,444,966	\$ -
Simi Valley Unified	Ventura	Royal High	03-112631	12/17/12	\$ 2,163,029	\$ 1,442,019
Ventura County Office of Education	Ventura	Dorothy Boswell	03-114402	12/18/12	\$ 651,640	\$ 434,427
Meridian Elementary	Sutter	Meridian Elementary	02-112510	12/19/12	\$ 409,086	\$ 272,724
Antioch Unified	Contra Costa	Antioch Middle	01-112369	12/20/12	\$ 3,195,182	\$ -
Ventura County Office of Education	Ventura	Carl Dwire Special School	03-114395	12/24/12	\$ 962,427	\$ 641,618
Maple Elementary	Kern	Maple Elementary	03-114419	01/07/13	\$ 1,480,346	\$ 986,897
Sunnyside Union Elementary	Tulare	Sunnyside Elementary	02-112632	01/15/13	\$ 403,333	\$ -
Washington Unified	Fresno	Washington High	02-112370	01/28/13	\$ 1,567,059	\$ -
Walnut Valley Unified	Los Angeles	Chaparral Middle	03-114376	01/30/13	\$ 4,564,665	\$ -
Temecula Valley Unified	Riverside	Temecula Valley High	04-108990	01/30/13	\$ 1,557,685	\$ -
Santa Rita Union Elementary	Monterey	La Joya Elementary	Site / Design	01/31/13	\$ 94,125	\$ 62,750
Solano County Office of Education	Solano	T.C. Mc Daniel Elementary	02-110746	02/14/13	\$ 707,890	\$ 471,927
Palm Springs Unified	Riverside	Della S. Lindley Elementary	04-112525	02/14/13	\$ 567,332	\$ -
Oceanside City Unified	San Diego	Burgener (Clair W.) Academy	04-112596	03/01/13	\$ 584,737	\$ -
Mt. Diablo Unified	Contra Costa	Ayers Elementary	01-112194	03/05/13	\$ 723,894	\$ -
Mt. Diablo Unified	Contra Costa	Foothill Middle	01-112193	03/05/13	\$ 555,111	\$ -
Mt. Diablo Unified	Contra Costa	Sequoia Elementary	01-112194	03/05/13	\$ 746,875	\$ -
Mt. Diablo Unified	Contra Costa	Sun Terrace Elementary	01-112194	03/05/13	\$ 490,256	\$ -
Mt. Diablo Unified	Contra Costa	Valley View Middle	01-112193	03/05/13	\$ 972,459	\$ -
Tulare County Office of Education	Tulare	L. B. Hill Learning Center	Site / Design	03/14/13	\$ 106,461	\$ 70,974
Grossmont Union High	San Diego	West Hills High	04-111765	03/14/13	\$ 660,105	\$ -
Los Alamitos Unified	Orange	Oak Middle	04-112514	03/14/13	\$ 310,341	\$ -
McFarland Unified	Kern	McFarland High	02-112205	03/18/13	\$ 590,004	\$ -
Los Alamitos Unified	Orange	Weaver (Jack L.) Elementary	04-112507	03/25/13	\$ 3,745,997	\$ -
Cloverdale Unified	Sonoma	Jefferson Elementary	01-112593	03/28/13	\$ 376,760	\$ -
Grossmont Union High	San Diego	Monte Vista High	04-111316	04/06/13	\$ 245,733	\$ -
Clovis Unified	Fresno	Garfield Elementary	02-112675	04/09/13	\$ 969,778	\$ -
Ross Valley	Marin	White Hill Middle	01-112556	04/09/13	\$ 444,499	\$ -
El Dorado Union High	El Dorado	Independence Continuation	02-110797	04/12/13	\$ 186,210	\$ -
El Dorado Union High		El Dorado High	02-111680	04/12/13	\$ 1,973,873	\$ -
Kingsburg Joint Union Elementary	Fresno	Lincoln Elementary	Site / Design	04/12/13	\$ 125,314	\$ 83,543
Kingsburg Joint Union Elementary	Fresno	Roosevelt Elementary	Site / Design	04/12/13	\$ 167,085	\$ 111,390
Kingsburg Joint Union Elementary	Fresno	Washington Elementary	Site / Design	04/12/13	\$ 83,543	\$ 55,695
Kingsburg Joint Union Elementary	Fresno	Johnson (Rafer) Junior High	Site / Design	04/12/13	\$ 103,110	\$ 68,740
Ventura County Office of Education	Ventura	Douglas Penfield School	03-114409	04/17/13	\$ 924,019	\$ 616,013
Sylvan Union Elementary	Stanislaus	Sherwood Elementary	02-112465	04/30/13	\$ 2,359,622	\$ -
Atascadero Unified	San Luis Obispo	Monterey Road Elementary	01-112285	05/02/13	\$ 3,020,507	\$ -
Rim Of The World Unified	San Bernardino	Rim Of The World Senior High	04-112366	05/07/13	\$ 4,504,760	\$ -
Wright Elementary		Wright Charter	01-113098	05/07/13	\$ 1,780,502	\$ -

ATTACHMENT C
SFP APPLICATIONS

Modernization Acknowledged Applications Received Past Existing Authority as of October 18, 2013

District	County	Site Name	DSA Number	50-04 Date Received	Estimated State Grant (a)	Estimated Financial Hardship (b)
Placentia-Yorba Linda Unified	Orange	Valencia High	04-112534	05/14/13	\$ 451,098	\$ -
Desert Sands Unified	Riverside	Palm Desert Middle	04-110948	05/17/13	\$ 560,445	\$ -
Washington Unified	Yolo	Golden State Junior High	02-112282	05/20/13	\$ 915,815	\$ -
Cypress Elementary	Orange	Arnold (A. E.) Elementary	04-112498	05/24/13	\$ 2,913,063	\$ -
Willits Unified	Mendocino	Willits High	Site / Design	05/28/13	\$ 138,045	\$ 92,030
Simi Valley Unified	Ventura	Mountain View Elementary	03-114662	06/05/13	\$ 2,253,569	\$ -
Lemoore Union Elementary	Kings	Meadow Lane Elementary	02-112823	06/14/13	\$ 716,084	\$ 477,389
Lemoore Union Elementary	Kings	Engvall (P.W.) Elementary	02-112757	06/14/13	\$ 2,425,185	\$ 1,616,790
Santa Barbara Unified	Santa Barbara	Santa Barbara Senior High	03-111463	06/28/13	\$ 644,959	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Nesbit Elementary	01-112331	07/02/13	\$ 931,430	\$ -
Santa Barbara Unified	Santa Barbara	Adelante Charter	03-114479	07/02/13	\$ 688,344	\$ -
Santa Barbara Unified	Santa Barbara	San Marcos Senior High	03-114628	07/08/13	\$ 257,124	\$ -
Westminster Elementary	Orange	Warner Middle	04-112452	07/11/13	\$ 399,311	\$ -
Westminster Elementary	Orange	Johnson Middle	04-112453	07/11/13	\$ 227,174	\$ -
Desert Sands Unified	Riverside	Indio High	04-111505	07/11/13	\$ 14,402,924	\$ -
East Side Union High	Santa Clara	Hill (Andrew P.) High	01-113055	07/11/13	\$ 532,380	\$ -
Martinez Unified	Contra Costa	Alhambra Senior High	01-112896	07/18/13	\$ 305,200	\$ -
Palm Springs Unified	Riverside	Agua Caliente Elementary	04-112540	07/29/13	\$ 1,005,409	\$ -
Long Beach Unified	Los Angeles	Roosevelt Elementary	03-114696	07/30/13	\$ 2,866,436	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Cipriani Elementary	01-112836	08/06/13	\$ 1,077,756	\$ -
West Park Elementary	Fresno	West Park Elementary	Site / Design	08/07/13	\$ 287,722	\$ 191,815
Colton Joint Unified	San Bernardino	Lincoln (Abraham) Elementary	04-107529	08/07/13	\$ 2,957,111	\$ -
Colton Joint Unified	San Bernardino	Lewis (Mary B.) Elementary	04-107529	08/07/13	\$ 3,054,464	\$ -
Colton Joint Unified	San Bernardino	Grant (Ulysses) Elementary	04-107529	08/07/13	\$ 2,991,371	\$ -
Colton Joint Unified	San Bernardino	Crestmore Elementary	04-107529	08/07/13	\$ 3,108,401	\$ -
Sylvan Union Elementary	Stanislaus	Woodrow Elementary	02-112595	08/07/13	\$ 2,587,645	\$ -
Clovis Unified	Fresno	Fort Washington Elementary	02-112635	08/15/13	\$ 574,604	\$ -
Clovis Unified	Fresno	Clovis West High	02-112732	08/16/13	\$ 1,808,354	\$ -
Mission Union Elementary	Monterey	Mission Elementary	Site / Design	08/16/13	\$ 35,346	\$ 23,564
Guerneville Elementary	Sonoma	Guerneville Elementary	01-112997	08/16/13	\$ 1,220,850	\$ -
Larkspur Elementary	Marin	San Clemente Elementary	01-112991	08/20/13	\$ 2,674,612	\$ -
Belmont-Redwood Shores Elementary	San Mateo	Central Elementary	01-112837	08/20/13	\$ 956,386	\$ -
Clovis Unified	Fresno	Jefferson Elementary	02-112684	09/09/13	\$ 1,669,420	\$ -
Tustin Unified	Orange	Currie (A. G.) Middle	04-111592	09/10/13	\$ 2,783,554	\$ -
Santa Barbara Unified	Santa Barbara	Dos Pueblos Senior High	03-113913	09/17/13	\$ 430,424	\$ -
Placentia-Yorba Linda Unified	Orange	Travis Ranch	04-112827	09/25/13	\$ 1,593,332	\$ -
Lagunita Elementary	Monterey	Lagunita Elementary	Site / Design	09/27/13	\$ 38,585	\$ 25,723
Clovis Unified	Fresno	Clovis High	02-112703	10/01/13	\$ 3,145,046	\$ -
Santa Barbara Unified	Santa Barbara	Harding Elementary	03-114358	10/07/13	\$ 527,615	\$ -
Plaza Elementary	Glenn	Plaza Elementary	Site / Design	10/18/13	\$ 71,603	\$ 47,736
					\$	122,701,133

ATTACHMENT D

PROJECTED CALIFORNIA PUBLIC K-12 GRADED ENROLLMENT BY COUNTY BY SCHOOL YEAR

	Actual	Projected	Pupil Change	% Change										
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23		
RIVERSIDE	424,966	429,507	433,845	439,006	445,401	454,194	464,013	474,531	485,839	498,475	510,991	510,991	86,025	20.24%
SAN BERNARDINO	414,200	420,606	424,932	427,599	430,729	432,488	434,612	437,716	441,666	445,969	449,529	449,529	35,329	8.53%
KERN	175,317	178,843	182,285	185,246	187,829	190,123	192,812	195,313	197,880	200,575	202,840	202,840	27,523	15.70%
FRESNO	194,347	196,013	197,447	198,810	201,043	202,242	203,345	205,037	206,608	208,336	209,713	209,713	15,366	7.91%
SACRAMENTO	236,783	236,076	236,751	237,777	239,244	241,588	243,667	245,450	247,583	249,668	251,602	251,602	14,819	6.26%
SAN DIEGO	497,987	500,566	501,924	501,927	503,525	503,821	504,575	505,675	507,550	509,671	510,999	510,999	13,012	2.61%
TULARE*	98,649	100,325	101,963	103,292	104,424	105,335	106,366	107,349	108,234	109,245	110,116	110,116	11,467	11.62%
SAN JOAQUIN	137,057	138,476	139,002	139,488	139,911	139,898	140,634	141,466	142,774	144,248	146,196	146,196	9,139	6.67%
SAN FRANCISCO	57,105	57,742	58,230	58,863	59,680	60,765	61,699	62,673	63,729	64,770	65,527	65,527	8,422	14.75%
PLACER	68,751	69,680	70,560	71,118	71,912	72,748	73,423	74,322	75,260	76,280	77,120	77,120	8,369	12.17%
SAN MATEO	93,614	94,985	96,103	96,926	97,820	98,824	99,628	100,256	101,055	101,689	101,957	101,957	8,343	8.91%
SANTA CLARA	269,605	273,609	276,645	278,285	278,620	278,889	279,341	278,971	278,910	278,561	277,581	277,581	7,976	2.96%
SUTTER	21,110	21,924	22,612	23,050	23,432	23,824	24,182	24,577	24,884	25,219	25,442	25,442	4,332	20.52%
STANISLAUS	104,925	106,296	107,048	107,086	107,434	107,675	107,850	108,193	108,585	108,946	109,062	109,062	4,137	3.94%
MONTEREY	72,666	73,621	74,383	74,936	75,220	75,626	75,862	76,141	76,195	76,195	76,218	76,218	3,456	4.76%
SANTA CRUZ	39,234	39,991	40,651	41,022	41,301	41,602	41,903	42,169	42,390	42,524	42,503	42,503	3,269	8.33%
IMPERIAL	36,400	36,856	37,243	37,614	37,834	38,082	38,308	38,590	38,890	39,228	39,507	39,507	3,107	8.54%
MADERA	30,310	30,769	31,157	31,398	31,670	31,892	32,103	32,385	32,626	32,890	33,233	33,233	2,923	9.64%
SANTA BARBARA	66,330	66,567	67,069	67,353	67,522	67,525	67,682	67,803	68,163	68,535	68,776	68,776	2,446	3.69%
SAN LUIS OBISPO	34,495	34,757	34,959	35,156	35,452	35,662	35,930	36,128	36,379	36,694	36,838	36,838	2,343	6.79%
PLUMAS*	215	2,117	2,071	2,006	1,993	1,984	1,964	1,959	1,961	1,961	1,961	1,961	1,752	814.88%
KINGS	28,942	29,240	29,456	29,644	29,655	29,725	29,777	29,929	30,118	30,380	30,619	30,619	1,677	5.79%
MERCED	56,114	56,537	56,798	57,032	57,128	57,304	57,453	57,485	57,506	57,506	57,604	57,604	1,490	2.66%
MARIN	31,044	31,657	32,083	32,246	32,409	32,494	32,562	32,600	32,698	32,626	32,388	32,388	1,344	4.33%
YUBA	13,838	13,864	13,887	13,923	13,960	14,081	14,195	14,357	14,548	14,671	14,816	14,816	978	7.07%
TEHAMA	10,694	10,828	10,881	10,945	10,999	11,061	11,149	11,240	11,421	11,541	11,616	11,616	922	8.62%
SHASTA	27,175	27,291	27,383	27,280	27,463	27,397	27,398	27,573	27,625	27,717	27,885	27,885	710	2.61%
YOLO	29,404	29,422	29,507	29,592	29,615	29,631	29,718	29,751	29,869	30,015	30,106	30,106	702	2.39%
BUTTE	31,209	31,212	31,163	31,064	31,189	31,201	31,303	31,463	31,572	31,765	31,832	31,832	623	2.00%
SISKIYOU	5,903	6,025	6,102	6,134	6,178	6,215	6,235	6,261	6,321	6,402	6,435	6,435	532	9.01%
TRINITY	1,658	1,669	1,693	1,683	1,717	1,754	1,811	1,861	1,903	1,954	1,971	1,971	313	18.88%
NAPA	20,588	20,767	20,825	20,905	20,850	20,752	20,732	20,774	20,817	20,872	20,884	20,884	296	1.44%
MODOC	1,561	1,547	1,547	1,545	1,642	1,651	1,684	1,723	1,760	1,786	1,815	1,815	254	16.27%
DEL NORTE	4,254	4,227	4,209	4,205	4,272	4,289	4,324	4,325	4,367	4,417	4,480	4,480	226	5.31%
HUMBOLDT	17,830	17,806	17,860	17,864	17,905	17,775	17,729	17,818	17,807	17,903	17,945	17,945	115	0.64%
MONO	1,848	1,820	1,867	1,888	1,879	1,876	1,874	1,937	1,890	1,891	1,945	1,945	97	5.25%
SIERRA	415	427	407	392	399	396	402	397	417	420	429	429	14	3.37%
LAKE	9,223	9,145	9,054	9,048	9,036	9,038	9,052	9,062	9,126	9,174	9,190	9,190	-33	-0.36%
ALPINE	97	101	104	97	87	84	77	75	69	64	58	58	-39	-40.21%
MENDOCINO	13,049	13,069	13,128	13,156	13,129	13,107	13,097	13,047	13,053	13,028	13,005	13,005	-44	-0.34%
MARIPOSA	1,990	1,957	1,930	1,908	1,905	1,870	1,870	1,885	1,885	1,914	1,944	1,944	-46	-2.31%
LASSEN	4,802	4,607	4,599	4,594	4,565	4,528	4,534	4,581	4,611	4,670	4,740	4,740	-62	-1.29%
EL DORADO	29,688	29,750	29,879	29,872	29,822	29,793	29,764	29,867	29,855	29,726	29,601	29,601	-87	-0.29%
CALAVERAS	6,032	6,100	6,072	6,020	5,997	5,935	5,891	5,868	5,860	5,880	5,921	5,921	-111	-1.84%
AMADOR	4,244	4,223	4,183	4,148	4,123	4,106	4,114	4,101	4,140	4,133	4,122	4,122	-122	-2.87%
TUOLUMNE	6,570	6,511	6,506	6,448	6,491	6,445	6,438	6,425	6,427	6,462	6,433	6,433	-137	-2.09%
INYO	4,294	4,392	4,340	4,129	3,912	3,884	3,899	3,935	3,950	4,125	4,152	4,152	-142	-3.31%
COLUSA*	4,377	4,450	4,427	4,437	4,415	4,308	4,267	4,239	4,218	4,194	4,204	4,204	-173	-3.95%
GLENN	5,589	5,542	5,545	5,500	5,482	5,425	5,406	5,403	5,380	5,388	5,400	5,400	-189	-3.38%
SONOMA	70,380	70,366	70,334	70,250	69,938	69,573	69,493	69,500	69,585	69,591	69,531	69,531	-849	-1.21%
SEAN BENITO*	10,996	11,190	11,082	10,899	10,725	10,569	10,397	10,254	10,061	9,945	9,803	9,803	-1,193	-10.85%
NEVADA	12,840	12,723	12,521	12,294	12,223	11,946	11,631	11,582	11,426	11,413	11,352	11,352	-1,488	-11.59%
ALAMEDA	216,950	217,389	217,577	217,795	217,620	217,287	217,139	216,676	216,547	216,174	215,268	215,268	-1,682	-0.78%
CONTRA COSTA	169,206	169,877	170,267	170,065	170,082	169,508	169,136	168,715	168,303	167,871	167,302	167,302	-1,904	-1.13%
VENTURA	141,611	141,801	141,577	141,050	140,981	140,155	139,721	139,246	139,118	139,035	138,581	138,581	-3,030	-2.14%
SOLANO	64,073	63,445	62,639	61,879	61,042	60,382	59,780	59,257	58,792	58,390	57,995	57,995	-6,078	-9.49%
ORANGE	501,708	500,699	498,901	495,755	490,819	486,832	482,572	478,193	474,715	471,712	467,579	467,579	-34,129	-6.80%
LOS ANGELES*	1,572,802	1,561,994	1,543,490	1,520,771	1,496,693	1,474,776	1,458,575	1,446,498	1,437,144	1,432,825	1,427,559	1,427,559	-145,243	-9.23%
CALIFORNIA	6,207,064	6,232,996	6,240,603	6,234,415	6,228,343	6,221,940	6,225,098	6,234,607	6,252,065	6,277,337	6,294,131	6,294,131	87,067	1.40%

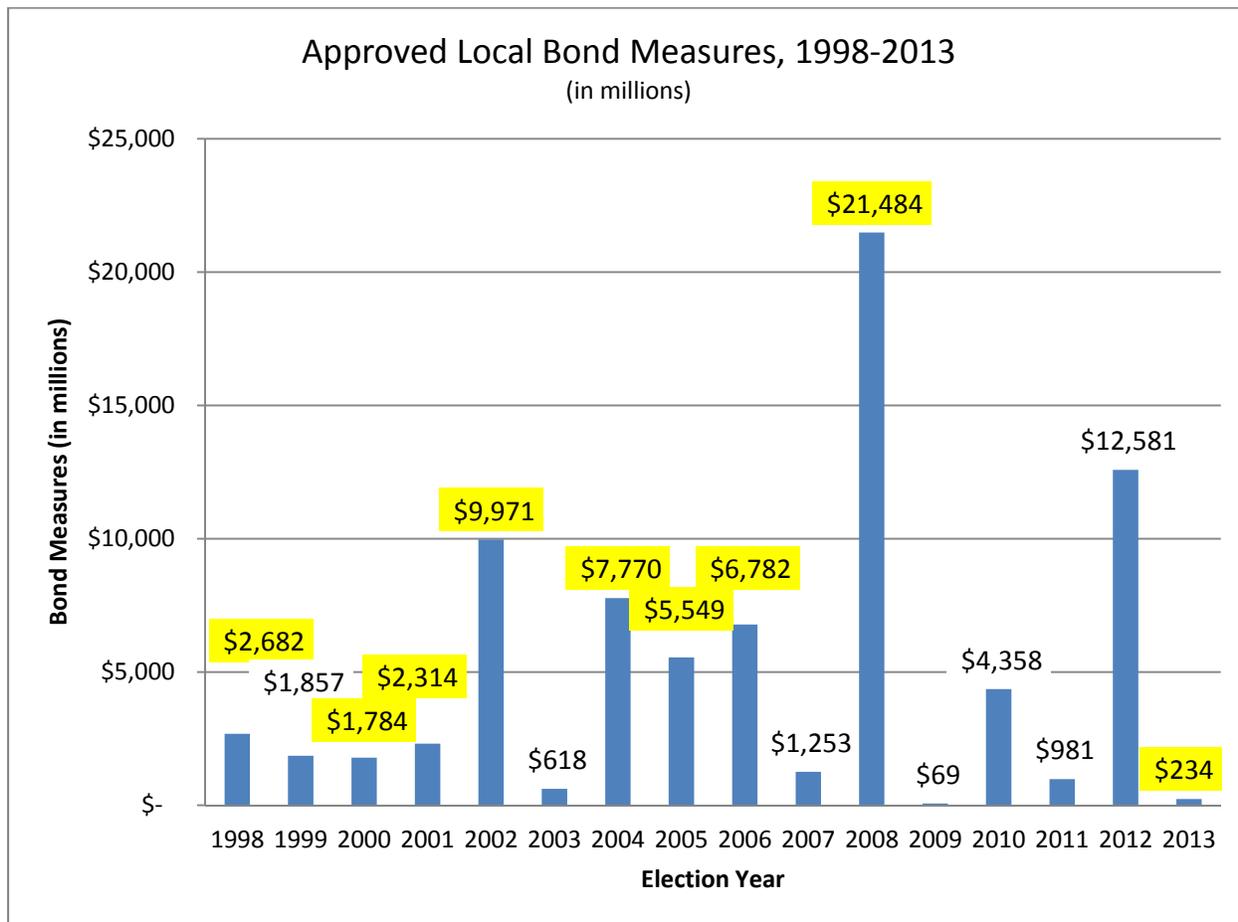
California Department of Finance
 Demographic Research Unit
 November 2012
 Excludes CEA and special schools.
 Excludes ungraded enrollment
 * incomplete data for 2011-12 school year

Source: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2012 Series
http://www.dof.ca.gov/research/demographic/reports/projections/k-12/documents/2012Series_K-12_Reports_Internet.xls

ATTACHMENT E

Approved Local School Facility General Obligation Bonds, 1998-2013

The figure below shows the value of school districts' local general obligation bond measures that were approved from 1998 to 2013. This chart does not show the value of bonds that were actually issued or sold. In this period, the value of the 829 approved local measures totaled \$80.3 billion.



Data compiled from: State Treasurer's Office, Secretary of State <http://www.sos.ca.gov/elections/county-city-school-district-election-results/>, Ballotpedia.org <http://ballotpedia.org>, and Smart Voter <http://www.smartvoter.org>

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California’s School Facilities Funding Need Summary

This document summarizes the background presentation prepared by the Assistant Executive Officer: **“CA School Facilities funding Need: Modeling the need for New Construction and Modernization funding in California’s schools.”** The presentation is provided as an attachment and gives background and examples of methodology, sample calculations, and summary worksheets. The identified Potential State Funding Need using the Remaining Eligibility on file with the Office of Public School Construction is consistent with OPSC’s findings, while using a different calculation method. In addition, the considerations regarding accuracy of this approach—overstating New Construction need and understating Modernization need—are shared by both studies. The Projected Increased Student Enrollment approach, using two different methods provides another opportunity to assess New Construction need in the state over the next decade. Considerations regarding this approach are summarized in the background presentation—this approach does not include any consideration of existing available capacity in growth counties, conversely it does not consider growth in student enrollment in declining enrollment counties.

New Construction Need

1. Remaining Eligibility			
a. Average State Apportionment Method		Total Potential State Funding Need:	\$12.6 billion
2. Projected Student Enrollment—Alternative Approaches			
a. New Schools Required Method		Total Potential State Funding Need:	\$ 6.6 billion
b. Average State Apportionment Method		Total Potential State Funding Need:	\$ 5.9 billion
3. Current Unfunded List & Acknowledged List			
a. New Construction Pipeline Need		Total Need True Unfunded List:	\$235 million
		Total Need Acknowledged List:	\$185 million

Modernization Need

1. Remaining Eligibility			
a. Average State Apportionment Method		Total Potential State Funding Need:	\$ 4.7 billion
2. Current Unfunded List & Acknowledged List			
a. Modernization Pipeline Need		Total Need True Unfunded List:	\$232 million
		Total Need Acknowledged List:	\$123 million

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CA School Facilities Funding Need

Modeling the need for New Construction & Modernization funding in California's schools

William Savidge,

Assistant Executive Officer State Allocation Board

November 12, 2013

Outline

- ▣ Background
- ▣ Understanding facilities needs in California
- ▣ New Construction need using Remaining Eligibility
- ▣ New Construction need using Enrollment Projections
 - ▣ New Schools Required approach
 - ▣ Average State Apportionment approach
- ▣ Modernization need using Remaining Eligibility
- ▣ Analysis of the outcomes

Background

- ▣ Assessments of school facilities needs vary widely
 - ▣ Limited data available—or reported at the state level
 - ▣ Even nationally, clear data is hard to find
 - ▣ Cost models from assumed school areas
- ▣ Recent estimates of California K-12 facilities need
 - ▣ Center for Cities and Schools Report 2012
 - ▣ CA Dept. of Education commissioned

Capital Outlay Category	Estimated Gross Square Feet	Estimated Cost per Square Foot	Enrollment	Factors affecting Scope	Total Estimated Cost Over Decade	
Existing Facilities	The most recent assessment of statewide K-12 deferred maintenance in California comes from: Crampton, F. and Thompson, D. 2008. <i>Building minds, minding buildings: School infrastructure funding need: A state-by-state assessment and an analysis of recent court cases.</i> American Federation of Teachers: Washington, DC.			Current building assessments; historic levels of capital renewals spending	\$25 billion	
	Deferred maintenance					
	Capital renewals	471 million	\$350	N/A	Replacement value; Years for depreciation	\$50 billion
Educational enhancements	141 million (30% of total)	\$100	N/A	Condition and design of current inventory	\$14 billion	
New Facilities	Enrollment growth/crowding	24 million new square feet (70 gross square feet per student)	\$350	343,000 new students	Enrollment projections; levels of crowding/portables	\$10 billion
	Building replacements	47 million (10% of total)	\$350	N/A	Condition and design of current inventory	\$17 billion
TOTAL					\$116 billion	

From: "CA's K-12 Infrastructure Investments: Leveraging the state's role for Quality Facilities in Sustainable Communities" Vincent, Center for Cities and Schools, UC Berkeley

Background

- ▣ Assessments of school facilities need
 - ▣ Recent estimate national K-12 facilities need
 - ▣ US Green Building Council
 - ▣ “2013 State of Our Schools” report

“The report, featuring a foreword by former President Bill Clinton, states that schools are currently facing a **\$271 billion deferred maintenance bill just to bring the buildings up to working order** – approximately \$5,450 per student.

The last comprehensive report on America's school facilities was conducted by the Government Accountability Office (GAO) in 1995 and indicated that 15,000 U.S. schools were circulating air that at the time was deemed unfit to breathe. The USGBC report calls on the GAO to conduct an updated survey on the condition of America's schools in order to paint a more complete picture of the scale and scope of today's needs. The USGBC report also estimates **that the cost to both bring schools into good repair and address modernization needs is \$542 billion over the next 10 years for Pre-K-12 school buildings.**”

Understanding facilities needs in CA

- School Facilities Program (SFP) funding is exhausted
 - Limited remaining funds to apportion—only special programs
- Time for consideration of need for new funding
- Focus on New Construction and Modernization need
- Several possible methodologies
 - Each with its own strengths and weaknesses
- Highlights need for better school facilities data, inventory
 - Ability to track need for new or modernized facilities

New Construction need using remaining eligibility

Methodology

- Use Office of Public School Construction (OPSC) “Remaining Baseline Eligibility” report
 - Indicates number of eligible, “un-housed” pupils in the district
 - Reported by grade level and for special education students
 - K-6, 7-8. 9-12, Non-Severe, Severe
 - Most recent report includes all updates through Oct. 2013
- Multiply eligibility by “Average per pupil Apportionment”
 - Use 2012 New Construction Unfunded Approvals
 - Base grants plus proportionate share of Supplemental grants
 - Adjust to 2013 with CCI for current dollars

New Construction need using remaining eligibility

Remaining New Construction Eligibility

▣ K-6:	342,213
▣ 7-8:	88,443
▣ 9-12:	179,063
▣ Special Ed. Non-Severe:	29,675
▣ Special Ed. Severe:	37,491

New Construction need using remaining eligibility

Average Per Pupil Grant Amounts

	K-6	7-8	9-12	Non-Severe	Severe
2012 Base grant:	\$9,455	\$9,999	\$12,721	\$17,765	\$26,564

- Supplemental grants are project-specific
 - May include: Fire Detection Systems, Sprinklers, Labor Compliance, Prevailing Wage Monitoring, Multi-level, Project Assistance, Small Project Size, High Performance Incentive Grant, Site Acquisition, Off-Site, General Site, Utilities, Service Site, Geographic Index
 - A pro-rata share calculation is required for each project to determine total per pupil grant
 - Then all projects can be included in an average grant calculation

New Construction need using remaining eligibility

Supplemental grants pro-rata share calculation example

Total Supplemental Grants	Total State Share (Match SAB Funding Shell)	Prorata share Supplemental Grants Non-Severe	Prorata share Supplemental Grants Severe	Ave. State Apportionment per Non-Severe Pupil	Ave. State Apportionment per Severe Pupil	Prorata share Supplemental Grants K-6	Ave. State Apportionment per reg. ed. K-6 pupil
Fire Det, Sprinkler, LCP, SDC Toilet, SCD Therapy, Site Acq, Service Site, Off-Site, Utilities \$2,692,554	\$11,033,879	6.42% \$172,855	4.07% \$109,697	\$20,445	\$28,925	89.51% \$2,410,002	\$12,436

- ▣ District project funded for: 725 k-6, 52 Non-Severe, 33 Severe pupil grants in this example
- ▣ Pro-rata share of Supplemental grants is calculated
 - ▣ Added to Base grant gives “Ave. State Apportionment”

New Construction need using remaining eligibility

Average Per Pupil Apportionment

- ▣ Sample includes 33 New Construction Projects
- ▣ All New Construction Unfunded Approvals
 - ▣ 2012 State Allocation Board
- ▣ K-6: \$15,127
- ▣ 7-8: \$14,070
- ▣ 9-12: \$20,743
- ▣ Non-Severe: \$28,794
- ▣ Severe: \$34,303

New Construction need using remaining eligibility

NEW CONSTRUCTION NEED IN CALIFORNIA: BASED ON UPDATED SFP ELIGIBILITY, AVERAGE PER PUPIL GRANT			
Uses OPSC Worksheet: "New Construction Remaining Eligibility" October 3, 2013			
CATEGORY	REMAINING ELIGIBILITY	AVE. PER PUPIL GRANT	NEW CONSTRUCTION STATE SHARE
K-6 REG. ED.	342,213	\$15,127	\$5,176,608,804
7-8 REG. ED.	88,443	\$14,070	\$1,244,401,029
9-12 REG. ED	179,063	\$20,743	\$3,714,357,014
NON-SEVERE	29,675	\$28,794	\$854,472,162
SEVERE	37,491	\$34,303	\$1,286,071,287
STATE SHARE OF REMAINING SFP NEW CONSTRUCTION ELIGIBILITY			\$12,275,910,296

Escalated to 2013 per SAB CCI increase @ 3.13% Total = \$12,660,146,289

New Construction need using enrollment projections

- Use CA Dept. of Finance projections in Nov. 2012 report:
California Public K–12 Graded Enrollment and High School Graduate Projections by County — 2012 Series
 - DOF Demographic Research Unit
 - Enrollment projections 2012-2021
 - Uses “Grade-progression ratio, cohort survival, projection model”
 - Births data from CA Dept. of Public Health
 - Student data from CA Dept. Education
- Indicates projected changes in student enrollment over the period

New Construction need using enrollment projections

New Schools Methodology

- ▣ Reduced statewide enrollment growth—but still increases
 - ▣ Declining enrollment in many counties
 - ▣ Masks continued strong growth in other areas
- ▣ Find all counties in state with projected increased enrollment
 - ▣ Using “positive growth” counties find number of students needing to be housed in schools
- ▣ Determine grade-level distribution of increased students
 - ▣ Using CA Dept. Ed. Data
- ▣ Determine median size of schools
 - ▣ Using Project Information Worksheet (“PIW”) data
- ▣ Estimate number of schools needed to house students
 - ▣ Elementary, Middle, High
- ▣ Determine cost of building schools of each type
 - ▣ Using PIW data
 - ▣ Escalate costs over decade using CCI increase to mid-point of period
- ▣ Find estimated New Construction need to house students over next decade

New Construction need using enrollment projections

New Schools Projections 2012-2021					
2021-22 California Public K-12 Graded Enrollment Projection by County Ranked by Numeric Change since 2011-12					
Rank	County	Numeric Change	Rank	County	Numeric Change
1	RIVERSIDE	86,025	19	SANTA BARBARA	2,446
2	SAN BERNARDINO	35,329	20	SAN LUIS OBISPO	2,343
3	KERN	27,523	21	KINGS	1,677
4	FRESNO	15,366	22	MERCED	1,490
5	SACRAMENTO	14,819	23	MARIN	1,344
6	SAN DIEGO	13,012	24	YUBA	978
7	TULARE	11,467	25	TEHAMA	922
8	SAN JOAQUIN	9,139	26	SHASTA	710
9	SAN FRANCISCO	8,422	27	YOLO	702
10	PLACER	8,369	28	BUTTE	623
11	SAN MATEO	8,343	29	SISKIYOU	532
12	SANTA CLARA	7,976	30	TRINITY	313
13	SUTTER	4,332	31	NAPA	296
14	STANISLAUS	4,137	32	MODOC	254
15	MONTEREY	3,456	33	DEL NORTE	226
16	SANTA CRUZ	3,269	34	HUMBOLDT	115
17	IMPERIAL	3,107	35	MONO	97
18	MADERA	2,923	36	SIERRA	14
		267,014			15,082
Total State increase in K-12 students for all counties with projected increase:					282,096
Dept. of Finance Demographic Research Unit 2012 Series Data					

36 CA counties with projected increases in student enrollment

2012-2021

282,096 total increase

New Construction need using enrollment projections

New Schools Projections 2012-2021															
Grade Level Distribution Model using Statewide CDE Enrollment data: Enrollment by Grade for 2012-2013															
K	1	2	3	4	5	6	7	8	Ungr. Elem.	9	10	11	12	Ungr. Sec.	Total Enrollment
488,068	488,010	473,309	468,884	466,740	461,121	461,722	469,550	465,413	1,574	497,871	487,450	482,722	496,500	5,265	6,214,199
7.85%	7.85%	7.62%	7.55%	7.51%	7.42%	7.43%	7.56%	7.49%	0.03%	8.01%	7.84%	7.77%	7.99%	0.08%	
45.80% Elementary School K-5					22.48% Middle School 6-8					31.70% High School 9-12					

- ❑ Grade level distribution from CDE data for state
- ❑ Allows determination of number of schools of each type
- ❑ Needed to house projected increase in enrollment

New Construction need using enrollment projections

- How many students are housed in recently constructed CA schools?
- Use data from the Project Information Worksheet (PIW)
 - Input by districts, collected by OPSC
 - New school construction information from 2008-2013
 - Sample dataset of 20 projects completed of each type

	Elementary	Middle	High
Median Size based on PIW	663	984	1916

Projected Students Elem., Middle, High					Number of Schools to house students			
County	Total	New			County	New		
	Projected	Elementary	New Middle	New High		Elementary	New Middle	New High
Grade Level Dist.	New	School	School	School	County	Schools	Schools	Schools
	Students	Students	Students	Students		Needed	Needed	Needed
		45.80%	22.48%	31.70%	Median Size	663	984	1916
RIVERSIDE	86,025	39,400	19,357	27,269	RIVERSIDE	59	20	14
SAN BERNARDINO	35,329	16,181	8,865	11,199	SAN BERNARDINO	24	9	6
KERN	27,523	12,606	3,637	8,724	KERN	19	4	5
FRESNO	15,366	7,038	3,458	4,871	FRESNO	11	4	3
SACRAMENTO	14,819	6,787	3,334	4,697	SACRAMENTO	10	3	2
SAN DIEGO	13,012	5,960	2,925	4,125	SAN DIEGO	9	3	2
TULARE	11,467	5,252	2,577	3,635	TULARE*	8	3	2
SAN JOAQUIN	9,139	4,186	2,054	2,897	SAN JOAQUIN	6	2	2
SAN FRANCISCO	8,422	3,857	1,893	2,670	SAN FRANCISCO	6	2	1
PLACER	8,369	3,833	1,881	2,653	PLACER	6	2	1
SAN MATEO	8,343	3,821	1,875	2,645	SAN MATEO	6	2	1
SANTA CLARA	7,976	3,653	1,793	2,528	SANTA CLARA	6	2	1
SUTTER	4,332	1,984	974	1,373	SUTTER	3	1	1
STANISLAUS	4,137	1,895	930	1,311	STANISLAUS	3	1	1
MONTEREY	3,456	1,583	777	1,096	MONTEREY	2	1	1
SANTA CRUZ	3,269	1,497	735	1,036	SANTA CRUZ	2	1	1
IMPERIAL	3,107	1,423	698	985	IMPERIAL	2	1	1
MADERA	2,923	1,339	657	927	MADERA	2	1	0
SANTA BARBARA	2,446	1,120	550	775	SANTA BARBARA	2	1	0.40
SAN LUIS OBISPO	2,343	1,073	527	743	SAN LUIS OBISPO	2	1	0.39
KINGS	1,677	768	377	532	KINGS	1	0.38	0.28
MERCED	1,490	682	335	472	MERCED	1	0.34	0.25
MARIN	1,344	616	302	426	MARIN	1	0.31	0.22
YUBA	978	448	220	310	YUBA	1	0.22	0.16
TEHAMA	922	422	207	292	TEHAMA	1	0.21	0.15
SHASTA	710	325	160	225	SHASTA	0.49	0.16	0.12
YOLO	702	322	158	223	YOLO	0.48	0.16	0.12
BUTTE	623	285	140	197	BUTTE	0.43	0.14	0.10
SISKIYOU	532	244	120	169	SISKIYOU	0.37	0.12	0.09
TRINITY	313	143	70	99	TRINITY	0.22	0.07	0.05
NAPA	296	136	67	94	NAPA	0.20	0.07	0.05
MODOC	254	116	57	81	MODOC	0.18	0.06	0.04
DEL NORTE	226	104	51	72	DEL NORTE	0.16	0.05	0.04
HUMBOLDT	115	53	26	36	HUMBOLDT	0.08	0.03	0.02
MONO	97	44	22	31	MONO	0.07	0.02	0.02
SIERRA	14	6	3	4	SIERRA	0.01	0.00	0.00

Calculation of new schools required to meet student enrollment growth 2012-2021. For all CA counties with anticipated enrollment increases.

New Construction need using enrollment projections

- ▣ How much does it cost to build a typical CA school?
- ▣ Use cost data from the (PIW)
 - ▣ Total Facility Cost: Construction Cost + Project Costs + Site Acquisition & Development Costs
 - ▣ Dataset includes 20 projects per grade level
 - ▣ From all areas of the state
 - ▣ Includes some additions to existing sites

DISTRICT	COUNTY	PROJECT	PUPILS	CLASS ROOMS	TOTAL SQ. FT.	SF/STUDENT	SITE ACQUIS. COST	TOTAL CONSTR. COST (Incl. CM Fees)	REMAIN'G HARD COSTS (Incl. Conting.)	SOFT COSTS	FURN. & EQUIP.	TOTAL PROJECT COST	TOTAL FACILITY COST
ELEMENTARY SCHOOL													
Antioch USD	Contra Costa	Prewitt Ranch ES	770	30	41,600	54	\$3,264,706	\$13,518,709	\$0	\$1,221,337	\$827,207	\$17,664,410	\$20,929,116
Dublin USD	Alameda	John Green ES	459	27	52,467	114	\$11,960,750	\$23,291,204	\$0	\$1,086,964	\$992,686	\$25,370,854	\$37,331,604
Banta ESD	San Joaquin	River Islands ES	325	13	31,340	96	\$1,667,556	\$10,965,835	\$3,135,497	\$2,080,704	\$422,121	\$16,604,157	\$18,271,713

Example of PIW data reported by districts. From CA's Bond Accountability Website

New Construction need using enrollment projections

	Elementary	Middle	High	Total Facility Cost includes Direct Construction, Soft Costs, Site Acquisition			
Median Total Facility Cost	\$25,291,213	\$41,341,700	\$83,305,174				
Escalation @ 3.5%/yr to midpoint 15.75% 2012-2021							
				New Schools Needed			
				County	New Elementary Schools Needed	New Middle Schools Needed	New High Schools Needed
				Median Size	663	984	1916
				RIVERSIDE	59	20	14
				SAN BERNARDINO	24	9	6
				KERN	19	4	5
				FRESNO	11	4	3
				SACRAMENTO	10	3	2
County	Elementary	Middle	High	Total Cost	Total Escalated Cost of New Facilities		
RIVERSIDE	\$1,502,971,321	\$813,243,088	\$1,185,604,646	\$3,501,819,055	\$4,053,355,556		
SAN BERNADINO	\$617,244,682	\$372,469,111	\$486,907,603	\$1,476,621,396	\$1,709,189,266		
KERN	\$480,863,466	\$152,794,517	\$379,324,576	\$1,012,982,560	\$1,172,527,313		
FRESNO	\$268,464,485	\$145,263,508	\$211,775,658	\$625,503,651	\$724,020,476		
SACRAMENTO	\$258,907,666	\$140,092,407	\$204,236,853	\$603,236,926	\$698,246,742		

Example of new school costs for 5 highest enrollment growth counties.
 Calculation of “required new schools” x “median facility cost” = “total present cost” x anticipated cost escalation = “Total Escalated Cost of New Facilities”

New Construction need using enrollment projections

Total New Construction Costs for Projected Increased Student Population 2102-2021	\$13,210,861,670
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- ❑ To accommodate projected enrollment in 36 counties showing increases
- ❑ This figure is modeled as the total statewide need for new schools to accommodate growth
 - ❑ Not as the state or local share
- ❑ Assuming 50/50 match state and local
 - ❑ State share with this model is approximately **\$6.6 billion**
 - ❑ Over the decade

New Construction need using enrollment projections

- ❑ Average State Apportionment approach
- ❑ Similar to methodology used with Remaining Baseline Eligibility
- ❑ Take Total Projected Increase in Enrollment
- ❑ Multiply number of unhoused students times Ave. State Apportionment

New Construction need using enrollment projections

Unhoused Students X Ave. Apportionment Method--State Share

Simplified projection of need using unhoused new students times ave. state apportionment (escalated over time)

							Elem	Middle	High	Non-Sev.	Severe		
Ave. State Apportionment all 2012 SAB Projects							\$15,127	\$14,070	\$20,743	\$28,794	\$34,303		
Escalation to Mid-Point of 2012-2021 @ 3.5%/yr.: 15.75% Escalated per pupil grant:							\$17,510	\$16,286	\$24,010	\$33,329	\$39,706		
Projected Students Elem., Middle, High, Non-Severe, Severe													
County	Total Projected New Students	New Elemen. School Students	New Middle School Students	New High School Students	Non-Severe Students	Severe Students	Unhoused Elem. Students X Ave. Escalated Apportionment	Unhoused MS Students X Ave. Escalated Apportionment	Unhoused HS Students X Ave. Escalated Apportionment	Unhoused NS Students X Ave. Escalated Apportionment	Unhoused Severe Students X Ave. Escalated Apportionment	County Totals State Share to House Projected Increased Enrollment 2012-2021	
Grade Level Dist.		41.46%	19.97%	28.50%	7.77%	2.31%							
RIVERSIDE	86,025	35,663	17,180	24,515	6,683	1,983	\$624,444,121	\$279,796,644	\$588,612,279	\$222,751,117	\$78,736,873	\$1,794,341,034	
SAN BERNARDIN	35,329	14,646	7,056	10,068	2,745	814	\$256,448,548	\$114,907,709	\$241,733,022	\$91,480,084	\$32,335,891	\$736,905,253	
KERN	27,523	11,410	5,497	7,843	2,138	634	\$199,785,824	\$89,518,664	\$188,321,718	\$71,267,411	\$25,191,223	\$574,084,839	
FRESNO	15,366	6,370	3,069	4,379	1,194	354	\$111,539,766	\$49,977,974	\$105,139,393	\$39,788,360	\$14,064,177	\$320,509,670	
SACRAMENTO	14,819	6,143	2,960	4,223	1,151	342	\$107,569,165	\$48,198,855	\$101,396,633	\$38,371,971	\$13,563,519	\$309,100,143	
SAN DIEGO	13,012	5,394	2,599	3,708	1,011	300	\$94,452,391	\$42,321,580	\$89,032,525	\$33,692,968	\$11,909,610	\$271,409,073	
TULARE	11,467	4,754	2,290	3,268	891	264	\$83,237,440	\$37,296,462	\$78,461,110	\$29,692,381	\$10,495,504	\$239,182,896	
SAN JOAQUIN	9,139	3,789	1,825	2,604	710	211	\$66,338,795	\$29,724,633	\$62,532,143	\$23,664,312	\$8,364,734	\$190,624,617	
SAN FRANCISCO	8,422	3,491	1,682	2,400	654	194	\$61,134,186	\$27,392,587	\$57,626,186	\$21,807,729	\$7,708,479	\$175,669,168	
PLACER	8,369	3,470	1,671	2,385	650	193	\$60,749,466	\$27,220,205	\$57,263,542	\$21,670,492	\$7,659,970	\$174,563,675	

**Enrollment projections method with Ave. State Apportionment approach
Example of calculation**

New Construction need using enrollment projections

State Share Total to House Projected Increased Enrollment \$5,884,061,940

- ❑ Ave. State Apportionment Method
- ❑ This approach uses the same student enrollments
 - ❑ As previous New Schools Required approach
- ❑ Gives a slightly lower figure for need
- ❑ Cost of New Schools approach includes total local costs
 - ❑ State share may be understated or less than 50%
- ❑ This approach based upon state apportionments only
 - ❑ May more accurately tag state need

Modernization needs in CA

- School Facilities Program (SFP) funding is exhausted
 - Limited remaining funds to apportion—only special programs
- Focus on Modernization need
- Limited data available
 - OPSC Remaining Eligibility is only need information
 - Comparable to New Construction methodology
- No statewide or consistent local assessments of modernization need
- Highlights need for better school facilities data, inventory
 - Ability to track need for new or modernized facilities

Modernization need using remaining eligibility

Remaining Modernization Eligibility

■ K-6:	415,221
■ 7-8:	147,228
■ 9-12:	218,578
■ Special Ed. Non-Severe:	15,295
■ Special Ed. Severe:	9,141

Modernization need using remaining eligibility

Average Per Pupil Grant Amounts

	K-6	7-8	9-12	Non-Severe	Severe
2012 Base grant:	\$3,600	\$3,809	\$4,985	\$7,674	\$11,470
2012 Base grant 50 Yr. Old Bldgs.:	\$5,000	\$5,290	\$6,925	\$10,658	\$15,938

- Supplemental grants are project-specific
 - May include: Fire Alarm Systems, Labor Compliance, Prevailing Wage Monitoring, Project Assistance, Small Project Size, High Performance Incentive Grant, Elevators, Urban Security, Accessibility, Geographic Index
 - A pro-rata share calculation is required for each project to determine total per pupil grant
 - Then all projects can be included in an average apportionment calculation

Modernization need using remaining eligibility

Supplemental grants pro-rata share calculation example

9-12	Non Severe	Severe	Total Pupils	Total Supplemental Grants	Total State Share (Match SAB Funding Shell)	Prorata share Supplemental Grants Non-Severe	Prorata share Supplemental Grants Severe	Ave. State Apportionment per Non-Severe Pupil	Ave. State Apportionment per Severe Pupil	Ave. State Apportionment per reg. ed. pupil
122	4	1	1459	FA, Access, Hi Perf., Elev.		2.54%	0.48%			
\$844,850	\$42,632	\$15,938		\$867,748	\$8,538,835	\$22,006	\$4,163	\$8,591	\$12,703	\$5,747

- ▣ District project funded for: 122 9-12, 4 Non-Severe, 1 Severe pupil grants in this example
- ▣ Pro-rata share of Supplemental grants is calculated
 - ▣ Added to Base grant gives “Ave. State Apportionment”

Modernization need using remaining eligibility

Average Per Pupil Apportionment

- ▣ Sample includes 33 Modernization Projects
- ▣ Modernization Unfunded Approvals
 - ▣ December 2012 State Allocation Board
- ▣ K-6: \$ 4,965
- ▣ 7-8: \$ 5,501
- ▣ 9-12: \$ 6,645
- ▣ Non-Severe: \$ 9,426
- ▣ Severe: \$13,882

Modernization need using remaining eligibility

MODERNIZATION NEED IN CALIFORNIA: BASED ON UPDATED SFP ELIGIBILITY, AVERAGE PER PUPIL GRANT			
Uses OPSC Worksheet: "Modernization Remaining Eligibility" October 3, 2013			
CATEGORY	REMAINING ELIGIBILITY	AVE. PER PUPIL GRANT	MODERNIZATION STATE SHARE
K-6 REG. ED.	415,221	\$4,965	\$2,061,602,278.09
7-8 REG. ED.	147,228	\$5,501	\$809,966,675.37
9-12 REG. ED	218,578	\$6,645	\$1,452,402,006.90
NON-SEVERE	15,295	\$9,426	\$144,176,029.12
SEVERE	9,141	\$13,882	\$126,895,594.05
STATE SHARE OF REMAINING SFP MODERNIZATION ELIGIBILITY			\$4,595,042,584

Escalated to 2013 per SAB CCI increase @ 3.13% Total = \$4,738,867,416

Analysis of outcomes

Remaining Eligibility

- ▣ This method used previously by OPSC to estimate need in state
- ▣ Includes consideration of existing capacity along with anticipated enrollment increases
- ▣ New Construction Eligibility may be over-stated
 - ▣ Coming from period of declining enrollment
 - ▣ Not updated by many districts
- ▣ Ongoing eligibility updates by districts make this data more accurate

Enrollment Projections

- ▣ Doesn't consider existing capacity in growth districts
 - ▣ Which could be used to house some new students
- ▣ Also doesn't consider growth in areas of declining enrollment counties
 - ▣ Differential patterns of growth and decline
- ▣ Could also understate need as this approach assumes growth districts have enough current capacity to house existing students

Summary

New Construction Need

- ▣ State share assuming current match ratio (50/50)
- ▣ Remaining Eligibility—Ave. State Apportionment:
\$12.6 billion
- ▣ Projected Enrollment—New Schools Required:
\$ 6.6 billion
- ▣ Projected Enrollment—Ave. State Apportionment:
\$ 5.9 billion

Modernization Need

- ▣ State share assuming current match ratio (60/40)
- ▣ Remaining Eligibility—Ave. State Apportionment:

\$4.7 billion

Additional Need Consideration:
What's in the "pipeline" of projects or applications at OPSC beyond bond authority? About **\$775 million** in New Constr. & Mod. projects.