

PURCHASING AUTHORITY IS GRANTED FOR PROCUREMENT ACTIVITIES CONDUCTED BY:

Agency/Department:	Direct Report to the Governor / State Treasurer's Office		
Purchasing for Secondary Department:	Alternative Energy & Advanced Transportation Financing Authority	Pollution Control & Financing Authority	
	Debt & Investment Advisory Commission	ScholarShare Investment Board	
	Debt Limit Allocation Committee	School Finance Authority	
	Educational Facilities Authority	Tax Credit Allocation Committee	
	Health Facilities Financing Authority	Transportation Financing Authority	
	Industrial Development Financing Advisory Committee	Urban Waterfront Area Restoration Financing Authority	
Purchasing Authority Effective Date:	February 3, 2016		Purchasing Authority Number: TRE-0950
Revised Effective Date:	May 27, 2016 revised to add SCR # 400 for Public Outreach Initiatives		

Procurement and Contracting Officer:	Christopher Sneed, csneed@treasurer.ca.gov	(916) 653-3382
Non-IT Purchasing Authority Contact:	Christopher Sneed, csneed@treasurer.ca.gov	(916) 653-3382
IT Purchasing Authority Contact:	Christopher Sneed, csneed@treasurer.ca.gov	(916) 653-3382

Dollar Thresholds Noted Below Shall Be Applied Per Transaction.

ACQUISITION METHOD		IT	NON-IT GOODS	NON-IT SERVICES
COMPETITIVE				
1	Fair and Reasonable	By statute - \$4,999.99		Refer to SCM Vol. 1
2	Formal	\$ 0	\$ 0	Refer to SCM Vol. 1
3	Informal	\$ 500,000.00	\$ 50,000.00	N/A
4	SB Option	By statute – may not exceed		Refer to SCM Vol. 1
5	DVBE Option	\$249,999.99		Refer to SCM Vol. 1
NON-COMPETITIVELY BID (NCB) (Contracts as a result of an approved NCB/Special Category Request (SCR) Justification or exempt from competition by law or policy)				
6	NCB Contract (as a result of an approved NCB or SCR Justification)	\$ 500,000.00	\$ 50,000.00	Refer to SCM Vol. 1
Exempt by Law:				
7	Community Based Rehabilitation Program	Unlimited	Unlimited	Refer to SCM Vol. 1
8	Emergency Contracts	Unlimited	Unlimited	Refer to SCM Vol. 1
9	Interagency Agreement (IAA)	\$ 500,000.00	N/A	Refer to SCM Vol. 1
10	IT IAA with Department of Technology (Data Center Services)	Unlimited	N/A	N/A
11	Prison Industry Authority (PIA)	N/A	Unlimited	Refer to SCM Vol. 1
Exempt by Policy:				
12	Emergency Contract (non-natural disaster)	\$ 25,000.00	\$ 25,000.00	N/A
13	New/Existing Proprietary Software, Proprietary Maintenance, Proprietary Subscriptions/Publications	\$ 500,000.00	\$ 50,000.00	Refer to SCM Vol. 1
LEVERAGED PROCUREMENT AGREEMENTS (requiring further competition within the category (i.e. obtaining offers, etc.) – refer to individual LPA user instructions)				
14	1122 Procurement Program (GSA Component)	N/A	\$ 0	N/A
15	CMAS	\$ 500,000.00	\$ 100,000.00	\$ 250,000.00*
16	Cooperative Agreements	Refer to user instructions	Refer to user instructions	Refer to user instructions
17	Master Agreements	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00
18	Software Licensing Program	\$ 2,000,000.00	N/A	N/A

19	State Price Schedules	\$ 25,000.00	\$ 25,000.00	N/A
LEVERAGED PROCUREMENT AGREEMENTS (no further competition required – refer to individual LPA user instructions)				
20	Cooperative Agreements	Refer to user instructions	Refer to user instructions	Refer to user instructions
21	Master Agreements	Refer to user instructions	Refer to user instructions	Refer to user instructions
22	Statewide Contract Orders	Unlimited	Unlimited	N/A

* CMAS Non-IT Services orders above \$50,000 must be approved by the Department of General Services, Procurement Division prior to award (State Contract Manual (SCM) Vol. 2, Chapter 6)

PRE-PROCUREMENT REQUIREMENT		IT	NON-IT GOODS	NON-IT SERVICES
Justifications				
23	Non-Competitively Bid (NCB) Justification	Current policy – may not exceed \$25,000.00		Refer to SCM Vol. 1
24	Limited To Brand (LTB) Justification			N/A

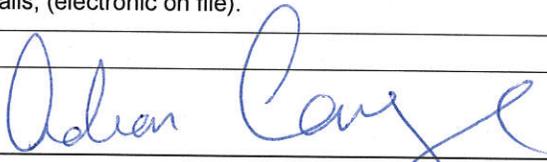
Transactions Exempt from Purchasing Authority (list the applicable law or Executive Order and a brief description):

The department has requested and been granted the following Transaction-Based Purchasing Authority Increase. This is **not** a general expansion of authority and is limited as follows:

5/27/2016: SCR # 400 Approved for public outreach initiatives, not to exceed \$750,000 per year for three years total of \$2,250,000.00. SCR # 400 expires 6/30/2019.

12/21/15: MAER 073, for IT-MSA for Debt Management System (DMS II) project and support services, up to \$10,000,000.00, per attached details, (electronic on file).

Approved:



Adrian Carranza, Purchasing Authority Specialist
 adrian.carranza@dgs.ca.gov (916) 375-4383

5/27/2016

Date