

## Participation Worksheet

Purchase Document No: \_\_\_\_\_

Fiscal Year: \_\_\_\_\_

For PD?: Yes \_\_\_; If No, Agency Billing Code: \_\_\_\_\_

Solicitation Number: \_\_\_\_\_

Award Amount (Gross): \_\_\_\_\_; Point Award

Goods \_\_\_ IT Goods \_\_\_

Services \_\_\_ IT Services \_\_\_

Supplier Name: \_\_\_\_\_

IT Goods / Services \_\_\_

### I. SMALL BUSINESS PARTICIPATION

**Code A:** Business received award due to application of the 5% small business preference

**Code B:** Business was eligible for the small business preference but was already ranked #1

**Code C:** Business awarded the contract was not eligible for the small business preference

Code	Prime (MB, SB, SB/NVSA, NS)	Total MB Subcontractor \$	Total SB Subcontractor \$	Subcontractor %

For Code A & Code D2 awards: \$ \_\_\_\_\_ (Award Amount)

(minus) \$ \_\_\_\_\_ (NS bid used to calculate the preference)

= \$ \_\_\_\_\_ (Difference)

**Note:** "NS" (non-small) is a business that is NOT certified by California as any type of small business

### II. DVBE PARTICIPATION

**Code D1:** Business received award due to another bidder (one that would have received the award) being non-compliant to ONLY the DVBE requirement

**Code D2:** Business received award due to application of the DVBE incentive

Was the DVBE Requirement Used?: Yes \_\_\_ No \_\_\_

Requirement Met By:

Goal Attainment (GA)

Good Faith Effort (GFE)

Business Utilization Plan (BUP)

Exemption Code: \_\_\_\_\_

DVBE Award Status: Prime \_\_\_ SUB \_\_\_ N/A \_\_\_

DVBE Participation: \$ \_\_\_\_\_ %

DVBE Incentive: \_\_\_\_\_ %

For Code D1 awards: \$ \_\_\_\_\_ (Award Amount)

(minus) \$ \_\_\_\_\_ (Non-compliant bidder)

= \$ \_\_\_\_\_ (Difference) \_\_\_\_\_ %

### III. TACPA/EZA/LAMBRA PARTICIPATION

**Code E:** Business received award due to application of one or more of the preferences

TACPA: Yes \_\_\_ No \_\_\_ Allowable Percentage: \_\_\_\_\_% Dollar Value: \$ \_\_\_\_\_

EZA: Yes \_\_\_ No \_\_\_ Allowable Percentage: \_\_\_\_\_% Dollar Value: \$ \_\_\_\_\_

LAMBRA: Yes \_\_\_ No \_\_\_ Allowable Percentage: \_\_\_\_\_% Dollar Value: \$ \_\_\_\_\_

Was this a Code E award? Yes \_\_\_ No \_\_\_

Buyer \_\_\_\_\_

Date \_\_\_\_\_

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