



FI\$Cal

Financial Information System for California



FI\$Cal

Small Business Council

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Wave 2 Scope – Functions

- Wave 2 Go-Live July 2015
- BidSync Retiring – functionality replaced by FI\$Cal
- DGS Procurement Policies, Statutes and Regulations still apply
- Vendors and Bidder will access FI\$Cal via the Procurement Portal

Procurement Portal



The screenshot displays the FI\$Cal Procurement Portal interface, which is organized into several sections:

- Login:** A section for existing users with fields for "User ID" and "Password", and a "Sign In" button. Below this are links for "Register as a Sourcing Bidder", "Register as a Supplier", and "Forgot my password".
- Welcome:** A central area featuring a photograph of business hands shaking over documents. Below the image is a "Welcome to Supplier Portal" message and a paragraph explaining the portal's purpose as a central access point for suppliers and business partners.
- Announcements:** A list of "Test Announcements -1" and "Test Announcements -2".
- SB/DVBE Certification:** A section for certification information.
- Public Search:** A section for searching for events to bid on.
- CSCR:** A section with links for "View Progress Payment" and "View CSCR Ads".
- Buy Bidding Opportunities:** A section indicating "There are no events to view."
- Sell Bidding Opportunities:** A section indicating "There are no events to view."
- Contact Us:** A section with a photo of a customer service representative and contact information, including the phone number 800.559.552 and email links for "Support" and "Sales".
- SCPRS:** A section with links for "EROSO Data Entry", "FI\$Cal SCPRS Data Entry", and "FI\$Cal SCPRS Search".

Statewide Stakeholders

- Bidders/ Vendors (login required)
 - Self-Registration
 - Self-Service Maintenance of Profile
 - View / Receive Solicitations
 - Submit Bid Responses
 - Self-Service Inquiry of Purchase Documents, Receipts, Vouchers and Payment Information (vendors only)

Statewide Stakeholders

- Small Business/Disabled Veteran Business Enterprise (SB/DVBE) Certified Firms (login required)
 - Online Certification Application
 - Self-Service Maintenance for Certification and Bidder or Vendor Profile
 - Adding a new line of business
 - Updating contact and address information
 - Maintain notification settings

Statewide Stakeholders

- Public access (no login)
 - View Bid Opportunities on CSCR
 - View Contractor Ads
 - Search for certified SB/DVBE firms
 - View Progress Payments
 - Search for Leveraged Procurement Agreements (LPA)

User Outreach and Education

- Vendors, Bidders, SB/DVBE
 - DGS Partnership
 - Trade Shows
 - Customer Forums
 - Small Business Advocacy Council
 - DVBE Alliance & Elite Roundtable Meetings
- Training Approach
 - WBTs (web-based training)
 - Job Aids
 - Online Help
 - Simplified training incorporated into outreach events



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