

SAM – REVISION SUMMARY 438 (Current Changes)

Revisions to SAM sections are provided after the summary table below. These changes are now completed and will be announced in the next quarterly SAM Revision Summary release.

**** Follow the link to the revised SAM Chapter ****

CHAPTER/ SECTION	SUMMARY
<u>QUICK LINKS</u>	
Searchable SAM	Added coversheet for clarity of purpose and use.
<u>CHAPTER 1</u>	
Section 10	Minor edits.
Section 20	Minor formatting changes.
Section 30	Contact information updates.
<u>CHAPTER 4800</u>	
Section 4819.2	Per TL 17-05, added definition of “Domain Name Service (DNS)”.
Section 4819.36	Per TL 17-04, language was added to align with current oversight practices, including clarification that Independent Project Oversight Reports (IPOR) will be developed monthly for projects classified by CDT as medium or high criticality. Project Status Reports must be developed monthly for projects classified by CDT as medium or high criticality and quarterly for low criticality.
<u>CHAPTER 4900</u>	
INDEX 4900	Renamed section 4940, added sections 4940.1,4940.2 and 4940.3, and removed sections 4941 and 4944.
Section 4940	Per TL 17-04, language was added to clarify that IT Project Oversight is required to begin on the project start date and continue through the duration of the project.
Section 4940.1	Per TL 17-04, new section was added to identify Independent Project Oversight Report requirements.
Section 4940.2	Per TL 17-04, new section was added to identify Correction Action Plan requirements.
Section 4940.3	Per TL 17-04, new section was added to identify Independent Verification and Validation definition and requirements.
Section 4941	Per TL 17-04, section was retired as the information previously contained in this section has been consolidated into SAM Section 4940.
Section 4944	Per TL 17-04, section was retired as the information previously contained in this section has been consolidated into SAM Section 4940.
Section 4947	Per TL 17-04, language was added to consolidate all requirements for completing a Post-Implementation Evaluation Report into a single section.

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<u>CHAPTER 5100</u>	
INDEX 5100	Added new sections 5195, 5195.1 and 5195.2.
Section 5195	New: Per TL 17-05, new section was added to identify the policy and authority for the State of California to administer the “ca.gov” web domain.
Section 5195.1	New: Per TL 17-05, new subsection was added to outline the requirements for “ca.gov” web domain usage.
Section 5195.2	New: Per TL 17-05, new subsection was added to require annual certification of compliance with federal and state requirements from all entities that use the “ca.gov” web domain.
<u>CHAPTER 7900</u>	
Section 7977	Updated to include a new report, Report 18, Statement of Changes in Capital Assets Group of Accounts–Beginning Balance Differential Report. The new report is required to document and explain differences in Asset beginning balances with prior year ending balances. Updated footnotes on 7977 Illustration 1.
Illustration 2 Section 7977	Added 7977 Illustration 2, the Report 18 Beginning Balance Differential Report.
<u>CHAPTER 8100</u>	
Section 8110	Revised to clarify spending authority includes Budget Act, constitution, or other statute. Other minor edits for consistency.
<u>CHAPTER 8400</u>	
Section 8422.19	Revised to include the Financial Information System of California (FI\$Cal) for reportable payments and minor edits.
Section 8422.190	Added the Individual Taxpayer Identification Number (ITIN) as an acceptable taxpayer identification number (TIN) and further instructions on the TIN requirements. Deleted the information on determining the reportable payments through electronic data processing methods and the request to submit STD 204 changes to the Department of Finance. Other minor edits.
Attachment 1 Section 8422.190	Added 1) data collection boxes for sole proprietor information and email addresses, 2) information regarding ITIN and Revenue and Tax Code (R&TC), and 3) other minor edits and formatting.
Attachment 2 Section 8422.190	Added 1) clarification of the use of legal business and individual names, 2) clarification of mailing versus business addresses, 3) language to clarify the TIN requirement and references to R&TC sections 18661 and 18662, 4) email of person completing form, and 5) other minor edits.
<u>CHAPTER 8600</u>	
Section 8660	Updated to include a new report, Statement of Changes in Capital Assets Group of Accounts (Report 18)-Beginning Balance Differential Report. Updated footnotes on Report 18.